

National Securities Market Commission
C/ Edison, 4
28006 - Madrid

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following:

Relevant Fact

The Board of Directors of Abengoa, at its meeting held on October 10 and 17, 2016, has unanimously resolved to call an Extraordinary General Shareholders' Meeting of the Company to be held at its registered address, Campus Palmas Altas, in Seville, on November 21, 2016, at 11:00 a.m., on first call, and if the required quorum is not met, on second call, the next day, November 22, 2016, at the same time and place, in order to address the agenda appearing in the text of the attached call to meeting.

The proposed resolutions are justified to comply with the terms and conditions of the restructuring agreement dated 24 September 2016, notified through relevant fact number 243072.

Enclosed is a copy of:

1. The Announcement.
2. The resolutions that the Board of Directors submits for the approval of the Extraordinary General Shareholders' Meeting.

It is expected that the Extraordinary General Shareholders' Meeting will be held on second call on November 22, 2016.

The required announcement in the Official Gazette of the Mercantile Register (*Boletín Oficial de Registro Mercantil*) has been published on the date hereof.

The announcement has been published in the Mercantile Registry Official Gazette and in the corporate website (www.abengoa.com). The proposed resolutions, reports and remaining

ABENGOA

information regarding the different points in the agenda are also available at the Company's website.

The resolutions approved by the shareholders at the General Shareholders' Meeting will also be communicated by means of the appropriate notice of relevant fact (*hecho relevante*).

Seville, October 21, 2016

Extraordinary General Shareholders' Meeting

Abengoa S.A.

At its meetings on October 10 and 17, 2016, the Board of Directors of Abengoa, S.A. (hereinafter "**Abengoa**" or the "**Company**") decided to call an Extraordinary General Shareholders' Meeting at its registered office, Campus Palmas Altas, Sevilla, to be held on November 21, 2016 at 11:00 on first call and, should the required quorum not be met, which is most likely, on second call the following day, November 22, 2016, at the aforementioned time and venue, with the following

Agenda

One. The provision of essential assets to "Abengoa Abenewco 2, S.A.U." and the subsequent provision of the same by "Abengoa Abenewco 2, S.A.U." to "Abengoa Abenewco 1, S.A.U." Delegating the necessary powers to the Board to carry out this provision.

Two. The increase of the capital stock in order to build up the Company's funds to a specific amount pursuant to the terms of this agreement by issuing and circulating new class A shares, each with a par value of 0.02 euro, and new class B shares, each with a par value of 0.0002 euro (in the same proportion as the class A and class B shares issued and in circulation on the date when the Board of Directors executed this agreement proposal), to be paid out by credit offset on the likelihood that not all shares will be sold. Delegating the necessary powers to the Board, allowing for the substitution of powers, to carry out the agreement and to establish the conditions for the capital stock increase in all aspects not covered by the General Shareholders' Meeting, pursuant to the provisions of Article 297.1.(a) of the Spanish Corporate Enterprise Law, and to amend the wording of Article 6 of the Bylaws. The agreement shall be executed only in compliance with certain conditions precedent concerning the execution of the Company's financial restructuring process.

ABENGOA

Three. The issuance by the Company of a guarantee concerning the obligations undertaken by certain of its subsidiaries regarding the issuance of debt securities and loans to be agreed on in the future pursuant to the Restructuring Agreement.

Four. The issuance of warrants in favor of Company shareholders which carry the right to acquire new class A or class B shares, the terms and conditions of which shall be delegated to the Board of Directors when not established at the General Shareholders' Meeting. Increasing the Company's capital stock in the amount necessary to cover the exercise of the rights carried by the warrants, delegating the power to carry out the capital stock increase that was agreed upon on one or more occasions to the Board of Directors, as required by the exercise of these rights.

Five. The incorporation of class A and class B shares into a single class of ordinary Company shares. Consequently reducing the share capital to be allocated to reserves and amending the Bylaws to remove references to the two classes of shares.

Six. The resignation of directors. Establishing the number of members on the Board of Directors Appointing directors

6.1 When directors resign

6.2 Establishing the number of members on the Board of Directors

6.3 The appointment of Mr. Gonzalo Urquijo Fernández de Araoz

6.4 The appointment of Mr. Manuel Castro Aladro

6.5 The appointment of Mr José Luis del Valle Doblado

6.6 The appointment of Mr José Wahnnon Levy

6.7 The appointment of Mr Ramón Sotomayor Jáuregui

6.8 The appointment of Mr Javier Targhetta Roza

6.9 The appointment of Ms Pilar Cavero Mestre

6.10 The effectiveness and execution of prior agreements

Seven. The amendment of Company Bylaws. Passing the revised Company Bylaws.

7.1 Amending Articles 39, 40, 41 and 48 of the Company Bylaws

7.2 Amending Article 25 as well as sections 2.(a), 2.(c).(iv) and 3.(a) of Article 44 bis and removing section 4 of Article 44 bis from the Company Bylaws

7.3 Passing a revised version of the Company Bylaws which contains the amendments that have been passed

7.4 Effectiveness of this agreement

Eight. The amendment of the Regulations for Operation of the Abengoa, S.A. General Shareholders' Meetings in order to make the necessary amendments to adapt their contents to the circumstances arising from the proposed agreements in item five on the agenda of the Extraordinary General Shareholders' Meeting and to add new legislation.

8.1 Amending Articles 6, 7, 8, 9, 12, 14 and 19 of the Regulations for Operation of the Abengoa General Shareholders' Meetings

8.2 Passing the revised Regulations for Operation of the Abengoa General Shareholders' Meetings

8.3 Effectiveness of this agreement

Nine. Information for the shareholders at the General Meeting regarding the amendments passed by the Board of Directors on the Board Regulations.

Ten. The reversal of the instructions made to the Board of Directors to limit the number of capex commitments.

Eleven. The delegation of powers to the Board to interpret, rectify, carry out, execute and record the agreements adopted.

1. Right to information

I. Information

Once this announcement is published, shareholders shall be entitled to examine the following at the registered office and to request that these items be made available to them or sent to them free of charge (including by certified e-mail if the shareholder so chooses):

1. The full text of the notice convening the Extraordinary General Shareholders' Meeting
2. The attendance, delegation of votes and remote voting form
3. The full texts of proposed agreements
4. The report issued by the Board of Directors on the second proposed agreement
5. The certification issued by the Company's auditor, Deloitte, S.L., on the credits to be offset by the capital stock increases proposed in the second agreement
6. The report issued by the Board of Directors on the third proposed agreement
7. The report issued by the Board of Directors on the fourth proposed agreement
8. The report issued by BDO Auditores, S.L.P., acting as an independent expert, on the reasonableness of the data in the report issued by directors on the fourth proposed agreement and on the suitability of the conversion ratio
9. The reports issued by the Board of Directors on the fifth proposed agreement (concerning the incorporation of the class A and class B shares and the amendments to the Bylaws arising from such incorporation)
10. The report issued by "BDO Financial Advisory" on the fair value of the class A and class B shares with respect to the fifth proposed agreement

11. The report issued by “Duff & Phelps, S.L.” on the fair value of the class A and class B shares with respect to the fifth proposed agreement

12. The identity, curriculum vitae and category of the candidates for director and the mandatory proposals and reports concerning their appointment

13. The report issued by the Board of Directors on the seventh proposed agreement

14. The full text of the amendments to the Bylaws to be submitted at the General Shareholders' Meeting

15. The report issued by the directors concerning the amendments to the Regulations for Operation of General Shareholders' Meetings

16. The full text of the amendments to the Regulations for Operation of General Shareholders' Meetings to be submitted at the General Shareholders' Meeting

17. The full text of the Board Regulations

18. The information concerning the total number of shares and voting rights on the date this notice was published

19. Any mandatory documents or documentation concerning the General Shareholders' Meeting

This information is also available, from the time this notice is published to the date the General Shareholders' Meeting is held, on the Company's website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge_2016/index.html)

Moreover, from this date until five days prior to the General Meeting, shareholders may request any information or clarifications they deem to be relevant, or submit in writing any queries they deem relevant concerning the items on the agenda or the information accessible to the public that has been furnished to the Spanish Securities Market Commission by the Company since the last General Meeting. To do so, shareholders should contact the Company at ir@abengoa.com or make their request

on the proxy representation and voting platform on the Company's website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge_2016/index.html).

II. Right of attendance and proxy representation

Pursuant to the provisions of Article 30 of Abengoa's Bylaws, General Meetings may be attended by all shareholders who have at least three hundred and seventy-five (375) class A or B shares and who have been entered in the accounts register at least five days prior to the date on which the General Meeting is held.

Since the General Meeting is likely to be held on second call, in accordance with the provisions of Article 517 of the Spanish Corporate Enterprise Law, it is hereby stipulated that shareholders must have their shares registered in their name no later than November 16, 2016.

The Company or, as the case may be, the companies which form part of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (IBERCLEAR) and which handle the accounts register, shall provide all shareholders who are authorized to attend the General Meeting and who so request with a card issued in their name to attend the General Meeting and which shall state the number and class of shares held by that shareholder. Requests may be made on the Company's website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge_2016/index.html). Shareholders who do not have the required number of shares may form groups to reach this requirement and then request a group card to be issued.

In order to ascertain the identity of the shareholders, or of those who are authorized to represent them, upon entering the premises where the General Meeting is to be held, attendees may be asked to show their attendance card, documents accrediting their power to act as representatives, and their identity card or other official document that is generally accepted for these purposes.

ABENGOA

Any shareholder who is entitled to attend the General Meeting may arrange to be represented at the General Meeting by another person.

Shareholders who are entitled to attend the General Meeting may (i) delegate or confer their representation or (ii) exercise their vote by remote means of communication prior to the General Meeting, in accordance with the provisions of Articles 30 and 31 of the Bylaws and Articles 9 and 10 of the Regulations for Operation of General Shareholders' Meetings. Pursuant to the provisions of the foregoing, the Board has created the rules established therein, stipulating that the following shall apply in connection with the General Meeting referred to in this notice:

1. Delegation of representation using remote means of communication.

A) Remote means of communication

Valid remote means of communication to delegate or confer representation are listed below:

- a) By electronic means: Shareholders may delegate or confer representation by electronic means through the Abengoa website (www.abengoa.es).

In order to confer delegation by electronic means, the shareholder must furnish adequate guarantees of authenticity and identification of the party delegating. Any shareholders wishing to use this delegation procedure must have an advanced or recognized electronic signature, pursuant to Spain's Electronic Signature Law 59/2003 of December 19, which is based on an accredited electronic signature that has not been revoked and which may be (i) an Electronic Certificate issued by the Spanish Public Certification Body (CERES) through the Spanish Royal Mint (FNMT-RCM) or (ii) an accredited electronic certificate which is part of the shareholder's Electronic National Identity Card issued in accordance with Royal Decree 1553/2005 of December 23 regulating the issuance of national identity cards and its electronic signature certificates (hereinafter referred to together as a **"Valid Electronic Signature"**).

ABENGOA

When shareholders have obtained their Valid Electronic Signature, they may authorize another person, who need not be a shareholder, to represent them at the General Meeting, using the "*Electronic delegation*" form found under "*General Meetings*" on the Abengoa website (www.abengoa.es). The electronic proxy voting document shall, pursuant to the provisions of Article 30 of the Bylaws, be considered an electronic copy of the attendance card and be used for proxy voting.

- b) By mail: Shareholders wishing to confer representation by mail must fill in and sign (i) the attendance card and proxy voting form issued by the companies which form part of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (IBERCLEAR), as applicable in each case, or (ii) the form provided by Abengoa, through its website (www.abengoa.es), under "*General Meetings*." In both cases, the shareholder must sign the section of the card reserved for the represented party's signature; in the latter case (when using the form provided by Abengoa), a certificate accrediting ownership of the shares must also be attached. The card, which has been duly filled in and signed by hand (along with, where applicable, a certificate accrediting ownership of shares), must be sent to the Company by mail or by an equivalent courier service to the Company's registered office (Campus Palmas Altas, calle Energía Solar número 1, 41014 Sevilla, Spain), to the attention of the General Secretary (*Secretaría General*). Shareholders may also personally deliver the proxy delegation to the Company's registered office (Campus Palmas Altas, calle Energía Solar número 1, 41014 Sevilla, Spain).

B) Communication of the proxy delegation to the representative

Shareholders granting proxy representation by electronic means or by mail must notify said representation to the proxy.

When representation is conferred to Abengoa, to a director and/or the Board Secretary, notification by Abengoa shall be understood to have been made and accepted by receipt of the electronic delegation or the card which has been duly filled in and signed.

ABENGOA

The person to whom the vote is conferred may only exercise his/her vote by attending the General Meeting in person (and not by means of remote voting).

On the day and at the venue of the General Meeting, and from one hour prior to the scheduled time of commencement, designated representatives must identify themselves with their national identity card, foreign identity card or passport. When a shareholder confers delegation to a legal entity, a copy of the document accrediting the representative's powers of representation may be requested. Likewise, if a legal entity is representing one or more shareholders, the representative may be requested to prove sufficient powers of representation.

2. Voting by means of remote communication.

Valid remote means of communication are listed below:

- a) By electronic means: In order to cast a vote by electronic means, shareholders must go through the Abengoa website (www.abengoa.es). Shareholders who want to vote by electronic means must have a Valid Electronic Signature. Shareholders who have a Valid Electronic Signature may vote on the items on the agenda at the General Meeting using the "*Electronic vote*" form under "*General Meetings*" on the Abengoa website (www.abengoa.es). Electronic ballots shall, pursuant to the provisions of Article 30 of the Bylaws, be considered an electronic copy of the attendance card.
- b) By mail: To vote remotely by mail, shareholders must fill in and sign the "*Remote voting*" section on (i) the attendance card and delegation form issued by a company that forms part of IBERCLEAR or (ii) the mail-in voting card that may be downloaded from the Abengoa website (www.abengoa.es). This card must then be printed out, filled in and signed and accompanied by a share ownership certificate. Shareholders must send the card, which has been duly filled in and signed by hand, to the Company's registered office (Campus Palmas Altas, calle Energía Solar número 1, 41014 Sevilla, Spain), to the attention of the General Secretary (*Secretaría General*) by mail or by an equivalent courier service. If the shareholder uses the form provided by

ABENGOA

Abengoa, a certificate accrediting the ownership of shares must also be sent. Legal entities which own shares in the Company must provide a copy of the document accrediting sufficient powers of representation of the signatory. Shareholders may also personally deliver their vote to the Company's registered office (Campus Palmas Altas, calle Energía Solar número 1, 41014 Sevilla, Spain).

3. Basic rules on voting and remote delegation.

- A) Deadline for reception by Abengoa: To be valid, pursuant to the provisions of the Bylaws and Regulations for Operation of General Shareholders' Meetings, the Board has decided that remotely issued delegations and votes (irrespective of the means used) must be received by Abengoa before 11:59 p.m. on November 20, 2016, if the General Shareholders' Meeting is held on first call or before 11:59 p.m. on November 21, 2016, if the General Shareholders' Meeting is held on second call. After these deadlines, the only delegations permitted shall be those issued on the day and at the venue of the General Meeting one hour prior to the scheduled time for the meeting to commence.
- B) Rules concerning priority of delegation, remote voting and voting in person at the General Meeting:
- a) A vote cast by a shareholder by remote means of communication shall be nullified if the shareholder, or his/her representative, attends the General Meeting in person.
 - b) Any vote cast by remote means of communication may be canceled if the shareholder expressly withdraws his/her vote using the same means used to cast the vote before the established deadline.
 - c) In the case that a shareholder submits a valid delegation request or casts their vote both electronically and on paper, the latter shall prevail over the former, regardless of their respective dates. In the case that a shareholder submits several delegation requests or casts several votes on paper, only the last

delegation or vote received by Abengoa before the established deadline will be considered.

- d) A vote cast by remote means of communication, irrespective of the means used to cast it, shall nullify any electronic or written delegation made prior to the vote, in which case this delegation shall be considered to have been withdrawn, or if made after the vote, the delegation shall be considered to have never taken place.
- C) Extension of the delegation and voting instructions: Delegation of representation shall extend to the items on the agenda and also, in the absence of any express indication to the contrary, to any items that may be addressed at the General Meeting, as permitted by the applicable regulations. A delegated vote shall indicate which way the proxy must vote. In the absence of any precise voting instructions, it shall be understood that the delegated vote is intended to be used to vote in favor of the proposals submitted by the Board of Directors and to not to be used to vote on proposals not submitted by the Board of Directors. If any instructions have been issued by the represented shareholder, the proxy shall cast the vote in accordance with these instructions.
- D) Representatives: Delegations of representation which are simply drawn up in favor of Abengoa, or which do not indicate the identity of the proxy designated, shall be understood to have been issued in favor of the Chairman of the Board of Directors.

In the case of delegations issued (expressly or tacitly) in favor of the Chairman of the Board of Directors, and in the case of specific delegations to a certain director, any items that may place the proxy in a situation of a possible conflict of interest, unless any specific instructions or instructions to the contrary have been issued by the represented shareholder, representation shall be deemed to have been conferred, for the specific item concerned, to the Secretary of the Board of Directors, who in such cases shall vote in accordance with the stipulations of C) above.

ABENGOA

In this respect, and also pursuant to the applicable regulations, it is hereby stipulated that if, as permitted by the regulations, one or more of the proposals referred to in Article 526.1 b) and c) of the Spanish Corporate Enterprise Law is/are submitted to the General Meeting, the directors concerned by these proposals shall be considered to incur in a conflict of interest if they vote on them.

E) Other stipulations:

- a) If electronic means are used, only one electronic delegation or vote and one withdrawal are permitted. A withdrawal cancels the delegation or the vote cast and it does not permit a further delegation or a further vote to be made by electronic means, as this possibility has been exhausted by the initial vote or delegation.
 - b) Any transfer of shares which grants the right to vote but which are not entered in the accounting register five days before the date of the General Meeting and of which Abengoa becomes aware shall nullify any vote or delegation.
 - c) Shareholders are solely responsible for maintaining custody of their Valid Electronic Signature for use in the electronic delegation and voting services process.
 - d) Abengoa shall provide shareholders with the forms they must use to grant proxy delegations and to vote remotely on its website (www.abengoa.es).
 - e) Any shareholders who are entitled to attend the General Meeting and who vote remotely as stipulated in this section shall be considered present for the purposes of constitution.
- F) Technical incidents: a) Abengoa reserves the right to amend or restrict the electronic voting and delegation process when technical reasons or security-related issues so require or are imposed. b) Abengoa shall not be liable for any damages that may be incurred by shareholders arising from failures, overloads, line outages, connection failures, malfunctions in the mail services or any other

ABENGOA

equivalent or similar eventualities beyond the control of Abengoa that prevent the use of the electronic voting and delegation process.

4. Additional information

For further information on proxy delegations and voting by remote means of communication, shareholders may consult the Abengoa website, (www.abengoa.es), send an e-mail to ir@abengoa.com, or call the Shareholder Helpline (954 93 71 11).

Computer applications to cast votes and/or to make delegations by electronic means shall be operational as of October 21, 2016, and shall shut down at 11:59 p.m. on November 20, 2016, if the General Shareholders' Meeting is held on first call or at 11:59 p.m. on November 21, 2016, if the General Shareholders' Meeting is held on second call.

III. Separate voting on the proposed agreement in item five on the agenda

It is hereby stipulated that, pursuant to the provisions of the Bylaws of Abengoa, S.A., and Article 293 of the Spanish Corporate Enterprise Law, adoption of the proposed agreement in item five on the agenda shall require, in addition to the approval of shareholders present or represented at the General Meeting, approval on two separate votes by class A and class B shareholders, to which the reinforced constitution and voting quora stipulated in Articles 194 and 201 of the Spanish Corporate Enterprise Law shall be applied.

IV. Electronic Forum for Shareholders

Abengoa has set up an Electronic Forum for Shareholders on its website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge_2016/index.html) for the legally established purpose of facilitating communication with its shareholders concerning the General Meeting. This forum may be accessed by both individual shareholders and accredited groups of shareholders who must follow the instructions posted by the Company on its website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge

2016/index.html) concerning the call for the meeting.

To access and use the forum, shareholders must have an access code which may be obtained via the website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/juntas_generales/jge_2016/index.html), following the instructions in "General shareholders' meeting and electronic forum for shareholders."

V. General information

Shareholders who have any questions concerning the General Meeting not addressed in this announcement may consult the Regulations for Operation of General Shareholders' Meetings on the Company's website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/estructura_organos_gobierno/normas_internas/index.html).

Likewise, for further information, shareholders may also contact the Company using the form provided on its website (www.abengoa.com/web/en/accionistas_y_gobierno_corporativo/atencion_al_accionista/index.html) under "Investor service."

VI. Notarization

The Board of Directors has agreed to make arrangements for a notary to notarize the minutes of the General Shareholders' Meeting.

VII. Treatment of personal data

Any personal data collected for the exercise or delegation of attendance rights; information; participation in the Electronic Forum for Shareholders; and in compliance with any other legal obligations arising from the call for and the General Meeting itself shall be added to the Shareholder file, for which the Company is responsible, and this information shall be processed by the Company for the purposes of managing the development, compliance and control of shareholder relations pursuant to calls for General Meetings and the meetings themselves.

ABENGOA

The parties to which the data refer may exercise their right to access, rectify, cancel and challenge their data, in the terms established in current legislation, by sending an e-mail to ir@abengoa.com.

In all probability the General Meeting shall be held on second call on November 22, 2016, at 11:00 a.m.

Sevilla, October 19, 2016

The Secretary to the Board of Directors

Daniel Alaminos Echarri

ABENGOA

Proposed agreements for the Extraordinary Shareholders Meeting to be held on November 21 or 22, 2016, on first or second call, respectively

One. The provision of essential assets to “Abengoa Abenewco 2, S.A.U.” and the subsequent provision of the same by “Abengoa Abenewco 2, S.A.U.” to “Abengoa Abenewco 1, S.A.U.” Delegating the necessary powers to the Board to carry out this provision.

1. The Company, certain companies within its group and a number of financial creditors and investors entered into a restructuring agreement on September 24, 2016, whereby the terms and conditions were established regarding the restructuring of their financial debt and their recapitalization (the “**Restructuring Agreement**”).

The fundamental principles of this agreement are as follows:

- (i) The injection of new money, in various tranches, totalling 1.1696 billion euros. Investors shall be entitled to receive 50% of the capital stock of the Company following its restructuring.
- (ii) New lines of credit up to approximately 307 million euros which shall entitle investors to receive 5% of the new capital stock of the Company following its restructuring; and
- (iii) Restructuring of pre-existing debt, either according to standard restructuring terms (consisting of pardoning 97% of the par value while maintaining the remaining 3% to mature after 10 years but without accruing annual interest and without the possibility of capitalization) (the “**Standard Restructuring Terms**”), or according to alternative restructuring terms (consisting of capitalizing 70% of the debt and refinancing the remaining 30% through new channels with an initial maturity of 66 or 72 months, depending on whether the debt is considered senior or junior debt and an annual interest accrual rate of 1.50%) (the “**Alternative Restructuring Terms**”).

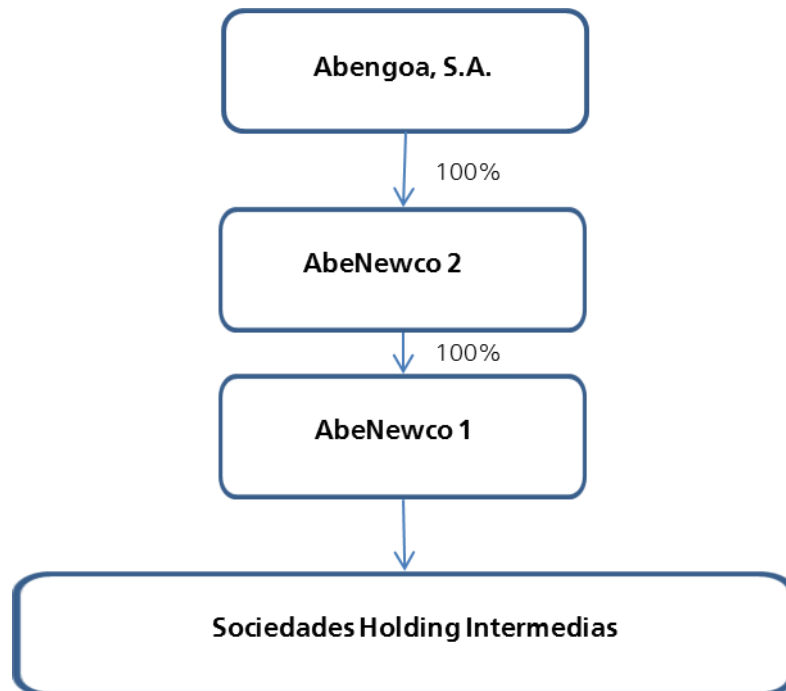
Current creditors adhering to the agreement who expressly choose to apply the alternative restructuring terms shall be entitled to receive 40% of the capital stock of the Company following its restructuring.

- (iv) At the end of the restructuring process, current Company shareholders shall maintain 5% of the capital stock. Eventually, through warrants which would be provided free of charge, shareholders may increase their shares by an additional 5% of the aggregate number of class A and class B shares into which Abengoa’s capital stock is divided following the increases in Abengoa’s capital stock submitted for consideration at the Company’s Extraordinary Shareholders Meeting according to the second item on its agenda, in the event that, within 96 months, both the amounts owed as part of the new financing within the restructuring framework and the existing debt (as it is finally restructured) have been fully satisfied, including any associated financial costs.

ABENGOA

- (v) Finally, as proposed for passage in agreement five below, the two currently existing classes of shares are to be unified into a single class, although this is not a necessary condition under the restructuring agreement.
2. As consideration for creditors who voluntarily agree to the Restructuring Agreement and who choose the Alternative Restructuring Terms, the Company shall assume, among other measures, the obligation to implement a corporate restructuring of the group whereby, the Company shall contribute, through a non-monetary contribution to a newly created Spanish stock company ("**AbeNewco 2**") all of the shares and stock which currently belong to the Company in those subsidiaries in which it holds a direct interest and, where applicable, any remaining assets that may be contributed without having to request third-party consent (such as any intra-group credits in which Abengoa is the creditor) and, subsequently, this newly created company shall then contribute these same shares and stock, again through a non-monetary contribution, and all of the other assets that it may have also received, to a second newly created Spanish stock company ("**AbeNewco 1**").

As a result of the contributions detailed above, the Company shall be the sole shareholder of AbeNewco 2, which would be the sole shareholder of AbeNewco 1, which would be the company owning all of the shares currently belonging to the Company's group in accordance with the following diagram:



Once the structure is created, in order to implement the guarantees package to be granted to the group's creditors, pledges of various ranges, among other guarantees, shall be established on the shares of AbeNewco 1 and AbeNewco 2, as well as on the shares of other Group companies.

