

ABENGOA ABENEWCO 1, S.A.U.

(the “Issuer”)

in respect to holders of its outstanding

EUR 26,094,319 3/3 PER CENT. SECURED NOTES DUE 2021
(Reg S ISIN: XS1584885666 / Rule 144A ISIN: XS1584885740)
(the “Notes”)

25 March 2020

The Issuer distributed a consent request and notice of debt pre-emption rights exercise period dated 17 February 2020 (the “**Consent Request and Notice of Debt Pre-Emption Rights Exercise Period**”) to the holders of the Notes through Euroclear and Clearstream, Luxembourg on 17 February 2020 for the purposes of considering and, if thought fit, passing the Proposals.

The Issuer hereby gives notice to the holders of the Notes that, in respect of the Proposals, it has not received the consent of the NM2 Creditors.

ADDITIONAL INFORMATION

Capitalised terms used in this announcement but not defined herein have the same meaning ascribed to them in the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period.

Further details about the transaction can be obtained from:

The Tabulation Agent:

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