

## [Translation for information purposes]

Abengoa, S.A., (the “**Company**”) with the aim of complying with article 228 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) of the following

### Significant event

#### (*Hecho relevante*)

In connection with the noteholders’ meetings (the “**Noteholders’ Meetings**”) of the notes issued by the Company and Abengoa Greenbridge, S.A.U. (each as issuer in respect of their respective issues) which were called, among others, by virtue of a Significant Event notice number 243.099 dated 27 September 2016, the Company hereby announces that:

1. the Noteholders’ Meetings in connection with the following issues have been held today on first call having each of said Noteholders’ Meetings approved the resolutions attached as Annex to this Significant Event; and

Description	ISIN
Abengoa, S.A., €400,000,000 6.25 per cent. Senior Unsecured Convertible Notes due 2019	XS0875275819 / XS0875624925
Abengoa, S.A., US\$279,000,000 5.125 per cent. Exchangeable Notes due 2017	XS1196424698
Abengoa, S.A., Series 1 EUR 5,000,000 Notes due 2019	XS1120399966
Abengoa, S.A., Series 2 EUR 5,800,000 Notes due 2017	XS1124473775
Abengoa Greenbridge, S.A.U., Series 3 EUR 15,000,000 Notes due 2019	XS1131168541
Abengoa Greenbridge, S.A.U., Series 4 EUR 15,000,000 Notes due 2017	XS1131445642
Abengoa Greenbridge, S.A.U., Series 5 EUR 20,000,000 Notes due 2019	XS1133663382
Abengoa Greenbridge, S.A.U., Series 6 EUR 5,000,000 Notes due 2017	XS1135339197
Abengoa Greenbridge, S.A.U., Series 7 EUR 15,000,000 Notes due 2019	XS1139081654
Abengoa Greenbridge, S.A.U., Series 8 EUR 25,000,000 Notes due 2020	XS1172106772

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Abengoa Greenbridge, S.A.U., Series 9 EUR 19,200,000 Notes due 2020	XS1173996569
Abengoa Greenbridge, S.A.U., Series 10 EUR 22,000,000 Notes due 2020	XS1187075590
Abengoa Greenbridge, S.A.U., Series 11 EUR 5,000,000 Notes due 2018	XS1187092843
Abengoa Greenbridge, S.A.U., Series 12 EUR 40,000,000 Notes due 2020	XS1193921878
Abengoa Greenbridge, S.A.U., Series 13 EUR 8,000,000 Notes due 2020	XS1196276130
Abengoa Greenbridge, S.A.U., Series 14 EUR 15,000,000 Notes due 2018	XS1198227693
Abengoa Greenbridge, S.A.U., Series 15 EUR 29,000,000 Notes due 2020	XS1204187857
Abengoa Greenbridge, S.A.U., Series 16 EUR 5,000,000 Notes due 2020	XS1210086028
Abengoa Greenbridge, S.A.U., Series 17 EUR 15,000,000 Notes due 2020	XS1226308119
Abengoa Greenbridge, S.A.U., Series 18 EUR 15,000,000 Notes due 2020	XS1230124536
Abengoa Greenbridge, S.A.U. Series 19 EUR 15,000,000 Notes due 2020	XS1240754322
Abengoa Greenbridge, S.A.U., Series 20 EUR 5,000,000 Notes due 2020	XS1244565419
Abengoa Greenbridge, S.A.U., Series 21 EUR 15,000,000 Notes due 2020	XS1246145111
Abengoa Greenbridge, S.A.U., Series 22 EUR 15,000,000 Notes due 2020	XS1249376804
Abengoa Greenbridge, S.A.U., Series 23 EUR 21,000,000 Notes due 2020	XS1252235673
Abengoa Greenbridge, S.A.U., Series 24 EUR 5,000,000 Notes due 2020	XS1265216421

2. the Noteholders' Meetings in connection with the following issues have not attained the legally required quorum to be held on first call (i.e. at least two thirds of the entire outstanding amount of the issue). The Company will convene the Noteholders' Meetings in respect of the said issues to be held on second call, of which it will inform the market through the relevant Significant Event notice.

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Description	ISIN
Abengoa, S.A., €500,000,000 8.50 per cent. Notes due 2016	XS0498817542
Abengoa, S.A., €250,000,000 4.50 per cent. Senior Unsecured Convertible Notes due 2017	XS0481758307

### Additional information

The following contact details have been provided for noteholders to request any information or clarifications regarding these Noteholders' Meetings:

**Tabulation Agent:**

Lucid Issuer Services Limited  
Att: Paul Kamminga / Victor Parzyjagla  
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Seville, 27 October 2016

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## **Annex Resolutions of Noteholders Meetings**

### **A. Resolutions of the Noteholder's Meetings**

1. Amendment to the Terms and Conditions of the Notes in order to modify the governing law and jurisdiction.
2. Amendment to the terms of the Deeds of Guarantee and the Global Note in order to modify its governing law and jurisdiction.
3. Empower the Commissioner and the Fiscal Agent to enter into any documentation which would be deemed needed or necessary to give effect to the resolutions approved by the Noteholders' Meeting.
4. Discharge and exonerate the Company from all liabilities in respect of the convening of the Noteholders' Meeting and the proposals of amendments of the Terms and Conditions of the Issue.
5. Approval of the entering into any agreements and to the taking of such actions required to give effect to, and formalise, the resolution approved by the Noteholders' Meeting.
6. Discharge and exonerate the Commissioner and the Fiscal Agent from all liabilities in respect of the proposals subject to approval and the actions carried out for their implementation under the powers conferred by virtue of the proposal under paragraph (3) above.
7. Approval of the remuneration of the Commissioner, and other expenses related to its role as legal representative of the Syndicate of Noteholders and body for liaison between Syndicate of Noteholders and the Company.
8. Approval of the Minutes of the Noteholders' Meeting.