

Comisión Nacional del Mercado de Valores  
C/Edison, 4  
28006 – Madrid

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following:

### **Material fact (Hecho relevante)**

The Company informs that on the date hereof an application for the judicial approval (*homologación judicial*) of the restructuring agreement (the "**Restructuring Agreement**") referred to in the relevant facts filed on September 24 and October 25 de (reference numbers 243072 and 244015) has been filed with the Mercantile Courts of Seville which has obtained the support of 86.0 per cent of the financial creditors to which it was addressed, being therefore over the legally required majority (75 per cent).

However, it is hereby noted that, in accordance with the terms of the Restructuring Agreement, creditors that have not already adhered to the Restructuring Agreement can do so during the Supplemental Accession Period, the beginning of which will be duly announced by the Company.

Seville, 28 October 2016