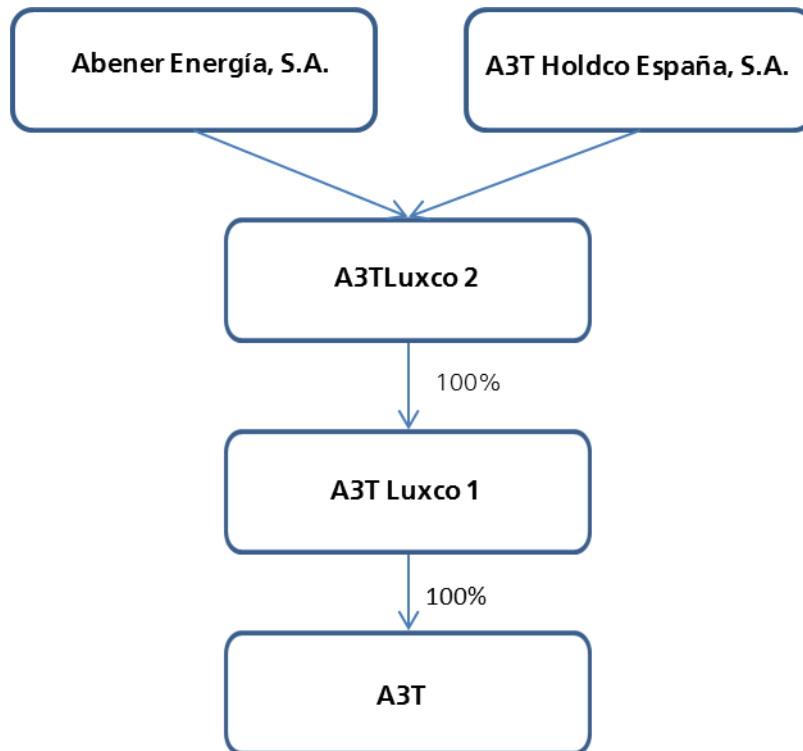
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The purpose of the proposed corporate structure is to grant structural seniority on the one hand to the investors of the new money over the creditors of the pre-existing debt that is being restructured and, on the other, to the creditors of the pre-existing debt that is being restructured over the residual credits that have not been restructured.

3. However, due to the fact that part of the new money is to be used to finance the completion of the A3T project in Mexico ("**A3T**") and that the parties to the Restructuring Agreement intend to implement a "*ring fence*" structure that would allow these assets to be isolated so that they may be offered to back such financing, the Company has expressly committed to implement a corporate restructuring of A3T, whereby:
 - (i) The shareholders of A3T (i.e., A3T HoldCo España S.A. –"**A3T HoldCo**"– and Abener Energía, S.A.) shall contribute their respective shares in A3T to a newly created Luxembourgish company (s.à r.l) ("**A3TLuxco 2**").
 - (ii) A3T HoldCo shall give A3TLuxco 2 its credit rights under its intragroup loan to A3T (the "**A3T Intragroup Loan**").
 - (iii) A3TLuxco 2 shall then give its shares in A3T and its rights derived from the A3T Intragroup Loan to a second newly created Luxembourgish company (s.à r.l) ("**A3TLuxco 1**").

As a result of their contributions, A3T HoldCo and Abener Energía, S.A. shall be the shareholders of A3TLuxco 2, which shall be the sole shareholder of A3TLuxco 1, which shall in turn be the sole shareholder of A3T, all in accordance with the following diagram:

ABENGOA

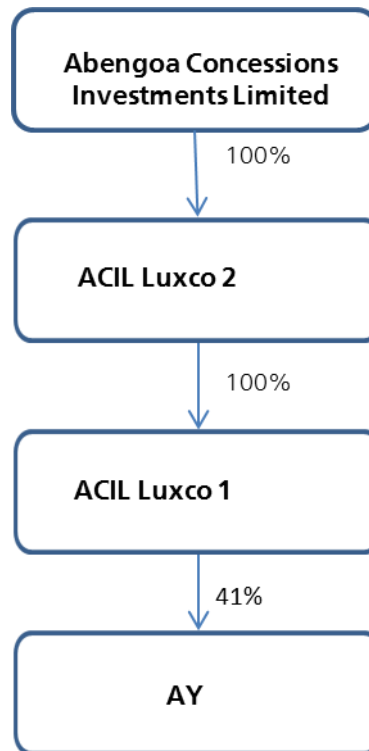


Once this structure is created, in order to implement the guarantees package to be granted to the investors of the new money, A3T Luxco 2 shall enter into a guarantees agreement whereby it shall transfer, among other assets, its shares of A3T Luxco 1 to a company called "Orphan Holdco 1" solely so that these shares may serve as a guarantee for the new money.

4. Finally, as agreed in the Restructuring Agreement, the Company has committed to pledge a part of the new money and the shares that the group holds, through its subsidiary Abengoa Concessions Investments Limited ("**ACIL**"), in Atlantica Yield, plc. ("**AY**"). Therefore, like in the case of A3T, with respect to implementing a "*ring fence*" structure that would allow those assets to be isolated in order to offer them as collateral, the Company has expressly committed to perform a corporate restructuring of ACIL, whereby:
 - (i) ACIL will transfer all of its shares in AY to a newly created Luxembourgish company (s.à r.l.) ("**ACIL Luxco 2**"), in exchange for shares in ACIL Luxco 2.
 - (ii) ACIL Luxco 2 will then transfer all of its shares in AY to a second newly created Luxembourgish company (s.à r.l.) ("**ACIL Luxco 1**"), in exchange for shares in ACIL Luxco 1.

As a result of these transfers, ACIL shall be the sole shareholder of ACIL Luxco 2, which shall be the sole shareholder of ACIL Luxco 1, which shall be the shareholder of AY, in accordance with the following diagram:

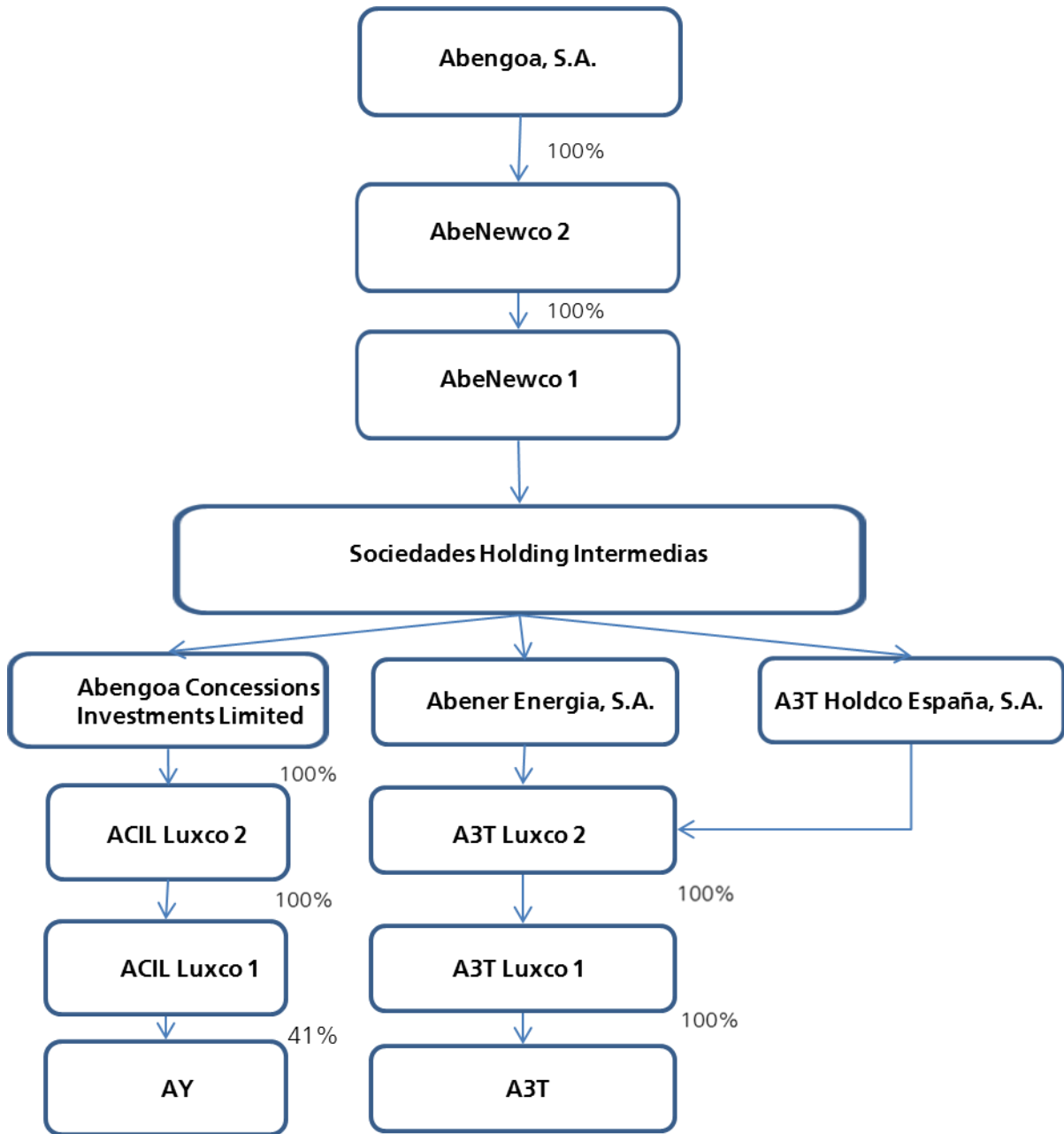
ABENGOA



Once the structure is created, in order to implement the guarantees package to be granted to the investors of the new money, ACIL Luxco 2 will enter into a guarantees agreement whereby it will transfer, among other assets, its shares of ACIL Luxco 1 to a company called "Orphan Holdco 1" solely so that these shares may serve as collateral for the new money.

5. The structure of the group headed by the Company, after the corporate restructuring described in sections 2 to 4 above, shall be as follows:

ABENGOA



6. Therefore, in order to fulfil the commitments subscribed by the Company under the Restructuring Agreement and in accordance with the provisions of Article 160 of the Spanish Corporate Enterprise Law, which gives exclusive power to approve contributions of essential assets to other companies at Shareholders' Meetings at the proposal of the Board of Directors upon a prior favorable report from the Auditing Commission, it is agreed to approve the Company's contribution by any means admissible by Law to its wholly owned subsidiary AbeNewco 2, a Spanish company, located at Campus Palmas Altas, Calle Energía Solar nº 1, 41014 Seville, Spain, and registered in Seville's Mercantile Registry under Volume 6261, of the General Companies Section, Folio 140, Page SE-111,118, entry 1, with tax number C.I.F.A-90286857, of all or part of the shares and/or stock that the Company currently has in the

ABENGOA

following companies and, where applicable, the remaining assets that may be contributed without requiring third-party approval (such as the intragroup credits in which Abengoa is the creditor) (the “**Contributions**”), and the incorporation of in rem guarantees on the shares of AbeNewco 1 and AbeNewco 2:

Company	% of direct Interest of Abengoa, S.A	Number of Shares/Stock	Class	Par value	Fully subscribed and paid out (Yes/No)
Sociedad Inversora en Energía y Medioambiente, S.A.	99.99%	1,509,345 1 to 1000, and 1002 to 1,509,346	Same class	€7.05	Yes
Abengoa Bioenergía, S.A.	82.19%	2,409,781 2 to 2,396,325; 2,451,650 to 2,457,630, and 2,463,611 to 2,471,086	Same class	€50	Yes
Abeinsa, Ingeniería y Construcción Industrial, S.A.	99.99%	3,842,842 1 to 99 and 101 to 3,842,843	Same class	€16.60	Yes
Siema Technologies, S.L	99.99%	99,999 1 to 99,999	Same class	€426.11	Yes
Centro Tecnológico Palmas Altas, S.A.	99.95%	439,030 1 to 999 and 1,226 to 439,255	Same class	€60,102	Yes
Abengoa Solar, S.A.	99.99%	5,444,812 2 to 241,204 and 241,208 to 5,444,812	Same class	€12.50	Yes
Abengoa Water, S.L.	99.99%	2,040,489 1 to 2,040,489	Same class	€1	Yes
			Same		

ABENGOA

Company	% of direct Interest of Abengoa, S.A	Number of Shares/Stock	Class	Par value	Fully subscribed and paid out (Yes/No)
Simosa I.T., S.A.	99.99%	609 1 to 609	class	€100	Yes
Abengoa Finance, S.A.U.	100%	3,000 1 to 3,000	Same class	€2	Yes
Abengoa Research, S.L.	99.97%	9,050,285 1 to 2,999; 3,001 to 527,843; 528,001 to 1,052,843; 1,053,001 to 1,852,760; 1,853,001 to 3,652,460; 3,653,001 to 5,052,580; 5,053,001 to 6,052,700; 6,053,001 to 7,052,700; 7,053,001 to 8,052,700; and 8,053,001 to 9,052,700	Same class	€1	Yes
Abengoa Concessions, S.L.	99.99%	2,999 1 to 2,999	Same class	€1	Yes
Abengoa Energy Crops, S.A.	99.99%	59,999 1 to 59,999	Same class	€1	No, 25% €14,999
Abengoa Greenfield, S.A.U.	100%	6,000 1 to 6,000	Same class	€1	Yes
Abengoa Greenbridge, S.A.U.	100%	6,000 1 to 6,000	Same class	€1	Yes
Abengoa ECA Finance, LLP	99.99%	Has no shares	No share class	Shares have no par value	Under the Bylaws, no payment is necessary
Simosa, Servicios Integrales de Mantenimiento y	99.99%	4,999	Same class	€12.02	Yes

ABENGOA

Company	% of direct Interest of Abengoa, S.A	Number of Shares/Stock	Class	Par value	Fully subscribed and paid out (Yes/No)
Operación, S.A.		1 to 4,999			
Subestaciones 611 Baja California, S.A. de C.V.	50%	250.00	Fixed Capital, "A" Series	\$25,000.00 (local currency)	Yes
Concecutex, S.A. de C.V.	0.0002%	10.00	Fixed Capital, "A" Series, Class II	\$500.00 (local currency)	Yes
Teyma Abengoa S.A.	0.0001%	6.00 13,586,538/13,586,543	No share class	1.00 AR\$	Yes
Transportadora Cuyana, S.A.	20%	2,400.00 9,601/12,000	2,400 class "B" shares	1.00 AR\$	Yes
Transportadora del Norte, S.A.	80%	9,600.00 A: 1/6,120 B: 2,401/5,880	6,120 class "A" shares and 3,480 class "B" shares	1.00 AR\$	Yes
Transportadora Río Coronda, S.A.	80%	378,894.00 A: 241,545 B: 1/137,349	241,545 class "A" shares and 137,349 class "B" shares	1.00 AR\$	Yes
Transportadora Mar	19%	19,000.00	19,000 class	1.00 AR\$	Yes

ABENGOA

Company	% of direct Interest of Abengoa, S.A	Number of Shares/Stock	Class	Par value	Fully subscribed and paid out (Yes/No)
del Plata, S.A.		51,001/70,000	"B" shares		
Abelec, S.A.	70%				
Abengoa Maroc, E.S. (permanent establishment)	100%				
UTE Ribera	20%	n/a	n/a	n/a	n/a

It is further agreed to approve the contributions, by any means admissible by Law, from AbeNewco 2 to AbeNewco 1, a newly created company that is soon to be incorporated as part of the restructuring process and is to be completely owned by the Company.

The effectiveness of this agreement, if passed by the shareholders, shall be subject to the approval of the agreements submitted for passage at the Extraordinary Shareholders Meeting in items two to four of its agenda.

The Company's Board of Directors shall enforce this agreement, pursuant to the delegation of authority established in section 7 below, on such date as applicable under the Restructuring Agreement.

All shares and stock subject to contribution have been fully paid out (subject to the aforementioned exceptions) and overall represent, along with the remaining assets that may be contributed (such as the intragroup credits in which Abengoa is the creditor), over 25% of the value of the Company's assets as they appear on the last unaudited consolidated balance sheet as of June 30, 2016, and do not represent an independent economic unit.

Furthermore, with respect to contributing the shares of the companies Transportadora Cuyana, S.A., Transportadora del Norte, S.A., Transportadora Río Coronda, S.A. and Transportadora Mar del Plata, S.A., when the Board of Directors makes these contributions, it shall be required to obtain the prior and necessary consent for this purpose. Therefore, contributing the shares which represent the capital of these companies may be made at any time once Abengoa's remaining shares have been contributed and once the necessary consent has been obtained.

7. It has been agreed to expressly authorize the Company's Board of Directors, to the extent of the Law and with the possibility of substituting any of its members, to perform all actions and take any steps that are necessary or simply convenient to execute the contributions by any means admissible by Law, including but not limited

ABENGOA

to, the authority to allow the Company, in its capacity as sole shareholder of AbeNewco 2, to execute any necessary or convenient decisions and agreements to make these contributions including, but not limited to, any agreement to increase capital, to be executed one or more times, with or without preferred subscription rights, either by issuing new shares of any class, or increasing the par value of those already issued, charging them to non monetary contributions, with or without an issue premium.

Finally, the Board of Directors is expressly authorized to, in turn, delegate to its members, the Secretary to the Board of Directors or accredited representatives, the authority granted under such agreements which is legally subject to delegation and to grant any relevant powers to carry out these delegated powers to any of the Company's employees as deemed appropriate.

ABENGOA

Two. The increase of the capital stock in order to build up the Company's funds to a specific amount pursuant to the terms of this agreement by issuing and circulating new class A shares, each with a par value of 0.02 euro, and new class B shares, each with a par value of 0.0002 euro (in the same proportion as the class A and class B shares issued and in circulation on the date when the Board of Directors executed this agreement proposal), to be paid out by credit offset on the likelihood that not all shares will be sold. Delegating the necessary powers to the Board, allowing for the substitution of powers, to carry out the agreement and to establish the conditions for the capital stock increase in all aspects not covered by the General Shareholders' Meeting, pursuant to the provisions of Article 297.1.(a) of the Spanish Corporate Enterprise Law, and to amend the wording of Article 6 of the Bylaws. The agreement shall be executed only in compliance with certain conditions precedent concerning the execution of the Company's financial restructuring process.

To comply with the obligation of "Abengoa, S.A." (hereafter, "**Abengoa**" or the "**Company**"), as part of the agreement to restructure the financial debt and recapitalization of the group of companies of which Abengoa is the head (hereafter, along with the Company, the "**Abengoa Group**") that it entered into on September 24, 2016, with certain companies of the Abengoa Group, a group of investors and a group of creditors consisting of, among others, financial entities and the holders of debt securities issued by companies belonging to the Abengoa Group (hereafter the "**Restructuring Agreement**"), consisting of the commitment to submit for passage a series of capital stock increases at one of the Company's Extraordinary Shareholder's Meetings which, if approved, would be subscribed and paid out by the creditors of the Company identified below in this agreement, by offsetting the credits they respectively hold against the Company, at the Shareholders' Meeting, at the proposal of the Company's Board of Directors, the following agreements are hereby approved in accordance with the terms and conditions expressed hereafter.

The fundamental principles of the Restructuring Agreement, which includes (i) the new financing to be made available to the Abengoa Group, (ii) the new lines of credit to be made available to the Abengoa Group and (iii) the pre-existing financial debt, which serve as the basis for the draft agreements to increase Abengoa's capital stock and which have been submitted for consideration at the Company's Extraordinary Shareholders Meeting in this item on its agenda, are as follows:

- (i) The total amount of new financing to be made available to the Abengoa Group is 1,169,600,000 euros. This financing will surpass the pre-existing debt and will be divided into the following tranches (hereafter, "**New Financing**"):
 - (a) Tranche I: 945,100,000 euros, with a maximum maturity of 47 months, which would have *in rem* guarantees on certain assets, including, among others, the A3T project in Mexico and the shares of "Atlantica Yield, plc." owned by the Company. The financing entities shall be entitled to acquire, proportionately, new class A and class B shares representing 30% of the aggregate number of class A shares and the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases

submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda (hereafter "**Tranche I of the New Financing**").

- (b) Tranche II: 194,500,000 euros, with a maximum maturity of 48 months guaranteed by certain assets from the engineering business, among others. The financing entities shall be entitled to acquire, proportionately, new class A and class B shares representing 15% of the aggregate number of class A shares and the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda (hereafter "**Tranche II of the New Financing**").
 - (c) Tranche III: A contingent line of credit up to 30,000,000 euros, with a maturity of 48 months, which shall be backed with *in rem* guarantees on certain assets, including among others the A3T project in Mexico and the shares of "Atlantica Yield, plc" that are owned by the Company and which are exclusively for securing the additional funding necessary for the construction of the A3T project. The financing entities shall be entitled to acquire, proportionately, new class A and class B shares representing 5% of the aggregate number of class A shares and the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda (hereafter "**Tranche III of the New Financing**").
- (ii) The maximum total amount of the new lines of credit is approximately 307,000,000 euros. The financing entities shall be entitled to acquire, proportionately, new class A and class B shares representing 5% of the aggregate number of class A shares and the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda (hereafter "**New Lines of Credit**").
 - (iii) Likewise, the creditors of the pre-existing financial debt that subscribe to the Restructuring Agreement (hereafter the "**Creditors of the Pre-existing Financial Debt**") may choose to either pardon 97% of the par value of their credits while maintaining the remaining 3% to mature after 10 years but without accruing annual interest and without the possibility of capitalization, or to apply the following alternative conditions (hereafter the "**Alternative Conditions**"):
 - (a) Seventy percent of the total amount of its credits can be capitalized by acquiring, proportionately, new class A and class B shares representing 40% of the aggregate number of class A shares and of the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda.
 - (b) The remaining 30% of the nominal amount of the pre-existing debt shall be refinanced through new debt channels which will replace the pre-existing

channels and will be given *senior* or *junior* status depending on whether or not these creditors participate in the tranches of new money or lines of credit.

- (iv) At the end of the restructuring process, the current holders of the Company's class A and class B shares shall, collectively, hold class A and class B shares representing 5% of the aggregate number of class A shares and of the aggregate number of class B shares that make up Abengoa's capital stock after executing the Abengoa capital stock increases submitted for consideration at the Company's Extraordinary Shareholders' Meeting of the Company in this item of its agenda.

1. Capital stock increases

Pursuant to the foregoing, it is agreed to simultaneously approve the following increases of the Company's capital stock (hereafter collectively referred to as the "**Capital Increases**"):

- (i) An increase of the capital stock in the nominal amount of 11,012,794.9272 euros by issuing and putting into circulation 499,124,676 new class A shares, each with a par value of 0.02 euro, and 5,151,507,036 new class B shares, each with a par value of 0.0002 euro, with the same class and series and with the same rights as the class A and class B shares of Abengoa that are currently in circulation, collectively representing 30% of the aggregate number of class A shares and the aggregate number of class B shares into which Abengoa's capital stock is divided after executing the increases in capital stock of Abengoa submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda, to be subscribed and paid out by the entities providing Tranche I of the New Financing, by offsetting the credits they hold against the Company as capitalization fees ("Capitalization Fees," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche I of the New Financing and which total 11,012,794.9272 euros. The shares shall be acquired by the entities participating in Tranche I of the New Financing proportionately in the amount of the credits that they have contributed.
- (ii) An increase of the capital stock in the nominal amount of 5,506,397.4636 euros by issuing and putting into circulation 249,562,338 new class A shares, each with a par value of 0.02 euro, and 2,575,753,518 new class B shares, each with a par value of 0.0002 euro, with the same class and series and with the same rights as the class A and class B shares of Abengoa that are currently in circulation, collectively representing 15% of the aggregate number of class A shares and the aggregate number of class B shares into which Abengoa's capital stock is divided after executing the increases in capital stock of Abengoa submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda, to be subscribed and paid out, proportionally, by the entities providing Tranche II of the New Financing, by offsetting the credits they hold against the Company as capitalization fees ("Capitalization Fees," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche II of the New Financing and which total 5,506,397.4636 euros. The shares shall be subscribed by the entities providing Tranche II of the New Financing proportionate to the amount of the credits that they have contributed to be offset.

ABENGOA

- (iii) An increase of the capital stock in the nominal amount of 1,835,465.8212 euros by issuing and putting into circulation 83,187,446 new class A shares, each with a par value of 0.02 euro, and 858,584,506 new class B shares, each with a par value of 0.0002 euro, with the same class and series and with the same rights as the class A and class B shares of Abengoa that are currently in circulation, collectively representing 5% of the aggregate number of class A shares and the aggregate number of class B shares into which Abengoa's capital stock is divided after executing the increases in capital stock of Abengoa submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda, to be subscribed and paid out, proportionately, by the entities providing Tranche III of the New Financing, by offsetting the credits they hold against the Company as capitalization fees ("Capitalization Fees," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche III of the New Financing and which total 1,835,465.8212 euros. The shares shall be subscribed by the entities providing Tranche III of the New Financing proportionate to the amount of the credits that they have contributed to be offset.
- (iv) An increase of the capital stock in the nominal amount of 1,835,465.8212 euros by issuing and putting into circulation 83,187,446 new class A shares, each with a par value of 0.02 euro, and 858,584,506 new class B shares, each with a par value of 0.0002 euro, with the same class and series and with the same rights as the class A and class B shares of Abengoa that are currently in circulation, collectively representing 5% of the aggregate number of class A shares and the aggregate number of class B shares into which Abengoa's capital stock is divided after executing the increases in capital stock of Abengoa submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda, to be subscribed and paid out, proportionally, by the entities providing the New Lines of Credit, by offsetting the credits they hold against the Company as capitalization fees ("Capitalization Fees," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under the New Lines of Credit and which total 1,835,465.8212 euros. The shares shall be subscribed by the entities providing the New Lines of Credit proportionate to the amount of the credits that they have contributed to be offset.
- (v) An increase of the capital stock in the nominal amount of 14,683,726.5696 euros by issuing and putting into circulation 665,499,568 new class A shares, each with a par value of 0.02 euro, and 6,868,676,048 new class B shares, each with a par value of 0.0002 euro, with the same class and series and with the same rights as the class A and class B shares of Abengoa that are currently in circulation, collectively representing 40% of the aggregate number of class A shares and the aggregate number of class B shares into which Abengoa's capital stock is divided after executing the increases in capital stock of Abengoa submitted for consideration at the Company's Extraordinary Shareholders' Meeting in this item of its agenda, to be subscribed and paid out by the Creditors of the Pre-Existing Financial Debt which have subscribed to the Restructuring Agreement which have expressly chosen to apply the Alternative Conditions of the Restructuring Agreement by offsetting 70% of the credits they

ABENGOA

hold against the Company (hereafter the "**Increase by Offsetting of Pre-Existing Debt**"). The shares shall be subscribed by the Creditors of the Pre-existing Financial Debt proportionate to the amount of the credits that they have contributed to be offset. The Board of Directors, upon performing the Increase by Offsetting the Pre-Existing Debt, shall establish the amount of the issue premium for the new shares which, together with the nominal amount of the Increase by Compensation of the Pre-Existing Debt, shall determine the effective amount of the capital increase in question, which shall coincide with the aggregate amount of the credits of the Creditors of the Pre-Existing Financial Debt participating in the Restructuring Agreement for capitalization.

The effectiveness of these agreements, if approved by the shareholders, shall be subject to the approval of the agreements submitted for passage at the Extraordinary Shareholders Meeting in items one, three and four of its agenda.

All of the Capital Increases described in items 1.(i) to 1.(v) above shall take place when, after their passage, compliance with the conditions precedent described in the Restructuring Agreement is verified. All of the Capital Increases are to be performed simultaneously to the extent possible, in accordance with the provisions of the Restructuring Agreement.

