

Comisión Nacional del Mercado de Valores

C/Edison, 4 28006 – Madrid

Abengoa, S.A. (the "**Company**"), in compliance with the provisions of article 226 of the Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following:

## **Privileged Information**

The Company informs that regarding the syndicated facility agreement executed on March 17<sup>th</sup>, 2017 and amended and restated on April 25<sup>th</sup>, 2019 (the "NM2 Facility Agreement") and certain secured notes issued on March 17<sup>th</sup>, 2017 (the "NM2 Notes" - ISIN code for 144A Notes XS1584885740 / ISIN for Regulation S Notes XS1584885666 - together with the NM2 Facility Agreement, the "NM2 Debt Instruments"), Abengoa Abenewco 1, S.A.U. ("Abenewco 1") newly informs that has obtained new waiver from the creditors entities to extend the maturity date of the NM2 Debt Instruments being the new maturity date February 18<sup>th</sup>, 2022, subject to certain conditions.

The Company also informs that regarding the facility agreement executed on April 25th, 2019 (the "Reinstated Debt Agreement"), Abenewco 1 newly informs that it has obtained a new waiver from the creditors entities to extend the maturity date of the Reinstated Debt Agreement extending the maturity date until February 18<sup>th</sup>, 2022, subject to certain conditions.

Pursuant to article 228.1 of the Restated Securities Market Act, the Company informs that the information contained herein is considered privileged in terms described in Regulation (EU) n°596/2014 of the European Parliament and the Board from April 16,2014.

Sevilla, January 28<sup>th</sup>, 2022