

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE OF SECURITIES AND IS BEING FORWARDED TO U.S. PERSONS SOLELY IN THEIR CAPACITY AS NOTEHOLDERS (AS DEFINED BELOW) IN CONNECTION WITH THE MEETING (AS DEFINED BELOW). THIS DOES NOT AFFECT THE RIGHT OF NOTEHOLDERS TO APPOINT A PROXY TO ATTEND AND VOTE AT THE MEETING IN ACCORDANCE WITH THE APPLICABLE LEGAL AND CONTRACTUAL PROVISIONS.

THIS NOTICE IS MADE TO HOLDERS OF SECURITIES OF A NON-U.S. COMPANY. THE NOTICE IS SUBJECT TO DISCLOSURE REQUIREMENTS OF A NON-U.S. COUNTRY THAT ARE DIFFERENT FROM THOSE OF THE UNITED STATES. IT MAY BE DIFFICULT FOR YOU TO ENFORCE YOUR RIGHTS AND ANY CLAIM YOU MAY HAVE ARISING UNDER THE UNITED STATES FEDERAL SECURITIES LAWS, SINCE THE ISSUER AND SOME OR ALL OF ITS OFFICERS AND DIRECTORS ARE RESIDENTS OF A NON-U.S. COUNTRY. YOU MAY NOT BE ABLE TO SUE A NON-U.S. COMPANY OR ITS OFFICERS OR DIRECTORS IN A NON-U.S. COURT FOR VIOLATIONS OF THE UNITED STATES SECURITIES LAWS. IT MAY BE DIFFICULT TO COMPEL A NON-U.S. COMPANY AND ITS AFFILIATES, OR A FOREIGN SOVEREIGN STATE, TO SUBJECT THEMSELVES TO A UNITED STATES COURT'S JUDGMENT.

THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAW OF ANY STATE OR THE JURISDICTION OF THE UNITED STATES.

ABENGOA ABENEWCO 2 BIS, S.A.U.

(the "Issuer")

**EUR 1,148,126,558 1.5 per cent. Senior Secured Convertible Notes Due 2024 and
USD 562,194,026 1.5 per cent. Senior Secured Convertible Notes Due 2024 (the "Notes")**

RESULT OF MEETING

By a notice (the "**Notice**") distributed to the holders of the Notes (the "**Noteholders**") through Euroclear and Clearstream, Luxembourg on 21 June 2019, the Issuer convened a meeting of Noteholders to be held on 9 July 2019 at Calle Manuel Pombo Angulo, Madrid, Spain, at 12:00 (CET) (the "**Meeting**") for the purpose of considering and, if thought fit, passing the Resolution.

The Issuer hereby gives notice to the Noteholders that the Resolutions set out in the Notice were duly passed at the Meeting.

ADDITIONAL INFORMATION

Capitalised terms used in this notice but not otherwise defined herein have the same meanings as given to them in the Notice.

- (1) The Tabulation Agent with respect to the Proposals is:

The Bank of New York Mellon, London Branch

One Canada Square
London E14 5AL
United Kingdom

Attention: Debt Restructuring Services
Tel: +44 1202 689 644
Email: debtstructuring@bnymellon.com

- (2) The Commissioner with respect to the Proposals is:

Agensynd, S.L.

Calle O'Donnell 12
Madrid
Spain

- (3) The Paying and Conversion Agent with respect to the Notes is:

The Bank of New York Mellon, London Branch

One Canada Square
London E14 5AL
United Kingdom

This notice is given by:

Abengoa Abenewco 2 Bis, S.A.U.
9 July 2019