The number of class A and class B shares included in this draft agreement have been determined considering the aggregate number of the Company's class A shares and the aggregate number of the Company's class B shares which have been issued and are circulating and the relative proportion between the two classes of shares when they were formulated, such that the aggregate number of class A shares and the aggregate number of class B shares issued as part of the aforementioned Capital Increases represents 95% of the aggregate number of class A shares and of the aggregate number of class B shares once they have been executed and the number of class A and class B shares that have been issued and are circulating on the date this agreement is formulated and which represent 5% of the total. Nonetheless, the number of class A and class B shares may be modified (reduced in the case of class A shares and increased in the case of class B shares) as necessary to maintain the relative proportion between the number of shares of each class to be issued and the number of shares that are in circulation at the time these agreements are executed in the event that, in the period between when this agreement proposal is prepared and when it is executed by the Board of Directors, the Board of Directors of the Company were to have to attend to requests for a voluntary conversion of class A shares into class B shares made by the shareholders during that period, under the provisions of Article 8.(A).(A.3) of the Company Bylaws.

Furthermore, the number of class B shares may be increased by the number of new class B shares resulting from the execution of the agreements to increase the capital stock of the Company performed by the Board of Directors of the Company to cover requests for the conversion of convertible bonds into class B shares issued by the Company during the period between when this draft agreement is prepared and when it is executed by the Board of Directors.

To this effect, the Board of Directors is expressly authorized, with express authority to substitute any of its members and with respect to the performance of these agreements,

ABENGOA

to modify these agreements where necessary in order to adapt them to the number of class A and class B shares issued and in circulation and to the amount of the Company's capital stock at that time.

2. Nominal amount, actual amount and number of shares included in the Capital Increases

As a result of the Capital Increases, the amount of capital stock shall be increased in the nominal amount of 34,873,850.60 euros, equivalent to the amount resulting from multiplying the number of new class A and class B shares to be issued under the Capital Increases by their respective par values of 0.02 euro and 0.0002 euro per share.

The actual amount of the Capital Increases (par value plus issue premium), considered collectively, shall nonetheless depend on the ultimate amount of the issue premium of the new shares subject to the Increase by Offsetting the Pre-existing Debt, to be determined by the Board of Directors in the exercise of the authority given to it under the provisions of section 12 of this agreement, hereafter, based on the aggregate amount of the credits of the Creditors of the Pre-Existing Financial Debt participating in the Restructuring Agreement for capitalization.

The number of new shares to be issued under the provisions of the Capital Increases is 17,893,667,088 new shares, of which 1,580,561,474 shall be new class A shares and 16,313,105,614 new class B shares.

3. Representation of the new shares subject to the Capital Increases

The total number of new class A and class B shares subject to the Capital Increases shall be represented by account entries, where the entity charged with their account registration shall be "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal" (hereafter "**Iberclear**") and its participating companies.

4. Rights of the new shares subject to Capital Increases

The new class A and class B shares subject to the Capital Increases shall grant their owners the same political and economic rights as Abengoa's class A and class B shares that are currently in circulation, as of the date on which each Capital Increase were to be declared subscribed to and paid out and the relevant entries are made in favor of their owners in the corresponding accounting records. Specifically, the owners of the new shares shall be entitled to receive the amounts as dividends and complementary dividend payments to be paid, where applicable, after each Capital Increase is recorded in Seville's Mercantile Registry and the relevant entries are recorded in favor of their owners in the respective accounting records.

5. Dates and conditions

The Board of Directors shall be charged with determining the date on which the agreements shall take effect, but within the one year from the time they are adopted at the Shareholders' Meeting, and setting the terms and conditions thereof in all that which is not covered by the agreements of the Shareholders' Meeting, in accordance with Article 297.1.(a) of the Spanish Corporate Enterprise Law.

The Capital Increases shall be made on the date when, once the conditions precedent described in the Restructuring Agreement are met, the Board of Directors completes the terms and conditions of the Capital Increases given the authority is has been granted referenced in section 12 of this agreement and the public instruments corresponding to the Capital Increase are executed.

6. Preferred subscription right

Pursuant to the provisions of Article 304 of the Spanish Corporate Enterprise Law, the Company's shareholders' preferred subscription right shall not apply to the new shares because they represent the consideration for the increase in credits to be offset.

7. Subscription and payment

Full payment for the par value of each new share that is part of the Capital Increases (and for the issue premium in the case of the Increase due to Offsetting the Pre-existing Debt) shall be made by the full or partial offsetting of the credits that the new investors and the Creditors of the Pre-existing Financial Debt (participating in the Restructuring Agreement and expressly choosing to apply the Alternative Conditions) hold against the Company. Subscription of the new shares shall require the irrevocable and unconditional commitment to contribute the credits to be offset as part of the Capital Increases.

The par value of the new shares issued under the Capital Increases shall be fully disbursed once the credits subject to capitalization are offset, leaving them paid in full in the amount offset as a result of executing the Capital Increases. There will therefore be no passive dividends.

In accordance with the provisions of Article 301 of the Spanish Corporate Enterprise Law, and pursuant to the call for an Extraordinary Shareholders' Meeting, a certification from the Company's accounts auditor has been made available to the Company's shareholders accrediting that the data incorporated in this draft agreement regarding the nature and characteristics of the credits to be offset is accurate with respect to the Company's accounts in the sense that 25% of the credits to be capitalized in order to offset the Capital Increases, at the time they are offset, shall be liquid, mature and payable, and that the remainder shall mature in less than five years.

Furthermore, the Company's accounts auditor shall issue, no later than the date on which the Capital Increases are executed, a complementary certification reiterating the aforementioned issues and accrediting that at that time the conditions of liquidity, maturity and payability of the credits to be offset are met.

8. The nature and characteristics of the credits to be offset and the identity of the creditors

The new shares that are issued as part of the Capital Increases shall be paid out and subscribed to by offsetting the following credits:

- (i) Tranche I of the New Financing: The entities providing Tranche I of the New Financing by offsetting the credits they have against the Company as capitalization fees ("*Capitalization Fees*," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche I of the New Financing and which total 11,012,794.9272 euros.
- (ii) Tranche II of the New Financing: The entities providing Tranche II of the New Financing by offsetting the credits they have against the Company as capitalization fees ("*Capitalization Fees*," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche II of the New Financing and which total 5,506,397.4636 euros.
- (iii) Tranche III of the New Financing: The entities providing Tranche III of the New Financing by offsetting the credits they have with the Company as capitalization fees ("*Capitalization Fees*," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under Tranche III of the New Financing and which total 1,835,465.8212 euros.
- (iv) New Lines of Credit: The entities providing the New Lines of Credit, by offsetting the credits they have with the Company as capitalization fees ("*Capitalization Fees*," under the Restructuring Agreement) which they would be entitled to receive in accordance with the terms and conditions of the financing granted to the Company under the New Lines of Credit and which total 1,835,465.8212 euros.
- (v) Pre-existing Financial Debt: The Creditors of the Pre-existing Financial Debt that have participated in the Restructuring Agreement – and have chosen to apply the Alternative Conditions of the Restructuring Agreement, by offsetting the credits that they hold against the Abengoa Group under all or part of the debt instruments identified in the document attached as a Schedule to this draft agreement and that reproduces the information contained in Part C (*Affected Debt Compromised Debt*) of Schedule 6 of the Restructuring Agreement (*Schedule 6– Existing Financial Indebtedness: Obligors*), except for debt which corresponds to the Entities to be Liquidated (*Liquidating Entity Debt*) and which totals 7,523,000.000 euros, an amount which, on the date when this Capital Increase agreement was executed, must be updated taking into consideration, among other factors, (a) the materialization of guarantees under the Restructuring Agreement; and (b) the updated principal and ordinary interest accrued up to September 30, 2016, the date which has been established in the Restructuring Agreement for capitalization purposes.

9. Incomplete subscription

ABENGOA

In the event that new shares go unsubscribed within the framework of any of the Capital Increases, the Board of Directors may, according to the provisions of Article 311 of the Spanish Corporate Enterprise Law, identify the incomplete subscription of the Capital Increase in question and declare that the capital stock has increased in the amount actually subscribed, pursuant to the provisions of the aforesaid Capital Increase.

10. Amendment of Company Bylaws

Under the provisions of Article 297.2 of the Spanish Corporate Enterprise Law, directors are authorized to reword Article 6 of the Bylaws regarding capital stock, once the proposed Capital Increases have been agreed upon and executed, pursuant to the final outcome.

11. Request for admission to trade

A request for admission to trade the new shares that are issued as part of the Capital Increases on the Stock Markets of Madrid and Barcelona shall be made through the Stock Exchange Interconnection System (Continuous Market), expressly noting that Abengoa shall follow the rules that are either in place or that may be issued with respect to stock markets, especially regarding contracting, permanence and exclusion as they concern official trading.

A request to include the new shares that are issued as part of the Capital Increases in the accounting records of Iberclear and its participating entities will also be made.

It is expressly noted that, if the shares of Abengoa are later requested to be excluded from trading, the exclusion shall be handled according to the rules of application in such cases and the interests of the shareholders who oppose the exclusion or who do not vote for it shall be guaranteed, pursuant to the requirements established in the Spanish Corporate Enterprise Law and concordant provisions, all in accordance with the provisions of the Stock Market Law and its current provisions.

12. Delegation for the execution and formalization of prior agreements

The Board of Directors of Abengoa shall be expressly given, to the extent of the Law and with the power to substitute any of the Directors, the powers expressly established under Article 297.1.(a) of the Spanish Corporate Enterprise Law in addition to any other powers that have been expressly invested in them by these agreements and the authority to stipulate all of the conditions that have not been expressly established in these agreements.

The Board of Directors shall also be expressly given, to the extent of the Law and with the power to substitute any of the Directors, and notwithstanding any existing delegations or empowerments, for up to one year after the adoption of prior agreements, to take all of the actions and steps which are considered necessary or merely convenient to execute and successfully accomplish the Capital Increases and, specifically, for illustrative purposes only, the following:

- (a) To fix the amount of the issue premium for the new shares subject to the Increase by Offsetting the Pre-existing Debt, based on the aggregate amount of the credits of the Creditors of the Pre-existing Financial Debt participating in the Restructuring Agreement for capitalization;

ABENGOA

- (b) To set the date on which the capital stock increase agreements shall enter into force;
- (c) To determine any other issued relating to the Capital Increases that are not specified in these agreements;
- (d) To modify the wording of Article 6 of the Bylaws depending on the results of the Capital Increases, in accordance with Article 297.2 of the Spanish Corporate Enterprise Law;
- (e) To establish that in the event of incomplete subscription, the capital stock shall solely be increased in the amount of the subscriptions made within the framework of each of the Capital Increases;
- (f) To draft, subscribe and submit an informative brochure on the Capital Increases to Spain's National Securities Market Commission in compliance with the provisions of the Stock Market Law and Royal Decree 1310/2005, dated November 4, which partially concerns the Stock Market Law in matters such as admission to trade shares on official secondary markets, public sale or subscription offerings, and the brochure required for such purposes, assuming responsibility for its content, as well as drafting, subscribing and presenting any supplements thereto as may be required, requesting their verification and registration by Spain's National Securities Market Commission in addition to communicating relevant facts as are necessary or convenient to this effect;
- (g) To execute the Company Capital Increase, taking all of the actions that are necessary or convenient in order to do so;
- (h) To draft, subscribe and present any additional or complementary documentation or information as necessary to Spain's National Securities Market Commission or any other national or foreign authority of competent jurisdiction;
- (i) To take any actions, make any statements or take any steps before Spain's National Securities Market Commission, the companies governing the Stock Markets of Madrid and Barcelona, the Stock Market Association, Iberclear and any other public or private Spanish or foreign agency, entity or registry, to obtain the authorizations or verifications that are necessary in order to execute the Capital Increases;
- (j) To designate an entity as the agent of the Capital Increases and negotiate the terms of its intervention;
- (k) To declare the Capital Increases executed and closed once the actual offset of the credits subject to the capitalization have taken place within the framework of each Capital Increase, determining, in the case of an incomplete subscription of any of the Capital Increases, their final amount and the number of shares subscribed, presenting any public or private documents that are necessary to execute the Capital Increases;
- (l) To negotiate, subscribe and execute any public or private documents that are necessary with respect to the Capital Increases according to the practice of this type of operations;

ABENGOA

- (m) To draft and publish the number of advertisements that are either necessary or convenient;
- (n) To draft, subscribe, execute and, where applicable, certify certain documents;
- (o) To request admission to trade the new shares issued under the provisions of the Capital Increases on the Stock Markets of Madrid and Barcelona, through the Spanish Stock Exchange Interconnection System (Continuous Market); and
- (p) To appear before the notary public of their choice and to convert these agreements into public instruments, and to take any actions that are necessary, and to approve and formalize any public or private documents that are either necessary or convenient for these agreements to take full effect in any of their aspects and contents and, especially, to correct, clarify, interpret, complete, specify or define, as applicable, the agreements adopted and, specifically, to correct the defects, omissions or errors noted in the verbal or written assessment performed by the Commercial Registry.

Finally, the Board of Directors is expressly authorized to, in turn, delegate to its members, the Secretary to the Board of Directors or accredited representatives, the authority granted under such agreements which is legally subject to delegation and to grant any relevant powers to carry out these delegated powers to any of the Company's employees as deemed appropriate.

13. Coordination between the execution of this agreement and the execution of an agreement to integrate the Company's class A and class B shares into a single new class of ordinary Company shares submitted for approval at the Extraordinary Shareholders' Meeting in item five of its agenda.

If the agreements to increase the Company's capital stock in item two of the agenda and the proposal to integrate the Company's class A and class B shares into a single new class of the Company's ordinary shares in item five below of the agenda are both approved at the Extraordinary Shareholders Meeting, as a means of simplifying operational procedures, both may be performed in immediate succession such that once the Capital Increases and the Company's class A and class B shares are integrated into a single new class of ordinary shares, they may be registered at the Mercantile Registry, and the stock exchange implementation of these agreements may be processed collectively before Spain's National Securities Market Commission, Iberclear and the companies governing the Stock Markets of Barcelona and Madrid, such that they all take place in the market simultaneously and the shares issued under these agreements that are admitted to trading are the shares belonging to the new class of the Company's ordinary shares, expressly authorizing the Board of Directors of the Company, with express authority to substitute any of its members, to jointly execute the Capital Increases and the agreement to integrate the shares in item five on the agenda.

Three. The issuance by the Company of a guarantee concerning the obligations undertaken by certain of its subsidiaries regarding the issuance of debt securities and loans to be agreed on in the future pursuant to the Restructuring Agreement.

To comply with the obligation of "Abengoa, S.A." (hereafter, "**Abengoa**" or the "**Company**") as part of the agreement to restructure the financial debt and recapitalization of the group of companies of which Abengoa is the head (hereafter, together with the Company, the "**Abengoa Group**") that it entered into on September 24, 2016, with certain companies of the Abengoa Group, a group of investors and a group of creditors consisting of, among others, financial entities and holders of debt securities

issued by companies belonging to the Abengoa Group (hereafter the "**Restructuring Agreement**"), consisting of the commitment to guarantee the obligations belonging to certain of its subsidiaries regarding issuing debt securities and the loans that are expected to be agreed upon in the Restructuring Agreement (hereafter collectively the "**Issuers**" or the "**Creditors**" and each of them an "**Issuer**" or a "**Creditor**"), the following agreements shall be approved at the Shareholders' Meeting, as proposed by the Company's Board of Directors and in accordance with the terms and conditions established hereunder:

1. A guarantee on the obligations assumed by the Issuers regarding issuing debt securities or loans.

A guarantee, either on first request or jointly with the Issuer and/or Creditor and any other guarantors, without being subject to term, both unconditionally and irrevocably in the broadest terms and expressly waiving the benefits of division, exclusion, order and any other benefits that may apply, on all of the obligations that may derive from the Issuers or Creditors, or any other Issuer or Creditor or any other guarantor, from: (i) one or several instances of debt securities issuance up to a maximum amount to be determined in accordance with the criteria established below (the "**Issues**" and, each of them, an "**Issue**") and (ii) one or several loan, credit, financing or endorsement contracts or another type of product to be subscribed by the Issuers or by the Creditors by February 28, 2017, or such other date as agreed upon in accordance with the provisions of the Restructuring Agreement, with the general characteristics described in section 2 below this draft agreement; and (iii) any of the "**Issue Documents**" (as such term is defined in section 3 below this draft agreement). To guarantee the aforesaid debt instruments, Abengoa and its subsidiaries may grant both personal and *in rem* guarantees and, specifically, without limitation, pledges on shares or stock representing the capital of the various companies they own (including, "Abengoa AbeNewco 1, S.A." and "Abengoa AbeNewco 2, S.A. ").

The effectiveness of this agreement, if approved by the shareholders, shall be subject to the approval of the agreements which are subject to approval at the Extraordinary Shareholders' Meeting in items one, two and four of its agenda.

The Company's Board of Directors shall execute this agreement pursuant to the delegation of authority established in section 3 below, on the corresponding date and in accordance with the Restructuring Agreement.

2. General features of Issues and loans

2.1 Issuing bonds to be subscribed by the creditor entities of the Abengoa Group that belong to Tranche 1A (Tranche 1A under the Restructuring Agreement) of the group of entities providing new financing (New Money Financing under the Restructuring Agreement) and/or signing the loan agreement.

The general features of the Issue and/or the Loan Agreement are as follows:

- Issuer/Creditor: Abengoa Group company to be determined.
- Type of securities to be issued (when securities are issued): The securities to be issued shall be simple bonds.
- Amount: The amount of the Issue and, where applicable, of the Loan, shall collectively total a maximum of 839.1 million euros or its equivalent in a foreign currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and foreign currency up to a combined maximum of 839.1 million euros (according to the exchange rate published on that date by Bloomberg), to be determined according to the exact amount at the time of issuance or signature up to the maximum amount.
- Maturity: 47 months, which begin on the date when the necessary steps are taken to implement the restructuring of the financial debt and the recapitalization of the Abengoa Group, in accordance with the Restructuring Agreement (*Restructuring Completion Date* under the Restructuring Agreement –the "**Restructuring Performance Date**"–).
- Interest rate:
 - 5.00% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period; and
 - 9.00% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable upon maturity. The interest accrued at 9.00% at the end of each interest period shall not be paid in cash but shall be fully incorporated into the nominal value of each of the bonds and/or principal, in the corresponding proportion. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
- Interest periods: Quarterly
- Issue price (when securities are issued): May be at par, below par or above par value.
- Payment of the issue price (when securities are issued) and/or of the loan: The bonds and/or loan shall be subscribed and paid out by the creditor entities of the Abengoa Group that are part of Tranche 1A (Tranche 1A under the Restructuring Agreement –the "**Tranche 1A**"–) of the group of entities providing new financing (New Money

ABENGOA

Financing under the Restructuring Agreement –the "**New Financing**"–) partially by offsetting credits and partially through monetary contributions (hereafter the "**Subscribers**").

- Type of credits to be offset: Subscribers resorting to Tranche 1A of the New Financing may pay and, in the case of issuing bonds, subscribe to bonds, partially by swapping the following credits:
 - Amounts owed by Abengoa Concessions Investments Limited under the financing agreement subscribed thereby with, among others, a series of financial entities on September 18, 2016, up to 211 million dollars (the "**Interim Financing of September 2016**");
 - Amounts owed by Abengoa Concessions Investments Limited to the entities that have chosen to replace their creditor position derived from their share in the financing agreement subscribed thereby with, among others, a series of financial entities on March 21, 2016, up to 137,094,751.30 euros (the "**March 2016 Interim Financing**"); and
 - Amounts owed as fees, costs and expenses under the Interim Financing of September 2016.
- Admission to trade: Bonds may be admitted to trade on an official secondary market or other regulated markets, in multilateral trading systems, organized contracting systems or in other organized secondary markets, whether Spanish or foreign.
- Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of the Issue.
- Fungibility: There is the possibility that the Issues may be fungible among each other or that any or all of them may be fungible with any other issuance of securities that may be made by the Issuer in the future or that has been made in the past.

2.2 Loans to be subscribed by the creditor entities of the Abengoa Group that belong to Tranche 1B (Tranche 1B under the Restructuring Agreement) of the group of entities providing new financing (New Money Financing under the Restructuring Agreement).

The general features of Loans are as follows:

- Creditor: Abengoa Group company to be determined.
- Amount: The amount of the Loan shall total a maximum of 106 million euros or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg).
- Maturity: 47 months, which begin on the Date of Execution of the Restructuring as defined in item 2.1 above.
- Interest rate:

ABENGOA

- 5.00% per annum, accruing daily on the nominal amount of the Loan principal, payable in cash at the end of each interest period; and
 - 9.00% per annum, accruing daily on the nominal amount of the Loan principal, payable upon maturity. The interest accrued at 9.00% at the end of each interest period shall not be paid in cash but shall be fully incorporated into the nominal value of the Loan principal. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value of the Loan principal determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
- Interest periods: Quarterly
 - Type of credits to be offset: Creditors resorting to Tranche 1B of the New Financing may subscribe to the Loan by swapping the amounts of principal owed by Abengoa Concessions Investments Limited under the financing agreement subscribed thereby with, among others, a group of financial entities on December 24, 2015, up to 106 million euros (the “**December 2015 Interim Financing**”).
 - Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any other that is established.
- 2.3 Issuing bonds to be subscribed by the creditor entities of the Abengoa Group that belong to Tranche 2 (Tranche 2 under the Restructuring Agreement) of the group of entities providing new financing (New Money Financing under the Restructuring Agreement) and/or signing the loan agreement.

The general features of the Issue and/or the Loan Agreement are as follows:

- Issuer/Creditor: Abengoa Group company to be determined.
- Type of securities to be issued (when securities are issued): The securities to be issued shall be simple bonds.
- Amount: The amount of the Issue and, where applicable, of the Loan, shall collectively total a maximum of 194.5 million euros or its equivalent in a foreign currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and foreign currency up to a combined maximum of 194.5 million euros (according to the exchange rate published on that date by Bloomberg), to be determined according to the exact amount at the time of issuance up to the maximum amount.
- Maturity: 48 months, which begin on the Date of Execution of the Restructuring.
- Interest rate:
 - 5.00% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period; and
 - 9.00% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable upon maturity. The interest accrued at 9.00% at the end of each

ABENGOA

interest period shall not be paid in cash but shall be fully incorporated into the nominal value of each of the bonds and/or loan principal, in the corresponding proportion. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.

- Interest periods: Quarterly
 - Issue price (when securities are issued): May be at par, below par or above par value.
 - Payment of the issue price (when securities are issued): The bonds and/or the loan shall be subscribed by the creditor entities of the Abengoa Group incorporated in Tranche 2 (Tranche 2 under the Restructuring Agreement –the "**Tranche 2**"–) of the group of entities providing the New Financing, partially by offsetting credits and partially through monetary contributions (hereafter the "**Subscribers**").
 - Type of credits to be offset: Subscribers resorting to Tranche 2 of the New Financing may pay out and, when securities are issued, partially subscribe to the bonds by swapping the following credits:
 - Amounts owed as principal by Abengoa to other entities that have chosen to replace their creditor position derived from their interest in the financing agreement subscribed thereby with, among others, a group of financial entities on September 23, 2015, up to 165 million euros (the "**September 2015 Interim Financing**");
 - Fees, costs and other amounts owed (not including principal) under the December 2015 Interim Financing and September 2015 Interim Financing; and
 - Fees payable and capitalized interest under Tranche 1B and Tranche 2 insurance fees.
 - Admission to trade: Bonds may be admitted to trade on an official secondary market or other regulated markets, in multilateral trading systems, organized contracting systems or in other organized secondary markets, whether Spanish or foreign.
 - Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of the Issue.
 - Fungibility: There is the possibility that the Issues may be fungible among each other or that any or all of them may be fungible with any other issuance of securities that may be made by the Issuer in the future or that has been made in the past.
- 2.4 Loans to be subscribed by the creditor entities of the Abengoa Group that belong to Tranche 3 (Tranche 3 under the Restructuring Agreement) of the group of entities providing new financing (New Money Financing under the Restructuring Agreement).

The general features of Loans are as follows:

ABENGOA

- Creditor: Abengoa Group company to be determined.
- Amount: The amount of the Loan shall total a maximum of 30 million euros or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg).
- Maturity: 48 months, which begin on the Date of Execution of the Restructuring.
- Interest rate:
 - 7.00% per annum, accruing daily on the amounts drawn down on the Loan principal, payable on maturity; and
 - 5.00% per annum, accruing daily on the amounts not drawn down on the Loan principal, payable upon maturity. The interest accrued at 9.00% at the end of each interest period shall not be paid in cash but shall be fully incorporated into the nominal value of each of the bonds in the corresponding proportion. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
 - Neither the interest accrued at 7.00%, nor that at 5.00%, respectively, shall be paid in cash at the end of each interest period but shall be fully incorporated into the Loan principal in the corresponding proportion. In the successive interest periods, the basis to calculate the amount of interest shall be the new principal determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
- Interest periods: Quarterly
- Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of the Issue.

2.5 Lines of Credit

- Creditor: Abengoa Group company to be determined
- Amount: To be divided into three tranches in the following amounts:
 - A syndicated tranche in the amount of at least 209 million euros or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and another currency;
 - A *roll-over* tranche up to 98 million euros or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and another currency; and

ABENGOA

- A bilateral tranche in an amount to be determined, or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and another currency.
 - Maturity: 48 months, which begin on the Date of Execution of the Restructuring.
 - Issue fee: 5% per annum, accrued daily on the amount drawn down and payable in cash every three months.
 - Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of subscription.
- 2.6 Issuing bonds to be subscribed by the creditor entities of the Abengoa Group that belong to the pre-existing senior debt creditors (Senior Old Money under the Restructuring Agreement) and/or signing the loan agreement.

The general feature of the Issue and/or of the Loan are as follows:

- Issuer/Creditor: Abengoa Group company to be determined.
- Type of securities to be issued (when securities are issued): The securities to be issued shall be simple bonds.
- Amount: The amount of the Issue and, where applicable, of the Loan shall jointly amount to a maximum equivalent to 30% of the amount of the credits owned by the Creditors of the Pre-existing Financial Debt (as such term is defined in the second proposed agreement above) that have participated in the Restructuring Agreement and have chosen to apply the Alternative Conditions of the Restructuring Agreement (as such term is defined in the second proposed agreement above) as regards the Abengoa Group under all or part of the debt instruments identified in the document attached as an Appendix to the second proposed agreement above and that copies the information contained in Part C (Affected Debt Compromised Debt) of Schedule 6 of the Restructuring Agreement (Schedule 6–Existing Financial Indebtedness: Obligors), excluding those corresponding to the Entities to be Liquidated (Liquidating Entity Debt) amounting to a total of 7,523 million euros, which, by the date this agreement is executed, must be updated taking into consideration, among other factors, (a) the amount of the materialization of guarantees under the Restructuring Agreement; and (b) the update of the principal and ordinary interest accrued up to September 30, 2016, the date stipulated in the Restructuring Agreement for capitalization purposes, or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and another currency up to the maximum amount, to be determined according to the exact amount at the time of issuance up to the maximum amount.
- Maturity: 66 months, which begin on the Date of Execution of the Restructuring.
- Interest rate:
 - 0.25% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period; and

ABENGOA

- 1.25% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period. Notwithstanding the foregoing, in the event that the Issuer/Creditor were to verify that the cash available following the payment of the interest was less than 200 million euros, the interest accrued at 1.25% at the end of the interest period shall not be paid in cash and shall be fully incorporated at the par value of each of the bonds and/or principal of the loan in the corresponding proportion. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
 - Interest periods: Quarterly
 - Issue price (when securities are issued): May be at par, below par or above par.
 - Payment of issue price: The bonds and/or loan shall be subscribed by the creditor entities of the Abengoa Group that have participated in the Restructuring Agreement and have expressly chosen to apply the "**Alternative Conditions**" of the Restructuring Agreement (as described in the report prepared by the Company's Board of Directors on the agreement proposals to increase the capital stock submitted for approval at the Extraordinary Shareholders' Meeting in item two below of its agenda) and that have met the conditions to be incorporated into the group of creditor entities of the senior pre-existing debt (Senior Old Money under the Restructuring Agreement) by offsetting credits (hereafter the "**Subscribers**").
 - Type of credits to be offset: Those that the Subscribers decide to offset.
 - Admission to trade (when securities are issued): Bonds may be admitted to trade on an official secondary market or other regulated markets, in multilateral trading systems, organized contracting systems or in other organized secondary markets, whether Spanish or foreign.
 - Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of the Issue.
 - Fungibility: There is the possibility that the Issues may be fungible among each other or that any or all of them may be fungible with any other issuance of securities that may be made by the Issuer in the future or that has been made in the past.
- 2.7 Issuing bonds to be subscribed by the creditor entities of the Abengoa Group that belong to the pre-existing junior debt creditors (Junior Old Money under the Restructuring Agreement) and/or signing the loan agreement.

