

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), hereby informs the Spanish Securities Market Regulator about the following:

## Significant Event

Following the relevant fact published on 29 March 2017 (official registry number 250071) by virtue of which the Company announced that the deed of share capital increase had been registered in the Commercial Registry of Seville on 28 March 2017, the Company informs that:

- In connection with the Class A and Class B shares issued in the abovementioned share capital increase, after having made the relevant filings with the Madrid and Barcelona Stock Exchanges and the National Commission of Securities Market ("**CNMV**"), the latter has positively verified that all requirements for the admission to trading in the Madrid and Barcelona Stock Exchanges of the shares, including the verification of the Prospectus. The Madrid and Barcelona Stock Exchanges have admitted to trading one thousand five hundred and seventy seven million nine hundred forty three thousand eight hundred and twenty five (1,577,943,825) new class A shares and sixteen thousand three hundred and sixteen three hundred sixty nine thousand five hundred and ten (16,316,369,510) new class B shares with effects 31 March 2017.
- In connection with the warrants, after having made the relevant filings with the Madrid and Barcelona Stock Exchanges and the National Commission of Securities Market ("**CNMV**"), the latter has positively verified that all requirements for the admission to trading of the instruments in the Automated Quotation System Block Market of the Madrid and Barcelona Stock Exchanges (the "AQS"), in the "Warrants, Certificates and Other Products" segment (*segmento de "Warrants, Certificados y Otros Productos"*), including the verification of the Prospectus. The Stock Exchanges have admitted to trading eighty three million forty nine thousand six hundred and seventy five (83.049.675) class A warrants of the Company and eight hundred and fifty eight million seven hundred fifty six thousand two hundred and ninety (858.756.290) class B warrants of the Company, with effects 31 March 2017.

The Prospectus is available in the Company's website and in the website of the CNMV. In particular, be informed that the same contains important notices to the market.

Seville, 30 March 2017