

Comisión Nacional del Mercado de Valores  
C/Edison, 4  
28006 – Madrid

Abengoa, S.A. (“Abengoa” or the “Company”), in compliance with article 228 of the recast text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby informs the Spanish Securities Market Regulator about the following

## **Significant Event**

In relation to the Significant Events issued by the Company on August 11<sup>th</sup> 2016 (official registry number 242039), August 16<sup>th</sup> (official registry number 242091) and September 24<sup>th</sup> (official registry number 243072) announcing the terms and conditions of the financial restructuring proposal, an update of its viability plan and the subscription by the Company and a group of its financial creditors of the Restructuring Agreement and the opening of the accession period for the remaining financial creditors.

The Company informs that, based on the accessions to the Restructuring Agreement received up until the release of this notice, it estimates, in a provisional count, it has obtained support largely above 75% of the financial creditors to which it was addressed. Therefore, once the accession percentage is confirmed, the Company will have reached the legally required majorities to apply for judicial approval (*homologación judicial*) of the Restructuring Agreement, which is expected to do in the coming days.

In accordance with legal requirements, the result is subject to confirmation from the Company’s auditors.

Seville, October 25<sup>th</sup>, 2016