The general feature of the Issue and/or of the Loan are as follows:

- Issuer/Creditor: Abengoa Group company to be determined.
- Type of securities to be issued (when securities are issued): The securities to be issued shall be simple bonds.
- Amount: The amount of the Issue and, where applicable, of the Loan shall jointly

ABENGOA

amount to a maximum equivalent to 30% of the amount of the credits owned by the Creditors of the Pre-existing Financial Debt (as such term is defined in the second proposed agreement above) that have participated in the Restructuring Agreement and have chosen to apply the Alternative Conditions of the Restructuring Agreement (as such term is defined in the second proposed agreement above) as regards the Abengoa Group under all or part of the debt instruments identified in the document attached as a Schedule to the second proposed agreement above and that copies the information contained in Part C (Affected Debt Compromised Debt) of Schedule 6 of the Restructuring Agreement (Schedule 6–Existing Financial Indebtedness: Obligors), excluding those corresponding to the Entities to be Liquidated (Liquidating Entity Debt) amounting to a total of 7,523 million euros, which, by the date this agreement is executed, must be updated taking into consideration, among other factors, (a) the amount of the materialization of guarantees under the Restructuring Agreement; and (b) the update of the principal and ordinary interest accrued up to September 30, 2016, the date stipulated in the Restructuring Agreement for capitalization purposes, or its equivalent in another currency (according to the exchange rate published on that date by Bloomberg), or a combination of euros and another currency up to the maximum amount, to be determined according to the exact amount at the time of issuance up to the maximum amount.

- Maturity: 72 months, which begin on the Date of Execution of the Restructuring.
- Interest rate:
 - 0.25% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period; and
 - 1.25% per annum, accruing daily on the nominal amount of the bonds and/or loan, payable in cash at the end of each interest period. Notwithstanding the foregoing, in the event that the Issuer/Creditor were to verify that the cash available following the payment of the interest was less than 200 million euros, the interest accrued at 1.25% at the end of the interest period shall not be paid in cash and shall be fully incorporated at the par value of each of the bonds and/or the loan in the corresponding proportion. In successive interest periods, the basis to calculate the amount of interest shall be the new nominal value determined at the end of the interest period immediately prior to the current period, increased by the effect of the capitalization of interest.
- Interest periods: Quarterly
- Issue price (when securities are issued): May be at par, below par or above par.
- Payment of issue price and/or loan: The bonds and/or loan shall be subscribed by the creditor entities of the Abengoa Group that have participated in the Restructuring Agreement, have expressly chosen to apply the Alternative Conditions and that meet the conditions to be incorporated in the group of pre-existing junior debt creditor entities (Junior Old Money under the Restructuring Agreement) by offsetting credits (hereafter the "**Subscribers**").

ABENGOA

- Type of credits to be offset: Those that the Subscribers decide to offset.
- Admission to trade (when securities are issued): Bonds may be admitted to trade on an official secondary market or other regulated markets, in multilateral trading systems, organized contracting systems or in other organized secondary markets, whether Spanish or foreign.
- Governing law and jurisdiction: The governing law and jurisdiction shall be those of Spain, of the State of New York or any others determined at the time of the Issue.
- Fungibility: There is the possibility that the Issues may be fungible among each other or that any or all of them may be fungible with any other issuance of securities that may be made by the Issuer in the future or that has been made in the past.

3. Granting the power of execution.

At the Shareholders' Meeting it is agreed to give the Company the power to sign, execute and formalize any agreements and documents relating to Issues or Loans, including, specifically, with respect to Issues, and without limitation, any informative brochures or offering memorandum related to Issues and the documents assuming responsibility for their content, and any other public or private documents subject to the laws of the State of New York, Spanish law or any other determined to be either convenient or necessary for the purposes of the Issues, including, among others and without limitation, the guarantee of the Company, issue agreements (in the form of subscription agreements, purchase agreements or any others), guarantee agreements (personal or *in rem*), indentures, agency agreements (fiscal agency agreements or other similar agreements), powers of attorney of the financial entities and participants in the Issues, letters of appointment of procedural agents in the city of New York, where applicable, the physical certificates representing the securities issued and, in general, any documents, instruments, or agreements of ratification, supplement, modification, novation, correction, rectification and/or reformulation of any such documents, and any instruments or documents accessory thereto (everything hereby referred to as the "**Issue Documents**").

For the purposes of the foregoing, at the Shareholders' Meeting it is agreed to give the Board of Directors, to the extent of the Law, the express authority to substitute any of its members, to perform all acts necessary for the full effectiveness and execution of the abovementioned agreements and, in particular, to sign, authorize, approve, ratify, subscribe, execute, accede, modify, rectify, correct, cancel, one or more acts, in both public and private instruments and on behalf of the Company, the issuing documents in addition to any other documents, contracts, agreements, instruments or certificates that are either necessary or convenient or which are merely related to the issuing documents.

Four. The issuance of warrants in favor of Company shareholders which carry the right to acquire new class A or class B shares, the terms and conditions of which shall be delegated to the Board of Directors when not established at the General Shareholders' Meeting. Increasing the Company's capital stock in the amount necessary to cover the exercise of the rights carried by the warrants, delegating the power to carry out the capital stock increase that was agreed upon on one or more occasions to the Board of Directors, as required by the exercise of these rights.

The agreement to restructure the financial debt and the recapitalization of the group of companies of which "Abengoa, S.A." (hereafter, "**Abengoa**" or the "**Company**") is the head (hereafter, together with the Company, the "**Abengoa Group**"), which was subscribed on September 24, 2016, by the Company, certain companies of the Abengoa Group, a group of investors and a group of creditors consisting of, among others, financial entities and holders of debt securities issued by companies belonging to the Abengoa Group (hereafter the "**Restructuring Agreement**"), includes the commitment of Abengoa to submit for approval at the Company's Extraordinary Shareholders' Meeting a draft agreement concerning the issue of a certain number of warrants entitling those holding shares of the Company on the day immediately preceding the date the agreements are to be executed to increase capital submitted for consideration at the Extraordinary Shareholders' Meeting in item two of its agenda (hereafter the "**Pre-Existing Shareholders**") to subscribe to a number of shares of the Company collectively representing 5% of the aggregate number of class A and class B shares into which the Company's capital stock is divided following the execution, where applicable, of the agreements to increase capital submitted for consideration at the Extraordinary Shareholders' Meeting in item two of its agenda. At the Shareholders' Meeting, upon proposal of the Company's Board of Directors, the following agreements to comply with the obligations undertaken by Abengoa under the Restructuring Agreement are approved.

The effectiveness of this agreement, if approved by the shareholders, shall be subject to the approval of the agreements submitted for approval at the Extraordinary Shareholders' Meeting in items one to three of its agenda.

The Board of Directors of the Company shall execute this agreement, pursuant to the delegation of authority established in section III below, on the date in accordance with the Restructuring Agreement and following the execution of the capital stock increase agreements submitted for the approval at the Extraordinary Shareholders' Meeting in item two of its agenda.

I. Issue and features of the warrants

(a) Issue

It is agreed to issue a number of Abengoa Warrants that shall entitle the Company's Pre-existing Shareholders to subscribe to newly issued Company class A shares (hereafter the "**New Class A Shares**" and "**Class A Warrants**") or newly issued Company class B shares (hereafter the "**New Class B Shares**" and "**Class B Warrants**" and, together with the New Class A Shares and Class A Warrants, the "**New Shares**" and the "**Abengoa Warrants**"), in accordance with the terms and conditions indicated below, delegating

ABENGOA

upon the Board of Directors the necessary authority to perform (in each case understanding that this authority is delegated under this agreement, including the express authority to substitute any of its members).

(b) The issue price of Abengoa Warrants

The Abengoa Warrants shall be issued as an instrument in the execution of the Restructuring Agreement in the event that the proposed agreements for capital increases submitted for consideration at the Extraordinary Shareholders' Meeting in item two of its agenda are passed by the Company's shareholders. These warrants will therefore be assigned to the shareholders free of charge.

(c) The rights incorporated in the Abengoa Warrants

Pre-existing Shareholders shall receive a class A warrant and/or a class B Warrant for each class A and/or class B share issued and in circulation that they own, such that the number of class A and class B warrants that are to be issued in the execution of this agreement shall be 83,187,446 class A warrants and 858,584,506 class B warrants.

Notwithstanding the foregoing, the aforesaid numbers of Abengoa Warrants may be modified (reduced in the case of class A warrants and increased in the case of class B warrants) to match the number of class A Abengoa shares that have been issued and are in circulation that have been converted into class B shares during the period between the date on which this draft agreement was prepared and the date on which it is executed by the Board of Directors, as a result of the agreements to reduce the Company's capital stock which, where applicable, may be executed by the Company's Board of Directors to cover the requests for voluntary conversion of class A shares into class B shares made by the shareholders during this period.

Furthermore, the number of class B Warrants may be increased by the number of class B shares resulting from the agreements to increase the Company's capital stock which, where applicable, are executed by the Board of Directors to cover the requests to convert the bonds issued by the Company into class B shares during the period between the date on which this draft agreement was prepared and the date on which it is executed by the Board of Directors.

Furthermore, the number of shares underlying the warrants may be adjusted in the event that the agreement to merge the two types of Company shares submitted for approval at this Shareholders' Meeting in item five of its agenda is passed.

Each Class A Warrant shall grant its owner the right, but not the obligation, to subscribe to a New Class A Share and each Class B Warrant shall grant its owner the right, but not the obligation, to subscribe to a New Class B Share.

Collectively considered, the Abengoa Warrants shall grant the Company's Pre-existing Shareholders the right, but not the obligation, to subscribe to a number of New Shares representing, in the case of the overall exercise of the rights attached to the Abengoa Warrants and in the proportion on the date this agreement is adopted between the Company's class A shares and the class B shares, 5% of the aggregate number of class A and class B shares into which the Company's capital stock is divided following the

ABENGOA

execution, where applicable, of the agreements to increase capital submitted for consideration at the Extraordinary Shareholders' Meeting in item two of its agenda.

Notwithstanding the foregoing, this maximum number of New Shares that may be subject to subscription as a result of the exercise of the Abengoa Warrants and the maximum amount of the corresponding capital increase shall be subject to the adjustments described in the following section I.(d) as a consequence of the potential adjustments to the way the New Shares are issued.

The Abengoa Warrants shall not grant their owners any additional rights, aside from those described above and, specifically, they shall not convey the right to receive any amount equivalent to a share dividend, distribution of reserves or other distributions that may be assimilated thereto corresponding to the share underlying the corresponding Abengoa Warrant.

(d) The exercise price of Abengoa Warrants. Adjustments

The New Class A and Class B Shares shall be issued at their respective par values of 0.02 euro and 0.0002 euro per share, without an issue premium.

The offsetting amount of the capital increase whereby the New Class A and Class B Shares are to be issued to cover the exercise of the incorporated rights, respectively, of the Class A and Class B Abengoa Warrants shall be paid by the owners of the Abengoa Warrants through a cash payment covering the exercise price of the Class A Warrants and/or the exercise price of the Class B Warrants, as applicable, which shall be equivalent to their respective par values of 0.02 euro and 0.0002 euro per share, as a result of exercising the rights incorporated in the Abengoa Warrants.

The exercise price shall only be adjusted in the event that the Company were to agree to split the par value of the shares, group the shares or take other similar actions merely in the nominal unit of the shares, without affecting the capital stock figure. In any case, the Company shall adjust the exercise price of the Abengoa Warrants accordingly to adapt them to the new par value of the Company shares whose subscription they entitle.

Additionally, in the event that after this draft agreement is approved the merger of the Company's class A and class B shares that have been issued and are in circulation into a new and single class of ordinary Company shares, the type and number of shares that may be subscribed in the exercise of the Abengoa Warrants shall be adjusted for the shares whose subscription is entitled by the Abengoa Warrants to be ordinary Company shares and that, altogether, this number continues to represent 5% of the shares into which the Company's capital stock is divided following the execution, where applicable, of the capital increase agreements submitted for consideration at the Extraordinary Shareholders' Meeting in item two of its agenda.

Merging the two currently existing share classes into a single class of ordinary Company shares shall further determine the exercise price of the Class A Warrants and the exercise price of the Class B Warrants, which shall become 0.0002 euros in either case.

If applying the exercise price of the Abengoa Warrants results in decimals, i.e., share fractions, the owners of Abengoa Warrants may put these share fractions together until

ABENGOA

reaching a whole number and, in this case, they shall be entitled to subscribe to one additional New Share for each whole share they have put together. In the event that the owner of the Abengoa Warrants were not able to gather enough share fractions to subscribe to an additional New Share, these fractions shall be rounded off by default and will not be able to be used to subscribe to other shares. The rounding off of such fractions by default shall not give rise, by any means, to the right by the owner of the Abengoa Warrants to receive any cash compensation whatsoever.

(e) Start and end period for Abengoa Warrants

Abengoa Warrants may be exercised by their owners either totally or partially at any time after a period of 96 months has elapsed from the date on which all of the necessary actions were taken to implement the restructuring of the Abengoa Group's financial debt and recapitalization set out in the Restructuring Agreement and provided that, once this term has lapsed, the amounts owed as part of the new financing to be made available to the Abengoa Group within the framework of the restructuring process as pre-existing financial debt (as it has been restructured) have been fully satisfied, including the financial costs involved (hereafter the "**Conditions for Exercise**" and the "**Date for the Initial Exercise of the Abengoa Warrants**"). How to exercise the rights attached to the Abengoa Warrants shall be the decision of their individual owners and, once communicated to the Company, these decisions shall be irrevocable.

After the Date of Initial Exercise of the Abengoa Warrants, the Abengoa Warrants may be exercised by their owners, totally or partially, at any time within the following three months. The Date of Initial Exercise of the Abengoa Warrants for their exercise shall be communicated to the market in a timely manner by publishing the news of the relevant event.

As a result, the rights attached to the Abengoa Warrants shall end whether they have been exercised or not within the abovementioned three-month period.

In any case, the rights attached to the Abengoa Warrants shall end after 96 months, in the event that, at the end of this term, the Conditions for Exercise were not met or, within the 96-month period if the Conditions for Exercise were met, in either case beginning on the day immediately following the date of their issue.

(f) Form of representation of the Abengoa Warrants

Abengoa Warrants shall be represented by account entries, with "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal" (hereafter, "Iberclear"), along with its participating companies, being responsible for this registration.

(g) Recipients and owners of Abengoa Warrants

Abengoa Warrants shall be assigned to Pre-existing Shareholders.

Notwithstanding the foregoing, Abengoa Warrants shall be freely transferrable in the manner expressed in section I.(h) below, and therefore the person or entity that ultimately

ABENGOA

exercises the rights attached to the Abengoa Warrant may not be a Pre-existing Shareholder.

(h) Transferability of Abengoa Warrants

The Company will request admission to trade Abengoa Warrants on the Madrid and Barcelona Stock Markets to be handled through the Spanish Stock Market Interconnection System, within its "Warrants, Certificates and Other Products" section.

(i) Guarantee of issue

Abengoa Warrants are not specifically guaranteed.

(j) Modification of the terms and conditions of the rights attached to the Abengoa Warrants

Any modification or variation of the terms and conditions of the Abengoa Warrants that is formal, minor or technical in nature (and does not adversely affect the rights of the owners of the Abengoa Warrants) or which serves to correct an evident error, may be made directly by the Company, upon consulting with the owners.

(k) Regulations applicable to the Abengoa Warrants and jurisdiction

Abengoa Warrants shall be governed by common Spanish law. By subscribing to the Abengoa Warrants, their owners accept that any dispute between the owner of the Warrant and the Company shall be settled before the jurisdiction of the courts of the city of Madrid.

Finally, it is established that pursuant to the provisions of Article 414.2 of the Spanish Corporate Enterprise Law, the Company has requested that Seville's Mercantile Registry appoint an accounts auditor other than Abengoa's accounts auditor, so that the mandatory report which, based on the report issued by the Board of the Directors of the Company, could be issued to provide an opinion on the matters specified in this precept. Both reports have been made available to the Company's shareholders as part of the publication of the call to the Company's Extraordinary Shareholders' Meeting to which this draft agreement is submitted for approval.

II. Company capital stock increase in the amount necessary to cover the exercise of the rights attached to the warrants.

(a) Capital increase with monetary consideration

It is agreed to increase the Company's capital stock one or more times (to the extent that the rights attached to the Abengoa Warrants are exercised) in the amount necessary to cover the exercise of the rights attached to the Abengoa Warrants.

The maximum amount of the capital stock increase would be 1,835,465.83 euros, through the issue of up to a maximum of 83,187,446 New Class A Shares and 858,584,506 New Class B Shares, in their respective par values of 0.02 euro and 0.0002 euro, without an issue premium.

ABENGOA

Notwithstanding the foregoing, the aforesaid numbers of New Shares could be modified (reduced in the case of the New Class A Shares and increased in the case of the New Class B Shares) to match the number of class A Abengoa shares that have been issued and are in circulation that have been converted into class B shares during the period between the date on which this draft agreement was prepared and the date on which it is executed by the Board of Directors, as a result of the agreements to reduce the Company's capital stock which, where applicable, may be executed by the Company's Board of Directors to cover the requests for voluntary conversion of class A shares into class B shares made by the shareholders during this period.

Furthermore, the number of New Class B Shares may be increased by the number of class B shares subject to the Company's capital stock increase agreements that, where applicable, are executed by the Company's Board of Directors to cover the requests to convert the bonds issued by the Company into class B shares over the period between the date this draft agreement was prepared and the date it is executed by the Board of Directors.

Likewise, the number of shares underlying the warrants may be adjusted in the event that the agreement to merge the two classes of Company shares submitted for approval at this Shareholders' Meeting in item five of the agenda.

The New Shares shall be subscribed by the owners of the Abengoa Warrants who choose to exercise their subscription rights attached to the Class A or Class B Warrants they own in the proportion of one New Class A or Class B Abengoa Share for each Class A or Class B Warrant owned.

Pursuant to Article 311 of the Spanish Corporate Enterprise Law, incomplete subscription of the capital increase may occur in the event that all of the Class A Warrants or Class B Warrants are not fully exercised, in which case the capital shall be increased in the amount of the shares actually subscribed to and paid out.

Notwithstanding the foregoing, the maximum number of New Shares to be issued is subject to the possible modifications resulting from the potential adjustments to the way the New Shares are issued.

Pursuant to Article 297.1.(a) of the Spanish Corporate Enterprise Law, it is agreed to give the Board of Directors (with the express authority to substitute any of its members) the power to execute, totally or partially, on each occasion, the increases necessary to cover the rights attached to the Abengoa Warrants, through the issue of newly issued Class A or Class B Company Shares in accordance with the following features.

(b) Type of issue of New Company Shares. Exercise Price of Abengoa Warrants. Adjustments

The New Class A and Class B Shares shall be issued in their respective par values of 0.02 euro and 0.0002 euro per share, without an issue premium.

The offsetting amount of the capital increase whereby the New Class A and Class B Shares are to be issued to cover the exercise of the rights attached, respectively, to the Class A and Class B Abengoa Warrants shall be paid out by the owners of the Abengoa Warrants

ABENGOA

by paying the exercise price of the Class A Warrants and/or the exercise price of the Class B Warrants, as applicable, as a result of the exercise of the rights attached to the Abengoa Warrants.

The exercise prices of the Abengoa Warrants shall only be adjusted in the event that the Company were to agree to split the par value of the shares, group the shares or take other similar actions merely in the nominal unit of the shares without affecting the capital stock figure. In these cases, the Company shall adjust the exercise price of the Abengoa Warrants accordingly to adapt them to the new par value of the Company shares.

(c) Rights carried by the New Shares

The New Class A and Class B Shares shall grant their owners the same voting and economic rights as the class A and class B Abengoa shares that were issued and are in circulation on the date when the increase is declared subscribed to and paid out.

(d) Representation of New Shares

The New Shares shall be represented by account entries, with "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal" ("**Iberclear**"), along with its participating companies, being responsible for this registration.

(e) Issuing New Shares

Within fifteen (15) business days beginning from the end of each calendar month in which notices have been received to exercise the rights attached to the Abengoa Warrants, the Board of Directors shall take and conduct all of the corporate actions and administrative procedures that are necessary to issue New Company Shares.

(f) Admission to trade the shares

It is agreed to request that the New Shares be admitted to trade on the Stock Markets of Barcelona and Madrid, through the Stock Market Interconnection System (Continuous Market), with the express stipulation that Abengoa submit to any regulations that exist or may be issued in relation to the Stock Market, especially, to contracting, permanence and exclusion from official listing.

It is also agreed to request that the New Shares be included in the accounting registers of Iberclear and its participating companies.

It is expressly noted that, if the shares of Abengoa are later requested to be excluded from trading, the exclusion shall be handled according to the rules of application in such cases and the interests of the shareholders who oppose the exclusion or who do not vote for it shall be guaranteed, pursuant to the requirements established in the Spanish Corporate Enterprise Law and concordant provisions, all in accordance with the provisions of the Stock Market Law and its current provisions.

(g) Amending Article 6 of the Bylaws

As a result of the capital increase, it is agreed to amend Article 6 of the Bylaws, in turn

delegating its final wording to the Board of Directors as provided by section III below every time a capital increase is executed.

III. Delegation of authority

The Board of Directors of Abengoa shall be expressly given, to the extent of the Law and with the power to substitute any of the Directors, the powers expressly established under Article 297.1.(a) of the Spanish Corporate Enterprise Law in addition to any other powers that have been expressly invested in them by these agreements and the authority to stipulate all of the conditions that have not been expressly established in these agreements.

The Board of Directors shall also be expressly given, to the extent of the Law and with the power to substitute any of the Directors, and notwithstanding any existing delegations or empowerments, for up to one year after the adoption of prior agreements, to take all of the actions and steps which are considered necessary or merely convenient to execute and successfully accomplish the Capital Increases and, specifically, for illustrative purposes only, the following:

- (a) To observe and freely ascertain whether the conditions for the Restructuring Agreement have been met.
- (b) To enhance and develop this agreement, establishing the date or dates of issue, the terms and conditions of issue in all matters not covered by this agreement and to take all necessary actions for the best performance and operation of the delivery and operation of the Abengoa Warrants, including, where applicable, publishing information that is necessary.
- (c) To appear before a notary public and execute the corresponding public instrument of issue of the Abengoa Warrants subject to this agreement, and to request that this public instrument be recorded in the Mercantile Registry and make any compulsory notifications of the issue, and execute the necessary public and private documents to declare the closing of the subscription of the Abengoa Warrants.
- (d) To execute the Company's capital increase agreement, issuing and putting into circulation, on one or more occasions, the New Shares that are necessary to permit the owners of Abengoa Warrants to exercise their rights, and to reword the article of the Bylaws on capital, while voiding the part on capital increases that are not necessary due to the owners of the Abengoa Warrants exercising their rights, and to request admission to trade on the Madrid and Barcelona Stock Markets and the inclusion in the Stock Markets Interconnection System (SIBE) of the ordinary Class A shares issued.
- (e) To draft, subscribe and submit to Spain's National Securities Market Commission, or any other relevant supervisory authority, where applicable, on issuing and admitting for trade both Abengoa Warrants and New Shares issued as a result of exercising the Abengoa Warrants, the informative brochure and any supplements thereto as necessary, assuming responsibility therefor, and any other documents and information required, in compliance with the provisions of the Spanish Stock Market Law and Royal Decree 1310/2005, dated November 4, on admitting securities to

ABENGOA

trade on official secondary markets, public sale or subscription offerings, and the brochure required for such purposes, as applicable; furthermore, to take any steps, make any statements or follow any procedures on behalf of the Company that are required before Spain's National Securities Market Commission, Iberclear, the companies governing the Stock Markets and any other public or private agency, entity or registry, Spanish or foreign, and to take all of the necessary steps to register the New Shares resulting from the capital increase in the accounting registries of Iberclear and are admitted to trade on the Stock Markets that list the Company's shares that are currently in circulation, as well as on the Stock market Interconnection System.

- (f) To negotiate and sign, and to authenticate or validate, as applicable, in the terms deemed most appropriate, the agreements required with the financial entities, if any, participating in the issue and placement of the Abengoa Warrants.
- (g) To correct, clarify, interpret, specify or complement the agreements adopted at the Shareholders' Meeting, or those arising in any briefs or documents executed in the performance thereof and, specifically, any defects, omissions or errors, of substance or of form, preventing access by the Mercantile Registry, the Official Registries of Spain's National Securities Market Commission or any other institution to the agreements and their consequences.
- (h) To execute on behalf of the Company any public or private documents as are necessary or convenient in order to issue the Abengoa Warrants subject to this agreement and, in general, taking any steps necessary for the performance of this agreement and effective circulation of the Abengoa Warrants, including signing the nominative certificates representing the Abengoa Warrants.

Finally, the Board of Directors is expressly authorized to, in turn, delegate to its members, the Secretary to the Board of Directors or accredited representatives, the authority granted under such agreements which is legally subject to delegation and to grant any relevant powers to carry out these delegated powers to any of the Company's employees as deemed appropriate.

ABENGOA

Five. The merging of the Company's class A shares and class B shares into a single class of ordinary Company shares. Consequently reducing the share capital to be allocated to reserves and amending the Bylaws to remove references to the two classes of shares.

