

[TRANSLATION FOR INFORMATION PURPOSES]

Abengoa, S.A., (the "**Company**") with the aim of complying with article 228 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) ("**CNMV**") of the following

Significant event

(Hecho relevante)

In connection with the noteholders' meetings (the "**Noteholders' Meetings**") of the Company's issues named (i) "Abengoa, S.A., €500,000,000 8.50 per cent. Notes due 2016" and (ii) "Abengoa, S.A., €250,000,000 4.50 per cent. Senior Unsecured Convertible Notes due 2017", which were called, among others, by virtue of a Significant Event notice number 244.168 dated 28 October 2016, the Company hereby announces that the Noteholders' Meetings have been held today on second call having each of said Noteholders' Meetings approved the resolutions attached as Annex to this Significant Event.

Additional information

The following contact details have been provided for noteholders to request any information or clarifications regarding these Noteholders' Meetings:

Tabulation Agent:

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Seville, 28 November 2016

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Annex Resolutions of Noteholders Meetings

1. Amendment to the Terms and Conditions of the Notes in order to modify the governing law and jurisdiction.
2. Amendment to the terms of the Deeds of Guarantee and the Global Note in order to modify its governing law and jurisdiction.
3. Empower the Commissioner and the Fiscal Agent to enter into any documentation which would be deemed needed or necessary to give effect to the resolutions approved by the Noteholders' Meeting.
4. Discharge and exonerate the Company from all liabilities in respect of the convening of the Noteholders' Meeting and the proposals of amendments of the Terms and Conditions of the Issue.
5. Approval of the entering into any agreements and to the taking of such actions required to give effect to, and formalise, the resolution approved by the Noteholders' Meeting.
6. Discharge and exonerate the Commissioner and the Fiscal Agent from all liabilities in respect of the proposals subject to approval and the actions carried out for their implementation under the powers conferred by virtue of the proposal under paragraph (3) above.
7. Approval of the remuneration of the Commissioner, and other expenses related to its role as legal representative of the Syndicate of Noteholders and body for liaison between Syndicate of Noteholders and the Company.
8. Approval of the Minutes of the Noteholders' Meeting.