To comply with the obligations undertaken by "Abengoa, S.A." (hereafter, "**Abengoa**" or the "**Company**") as part of the agreement to restructure the financial debt and recapitalize the group of companies of which Abengoa is the head (hereafter, together with the Company the "**Abengoa Group**"), subscribed on September 24, 2016, by the Company, a group of investors and a group of creditors consisting of, among others, financial entities and holders of debt securities issued by companies of the Abengoa Group (hereafter the "**Restructuring Agreement**"), consisting of the commitment to submit a draft agreement for approval at the Company's Extraordinary Shareholders' Meeting regarding the merger of Abengoa's class A shares and class B shares into a single class of ordinary Company shares, to be voted upon at the Shareholders' Meeting and, in a separate vote, by the owners of the class A shares and the owners of the class B shares, granting, when merged, the same voting and economic rights to all Company shareholders. At the Shareholders' Meeting, on the proposal of the Company's Board of Directors, it is agreed to proceed to reorder the Company's capital structure through the passage of the following agreements, responding to the common purpose of unifying or merging both classes of shares into a new class of ordinary Company shares:

5.1 Merging class A and class B shares into a new class of ordinary Company shares.

5.1.1 Creating a new class of ordinary Company shares.

To approve the creation of a new class of Company shares which shall incorporate, after swapping all of the class A and class B shares that have been issued and are in circulation on the date when this agreement is executed for shares of the new class, which cannot be prior to the date of issue of the New Class A and Class B Shares that are issued as part of a capital increase submitted at the Shareholders' Meeting in the second item of its agenda and that will represent, as of the date on which the proposal to amend the bylaws is submitted for approval at this Extraordinary Shareholders Meeting under section 5.2 below of this item on its agenda, if approved, is registered in Seville's Mercantile Registry, the Company's only class of ordinary shares.

5.1.2 Rights attached to the shares belonging to the new class of ordinary Company shares.

The shares belonging to the new class of ordinary Company shares shall grant their owners the same voting and economic rights, in the terms of the proposal for the amendment of the revised text of Abengoa's Bylaws submitted for approval at this Extraordinary Shareholders Meeting under section 5.2 below of this item on the agenda, and as of the date on which, if approved, this agreement is executed by the Company's Board of Directors and the aforesaid revised text of the Bylaws is registered in Seville's Mercantile Registry. Specifically, the shares belonging to the new class of ordinary Company shares shall have a unit par value of two ten-

ABENGOA

thousandths (0.0002) of a euro, equivalent, therefore, to that of the class B Abengoa shares that have been issued and are in circulation on the date this agreement is adopted, and each shall grant their owner the right to one vote, being set up, otherwise, in accordance with the provisions of the aforesaid proposed amendment of the bylaws.

5.1.3 Swapping class A and class B shares for shares of the new class of ordinary Company shares. Amount of capital stock represented by shares belonging to the new class of ordinary Company shares.

The Abengoa class A and class B shares that have been issued and are in circulation on the date this agreement is adopted shall be merged into a new class of ordinary Company shares, being swapped for shares of the new class of ordinary shares in the proportion resulting from the equations determined by the Company's Board of Directors for the class A shares and class B shares, based on their respective market values, calculated based on the valuation reports that the administrative body has obtained from two highly recognized international firms in the market specializing in rendering financial advisory services, "BDO Financial Advisory" and "Duff & Phelps, S.L.," which, considering mainly the market value of both classes of shares, determined by referencing their listing prices, have calculated the implicit equation to swap between class A Company shares and class B Company shares to fall within the following ranges:

- Between 1.86 times and 2.15 times, according to the report from "BDO Financial Advisory;" and
- Between 1.71 times and 1.94 times, according to the report from "Duff & Phelps, S.L."

Based on these ranges, the Board of Directors has determined that, as a result of the performance of this agreement:

- Each class B share that has been issued and is in circulation shall convey the right to receive one share belonging to the new class of ordinary Company shares (in a 1-to-1 proportion), which means that the merger of the class B shares shall lead to the creation of a new class of shares belonging to the new class of ordinary Company shares equal in number to the class B shares that have been issued and are in circulation on the date this agreement is executed.
- For every one thousand class A shares that have been issued and are in circulation, owners have the right to receive 1,915 shares belonging to the new class of ordinary Company shares (in a 1-to-1,915 proportion), which means that the merger of the class A shares shall lead to the creation of as many shares belonging to the new class of ordinary Company shares after multiplying the number of class A shares that have been issued and are in circulation on the date this agreement is executed by the above equation, eliminating decimals from such figure, which would also be eliminated from the number of new shares to be given to the Company for which it is

entitled to receive based on the class A shares it currently maintains in direct treasury stock. With respect to this excess, it shall be deemed that the Company has waived its interest in swapping the corresponding part of its shares, for the sole purpose that the overall number of shares belonging to the new class of ordinary shares of the Company given to the shareholders owning class A shares as a result of the swap be a whole number and not a fraction of one.

As for the foregoing, it is agreed to set the amount of the reduction of the Company capital stock at the amount resulting from the difference between (i) the amount resulting from multiplying the number of class A Company shares that have been issued and are in circulation at the date of execution of this agreement by its unit par value of two euro cents (0.02); and (ii) the amount resulting from multiplying the number of new shares belonging to the new class of ordinary Company shares resulting from the application of the equation to swap the class A shares at their unit par value of two ten-thousandths (0.0002) of a euro, giving the Board of Directors the authority to set the exact amount of capital stock and consequently amend Article 6 of Abengoa's Bylaws.

To this end, the Company's Board of Directors, which has the power to substitute any of its members, is expressly authorized to, upon execution of these agreements, amend the article of the Bylaws which corresponds to capital stock, accordingly.

5.1.4 Capital reduction

It shall be understood that the Company's capital stock shall be reduced in the amount of the difference between the Company's capital stock on the date this agreement is executed by the Board of Directors and the amount of capital stock resulting from the application of the equations described in the abovementioned section 5.1.3 of this draft agreement.

The amount of the capital reduction shall be used to create a reserve pursuant to Article 335.(c) of the revised text of the Spanish Corporate Enterprise Law, approved by Legislative Royal Decree 1/2010, dated July 2 (hereafter the "**Spanish Corporate Enterprise Law**"), which may only be drawn upon subject to the same requirements established for the reduction of capital stock.

As for the foregoing, the reduction of Abengoa's capital stock referred to in this item of the agenda shall not grant the right of opposition of creditors.

As a result of the capital reduction, the class A shares that have been issued and are in circulation on the date this agreement is executed shall have a unit par value of two ten-thousandths (0.0002) of a euro, and be merged, along with the class B shares, into the new class of ordinary Company shares, in accordance with the provisions of Article 94 of the Spanish Corporate Enterprise Law, and becoming shares of the new class of ordinary Company shares for all purposes from the moment the capital reduction is recorded in the Mercantile Registry. The authority

to fix the exact amount of capital stock and, consequently, to amend Article 6 of Abengoa's Bylaws is delegated to the Board of Directors.

5.1.5 Adjustments derived from the variation in the number of class A and class B shares between the date this draft agreement is prepared and the date it is executed by the Company's Board of Directors.

The number of class A and class B shares included in this draft agreement correspond with those that are found in the Company's current Bylaws. Nonetheless, the numbers of class A and class B shares may be modified (reduced in the case of the class A shares and increased in the case of the class B shares) to match the number of class A Abengoa shares that have been issued and are in circulation that have been converted into class B shares during the period from between the date this draft agreement was prepared and the date it was executed by the Board of Directors, as a result of the agreements to reduce the Company's capital stock reduction which, if any, were executed by the Company's Board of Directors to cover the requests for voluntary conversion of class A shares into class B shares made by the shareholders during this period, under the provisions of Article 8.(A).(A.3) of the Company's Bylaws.

Furthermore, the number of class B shares may be increased by the number of new class B shares resulting from the execution of the agreements to increase the capital stock of the Company performed by the Board of Directors of the Company to cover requests for the conversion of convertible bonds into class B shares issued by the Company during the period between when this draft agreement is prepared and when it is executed by the Board of Directors.

To this effect, the Board of Directors is expressly authorized, with express authority to substitute any of its members and with respect to the performance of these agreements, to amend these agreements where necessary in order to adapt them to the number of class A and class B shares issued and in circulation and to the amount of the Company's capital stock at that time.

5.1.6 Coordination between the execution of this agreement and the execution of the agreements to increase the Company's capital stock submitted for approval at the Extraordinary Shareholders' Meeting in item two of its agenda.

In the event that both this agreement and the agreements to increase the Company's capital stock in item two of the agenda are approved at the Extraordinary Shareholders' Meeting, as a means of simplifying operational procedures, both may be performed in immediate succession such that once the capital stock increases and the Company's class A and class B shares have merged into a single new class of ordinary Company shares, they may be recorded in the Mercantile Registry, and the stock market implementation of these agreements may be processed collectively before Spain's National Securities Market Commission, Iberclear and the companies governing the Stock Markets of Barcelona and Madrid, such that they all take place in the market simultaneously and the shares issued under these capital stock increases that are admitted to trading are the shares belonging to the new class of ordinary Company shares,

expressly authorizing the Company's Board of Directors, with express authority to substitute any of its members, to jointly execute the capital stock increases agreed on at this Special Shareholders Meeting and the agreements found in this draft agreement.

5.1.7 Delegation of authority

The Board of Directors is authorized, with the express power to substitute any of its members, to implement the swap process referenced in this agreement, in the terms it deems most convenient to the Company's interests, so that within one year from the date of this agreement, which cannot be prior to the date of issue of the New Class A and Class B Shares to be issued for the purpose of the capital increases submitted at the Shareholders' Meeting in item two of the agenda, merging the shares into a single class of shares has been implemented upon the agreed terms, taking any steps that are necessary or merely convenient for such purposes before Spain's National Securities Market Commission, Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (Iberclear) and the Madrid and Barcelona Stock Markets, and specifically including the appointment and contracting of an "Odd-lot Broker " to participate in the operation if necessary.

Finally, the Board of Directors is expressly authorized to, in turn, delegate to its members, the Secretary to the Board of Directors or accredited representatives, the authority granted under this agreement which is legally subject to delegation and to grant any relevant powers to carry out these delegated powers to any of the Company's employees as deemed appropriate.

The Company's Board of Directors shall execute this agreement, pursuant to the delegation of authority, on the date in accordance with the Restructuring Agreement and, in any case, following the execution of the capital stock increase agreements submitted for approval at the Company's Extraordinary Shareholders' Meeting in item two of its agenda, notwithstanding the possibility established in section 5.1.6 above of this item of the agenda, of proceeding, if recommended, with the coordinated execution of this agreement with the aforesaid capital stock increases.

5.2 Amending Articles 8, 16, 17, 21, 24, 26, 28, 30, 32 and 48 of the Bylaws to introduce the changes necessary to adapt the content of the Bylaws to the circumstances resulting from the draft agreements referenced in section 5.1 of this item of the agenda.

5.2.1 Amending Bylaws

To introduce the amendments necessary to adapt the content of the Company's Bylaws to the circumstances resulting from the draft agreements referenced in section 5.1 of this agenda and, specifically, to regulate the system that will be applied to the Company shares that are to be merged, hereafter and until it is otherwise agreed at a Shareholders Meeting, shall be the only class of ordinary Company shares, including the voting and economic rights inherent in their

ABENGOA

ownership, it is agreed to approve the amendment of the text in Articles 8, 16, 17, 21, 24, 26, 28, 30, 32 and 48 of the Bylaws which, hereafter, shall read as follows:

" Article 8 - Definition of a Shareholder

Each Abengoa share grants its owner shareholder status, investing them with the rights and obligations set out in the regulations applicable to the Company that are in force at all times.

The Company shall grant shareholder status to whomever legitimately appears in the registry entries of the company charged with keeping the accounting records of account entries, and the Company shall presume that they are the legitimate owner and, consequently, they may demand that the Company honor the obligations through ownership of the share.

In the event that shareholder status is held by persons or entities through a trust company, trust account or other similar association, the Company may require that the shareholder provide data on the actual owners of the shares."

" Article 16 - Increase in capital stock

- (a) Capital stock may be increased by agreement at a Shareholders' Meeting with the requirements established by law and according to the various modalities authorized thereby. The increase may be implemented by issuing new shares or by raising the par value of any pre-existing shares, and the offsetting value of the enhancement may consist of monetary or non-monetary contributions to company equity, including offsetting credits with the Company or converting reserves into capital stock. The increase may be partially carried out through new contributions and partially through reserves.*
- (b) Unless the agreement were to expressly provide otherwise, in the event that the increase in capital stock is not fully subscribed to within the term established to such effect, the capital stock shall be increased in the amount of the subscriptions made.*
- (c) At the Shareholders' Meeting, with the requirements established for the amendment of the Bylaws and within the limits and conditions established by law, the Board of Directors, with its delegated authority where applicable, may be authorized to increase the capital stock on one or more occasions. When this authority is delegated to the Board of Directors at the Shareholders' Meeting, the Board may also be invested with the power to exclude preferred subscription rights with respect to issuing shares that are subject to delegation, in the terms and subject to the requirements established by law.*
- (d) The authority to enforce a pre-adopted agreement to increase capital stock may also be delegated to the Board of Directors, with its power to substitute, at the Shareholders' meeting within the terms established by law,*

ABENGOA

establishing the date or dates for its enforcement and determining the conditions of the increase in any matters not covered by the Shareholders Meeting. The Board of Directors may make full or partial use of such delegation, or even refrain from enforcing it in consideration of the conditions of the Company itself or any especially relevant fact or event justifying such decision, in its opinion, rendering accounts thereof to the first Shareholders' Meeting held upon concluding the term granted for its execution."

" Article 17 - Capital stock reduction

- (a) Capital stock reduction may be performed by reducing the par value of the shares, amortizing them or grouping them to swap them and, in any case, may seek the return of the contributions, the condoning of outstanding payments, the creation or increase of reserves, the restoring of the balance between the capital stock and equity of the Company, reduced as a result of losses, or several of these purposes combined.*
- (b) When the capital stock reduction is to return contributions, payment to the shareholders may be made, in whole or in part, in accordance with the provisions of paragraph two of Article 49 below."*

" Article 21 - Types and Frequency of Shareholder Meetings

Shareholder Meetings shall either be Annual or Extraordinary.

An Annual Shareholders' Meeting shall be held, upon call by the Board of Directors, within the first six months of each fiscal year, to censor the company endeavors, approve, as applicable, the accounts for the prior year, and to resolve upon the application of results.

Notwithstanding, at a Shareholders' Meeting, even if called as an Annual Meeting, any matter under its authority may be deliberated and decided upon as may be included in the call and upon compliance with the provisions of current law.

Shareholders representing at least three percent of the capital stock may request that a complement to the call to an Annual Shareholders' Meeting be published to include one or more items on the agenda provided the new items are accompanied by a justification or, as applicable, a justified draft resolution. By no means may this right be exercised with respect to calls for Extraordinary Shareholder Meetings.

Furthermore, shareholders representing at least three percent of the capital stock may present founded proposals for agreements on matters already included or that should be included on the agenda for the meeting called.

To exercise the rights described in the two preceding paragraphs, shareholders must do so by official notice to be received at the company offices within five days after the call has been published.

ABENGOA

The complement and the founded proposals for agreements must be published at least 15 days before the date established to hold a Shareholders' Meeting by the same means used to publish the notice of the call to the Shareholders' Meeting."

" Article 24 - Call

Shareholder Meetings shall be called by the Board of Directors and, where applicable, by the Company liquidators.

The Board of Directors may call a Shareholders' Meeting whenever deemed convenient to the Company's interests and must do so when the meeting will be an Annual Shareholders' Meeting, as well as when requested by shareholders representing at least three percent of the capital stock.

Shareholder Meetings shall be called by notice published in Spain's Official Bulletin of the Commercial Registry, on the website of Spain's National Securities Market Commission and on the Company's website, with the requirements applicable thereto, at least one month prior to the date set for the meeting to be held, notwithstanding the provisions of the following section of this Article and the scenarios with regard to which the Law establishes a longer term in advance.

When the Company offers its shareholders the actual possibility of voting by an electronic means which is accessible to all, the Company's Extraordinary Shareholder Meetings may be called a minimum of 15 days in advance, upon prior agreement adopted at an Annual Shareholders' Meeting, in the terms applicable thereto in accordance with the regulations applicable to the Company.

The notice shall state the date of the meeting on first call and all of the matters to be addressed, as well as any issues that, where applicable, must be included therein in accordance with the provisions of the Regulations of the Shareholders' Meeting. The notice may further state the date on which the meeting shall be held on second call, where applicable. There must be at least 24 hours between the first and the second call.

In the case of an Annual Shareholders' Meeting and in all other cases established by law, the notice shall indicate whatever is applicable in terms of the right to examine at the company offices and to obtain immediately and free of charge the documents that are to be submitted for its approval and, where applicable, any legally provided reports.

Should the duly called Shareholders' Meeting not be held on first call, and the date of the second call were not specified in the notice, a meeting must be called, with the same agenda and with the same notification requirements as the first, within 15 days of the date of the Shareholders' Meeting that was not held and at least 10 days prior to the date of the next meeting.

Shareholders representing one percent of the capital stock may request the presence of a notary public to certify the minutes of the Shareholders' Meeting.

ABENGOA

Shareholders representing three percent of the capital stock of the Company may call a Shareholders' Meeting to decide on the Company's action for liability against the administrators and exercise, without agreement at the Shareholders' Meeting for against it, the Company's liability action, and object to settling or waiving the right to exercise the Company's liability action."

" Article 26 - Right of information

Once the notice of the call to a Shareholders' Meeting is published and up to five days prior to being held, the shareholders may ask the administrators for the information or the clarifications they deem necessary, or present any questions in writing that they deem appropriate within the scope of the law.

The directors shall be required to provide the information requested in the form and within the terms established by law.

The right to information granted to the shareholders in Articles 197 and 520 of the Spanish Corporate Enterprise Law may be denied by the Chairman of the Board if the request is presented by shareholders representing less than twenty-five percent of the paid-in capital, and, in his/her opinion the release of such information is unnecessary to protect the rights of the partners, or there are objective reasons to consider that the information could be used for something other than company purposes or if the information could be detrimental to the Company or to related companies.

When all of the shares are registered shares, the administrative body may, in the cases permitted by Law, replace the legally established notices with a written notice to each shareholder or interested party, in all cases complying with the provisions of the Law."

" Article 28 - Incorporation and Quorum of Extraordinary Shareholder Meetings

Extraordinary Shareholder Meetings shall be held when called by the Board of Directors, provided it is deemed in the company's interests, or when requested by a number of shareholders owning at least three percent of the capital stock, stating the items to be addressed at the meeting in the request.

In this case, the meeting must be called to be held within two months of the date on which the directors are so requested by notarized instrument to call the meeting. The directors shall establish the agenda, which must necessarily include the items specified in the request.

An Extraordinary Shareholders' Meeting shall be legally convened on first call when shareholders holding at least twenty-five percent of the subscribed capital with voting rights are present or represented thereat.

A meeting shall be legally convened on second call regardless of the capital represented thereat."

" Article 30 - Attendance

ABENGOA

Shareholders owning three hundred and seventy-five (375) shares are entitled to attend Shareholder Meetings.

To exercise their right of attendance, shareholders must have their shares registered in their name in the relevant registry of account entries five days before the date on which the Shareholders' Meeting is to be held. Shareholders' right of attendance must be accredited by the appropriate attendance card, which shall indicate the number, class and series of the shares they own, and the number of votes they may issue, a certificate of legitimacy or other valid means of accreditation as admitted by the Company.

Shareholders with the right to attend may vote by distance on the proposals relating to items on the agenda of any type of Shareholders' Meeting by postal or electronic correspondence that, duly guaranteeing the identity of the shareholder exercising the right to vote, is determined by the Board of Directors, as applicable, concerning the call to each Shareholders' Meeting, as provided in the Regulations of the Shareholders' Meeting.

A vote issued by distance communication media shall only be valid when received by the Company before twelve o'clock midnight on the day immediately preceding that set for the Meeting on first or second call or when, under the provisions of an agreement adopted by the Company's Board of Directors to such effect, the Company allows the shareholders to attend the Shareholders' Meeting and exercise their voting rights through telematic media allowing their connection with the location or locations where the Shareholders' Meeting is held in real time, the possibility of doing so, where applicable, shall be reported to the shareholders upon publication of the notice of the call for the Shareholders' Meeting. In cases other than those mentioned above, the vote shall be deemed to have not been issued.

The Board of Directors, according to the provisions of the Regulations of the Shareholders' Meeting, may develop the provisions above establishing the rules, media and procedures that are appropriate to the state of technology as concerns the casting of votes and the granting of representation by distance communication media, adapting them, as applicable, to the rules for such purpose. The rules of development adopted as part of the provisions of this section shall be published on the Company's website.

Personal attendance by a shareholder or his/her representative at a Shareholders' Meeting shall have the effect of revoking any vote he/she made by postal or electronic correspondence or by other distance communication media."

" Article 32 - Location and Extension

Shareholder Meetings shall be held in Seville on the date specified in the call, but their sessions may extend over one or more consecutive days.

An extension may be agreed upon proposal of the Board of Directors or at the request of shareholders representing at least 25 percent of the capital present or represented at the meeting.

For a meeting to be held, a list of attendees shall be prepared, pursuant to the Spanish Corporate Enterprise Law."

" Article 48 - Distribution of Results

The liquid profits shown on each yearly closing Balance Sheet, after the applicable overhead and amortizations have been deducted, and setting aside for the legal reserve established in Article 274 of the Spanish Corporate Enterprise Law, and those corresponding to the mandatory Reserve Funds, shall be distributed by resolution of the Shareholders' Meeting, as proposed by the Board of Directors, as follows:

- 1. From the first leftover balance, an amount equal to four percent of the paid-in capital shall be set aside to be distributed among the shareholders, as a minimum dividend on their respective shares.*
- 2. From the remaining amount, if so decided at the Shareholders' Meeting, a minimum of five percent and a maximum of 10 percent shall be set aside to be distributed among the members of the Board of Directors, as agreed at the Shareholders' Meeting, as compensation for their respective services.*
- 3. The Board of Directors may propose at the Shareholders' Meeting to either to distribute the remaining leftover balance as complementary dividends, in whole or in part, or to establish special Reserves or Funds, or to carry them forward to the following year as a new account balance."*

5.2.2 Approval of revised text of the Bylaws incorporating the amendments approved in section 5.2.1 above

After amending the Articles of the Bylaws approved within the framework of section 5.2.1 above, it is agreed to approve the revised text of the Bylaws incorporating the approved amendments and attached to this draft agreement as an **Appendix**.

5.3 Interdependence of the proposed agreements

The proposed agreements included in this item on the Company's agenda are inseparably linked to each other, as they form part of a more complex operation having as its ultimate purpose the merger of the Abengoa class A and class B shares into a single class of ordinary Company shares, in compliance with the commitments undertaken by the Company as part of the Restructuring Agreement. Consequently, the effectiveness of the agreements adopted under sections 5.1 and 5.2 of this draft agreement is fully subject to the passage of each and every one of them, and all of them must be executed simultaneously insofar as possible.

Moreover, although submitting the agreements included in sections 5.1 and 5.2 above at the Extraordinary Shareholders' Meeting is an obligation of the Company according to the Restructuring Agreement, the result of the vote thereby does not

ABENGOA

condition the effectiveness (on their own terms) of the remaining proposed agreements at the Extraordinary Shareholders' Meeting nor in the Restructuring Agreement.

Six. The resignation of directors Establishing the number of members on the Board of Directors. Appointing directors

6.1 The resignation of directors

Accepting the resignation as directors of the Company, presented by all of the directors hereat.

6.2 Establishing the number of members on the Board of Directors.

The number of members on the Board of Directors is agreed to be set at seven.

6.3 Thea appointment of Mr. Gonzalo Urquijo Fernández de Aroz.

At the proposal of the Board of Directors, following a report by the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Gonzalo Urquijo Fernández de Aroz, of legal age, married, a Spanish national with Spanish ID Card number 05241137-N, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as executive director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.4 The appointment of Mr. Manuel Castro Aladro.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Mr. Manuel Castro Aladro, of legal age, married, a Spanish national with Spanish ID Card number 51388823-S, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.5 The appointment of Mr. José Luis del Valle Doblado.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Mr. José Luis del Valle Doblado, of legal age, married, a Spanish national with Spanish ID Card number 22912402-D, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made

available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.6 The appointment of Mr. José Wahnón Levy.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Mr. José Wahnón Levy, of legal age, married, a Spanish national with Spanish ID Card number 45261277-Z, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.7 The appointment of Mr. Ramón Sotomayor Jáuregui.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Mr. Ramón Sotomayor Jáuregui, of legal age, married, a Spanish national with Spanish ID Card number 35079429-J, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.8 The appointment of Mr. Javier Targhetta Roza.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Mr. Javier Targhetta Roza, of legal age, married, a Spanish national with Spanish ID Card number 783445-L, and domiciled for the purposes hereof in Madrid at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.9 The appointment of Ms. Pilar Cavero Mestre.

At the proposal of the Appointments and Remuneration Committee, based on Spencer Stuart's proposal, in accordance with the terms of the Restructuring Agreement, the appointment of Ms. Pilar Cavero Mestre, of legal age, married, a Spanish national with Spanish ID Card number 05234386-T, and domiciled for the purposes hereof in Madrid

at Calle Manuel Pombo Angulo 20, is approved as independent director for a period of four years.

This proposal is backed by the justification report from the Board of Directors established in Article 529 *decies* of the Spanish Corporate Enterprise Law, made available to the shareholders from the publication of the notice of the call to the Shareholders' Meeting and attached to these minutes.

6.10 The effectiveness and enforcement of prior agreements.

The effectiveness of the agreements submitted at the Company's Extraordinary Shareholders' Meeting in sections 6.1 to 6.9 of this item on the agenda, if approved by the shareholders, shall be subject to the approval of the agreements submitted for approval at the Extraordinary Shareholders' Meeting in items one to four of the agenda.

Seven. Amending the Company Bylaws Approving the revised text of the Company Bylaws.

In order to: (i) fully adapt the content of the Bylaws of Abengoa, S.A. ("**Abengoa**" or the "**Company**") to the provisions of the agreement to restructure the financial debt and recapitalize the group of companies of which Abengoa is the head (hereafter the "**Abengoa Group**"), subscribed on September 24, 2016, by the Company, a group of investors and a group of creditors consisting of, among others, financial entities and holders of debt securities issued by companies of the Abengoa Group; (ii) eliminate certain provisions of the bylaws of no use at this time; (iii) update certain provisions of the bylaws in accordance with recent legislative changes; (iv) introduce certain improvements to the wording; and (v) incorporate other provisions with regard to good corporate governance, it is agreed to approve the following amendments to the bylaws:

7.1 The amendment of Articles 39, 40, 41 and 48 of the Bylaws.

It is agreed to amend the text of Articles 39, 40, 41 and 48 of the Bylaws to hereafter read as follows:

" Article 39 - Composition

The Board of Directors shall be composed of at least three and at most 16 members, elected at the Shareholders' Meeting, the majority of whom, at least, must be independent external directors.

To be appointed a Director, it shall be necessary:

- 1. To not be prohibited or ineligible according to current legal provisions.*
- 2. To not have opposing or conflicting interests with the Company's activity, both in its technical aspects and of a commercial or financial nature. This prohibition also applies to the representatives of companies that meet any of the foregoing circumstances.*

The members of the Board shall be appointed for a period of four years and may be re-elected, one or more times, for equal terms. Once the period has ended, the appointment shall expire at the following Annual Shareholders' Meeting.

Directors may resign from their office. To cover positions between two renewal periods, the Board may appoint, subject to the same requirements above, persons to occupy these positions until the first Annual Shareholders' Meeting is held. As an exception, should a position become available after an Annual Shareholders' Meeting is called and before it is held, the Board of Directors may appoint a director until the next Shareholders' Meeting is held.

Directors shall no longer hold their position once the period for which they were appointed has lapsed, because of death or resignation, and if agreed upon at a Shareholders' Meeting in cases of incapacity or removal.

The office of Director is remunerated. Directors' remuneration shall consist of an amount, the overall total of which shall be established at the Company's Shareholders' Meeting, in

ABENGOA

accordance with the Directors' compensation policy, according to all or some of the following items and with the reservation, in cases where necessary as established by law, to prior approval at the Shareholders' Meeting:

- (a) a fixed amount;
- (b) per diems;
- (c) variable compensation with general reference indicators or parameters;
- (d) compensation through stock or stock options or the amount of which makes reference to the value of the Company shares;
- (e) indemnity for severance, provided such severance were not motivated by the breach of the functions of the position; and
- (f) any savings or benefits packages deemed appropriate.

Notwithstanding the obligations in terms of Director compensation established by the regulations applicable at all times, this amount shall remain effective until it is agreed to amend it at a Shareholders' Meeting.

The specific determination of the amount corresponding to each Director for the above items and the form of payment shall be determined by the Board of Directors. Along these lines, The Board of Directors shall take into account the office held by each Director within the governing body itself and their membership and attendance in the various committees.

The expenses incurred by the Directors while fulfilling those duties commissioned by the Board of Directors shall also be reimbursed.

All of the rights and obligations derived from membership on the Board of Directors shall be compatible with any other rights, obligations and indemnities as could correspond to the Director due to the functions, including those of an executive nature as may be performed by the Company, if any. Compensation of the Directors for performing executive functions, as defined by the Company's Board of Directors subject to, where applicable, prior approval granted at the Shareholders' Meeting, may consist of any of the forms of compensation, among others and without limitation, indicated in sections (a) to (f) above.

Compensation of the Directors for performing executive functions shall be incorporated in the agreements that they are to subscribe with the Company as provided by Article 40 below."

" Article 40 - Delegation the powers of the Board of Directors

Notwithstanding the powers that may be granted to any person, the Board of Directors may appoint one or more of its members as Managing Directors or given them executive commissions, establishing the content, limitations and type of delegation therein. The office of Managing Director cannot be held by anyone who simultaneously holds the office of Chairman of the Company's Board of Directors.

ABENGOA

Permanently delegating a function of the Board of Directors to an executive commission or to the Managing Director and appointing the directors who are to hold such offices shall require the favorable vote of two thirds of the Board's members to be valid and shall have no effect until registered in the Mercantile Registry.

When a member of the Board of Directors is appointed Managing Director or is granted executive duties by some other title, he/she must enter into an agreement with the Company and must have prior approval of the Board of Directors with the favorable vote of two thirds of its members and conform to the remuneration policy approved at a Shareholders' Meeting. This director must not attend deliberation meetings or participate in the voting. The agreement shall set out in detail all of the items for which this director may obtain compensation for performing executive duties. The director cannot receive any compensation whatsoever in any amount or for any concept for performing any executive duties that are not covered by this agreement."

" Article 41 - Offices

The Directors together shall form the Board of Directors which, where applicable due to the existence of a vacancy, shall elect from among its members, with a prior report from the Appointments and Remuneration Committee, a Chairman, who shall have a deciding vote in case of a tie, and one or more Vice Chairmen, who may temporarily substitute the Chairman of the Board in case of vacancy, absence, illness or inability. Should there be more than one Vice Chairman of the Board of Directors, they shall be appointed first Vice Chairman, second Vice Chairman, and so on, and shall substitute the Chairman of the Board in that order.

The office of the Chairman of the Board may be held by an executive Director, in which case, his/her appointment shall require the favorable vote of two thirds of the members of the Board of Directors. Notwithstanding the foregoing, the Chairman cannot simultaneously hold the office of Managing Director.

In the event that the Chairman of the Board of Directors were to be an Executive Director, the Board of Directors, without the votes of its executive Directors, must necessarily appoint a Coordinating Director from among the independent Directors, who shall be specially authorized to convene the Board of Directors or to include new items on the agenda of a session of the Board of Directors which has already been convened, coordinate and assemble the non-executive directors and periodically evaluate the Chairman of the Board of Directors, as applicable.

With a prior report from the Appointments and Remuneration Committee, a Secretary shall also be appointed and, optionally, one or more Vice Secretaries who, if appointed, shall assist the Secretary to the Board of Directors in performing its functions and who shall temporarily substitute them in case of vacancy, absence, illness or inability. Should more than one Vice Secretary be appointed, they shall be appointed first Vice Secretary, second Vice Secretary, and so on, and shall substitute the Secretary to the Board of Directors in that same order.

The offices of Secretary and Vice Secretary to the Board of Directors may be held by persons who are not directors."

ABENGOA

" Article 48 - Distribution of Results

The liquid profits shown on each yearly closing Balance Sheet, after the applicable overhead and amortizations have been deducted, and setting aside for the legal reserve established in Article 274 of the Spanish Corporate Enterprise Law, and those corresponding to the mandatory Reserve Funds, shall be distributed by resolution of the Shareholders' Meeting, as proposed by the Board of Directors."

7.2 Amending Articles 24 and 25 as well as sections 2.(a), 2.(c).(iv) and 3.(a) of Article 44 bis and removing section 4 of Article 44 bis from the Bylaws.

It is agreed to approve the amendment of the text of Articles 24 and 25 and of sections 2.(a), 2.(c).(iv) and 3.(a) of Article 44 bis, and the removal of section 4 of Article 44 bis of the Bylaws, which shall hereafter read as follows:

" Article 24 - Call

Shareholder Meetings shall be called by the Board of Directors and, where applicable, by the Company liquidators.

The Board of Directors may call a Shareholders' Meeting whenever deemed convenient to the Company's interests and must do so when the meeting will be an Annual Shareholders' Meeting, as well as when requested by shareholders representing at least three percent of the capital stock.

Shareholder Meetings shall be called by notice published in Spain's Official Bulletin of the Commercial Registry, on the website of Spain's National Securities Market Commission and on the Company's website, with the requirements applicable thereto, at least one month prior to the date set for the meeting to be held, notwithstanding the provisions of the following section of this Article and the scenarios with regard to which the Law establishes a longer term in advance.

When the Company offers its shareholders the actual possibility of voting by an electronic means which is accessible to all, the Company's Extraordinary Shareholder Meetings may be called a minimum of 15 days in advance, upon prior agreement adopted at an Annual Shareholders' Meeting, in the terms applicable thereto in accordance with the regulations applicable to the Company.

The notice shall state the date of the meeting on first call and all of the matters to be addressed, as well as any issues that, where applicable, must be included therein in accordance with the provisions of the Regulations of the Shareholders' Meeting. The notice may further state the date on which the meeting shall be held on second call, where applicable. There must be at least 24 hours between the first and the second call.

In the case of an Annual Shareholders' Meeting and in all other cases established by law, the notice shall indicate whatever is applicable in terms of the right to examine at the company offices and to obtain immediately and free of charge the documents that are to be submitted for its approval and, where applicable, any legally provided reports.

Should the duly called Shareholders' Meeting not be held on first call, and the date of the second call were not specified in the notice, a date must be announced, with the same

ABENGOA

agenda and with the same notification requirements as the first, within 15 days of the date of the Shareholders' Meeting that was not held and, at least 10 days prior to the date of the meeting.

Shareholders representing one percent of the capital stock may request the presence of a notary public to certify the minutes of the Shareholders' Meeting.

Shareholders representing three percent of the capital stock of the Company may ask for a Shareholders' Meeting to be held to decide on the Company's action for liability against the administrators and exercise, without agreement at the Shareholders' Meeting for against it, the Company's liability action, and object to settling or waiving the right to exercise the Company's liability action."

" Article 25 - Special Call

In the absence of the necessary notice, shareholders may, following an audience with the Board of Directors at which minutes shall be taken, ask the Clerk of the Mercantile Court of Seville or the Mercantile Registrar of Seville to apply the provisions of article 169 of the Spanish Corporate Enterprise Law. "

" Article 44 bis - Committees of the Board of Directors

1. *The Board of Directors may appoint, in accordance with its own provisions or those that are established as a legal imperative, committees with delegated powers or committees of another nature and appoint people to serve on them from among its members. The Board of Directors shall therefore draft the internal rules or regulations that will govern the duties of these committees including their sphere of influence, composition, operation, etc.*
2. *The Board of Directors shall set up and support a compulsory and permanent Auditing Committee that shall be governed by the following provisions:*
 - (a) *The Auditing Committee shall be permanently comprised of at least three directors, who must all be external directors and be appointed by the Board of Directors itself. The majority of the members of the Auditing Committee shall be independent directors and at least one of them shall be appointed on the basis of his/her knowledge of and experience in accounting and/or auditing. The Board of Directors shall also appoint its Chairman from among the independent Directors that form part of the Committee. The office of Secretary of the Auditing Committee shall be performed by the Secretary to the Board or by the person who, where applicable, the Board of Directors appoints for that purpose.*
 - (b) *The directors who form part of the Auditing Committee shall perform their duties as long as their appointment as Company Directors remains in force, unless otherwise agreed upon by the Board of Directors. The renewal, reelection and dismissal of the directors who make up the Auditing Committee shall be governed by the decisions of the Board of Directors. The office of Chairman of the Auditing Committee shall be held for a maximum period of four years, at the end of which the person who held this office may not be*

reelected as such until one year after having left the office, without affecting his/her continuation or reelection as a member of the Committee.

- (c) *Without prejudice to any other duties that may at any given time be assigned thereto by the Board of Directors, and in accordance with current regulations, the Auditing Committee shall perform the following duties:*
- (i) *Reporting on any issues that arise in relation to those matters that fall within the sphere of competence of the Committee at Shareholder Meetings.*
 - (ii) *Supervising the effectiveness of the Company's internal control, its internal auditing processes and its risk management systems, including tax-related systems, as well as discussing with the financial auditor any significant weaknesses in the internal control system that may be detected during an audit.*
 - (iii) *Supervising the process of preparing and presenting the mandatory financial information.*
 - (iv) *Informing the Board of Directors about the budget, the commitments to increase and reduce financial debt, the company's financial deleveraging policy and also the dividend distribution policy and amendments to it.*
 - (v) *Putting proposals for the selection, appointment, reelection and replacement of the external auditor as well as the conditions for hiring this auditor before the Board of Directors and regularly obtaining information therefrom about the auditing plan and its execution, in addition to preserving their independence in the performance of their duties.*
 - (vi) *Establishing relations with the external auditor in order to receive information about those issues that could compromise its independence, for examination by the Committee, and for any other matters connected with the accounts auditing process, as well as any other communications that are part of the legislation on auditing and the auditing standards. In any event, every year the Auditing Committee must receive a declaration regarding the external auditor's independence from the Company and from any companies directly or indirectly linked hereto, as well as information about any kind of additional services provided to and the corresponding fees received from these entities by the external auditor or by any individuals or companies linked thereto in accordance with the provisions of the legislation on accounts auditing.*
 - (vii) *Issuing an annual report expressing an opinion on the independence of the financial auditor, prior to the issuance of the audit report. This report must, in any event, contain an appraisal of the provision of the additional services, apart from the legal audit referred to in section (v), considering them individually and as a whole and in relation to the arm's length principle or regulatory auditing standards.*

(viii) Informing the Board of Directors in advance about all of the matters contemplated in the Law, the Bylaws and the Regulations of the Board and, in particular, about:

- the financial information that the Company must periodically make public;*
- the creation or acquisition of stakes in special purpose companies or countries registered in countries or territories that have tax haven status; and*
- any transactions with related parties.*

(ix) Any matters falling under the competence of the committee that the Chairman of the Board requests thereof.

(x) Any other matters that the Board of Directors attributes thereto in its corresponding Regulations.

The provisions of the above sections (vi), (vii) and (viii) shall be followed without prejudice to regulatory auditing standards.

(d) Auditing Committee operations shall be governed by the rules determined by the Board of Directors in its corresponding Regulations.

3. The Board of Directors shall also create and support a compulsory and permanent Appointments and Remunerations Committee that shall be governed by the following provisions:

(a) The Appointments and Remunerations Committee shall consist of a minimum of three Directors, who must all be external Directors, proposed by the Chairman of the Board and appointed by the Board of Directors itself, after a prior report from the Committee. The majority of the members of the Appointments and Remunerations Committee shall be independent Directors. The Board of Directors shall also appoint the Chairman of the Auditing Committee from among the independent Directors that form part of said Committee. The Office of Secretary of the Appointments and Remunerations Committee shall be held by the Secretary to the Board of Directors or by the person who, where applicable, the Board of Directors appoints for that purpose.

(b) The Directors who form part of the Appointments and Remunerations Committee shall perform their duties as long as their appointment as Company Directors remains in force, unless otherwise agreed by the Board of Directors. The renewal, reelection and dismissal of the directors who make up the Committee shall be governed by the decisions of the Board of Directors.

(c) Without prejudice to any other duties that may at any given time be assigned thereto by the Board of Directors, and in accordance with current regulations, the Appointments and Remunerations Committee shall perform the following duties:

ABENGOA

- (i) Assessing the necessary skills, knowledge and experience of the Board of Directors. The Auditing Committee shall therefore define the duties and aptitudes required of the candidates to cover each vacancy and evaluate the precise time and level of dedication they need to perform these duties effectively.*
 - (ii) Establishing a representation target for the sex that is underrepresented on the Board of Directors and drawing up guidelines on how to achieve said target.*
 - (iii) Putting proposals for the appointment of independent Directors before the Board of Directors to be chosen by co-optation or at a Shareholders' Meeting, as well as the proposals to reelect or dismiss said directors at the Shareholders' Meeting.*
 - (iv) Reporting the proposed appointments of the remaining directors to be chosen by co-optation or at a Shareholders' Meeting, as well as the proposals to reelect or dismiss said directors at the Shareholders' Meeting.*
 - (v) Reporting proposals to appoint and dismiss top executives and the basic conditions of their contracts.*
 - (vi) Examining and organizing the succession of the Chairman of the Board and the Company's CEO and, where applicable, making proposals to the Board of Directors in order for said succession to take place in an orderly and planned manner.*
 - (vii) Proposing the compensation policy for the directors and general managers or of those who perform their management duties answering directly to the Board, to executive committees or delegate directors to the Board of Directors, as well as the individual compensation and the other contractual conditions of the executive directors, ensuring their observance.*
 - (viii) Any matters falling under the competence of the committee that the Chairman of the Board requests thereof.*
 - (ix) Any other matters that the Board of Directors attributes thereto in its corresponding Regulations.*
- (d) The functions of the Appointments and Remunerations Committee shall be governed by the rules as determined by the Board of Directors in its corresponding Regulations. "*

7.3 Approval of a revised text of the Bylaws that incorporates the approved amendments.

After the approval of the amendments of the articles of the Bylaws in earlier agreements, it is agreed to approve a revised text of the Bylaws that incorporates the approved amendments and is attached to this draft agreement as an Appendix.

ABENGOA

Notwithstanding the foregoing and considering, as is evident in the report issued by the Board of Directors with respect to this item on the agenda, that the aforementioned revised text of the Bylaws also incorporates the amendments to the bylaws that are submitted to approval at this Extraordinary Shareholders' Meeting under section 5.2 in item five of its agenda, it is agreed to give the Board of Directors the express power to substitute of any of its members, so that, if the agreement corresponding to section 5.2 is not passed at the Extraordinary Shareholders' Meeting or in a separate vote by the owners of class A shares and the owners of class B shares, it may proceed to amend the contents of the revised text that is submitted for the approval of the shareholders under section 7.3 as soon as it is necessary so that it does contain the amendments to the bylaws connected to item five of the agenda and exclusively shows those amendments that are submitted for approval at this Extraordinary Shareholders' Meeting in item seven of the agenda.

7.4 Legal force of this agreement

The legal force of the agreements proposed in sections 7.1 and 7.3 of item seven on the agenda, in the event that they are passed by the shareholders, shall be conditioned by the passage of the agreements that are submitted to approval at the Extraordinary Shareholders' Meeting in items one to four of its agenda.

For their part, the amendments to the Bylaws proposed in section 7.2 of item seven on the agenda shall take immediate effect if passed by the shareholders.

Eight. Modification of the Regulations of the Shareholders' Meeting of Abengoa, S.A. in order to introduce the necessary amendments to adapt the content of these Regulations to the circumstances resulting from the draft agreement corresponding to item five of its agenda for the Extraordinary Shareholders' Meeting and to introduce new legislation.

8.1 Amending articles 6, 7, 8, 9, 12, 14 and 19 of the Regulations of the Shareholders' Meeting of Abengoa, S.A.

In order to (i) fully adapt the contents of the Regulations of the Shareholders' Meeting of Abengoa, S.A. to the circumstances resulting from the draft agreement for the payment of the shares referred to in section 5.1 of item five on the agenda of the Extraordinary Shareholders' Meeting and in line with the proposed amendment to the Bylaws which corresponds to section 5.2 of item five on the agenda, and (ii) incorporate certain updated information arising from new laws, it is agreed to amend the text of Articles 6, 7, 8, 9, 12, 14 and 19 of the Regulations of the Shareholders' Meeting of Abengoa, S.A., that henceforth shall be written as follows:

" Article 6 - Notice

The Board of Directors shall proceed to call both the Ordinary Shareholder Meetings and the Extraordinary Shareholder Meeting by means of a notice published in the Official Gazette of the Mercantile Registry, on the Company's corporate webpage and on the webpage of Spain's National Securities Market Commission at least one month prior to the date set for it to be held (without prejudice to the provisions of the following section of this article).

When the Company offers its shareholders the actual possibility of voting by an electronic means which is accessible all, the Company's Extraordinary Shareholder Meetings may be called a minimum of 15 days in advance. An express resolution adopted at an Ordinary Shareholder's Meeting by at least two thirds of the subscribed capital with voting rights shall be required to shorten the term for to provide notice, which will not be valid beyond the date of the meeting to be held.

The notice shall indicate whether the Shareholders' Meeting is ordinary or extraordinary, the name of the Company, the date, the place and the time, the agenda covering all of the issues that will be dealt with, the date when, where applicable, the Shareholders' Meeting shall be held on second call, with at least 24 hours between one another, as well as any other information that is required by the applicable regulations at all times and, in particular, what is required by article 517 of the Spanish Corporate Enterprise Law. The shareholders shall, as much as possible, be warned about the likelihood that the Shareholders' Meeting can be held on first or second call.

The notice shall also indicate the right that the shareholders have to be represented at the Shareholders' Meeting by another person, even if this person is not a shareholder, and the requirements and procedures to exercise this right, as well as the shareholders' right to information and how they can exercise this right.

ABENGOA

The governing body must mention in the notice the specific distance communication media that the shareholders can use to exercise or delegate their votes, as well as the basic instructions that they must follow to do so.

Shareholders representing at least three percent of the capital stock may request that a complement to the call to an Annual Shareholders' Meeting be published to include one or more items on the agenda provided the new items are accompanied by a justification or a justified draft resolution. This right must be exercised by a means of reliable notification and must be received at the corporate address within five days after the notice is published. The complement to the notice must be published at least 15 days prior to the date set for the Shareholders' Meeting.

Likewise, shareholders representing at least three percent of the capital stock may, in the same period described in the paragraph above, present founded proposals for agreements on matters that have already been or should be included on the agenda for a Shareholders' Meeting that has already been called. The aforementioned founded proposals for agreements shall be published on the Company's webpage in the terms established by the legislation that applies to the Company.

Furthermore, shareholders representing three percent of the capital stock of the Company may call a Shareholders' Meeting to decide on the Company's action for liability against the administrators and exercise, without agreement at the Shareholders' Meeting for against it, the Company's liability action, and object to settling or waiving the right to exercise the Company's liability action."

The governing body or the shareholders representing at least one percent of the capital stock may request the presence of a notary public to certify the minutes of the Shareholders' Meeting. This should be done when the circumstances in the current regulations so demand.

Should the duly called Shareholders' Meeting not be held on first call, and the date of the second call were not specified in the notice, a meeting must be called, with the same agenda and with the same notification requirements as the first, within 15 days of the date of the Shareholders' Meeting that was not held and at least 10 days prior to the date of the next meeting. "

" Article 7 - Special Call

In the absence of the necessary notice, shareholders may, following an audience with the Board of Directors at which minutes shall be taken, ask the Clerk of the Mercantile Court of Seville or the Mercantile Registrar of Seville to apply the provisions of article 169 of the Spanish Corporate Enterprise Law. "

" Article 8 - Right to Information prior to the Shareholders' Meeting

From the same day the notice of the Shareholders' Meeting is published until the fifth day before the day the Shareholders' Meeting is to be held, the shareholders may ask the Board of Directors about the matters on the agenda and for any information or clarifications they see fit or they may put in writing any questions they see fit.

Moreover, with the same period and in the same way as described above, shareholders may ask for information or clarifications or put in writing any questions about the information that is open to the public and that the Company has provided to Spain's National Securities Market Commission since the last Shareholders' Meeting. The Board of Directors shall be obliged to provide the information requested in writing up until the day of the Shareholders' Meeting.

Requests for information can be made by delivering the petition to the corporate address or by sending it to the Company through the mail or by other means of distance communication that are specified in the corresponding notice. Petitions shall be admitted when the document whereby the information is requested incorporates mechanisms that, as part of a previously adopted resolution which has been duly published, in the opinion of the Board of Directors provide sufficient guarantees of the authenticity and identification of the shareholder who is exercising his/her right to information.

Regardless of the medium employed to request information, the shareholder's petition must include his/her name and surname(s), accrediting the shares they own, so that this information may be checked against the list of shareholders and the number of shares in their name as provided by the Spanish Central Securities Depository, Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (**Iberclear**) or the corresponding company, for the Shareholders' Meeting in question. The shareholder shall be responsible for proving that he/she has sent the request to the Company in due time and form. The Company's webpage shall explain how the shareholder can exercise his/her right to information, in accordance with the provisions of the applicable regulations.

The petitions for information regulated by this article shall be answered as soon as the applicant's identity and shareholder status are confirmed before the Shareholders' Meeting.

The administrators are obliged to provide the information in writing up until the day the Shareholders' Meeting is held, except in cases where:

- (i) the information is requested by shareholders representing less than 25 percent of the paid-in capital;
- (ii) the petition for information or clarification does not refer to matters included in the agenda of the notice or to information to which the public has access, or to the information that the Company has provided to Spain's National Securities Market Commission since the last Shareholders' Meeting;
- (iii) the information is unnecessary pursuant to the shareholder's rights or there are objective reasons to believe that it could be used for purposes not connected with the interests of the Company or if its publication could be damaging to the Company or to related companies;
- (iv) the requested information is clear and directly available to all the shareholders on the Company's webpage in "question and answer" format; or

ABENGOA

(v) *legal or regulatory provisions or court rulings so prohibit.*

The Board of Directors may authorize any of its members, the chairmen of its delegate and advisory committees, its Secretary or, where applicable, its Deputy Secretary to answer, in the name and on behalf of the Board of Directors, the requests for information made by the shareholders.

The medium for providing the information requested by the shareholders shall be the same as that used to make the request, unless the shareholder specifies a different medium for this purpose from among the ones stipulated in this article. In any event, the directors may send the information in question by registered mail with return receipt or by burofax.

The Company's webpage shall contain not only the valid requests for information, clarifications or questions made but also the answers given in writing by the directors, in accordance with the provisions of the current regulations that apply to the Company. "

" Article 9 - Attendance

For every three hundred seventy-five (375) shares, owners have the right to attend a Shareholders' Meeting, provided that, prior to the meeting, the shareholder's legal standing is put on record, which shall be accredited by means of the corresponding registered attendance card indicating the number, class and series of shares that he/she owns as well as the number of votes they will be able to cast. The card shall be issued by the entity in charge of the accounting records to the owners of shares that accredit having them registered in said Registry five days prior to the date on which the meeting is to be held on first call. "

" Article 12 - Quorum for Extraordinary Meetings

Extraordinary Shareholder Meetings shall be held when called by the Board of Directors, provided it is deemed in the company's interests, or when requested by a number of shareholders owning at least three percent of the capital stock, stating the items to be addressed at the meeting in the request.

In this case, the meeting must be called to be held within two months of the date on which the directors are so requested by notarized instrument to call the meeting. The directors shall draft the Agenda, which must necessarily include the items set out in the request.

An Extraordinary Shareholders' Meeting shall be legally convened on first call when shareholders holding at least twenty-five percent of the subscribed capital with voting rights are present or represented thereat.

The Shareholders' Meeting shall be legally convened on second call regardless of the capital present therein "

" Article 14 - Location and Extension

Shareholder Meetings shall be held in Seville on the day specified in the call, but its sessions may extend over one or more consecutive days.

An extension may be agreed upon proposal of the Board of Directors or at the request of shareholders representing at least 25 percent of the capital present or represented at the Meeting. "

" Article 19 - Right to information during the Shareholders' Meeting

During the round of discussions, any shareholder may verbally ask for the information or clarifications that they deem necessary on the matters covered in the agenda, as well as any clarifications on the information to which the public has access and that the Company has provided to Spain's National Securities Market Commission since the last Shareholders' Meeting or on the Company's audit report. Shareholders must previously identify themselves to do so, in compliance with the provisions of Article 17.

The directors shall be obliged to provide the requested information pursuant to the preceding paragraph, unless: (i) the request is submitted by shareholders that represent less than 25 percent of the paid-in capital; (ii) in their opinion, the publication of this information is unnecessary pursuant to the shareholder's rights or there are objective reasons to believe that it could be used for purposes not connected with the interests of the Company or if its publication could be damaging to the Company or its related companies; (iii) before the request was made, the requested information was clearly and directly accessible to all of the shareholders on the Company's webpage in "question and answer" format; or (v) because legal or regulatory provisions so prohibit.

The requested information or clarification shall be given by the Chairman or, where applicable, under his instructions, by the Chairman of the Auditing Committee, the Secretary, a director or, if appropriate, by any employee or expert in the field.

In the event that it is not possible to satisfy the shareholder's right during the meeting, the directors shall provide the interested shareholder with the requested information in writing within seven days after the Shareholders' Meeting is held. "

8.2 Passing the revised Regulations for Operation of the Abengoa General Shareholders' Meetings.

After the amendments passed in the previous resolution, it is agreed to approve the revised text of the Regulations of the Shareholders' Meeting of Abengoa, S.A. which incorporate the approved amendments and is attached to this draft agreement as an Appendix.

8.3 Legal force of this agreement

The legal force of the amendments to the Regulations of the Shareholders' Meeting of Abengoa, S.A. that are submitted for the approval of the shareholders in section

ABENGOA

8.1, –except for the amendment of Article 7 of the aforementioned Regulations which shall become effective immediately, in the event that they are approved by the shareholders, shall be conditioned by the approval of the draft agreement submitted for approval at the Extraordinary Shareholders' Meeting in item five of its agenda.

Nine. Information for the Shareholders' Meeting about the amendments made to the Regulations of the Board of Directors which have been approved by the Board of Directors.

It is hereby informed at the Shareholders' Meeting that the Company's Board of Directors, at the meeting it held on June 13, 2016, unanimously approved the amendment of Article 30 of the Regulations of the Company's Board of Directors in order to attribute the duty of reporting any significant divestiture proposals prior to their examination by the Board of Directors to the Investments Committee belonging to Company's Board of Directors. The revised text of the Regulations of the Board of Directors that incorporates the aforementioned amendment has been made available to the shareholders on the Company's corporate webpage since the aforementioned date, without prejudice to the fact that it has also been made available to the shareholders from the date the notice for this Shareholders' Meeting was published in the section of the aforementioned webpage corresponding to Abengoa's Shareholders' Meetings.

ABENGOA

Ten. The reversal of the instructions made to the Board of Directors to limit the number of capex commitments.

It is agreed to revoke the instructions that were given to the Company's Board of Directors at the Shareholders Meeting held on October 10, 2015, to abide by a series of limitations in exercising its powers with regards approving the capex commitment policy.

ABENGOA

Eleven. The delegation of powers to the Board of Directors to interpret, rectify, carry out, execute and record the agreements that are adopted.

To expressly authorize the Chairman of the Board, the Vice presidents and the Secretary so that any of them may, without distinction and as a special delegate of this Meeting, appear before a Notary Public, execute the necessary public instruments and record, where applicable, the adopted agreements whose registration is legally required in the Mercantile Registry, formalizing all of the documents that are needed in compliance with said agreements.

To authorize the Board of Directors, which has the power of substitution, to be able to freely interpret, apply, execute and develop the approved agreements, including the correction and compliance thereof, as well as to proceed to delegate to any of its members the execution of any rectifying or complementary public instrument that is needed to correct any error, defect or omission that could prevent the registration of any agreement, until all the requirements have been met that can be legally demanded to give legal force to the aforementioned agreements.

Appendix

to the draft agreement corresponding to item two on the agenda regarding the
Abengoa Group's preexisting debt.

Pais	Acceptor	Deudor	(*)	Account balance 30/6/16 (thousand EUR)	Tipo de Deuda	Fecha de Firma	Última renovación	Tipo de Deuda	Nominal	Divisa	Nominal (euro)	Garante
España	Banco Popular Español, S.A.	Abeima Teyma Barka LLC	(*)	120	PPB Banco Popular	26/07/2013	08/10/2015	PPB	110.000.000	EUR	110.000.000	Abengoa, S.A. Responden por sus filiales: Abengoa Bioenergía, S.A. Abengoa Solar, S.A. Abengoa Ingeniería y Construcción Industrial, S.A. Abengoa Water, S.L.
		Abengoa Business Development, LLC	(*)	948								
		Abengoa Engineering, S.A. de C.V.	(*)	121								
		Abengoa EPC México, S.A. de C.V.	(*)	102								
		Abencor México, S.A. de C.V.	(*)	116								
		Abeima Teyma Zapotillo, S. de R.L. de C.V.	(*)	40								
		Abengoa Bioenergy Company, LLC	(*)	0								
		Abengoa Bioenergy Trading Europe B.V.	(*)	4								
		Abengoa Bioenergy New Technologies, LLC	(*)	0								
		Abengoa México, S.A. de C.V.	(*)	4.724								
		Abengoa Solar LLC	(*)	2.286								
		Centro Morelos 264, S.A. de C.V.	(*)	1.320								
		Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	5.239								
		Inabensa France, S.A.	(*)	1.427								
Abengoa Transmission & Infrastructure, LLC	(*)	0										
Nicasamex, S.A. de C.V.	(*)	2.045										
Simosa IT US, LLC	(*)	950										
Teyma USA & Abener Engineering and Construction Services Partnership	(*)	1.847										
España	Caixabank, S.A.	Abengoa Solar LLC	(*)	654	PPB Caixabank (USD)	22/06/2015		PPB	30.000.000	USD	27.022.158	Abengoa, S.A.
		Abengoa Abener Teyma General Partnership	(*)	3.747								
		Teyma USA & Abener Engineering and Construction Services Partnership	(*)	3.755								
España	Bankia Comext	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	443	PPB Bankia Comext	09/06/2014		PPB	18.375.000	EUR	18.375.000	Abengoa, S.A. Responden por sus filiales: Abengoa Bioenergía, S.A. Abengoa Solar, S.A. Abengoa Ingeniería y Construcción Industrial, S.A.
		Abengoa México, S.A. de C.V.	(*)	9.750								
		Abengoa Transmission & Infrastructure, LLC	(*)	2.697								
España	Bank of America, N.A.	Simosa IT US, LLC	(*)	2.944	PPB BOFA	04/11/2014	-	PPB	10.000.000	USD	9.007.386	Abengoa, S.A.
		Abengoa Abener Teyma General Partnership	(*)	1.711								
		Abengoa Solar LLC	(*)	654								
España	Abanca Corporación Bancaria, S.A.	Centro Morelos 264, S.A. de C.V.	(*)	507	PPB Abanca	29/09/2014	29/09/2014	PPB	25.000.000	EUR	25.000.000	Abengoa, S.A. Abengoa Ingeniería y Construcción Industrial, S.A. Abengoa Bioenergía, S.A. Centro Morelos 264, S.A. de C.V. Instalaciones Inabensa, S.A. Abengoa Transmission & Infrastructure, LLC Abengoa Bioenergy Company, LLC Abener Energía, S.A. Abengoa Solar España, S.A. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa México, S.A. de C.V. Abencor Suministros S.A. Abengoa Ingeniería, S.L. Abengoa Infraestructuras Medio Ambiente, S.A. Abener Energía S.A. Oddzial W Polsce Instalaciones Inabensa Insaat Enerji Sanayi ve Ticaret Ltd Sirketi
		Abengoa Transmission & Infrastructure, LLC	(*)	920								
		Abengoa México, S.A. de C.V.	(*)	3.445								
España	The Royal Bank of Scotland PLC	Abengoa Holding, Inc.	(*)	6.561	PPB RBS	19/09/2012	19/09/2012	PPB	22.000.000	USD	19.816.249	Abengoa, S.A.
Brasil	Banco Industrial e Comercial S.A. ("BIC")	Abengoa Bioenergía Agroindustria Ltda.	(*)	4.705	PPB BIC Banco	17/06/2015		PPB	n/a	n/a	n/a	Abengoa, S.A.
Brasil	Banco Industrial e Comercial S.A. ("BIC")	Abengoa Bioenergía Agroindustria Ltda.	(*)	4.705	PPB BIC Banco	03/02/2014		PPB	10.000.000	USD	9.007.386	Abengoa, S.A.
México	Bankia SA	Abengoa México, S.A. de C.V.	(*)	216	PPB Bankia	22/06/2015		PPB	8.717.500	USD	7.852.189	Abengoa, S.A.
México	Financiera Bajío, S.A. de C.V.	Abengoa México, S.A. de C.V.	(*)	2.444	PPB Banbajío México	03/06/2015		PPB	50.000.000	MXN	2.423.068	Abengoa, S.A.
Chile	Banco Consorcio	Abengoa Chile S.A.	(*)	3.077	PPB Consorcio	-		PPB	9.100.000.000	CLP	12.416.597	Abengoa, S.A.
Chile	Banco CorpBanca	Abengoa Chile S.A.	(*)	2.157	PPB CorpBanca	02/03/2015		PPB	18.000.000	USD	16.213.295	Abengoa, S.A.
México	Banca Multiple, Inxev Grupo Financiero	Abengoa México, S.A. de C.V.	(*)	2.293	PPB Banco	20/01/2015		PPB	50.000.000	MXN	2.423.068	Abengoa, S.A.
México	London Forfaiting Co. Ltd.	Abengoa México, S.A. de C.V.	(*)	8.393	PPB London Forfaiting	22/06/2015		PPB	1.553.915	USD	1.399.671	Abengoa, S.A.
México	London Forfaiting Co. Ltd.	Abengoa México, S.A. de C.V.	(*)	8.393	PPB London Forfaiting	25/05/2015		PPB	1.650.641	USD	1.486.796	Abengoa, S.A.
México	Banco Monex, S.A., Institución de Banca Múltiple	Abengoa México, S.A. de C.V.	(*)	3.445	PPB Monex	04/03/2015		PPB	4.910.000	USD	4.422.627	Abengoa, S.A.
Chile	Scotiabank Chile	Abengoa Chile S.A.	(*)	6.514	PPB Scotiabank	25/04/2015		PPB	12.000.000	USD	10.808.863	Abengoa, S.A.
Chile	Factoring Security S.A.	Abengoa Chile S.A.	(*)	5.149	PPB Security	-		PPB	380.000	UF	13.507.875	Abengoa, S.A.
Chile	Tanner Servicios Financieros S.A.	Abengoa Chile S.A.	(*)	1.769	PPB Tanner	10/03/2014		PPB	1.500.000.000	CLP	2.046.692	Abengoa, S.A.
México	Bank of America México, S.A.	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	1.409	PPB BOFA	25/01/2013		PPB	6.300.000	USD	5.674.653	Abengoa, S.A.
Sudafrica	FirstRand Bank Limited ("FNB")	Abengoa EPC Kivi (Pty) Ltd.	(*)	85	PPB FNB	08/07/2015		PPB	850.000.000	ZAR	51.683.986	Abengoa, S.A.
Sudafrica	FirstRand Bank Limited ("FNB")	Abengoa EPC Kivi (Pty) Ltd.	(*)	281	PPB FNB	08/07/2015		PPB	850.000.000	ZAR	51.683.986	Abengoa, S.A.
Brasil	Daycoval	Abengoa Bioenergía Agroindustria Ltda.	(*)	3.486	PPB Daycoval	22/05/2014		PPB	15.000.000	BRL	4.178.273	Abengoa Bioenergía Agroindustria Ltda.
Brasil	Paraná	Abengoa Bioenergía Agroindustria Ltda.	(*)	2.144	PPB Paraná	15/06/2015		PPB	13.000.000	BRL	3.621.170	Abengoa Bioenergía Brasil S.A.
Brasil	Santander	Abengoa Bioenergía Agroindustria Ltda.	(*)	15.520	PPB Santander	08/10/2013		PPB	n/a	n/a	n/a	Abengoa Bioenergía Brasil S.A.
Brasil	Banco Bradesco S.A.	Abengoa Bioenergía Agroindustria Ltda.	(*)	1.657	PPB Bradesco	25/09/2015		PPB	n/a	n/a	n/a	Abengoa Bioenergía Brasil S.A.
Brasil	Brasifactors	Abengoa Bioenergía Agroindustria Ltda.	(*)	1.104	PPB Brasifactors	24/05/2015		PPB	n/a	n/a	n/a	Abengoa Bioenergía Agroindustria Ltda.
Chile	BICI Factoring S.A.	Abengoa Chile S.A.	(*)	2.177	PPB BICI	24/11/2010		PPB	n/a	CLP	n/a	Abengoa Chile, S.A.
México	Banco Autofin México, S.A. de C.V., Institución de Banca Múltiple	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	1.484	PPB Banco Autofin	25/05/2015		PPB	30.000.000	MXN	1.453.841	Abengoa México, S.A. de C.V. y Nicasamex, S.A. de C.V.
México	Banco Base	Abengoa México, S.A. de C.V.	(*)	585	PPB Banco Base	03/12/2014		PPB	20.000.000	MXN	969.227	n/a
México	Inter Cam	Abengoa México, S.A. de C.V.	(*)	3.566	PPB Intercom	21/07/2015		PPB	80.000.000	MXN	3.876.908	Nicasamex, S.A. de C.V.
Chile	Fullfactoring	Abengoa Chile S.A.	(*)	55	PPB Fullfactoring	-		PPB	463.303.361	CLP	632.159	Abengoa Chile, S.A.
Chile	Banco Do Brasil S.A.	Abengoa Chile S.A.	(*)	1.513	PPB BdoB	-		PPB	1.800.000	USD	1.621.329	n/a
Chile	Banco Do Brasil S.A. New York Branch	Abengoa Chile S.A.	(*)	6.350	PPB BdoB	26/10/2015		PPB	7.000.000	USD	6.305.170	Abengoa, S.A.
Total				140.000								

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo está sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Deudor	(*)	Garante	Acreedor	Tipo de Deuda	Descripción	Divisa	Saldos	Saldos (euro)
Teyma USA & Abener Engineering and Construction Services Partnership.	(*)	Abengoa S.A.	Bankia, S.A.	FX	Unpaid amounts	EUR	7.694	7.694
Abengoa Puerto Rico, S.E.	(*)	Abengoa, S.A.	Bankia, S.A.	IR Option	Unpaid amounts	USD	410.926	370.137
							Total	377.831

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivam

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	(*)	Garantes
Crédito Inabensa eléctrico y Banco China	22/09/2015	Other corporate financing - Bilaterales	7.000.000,00	RMB	949.088	947.570	Banco China Everbright International Limited	Inabensa Electric and Electronic Equipment Manufacturing (Tiajin) Co. Ltd.		-
Contrato revolving Inabensa Electrical	19/12/2012	Corporate Financing - Loans Bilaterales	3.000.000,00	RMB	406.752	406.254	Banco China Everbright International Limited	Inabensa Electric and Electronic Equipment Manufacturing (Tiajin) Co. Ltd.		-
Contrato financiación Axis Bank Inabensa/Inabensa Bharat	31/01/2014	Corporate Financing - Loans Bilaterales	110.000.000	INR	1.467.443	1.186.199	Axis Bank Ltd. (Mumbai)	Inabensa Bharat Private Limited (80%) Instalaciones Inabensa, S.A (20%)	(*)	Abengoa, S.A. Inabensa Bharat Private Limited (20%) Instalaciones Inabensa, S.A (80%)
Carta de garantía Abengoa a favor Banco Finantia	20/07/2015	Corporate Financing - Loans Bilaterales	7.013.649	EUR	7.013.649	6.317.464	Banco Finantia, SA	Abensa Abener Teyma General Partnership	(*)	Abengoa, S.A.
ECA CESCE abril 2014 - ECA Kaxu	08/04/2014	ECA	2.604.095	EUR	2.604.095	2.111.615	Société Générale, Sucursal en España	Abensa EPC Kaxu (Pty) Ltd.	(*)	Abengoa, S.A.
ECA CESCE ECA Finance LLP y CaixaBank	29/05/2015	ECA	44.620.527	EUR	44.620.527	35.773.074	Caixabank, SA	Abengoa ECA Finance LLP	(*)	Abengoa, S.A.
ECA CESCE Khi/Société Generale - ECA Khi	08/04/2014	ECA	9.249.591	EUR	9.249.591	8.151.968	Société Générale, Sucursal en España	Abensa EPC Khi (Pty) Ltd.	(*)	Abengoa, S.A.
ECA Crédito comprador Kaxu enero 2014 Bankia - Cesce Paulputs loimtek	13/01/2014	ECA	7.462.203	EUR	7.462.203	6.355.108	Bankia, SA	Abensa EPC Kaxu (Pty) Ltd.	(*)	Abengoa, S.A.
ECA CESCE Mojave y Société Générale	08/04/2014	ECA	31.014.129	USD	27.935.624	21.594.863	Société Générale, Sucursal en España	Abener Teyma Mojave General Partnership	(*)	Abengoa, S.A.
Préstamo Comensa e International Finance	17/06/2011	Corporate Financing - Loans Bilaterales	283.130.400	MXN	13.720.882	8.339.213	International Finance Corporation	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	Abengoa, S.A.
Financiación bilateral Inabensa Bharat/Bank of India de 20 de julio de 2015	20/07/2015	Corporate Financing - Loans Bilaterales	9.130.000	USD	8.223.743	6.761.778	Export-Import Bank of India	Inabensa Bharat Private Limited	(*)	Abengoa, S.A.
Financiación bilateral Inabensa Bharat Priv Lim	27/07/2012	Corporate Financing - Loans Bilaterales	14.000.000	USD	12.610.340	12.610.340	International Finance Corporation	Inabensa Bharat Private Limited	(*)	Abengoa, S.A. Abensa Infraestructuras Medio Ambiente, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abengoa Bioenergy Company, LLC Abengoa Bioenergy New Technologies, LLC Abengoa Bioenergy of Nebraska, LLC Abengoa Bioenergy Trading Europe B.V. Abengoa México, S.A. de CV Abengoa Solar España, S.A. Abengoa Water, S.L. Abentel Telecomunicaciones, S.A. Abentey Brasil Ltda. Aca Desulfuración, S.A. ASA Investment Brasil Ltda. Bioetanol Galicia, S.A. Construcciones Metalicas Mexicanas, S.A. de C.V. Ecoagricola, S.A. Europa de Construcciones Metalicas, S.A. Inabensa Rio Ltda. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Nicsamex, S.A. de C.V. Siema Technologies, S.L. Teyma Internacional S.A. Teyma USA & Abener Engineering and Construction Services Partnership Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Concessões Brasil Holding S.A.
Abengoa Bioenergía Agroindustria, Ltda. - BAF Latam Trade Finance Fund - Con garantía	08/09/2014	Other corporate financing - Bilaterales	30.000.000	BRL	8.356.546	26.944.304	BAF Latam Trade Finance Fund	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - Banco Bradesco - Con garantía	14/04/2014	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	29.759.689	Banco Bradesco, S.A Grand Cayman Branch	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - Banco do Brasil - Con garantía	16/07/2015	Other corporate financing - Bilaterales	3.000.000	USD	2.702.216	32.218.845	Banco do Brasil, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
	20/07/2015		6.000.000	USD	5.404.432					
	25/06/2015		7.600.000	USD	6.845.613					
	16/06/2015		12.300.000	USD	11.079.085					
	17/01/2014		30.700.000	USD	27.652.675					
Abengoa Bioenergía Agroindustria, Ltda. - Banco Original - Con garantía	29/07/2013	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	27.101.898	Banco Original, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - Bic Banco - 5M BRL	17/06/2015	Other corporate financing - Bilaterales	5.000.000	BRL	1.254.500	1.934.075	Banco Industrial e Comercial, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - BicBanco	03/02/2013 22/06/2015	Other corporate financing - Bilaterales	20.000.000	BRL	5.571.031	6.793.917	Banco Industrial e Comercial, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - Santander	14/04/2014	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	25.979.999	Santander Brasil, Establecimiento de Crédito, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	(*)	Garantes
Abengoa Bioenergía Agroindustria, Ltda. - Amerra Latin America Finance, LLC Amerra Agri Opportunity Fund, LP Amerra Agri Advantage Fund, LP	11/11/2013	Other corporate financing - Bilaterals	20.000.000	USD	18.014.772	5.446.602	Amerra Latin America Finance, LLC Amerra Agri Opportunity Fund, LP Amerra Agri Advantage Fund, LP	Abengoa Bioenergía Agroindustria Ltda.		-
Abengoa Bioenergía Agroindustria, Ltda. - Banco Bradesco, S.A	14/04/2014	Other corporate financing - Bilaterals	75.000.000	BRL	3.125.807	3.125.807	Banco Bradesco, S.A	Abengoa Bioenergía Agroindustria Ltda.		-
Abengoa Bioenergía Agroindustria, Ltda. - Banco Brickell S.A.	17/01/2014 28/1/2014	Other corporate financing - Bilaterals	7.500.000	BRL	2.164.751	2.164.751	Banco Brickell S.A.	Abengoa Bioenergía Agroindustria Ltda.		Abengoa Bioenergía Brasil, S.A.
Abengoa Bioenergía Agroindustria, Ltda. - Banco Pine	03/08/2015	Other corporate financing - Bilaterals	3.481.288	USD	2.651.630	2.651.630	Banco Pine	Abengoa Bioenergía Agroindustria Ltda.		-
Abeynsa Holding Inc. - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	19.160,83	Bank of America N.A.	Abeynsa Holding Inc.		-
Teyma USA & Abener Engineering and Construction Services Partnership - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	323,88	Banco Santander, S.A.	Teyma USA & Abener Engineering and Construction Services Partnership		-
Abener Teyma Mojave General Partnership - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	4.205,99	Bank of America N.A.	Abener Teyma Mojave General Partnership		-
Abeynsa EPC LLC - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	993,52	Bank of America N.A.	Abeynsa EPC LLC		-
Abener Teyma Inabensa Mount Signal Joint Venture - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	0,00	Bank of America N.A.	Abener Teyma Inabensa Mount Signal Joint Venture		-
Abener Teyma Inabensa Mount Signal Joint Venture - California Bank Trust	n/a	Overdraft	n/a	n/a	n/a	0,00	California Bank Trust	Abener Teyma Inabensa Mount Signal Joint Venture		-
Teyma Construction USA LLC - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	186,31	Bank of America N.A.	Teyma Construction USA, LLC		-
Abeynsa Abener Teyma General Partnership - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	141,89	Bank of America N.A.	Abeynsa Abener Teyma General Partnership		-
Abeynsa Abener Teyma General Partnership - HSBC Bank Plc, sucursal en España	n/a	Overdraft	n/a	n/a	n/a	167,95	HSBC Bank Plc, sucursal en España	Abeynsa Abener Teyma General Partnership		-
Abeynsa Abener Teyma General Partnership - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	192,67	Bank of America N.A.	Abeynsa Abener Teyma General Partnership		-
Abeynsa Abener Teyma General Partnership - Bank of America N.A.	n/a	Overdraft	n/a	n/a	n/a	91,83	Bank of America N.A.	Abeynsa Abener Teyma General Partnership		-
Abengoa Solar Chile, SpA - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.400.019,57	Banco de Sabadell, S.A.	Abengoa Solar Chile, SpA		-
Abengoa Bioenergy Trading Europe B.V. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	833.805,57	Banco de Sabadell, S.A.	Abengoa Bioenergy Trading Europe B.V.		-
Abengoa Bioenergy Trading Europe B.V. - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	61.238,05	Banco Santander, S.A.	Abengoa Bioenergy Trading Europe B.V.		-
Abengoa Bioenergy Trading Europe B.V. - Deutsche Bank AG London Branch	n/a	Overdraft	n/a	n/a	n/a	22,77	Deutsche Bank AG London Branch	Abengoa Bioenergy Trading Europe B.V.		-
Abengoa México, S.A. de C.V. - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	122.209,67	Banco Santander, S.A.	Abengoa México, S.A. de C.V.		-
Centro Morelos 264, S.A. de C.V. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	691.000	Banco de Sabadell, S.A.	Centro Morelos 264, S.A. de C.V.		-
Abeynsa Teyma Barka LLC - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	162.000	Banco de Sabadell, S.A.	Abeynsa Teyma Barka LLC		-
Servicios Auxiliares de Administración, S.A. de C.V. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	9.000	Banco de Sabadell, S.A.	Servicios Auxiliares de Administración, S.A. de C.V.		-
Préstamo sindicado Abener Energía, S.A. junio 2013 - Préstamo SMBC	27/06/2013	Corporate Financing - Loans Bilateral	54.500.000	USD	49.090.254	42.894.605	Sumitomo Mitsui Banking Corporation	Abener Teyma Mojave General Partnership	(*)	Abengoa, S.A.
Total						320.876.330				

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será rees virtud de la homologación.

(**) Deuda no Afectada garantizada por cash colateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por la tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Entidad	Pais	Deudor	(*)	Importe ejecutado	Divisa	Importe ejecutado (euros)	Garantes	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
HSBC Bank Plc, sucursal en España	USA	Abeinsa Abener Teyma General Partnership	(*)	5.467.268	USD	4.924.579	Abengoa, S.A.	Aval de anticipo	Portland General Electric Company	06/02/2015	06/03/2014
The Royal Bank of Scotland Plc, sucursal en España	USA	Abeinsa Abener Teyma General Partnership	(*)	7.294.242	USD	6.570.205	Abengoa, S.A.	Aval de anticipo	Portland General Electric Company	08/08/2014	31/08/2016
Banco Sabadell, S.A.	USA	Abeinsa Abener Teyma General Partnership	(*)	3.640.293	USD	3.278.952	Abengoa, S.A.	Aval de anticipo	Portland General Electric CO.	N.a.	n/a
ACE European Group Limited Sucursal en España	Arabia Saudi	Abener, Abeinsa, for Construction, Water and Energy Company Limited	(*)	13.572.542	USD	12.225.312	Abengoa, S.A.	Aval de anticipo	n/a	N.a.	n/a
Liberty Mutual Insurance Company	USA	Abeinsa Abener Teyma General Partnership	(*)	2.500.000	USD	2.251.847	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric Company	03/06/2013	n/a
Zurich	USA	Abeinsa Abener Teyma General Partnership	(*)	2.500.000	USD	2.251.847	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric Company	03/06/2013	n/a
Liberty Mutual Insurance Company	USA	Abener Teyma Mojave General Partnership	(*)	104.973	USD	94.554	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Payment Bond - Mojave Solar, LLC	n/a	03/09/2013	03/09/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)	2.000.000	USD	1.801.477	Abengoa, S.A.	Lien Bonds - Performance Contracting, Inc.	Performance Contracting, INC	15/10/2015	15/10/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)	265.000	USD	238.696	Abengoa, S.A.	Lien Bonds Chromalox, Inc.	Chromalox, Inc.	26/05/2015	26/05/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)	587.500	USD	529.184	Abengoa, S.A.	Hobbs-Bannerman, Inc.	Hobbs-Bannerman, Inc	07/01/2016	07/01/2016

Entidad	País	Deudor	(*)	Importe ejecutado	Divisa	Importe ejecutado (euros)	Garantes	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	Abener Teyma Mojave General Partnership	(*)	48.500	USD	43.686	Abensia EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc. Teyma USA Inc Abener Teyma Mojave General Partnership Abensia Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abensia Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Murray Brutoco, A JV	02/09/2014	n/a
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)	28.271	USD	25.465	Abengoa, S.A.	United Rentals (North America), Inc.	United Rentals (North America), Inc	07/01/2016	07/04/2016
Zurich	USA	Abener Teyma Inabensa Mount Signal Joint Venture	(*)	2.900.000	USD	2.612.142	Abensia EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc. Teyma USA Inc Abener Teyma Mojave General Partnership Abensia Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abensia Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Rosedin Electric, Inc	30/04/2014	n/a
Zurich	USA	Teyma USA & Abener Engineering and Construction Services Partnership	(*)	203.591	USD	183.382	Abensia EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc. Teyma USA Inc Abener Teyma Mojave General Partnership Abensia Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abensia Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	MMC Contractors National	05/09/2015	n/a
Total						37.031.327					

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

PPB con colateral

País	Acreedor	Deudor	Saldo vivo 30/6/16 (euros)	Descripción	Fecha de firma	Fecha última modificación	Tipo de deuda	Límite	Divisa	Límite (euros)	Garante	Colateral	Cantidad no colateralizada
Arabia Saudí	SABB	Indorama Saudi Company Limited	530.000	PPB Cash Collateral	07/01/2014	08/09/2015	PPB	30.000.000	SAR	7.203.796	N.a.	Cash Collateral	100% colateralizado
Total			530.000										

Deuda con colateral y otras deudas no afectadas¹¹

Descripción	Fecha de firma	Tipo de deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/6/16 (miles de euros)	Acreedor	Deudor	(*)	Garante	Colateral
ECA Financiación por PEFCO	25/09/2013	Corporate Financing - Loans Bilaterales	4.648.054	USD	4.186.682	2.283.644	Private Export Financial Corporation (PEFCO)	Isocarburantes Españoles, S.A.	(**)	Abengoa S.A.	Garantía Real
Préstamo Torrecuellar	19/12/2006	Corporate Financing - Loans Bilaterales	7.011.000	EUR	7.011.000	5.604.053	Casibank	Centro Industrial y Logístico Torrecuellar, S.A.	(**)	Abengoa Ingeniería y Construcción Industrial, S.A.	Garantía Real
Contrato bilateral crédito Abg México con IXE	26/10/2007	Other corporate financing - Bilaterals	38.506.000	MXN	1.866.053	747.177	De Banco, Sociedad Anónima, Institución de banca múltiple, IXE Grupo Financiero	Abengoa México, S.A. de C.V.	(**)	Abengoa México, S.A. de C.V.	Hipoteca
Contrato apertura crédito simple Centro Morelos 30M USD	23/07/2015	Corporate Financing - Loans Bilaterales	30.000.000	USD	27.022.158	27.223.718	Banco Mercantil del Norte, S.A (Institución de Banca Múltiple, Grupo financiero Banorte)	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa S.A.	Cesión de derechos de crédito
Contrato apertura crédito simple Centro Morelos 59 M USD	17/02/2015	Corporate Financing - Loans Bilaterales	59.000.000	USD	53.143.578	43.354.717	Banco Mercantil del Norte, S.A (Institución de Banca Múltiple, Grupo financiero Banorte)	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa S.A.	Cesión de derechos de crédito
Cesión derechos créditos Centro Morelos	24/01/2012	factoring	439.781.285	USD	396.127.981	391.255.606	Banco Santander, S.A. Banco Español de Crédito, S.A. Caja Madrid Miami Agency Banco Sabadell, S.A. Société Générale, S.A. Credit Agricole Corporate Investment Bank, S.A.	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa S.A.	Cesión de derechos de crédito
Contrato apertura crédito simple Centro Morelos de 19M USD	14/06/2016	Corporate Financing - Loans Bilaterales	19.000.000	USD	17.114.034	0	Banco Santander, S.A. Banco Santander México, S.A.	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa S.A.	Cesión de derechos de crédito
Abengoa Bioenergía Agroindustria, Ltda. - Banco Nacional do Desenvolvimento	28/06/2010	Corporate Financing - Loans Bilaterales	440.211.000	BRL	122.621.448	21.082.427	Banco Nacional do Desenvolvimento	Abengoa Bioenergía Agroindustria Ltda.	(**)	N.a.	Garantía Real
Contrato Abg Water y Cajamar	11/12/2012	Corporate Financing - Loans Bilaterales	3.758.597	EUR	3.758.597	1.184.962	Cajas Rurales Unidas, Sociedad Cooperativa de Crédito	Abengoa, S.A. Acciona Agua, S.A.U.	(**)	Abengoa, S.A. Acciona Agua, S.A.U.	Cesión de derechos de crédito
Abengoa Bioenergía Agroindustria, Ltda. - Banco do Brasil, S.A.	28/11/2011	Other corporate financing - Bilaterals	8.620.129	BRL	2.461.150	19.862.649	Banco do Brasil, S.A	Abengoa Bioenergía Agroindustria Ltda.	(**)	N.a.	Garantía Real
	07/12/2011		8.538.301	BRL	2.378.357						
	07/12/2011		8.354.470	BRL	2.338.685						
	24/11/2011		8.601.465	BRL	2.399.951						
	25/11/2011		8.365.774	BRL	2.369.296						
	07/12/2011		7.852.733	BRL	2.174.476						
	24/11/2011		9.033.679	BRL	2.516.345						
	24/11/2011		9.420.154	BRL	2.623.998						
07/12/2011	7.578.248	BRL	2.110.933								
Total						512.598.875					

¹¹ El valor del colateral depende de las condiciones de mercado en el momento en que se ejecuten al tratarse generalmente de activos fijos y/o acciones.

Avales con colateral

Fecha de emisión	Fecha Vencimiento	Colateral	Beneficiario	Concepto	Proyecto	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/6/16 (miles de euros)	Acreeedor	Deudor	(*)	Garante	Colateral	Cantidad no colateralizada
31/07/2015	30/09/2017	Aval con cash collateral	Zurich Insurance plc Niederlassung für Deutschland	Garantía Línea de RF	N.a.	10.000.000	EUR	10.000.000	10.000.000	Bardays	Abengoa Bioenergía Inversiones, S.A.	(**)	N.a.	Cash Collateral	100% colateralizado
23/12/2013	30/09/2016	Aval con cash collateral	Tenes Lijmijah SPA	Performance	Tenes	1.891.391	USD	1.703.649	1.703.649	Societe Generale	Abengoa Infraestructuras Medio Ambiente, S.A. - (80%) Construcciones y Depuraciones, S.A. - (20%)	(**)	N.a.	Cash Collateral	El saldo vivo representa la cantidad colateralizada (12,3%). La parte no colateralizada (87,6%) está incluida en el Anexo (viii) Avales vivos.
10/06/2016	07/12/2016	Aval con cash collateral	Ministère d'Agriculture et de la Pêche Maritime	Bid bond	Chouka	10.000.000	MAD	919.862	919.862	BMCE	Abengoa Water, S.L.	(**)	Abengoa, S.A.	Cash Collateral	100% colateralizado
11/12/2014	18/11/2016	Aval con cash collateral	Railway Board	Garantías de anticipo	CORE G177	1.670.145	INR	22.280	22.246	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.	Cash Collateral	El saldo vivo representa la cantidad colateralizada (100%). La parte no colateralizada (0%) está incluida en el Anexo (viii) Avales vivos.
01/11/2015	30/11/2016	Aval con cash collateral	Railway Board	Performance	CORE G177	3.036.600	INR	40.509	40.448	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.		
N.a.	19/06/2017	Aval con cash collateral	Haryana Vidyut Prasaran Nigam Ltd.	Performance	G24	2.350.379	INR	31.355	31.307	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.		
10/08/2015	30/11/2016	Aval con cash collateral	Railway Board	Retención	CORE G177	700.000	INR	9.338	9.324	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.		
10/08/2015	30/11/2016	Aval con cash collateral	Railway Board	Retención	CORE G177	700.000	INR	9.338	9.324	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.		
10/08/2015	30/11/2016	Aval con cash collateral	Railway Board	Retención	CORE G177	700.000	INR	9.338	9.324	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.		
11/12/2014	18/11/2016	Aval con cash collateral	Railway Board	Garantías de anticipo	CORE G177	1.670.145	INR	22.280	22.246	Axis Bank	Inabensa Bharat Private Limited	(**)	N.a.	Cash Collateral	El colateral de 4246,5 miles (Lud 275 miles) cubre un importe de €318,3 miles. La parte no colateralizada está incluida en el Anexo (viii) Avales vivos.
30/07/2015	02/03/2017	Aval con cash collateral	N.a.	Anticipo	Ashalm	1.966.150	EUR	1.966.150	1.966.150	Leumi	Tryma, Gestión de Contratos de Construcción e Ingeniería, S.A.	(**)	N.a.		
30/07/2015	02/03/2017	Aval con cash collateral	N.a.	Anticipo	Ashalm	15.665.346	ILS	3.657.137	3.657.137	Leumi	Tryma, Gestión de Contratos de Construcción e Ingeniería, S.A.	(**)	N.a.	Cash Collateral	100% colateralizado
30/07/2015	02/03/2017	Aval con cash collateral	N.a.	Anticipo	Ashalm	4.262.368	USD	3.899.279	3.899.279	Leumi	Tryma, Gestión de Contratos de Construcción e Ingeniería, S.A.	(**)	N.a.	Cash Collateral	100% colateralizado
18/03/2011	12/10/2016	Aval con cash collateral	Nepal Electricity Authority	Garantías de ejecución	PK09030004578-002	3.852.868	NPR	32.124	32.130	BNP Paribas	Instalaciones Inabensa, S.A.	(**)	Abengoa, S.A.	Cash Collateral	El colateral de 4246,5 miles (Lud 275 miles) cubre un importe de €318,3 miles. La parte no colateralizada está incluida en el Anexo (viii) Avales vivos.
18/03/2011	12/10/2016	Aval con cash collateral	Nepal Electricity Authority	Garantías de ejecución	PK09030004578-002	154.914	EUR	154.914	154.910	BNP Paribas	Instalaciones Inabensa, S.A.	(**)	Abengoa, S.A.		
16/07/2010	Indefinido	Aval con cash collateral	BNP Paribas Lisboa-PT	Garantías de ejecución	PK0909001912-001	50.037	EUR	50.037	50.040	BNP Paribas	Instalaciones Inabensa, S.A.	(**)	Abengoa, S.A.	Cash Collateral	El colateral fue proporcionado por Abengoa Concessions Investments Ltd. El deudor no es una compañía del Grupo Abengoa.
16/05/2005	Indefinido	Aval con cash collateral	BNP Paribas Abu Dhabi-AE	Acopio de materiales	PK0903000627-002	38.729	AED	9.482	9.450	BNP Paribas	Instalaciones Inabensa, S.A.	(**)	Abengoa, S.A.		
11/11/2014	N.a.	Aval con cash collateral	Pacific Gas and Electric	Performance	Mojave Solar LLC	55.000.000	USD	49.540.623	49.540.623	Bank of America	Mojave Solar LLC	(**)	N.a.	Cash Collateral	El colateral fue proporcionado por Abengoa Concessions Investments Ltd. El deudor no es una compañía del Grupo Abengoa.
23/10/2013	N.a.	Aval con cash collateral	Arizona Public Service Company	N.a.	Arizona Solar One, LLC	45.000.000	USD	40.533.237	40.533.237	Bank of America	Arizona Solar One, LLC	(**)	N.a.	Cash Collateral	El colateral fue proporcionado por Abengoa Concessions Investments Ltd. El deudor no es una compañía del Grupo Abengoa.
18/02/2014	N.a.	Aval con cash collateral	Southern California Edison	N.a.	Mojave Solar LLC	7.612.666	USD	6.857.022	6.857.022	Bank of America	Mojave Solar LLC	(**)	N.a.	Cash Collateral	El colateral fue proporcionado por Abengoa Concessions Investments Ltd. El deudor no es una compañía del Grupo Abengoa.
N.a.	25/08/2016	Aval con cash collateral	Ministerio de Energía y Minas	Fiel cumplimiento	Chilca Montalvo	4.200.000	USD	3.783.102	3.783.102	BCP	ABY Transmisión Saz, S.A.	(**)	N.a.	Cash Collateral	El colateral fue proporcionado por Abengoa Peru. El deudor no es una compañía del Grupo Abengoa.
Total									123.190.811						

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en el relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/6/16 (euros)	Acreedor	Deudor	Garantes	Colateral
Préstamo Abengoa Concessions y Agensynd 106M	24/12/2015	Secured financing	106.000.000	EUR	106.000.000	107.413.333	Banco de Sabadell, S.A. Banco Popular Español, S.A. Banco Santander, S.A. Bankia, S.A. Caixabank, S.A. Crédit Agricole Corporate and Investment bank, sucursal en España HSBC bank, plc, sucursal en España Instituto de crédito oficial	Abengoa Concessions Investments Ltd.	Abengoa, S.A. Abemina Teyma Zapotillo SRL de C.V. Abeinsa Asset Management, S.L. Abeinsa Infraestructuras Medio Ambiente, S.A. Abeinsa Inversiones Latam, S.L. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros, S.A. Abener Energía, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Abengoa Bioenergía, S.A. Abengoa Bioenergy Company, LLC Abengoa Bioenergy New Technologies, LLC Abengoa Bioenergy of Nebraska, LLC Abengoa Bioenergy Trading Europe, B.V. Abengoa Concessions, S.L. Abengoa Construção Brasil Ltda. Abengoa México, S.A. de C.V. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abengoa Water, S.L. Abentel Telecomunicaciones, S.A. Abentey Brasil, Ltda. Asa Desulfuración, S.A. ASA Investment Brasil Ltda. Bioetanol Galicia, S.A. Centro Morelos 264 S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Ecoagricola, S.A. Europea de Construcciones Metálicas, S.A. Inabensa Rio Ltda. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Nicsamex, S.A. de C.V. Siema Technologies, S.L. Teyma Internacional, S.A. Teyma Uruguay ZF, S.A. Teyma USA & Abener Engineering and Construction Services Partnership Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	Acciones de Abengoa Yield y pignoración de depósitos.
Préstamo Abengoa Concessions y Talos 130M (Margin Loan)	22/10/2015	Secured financing	130.000.000	USD	117.096.019	117.096.019	Talos Capital Limited	Abengoa Concessions Investments Ltd.	-	Acciones de Abengoa Yield.
Syndicated facility agreement 165M (125ME)	23/09/2015	Secured financing	165.000.000	EUR	165.000.000,00	125.722.765	Banco Santander, S.A. Banco Sabadell, S.A. Banco Popular Español, S.A. Caixabank, S.A. Bankia, S.A.	Abengoa, S.A.	Abeima Teyma Zapotillo SRL de C.V. Abeinsa Asset Management, S.L. Abeinsa Infraestructuras Medio Ambiente, S.A. Abeinsa Inversiones Latam, S.L. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros, S.A. Abener Energía, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Abengoa Bioenergía, S.A. Abengoa Bioenergy Company, LLC Abengoa Bioenergy New Technologies, LLC Abengoa Bioenergy of Nebraska, LLC Abengoa Bioenergy Trading Europe, B.V. Abengoa Concessions Investments Ltd. Abengoa Concessions, S.L. Abengoa Construção Brasil Ltda. Abengoa México, S.A. de C.V. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abengoa Water, S.L. Abentel Telecomunicaciones, S.A. Abentey Brasil, Ltda. Asa Desulfuración, S.A. ASA Investment Brasil Ltda. Bioetanol Galicia, S.A. Centro Morelos 264 S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Ecoagricola, S.A. Europea de Construcciones Metálicas, S.A. Inabensa Rio Ltda. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Nicsamex, S.A. de C.V. Siema Technologies, S.L. Teyma Internacional, S.A. Teyma Uruguay ZF, S.A. Teyma USA & Abener Engineering and Construction Services Partnership Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/6/16 (euros)	Acreedor	Deudor	Garantes	Colateral
Liquidez bonistas (New Money)	21/03/2016	Secured financing	137.094.751	EUR	137.094.751,30	137.094.751	683 Capital Partners, LP Aloha ECF Investment S.A R.L. Arvo Investment Holdings S.A R.L. BCSS SSD Investment S.A R.L. CCP Credit Acquisition Holdings Luxco S.A R.L. CDP ESCF Investment S.A R.L. Centre Street Investment S.A R.L. Future Fund Investment Company NO. 2 PTY LTD Indiana Public Retirement System Lajedosa Investments S.A R.L. NPS SSD Investment S.A R.L. OCA OHA Credit Fund LLC Potter Netherlands Cooperatief U.A. Trinity Investments Limited SPV Capital Fundig Luxembourg SARL	Abengoa Concessions Investments Ltd.	Abengoa, S.A. Abeinsa Asset Management, S.L. Abeinsa Inversiones Latam, S.L. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros, S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Abengoa Concessions, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abentel Telecomunicaciones, S.A. Asa Desulfuración, S.A. Bioetanol Galicia, S.A. Ecoagrícola, S.A. Europa de Construcciones Metálicas, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Siema Technologies, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Water, S.L. Abengoa Bioenergy Trading Europe, B.V. Nicasamex, S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Centro Morelos 264 S.A. de C.V. Abengoa México, S.A. de C.V. Abeinsa Teyma Zapotillo SRL de C.V. Teyma Internacional, S.A. Teyma Uruguay ZF, S.A.	Acciones de Abengoa Yield y pignoración de depósitos.
Secured term facility agreement	18/09/2016	Secured financing	211.000.000	USD	190.055.845,79	(a)	Arvo Investment Holdings S.A.R.L. CCP Credit Acquisition Holdings Luxco S.A.R.L. Lajedosa Investments S.A.R.L. OCM Luxembourg Abq Debt S.A.R.L. Potter Netherlands Cooperatief U.A. SPV Funding Luxembourg S.A.R.L.	Abengoa Concessions Investments Ltd.	Abengoa, S.A. Abeinsa Asset Management, S.L. Abeinsa Inversiones Latam, S.L. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros, S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Abengoa Concessions, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abentel Telecomunicaciones, S.A. Asa Desulfuración, S.A. Bioetanol Galicia, S.A. Ecoagrícola, S.A. Europa de Construcciones Metálicas, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Siema Technologies, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Water, S.L. Abengoa Bioenergy Trading Europe, B.V. Nicasamex, S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Abeinsa Teyma Zapotillo SRL de C.V. Teyma Internacional, S.A. Teyma Uruguay ZF, S.A.	Acciones de Abengoa Yield.
Total						487.326.869				

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

(a) "Secured term facility agreement" se firmó con fecha posterior a 30.06.2016.

Pais	Acreedor	Deudor	(*)	Saldo vivo 30/06/16 (euros)	Tipo de deuda	Fecha de Firma	Última renovación	Nominal	Divisa	Nominal (euros)	Garantes
España	CajaSur Banco, S.A.U.	Bioetanol Galicia, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Servicios Integrales de Mantenimiento y Operación, S.A. Biocarburantes de Castilla y León, S.A. Instalaciones Inabensa, S.A. Abener Energía, S.A. Ecoagrícola, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abengoa Solar España, S.A. Gestión Integral de Recursos Humanos, S.A. Abengoa Solar New Technologies, S.A. Abentel Telecomunicaciones, S.A. Ecoarburantes Españoles, S.A. Abeinsa Asset Management, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Solar, S.A. Abener Energía, S.A. Abeinsa Engineering, S.L. Abengoa Bioenergía Nuevas Tecnologías, S.A. Abengoa Bioenergía San Roque, S.A. Abengoa Water, S.L. Abengoa Bioenergía Inversiones, S.A. Abengoa Concessions, S.L.		13.596	PPB Cajasur	10/09/2012	20/04/2015	20.000.000	EUR	20.000.000	Bioetanol Galicia, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Servicios Integrales de Mantenimiento y Operación, S.A. Biocarburantes de Castilla y León, S.A. Instalaciones Inabensa, S.A. Abener Energía, S.A. Ecoagrícola, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abengoa Solar España, S.A. Gestión Integral de Recursos Humanos, S.A. Abengoa Solar New Technologies, S.A. Abentel Telecomunicaciones, S.A. Ecoarburantes Españoles, S.A. Abeinsa Asset Management, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Solar, S.A. Abener Energía, S.A. Abeinsa Engineering, S.L. Abengoa Bioenergía Nuevas Tecnologías, S.A. Abengoa Bioenergía San Roque, S.A. Abengoa Water S.L. Abengoa Bioenergía Inversiones, S.A. Abengoa Concessions, S.L.
España	Ibercaja Banco, S.A.	Negocios Industriales y Comerciales, S.A. Instalaciones Inabensa, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros, S.A. Abentel Telecomunicaciones, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A.		6.119	PPB Ibercaja	10/11/2014	10/11/2014	12.000.000	EUR	12.000.000	Negocios Industriales y Comerciales, S.A. Instalaciones Inabensa, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abentel Telecomunicaciones, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A.
España	Banco Cooperativo Español, S.A.	Abener Energía, S.A. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Construcciones y Depuraciones, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A.		1.193	PPB Cooperativo	05/12/2011	22/10/2014	4.000.000	EUR	4.000.000	Abener Energía, S.A. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abeinsa Infraestructuras Medio Ambiente, S.A. Construcciones y Depuraciones, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A.
España	Banco Pichincha España, S.A.	Abener Energía, S.A. Instalaciones Inabensa, S.A. Abengoa, S.A.		3.379	PPB Pichincha	06/10/2014	06/10/2015	4.000.000	EUR	4.000.000	Abener Energía, S.A. Instalaciones Inabensa, S.A. Abengoa, S.A.
España	Banco do Brasil, S.A. Sucursal en España	Abengoa Bioenergía, S.A.		4.078	PPB BdoB	07/10/2013	07/10/2013	7.500.000	USD	6.755.540	Abengoa, S.A.
España	Banco Do Brasil S.A. New York Branch	Abengoa Bioenergy Company, LLC	(*)	11.131	PPB BdoB	18/09/2013	02/01/2016	15.000.000	USD	13.511.079	Abengoa, S.A.
España	Banco Mare Nostrum, S.A.	Abencor Suministros, S.A.		117	PPB Caja Granada	01/09/2014	01/09/2014	1.250.000	EUR	1.250.000	Abengoa, S.A.
España	The Royal Bank of Scotland PLC	Abengoa Bioenergy Company, LLC Abeinsa Holding, Inc. Ecoagrícola, S.A.	(*) (*) (*)	19.883 6.561 9.464	PPB RBS PPB RBS	19/11/2012 19/09/2012	19/11/2012 19/09/2012	30.000.000 22.000.000	USD USD	27.022.158 19.816.249	Abengoa, S.A. Abengoa, S.A.
	Zurich (HSBC Bank Plc)	Abengoa Bioenergy Netherlands B.V. Ecoagrícola, S.A.	(*) (*)	901 6.055	PPB HSBC	18/05/2015	18/05/2015	24.000.000	EUR	24.000.000	Abengoa, S.A.
España	Ecobank	Instalaciones Inabensa, S.A.		3.400	PPB Ecobank		19/01/2015	6.750.000	EUR	6.750.000	Abengoa, S.A.
México	Bankia, S.A.	Abengoa México, S.A. de C.V.	(*)	216	PPB Bankia		22/06/2015	8.717.500	USD	7.852.189	Abengoa, S.A.
México	Financiera Bajío, S.A. de C.V.	Abengoa México, S.A. de C.V.	(*)	2.444	PPB Banbajío México		03/06/2015	50.000.000	MXN	2.423.068	Abengoa, S.A.
Uruguay	Bapro Uruguay	Teyma Uruguay S.A.	(*)	655	PPB Bapro		20/07/2012	n/a	n/a	n/a	Abengoa, S.A.
Chile	Banco Consorcio	Abengoa Chile S.A.	(*)	1.327	PPB Consorcio		-	9.100.000.000	CLP	12.416.597	Abengoa, S.A.
		Teyma Forestal S.A. Teyma Uruguay S.A. Teyma Internacional S.A. Teyma Medio Ambiente S.A. Teyma Sociedad de Inversión S.A.	(*) (*) (*) (*) (*)		PPB Heritage		01/02/2006	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Banque Heritage (Uruguay) S.A.			2.890	PPB Heritage		29/12/2005	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	HSBC Bank (Uruguay), S.A.	Teyma Uruguay S.A.	(*)	2.610	PPB HSBC Teyma		15/01/2010	n/a	n/a	n/a	Abengoa, S.A.
México	Banca Multiple, Invex Grupo Financiero	Abengoa México, S.A. de C.V.	(*)	2.293	PPB Invex		20/01/2015	50.000.000	MXN	2.423.068	Abengoa, S.A.
Uruguay	Banco Itau Uruguay, S.A	Teyma Uruguay S.A. Teyma Forestal S.A.	(*) (*)	156 1.157	PPB Itau		03/11/2009	n/a	n/a	n/a	Abengoa, S.A.
México	London Forfaiting Co. Ltd.	Abengoa México, S.A. de C.V.	(*)		PPB London Forfaiting		22/06/2015	1.553.915	USD	1.399.671	Abengoa, S.A.
México	London Forfaiting Co. Ltd.	Abengoa México, S.A. de C.V.	(*)	8.393	PPB London Forfaiting		25/05/2015	1.650.641	USD	1.486.796	Abengoa, S.A.
México	Banco Monex, S.A., Institución de Banca Múltiple	Abengoa México, S.A. de C.V.	(*)	3.445	PPB Monex		04/03/2015	4.910.000	USD	4.422.627	Abengoa, S.A.
Perú	Banco Santander Perú	Abengoa Perú S.A.	(*)	1.335	PPB Santander Perú		-	8.000.000	EUR	8.000.000	Abengoa, S.A.
		ATE XXI Transmisora de Energía S.A. ATE XX Transmisora de Energía S.A. ATE XIX Transmisora de Energía S.A. Abengoa Construção Brasil Ltda. ATE X Abengoa Brasil Administração Predial Ltda.	(*) (*) (*) (*) (*)	6 17 263 2.002 31	PPB Santander		-	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Banco Santander	Teyma Forestal S.A.	(*)		PPB Santander+CAF		27/07/2010	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Banco Santander, S.A.	Teyma Uruguay S.A. Teyma Uruguay ZE S.A. Teyma Uruguay S.A.	(*) (*) (*)	1.017	PPB Santander+CAF		15/03/2005	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Scotiabank Uruguay S.A.	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.		6.015	PPB Scotia + CAF		06/05/2015	n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Scotiabank Uruguay S.A.	Teyma Forestal S.A.	(*)		PPB Scotia + CAF (NBC)		24/11/2011	n/a	n/a	n/a	Abengoa, S.A.

Pais	Acreedor	Deudor	(*)	Saldo vivo 30/06/16 (euros)	Tipo de deuda	Fecha de Firma	Última renovación	Nominal	Divisa	Nominal (euros)	Garantes
Uruguay	Insurance company: Corporación Andina de Formento Bancos Santander	Teyma Forestal S.A.	(*)	9.442	PPB Santander+CAF	27/07/2010		n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Insurance company: Corporación Andina de Formento Bancos Santander, S.A.	Teyma Uruguay S.A. Teyma Uruguay ZF S.A.	(*)		PPB Santander+CAF	15/03/2005		n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Insurance company: Corporación Andina de Formento Scotiabank Uruguay S.A.	Teyma Uruguay S.A. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	(*)		PPB Scotia + CAF	06/05/2015		n/a	n/a	n/a	Abengoa, S.A.
Uruguay	Insurance company: Corporación Andina de Formento Scotiabank Uruguay S.A.	Teyma Forestal S.A.	(*)		PPB Scotia + CAF (NBC)	24/11/2011		n/a	n/a	n/a	Abengoa, S.A.
Chile	Scotiabank Chile	Abengoa Chile S.A.	(*)	6.514	PPB Scotiabank	25/04/2015		12.000.000	USD	10.808.863	Abengoa, S.A.
Perú	Scotiabank Perú	Abengoa Perú S.A. Instalaciones Inabensa, S.A.	(*)	2.910	PPB Scotiabank	-		12.000.000	USD	10.808.863	Abengoa, S.A.
Brasil	Banco Industrial e Comercial S.A.	Abengoa Bioenergía Agroindustria Ltda.	(*)	4.705	PPB Bic Banco	17/06/2015		n/a	n/a	n/a	Abengoa, S.A.
Brasil	Banco Industrial e Comercial S.A.	Abengoa Bioenergía Agroindustria Ltda.	(*)		PPB Bic Banco	03/02/2014		10.000.000	USD	9.007.386	Abengoa, S.A.
México	Bank of America México, S.A.	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	1.409	PPB BOFA	25/01/2013		6.300.000	USD	5.674.653	Abengoa, S.A.
Perú	London Forfaiting Co., Ltd.	Abengoa Perú S.A.	(*)	1.315	PPB London Forfaiting	-		2.169.166	USD	1.953.851	Abengoa, S.A.
Perú	London Forfaiting Co., Ltd.	Abengoa Perú S.A.	(*)		PPB London Forfaiting	-		1.637.735	USD	1.475.171	Abengoa, S.A.
Perú	London Forfaiting Co., Ltd.	Abengoa Perú S.A.	(*)		PPB London Forfaiting	-		1.459.540	USD	1.314.664	Abengoa, S.A.
Perú	London Forfaiting Co., Ltd.	Abengoa Perú S.A.	(*)		PPB London Forfaiting	-		1.445.961	USD	1.302.433	Abengoa, S.A.
Perú	London Forfaiting Co., Ltd.	Abengoa Perú S.A.	(*)		PPB London Forfaiting	-		243.602	USD	219.422	Abengoa, S.A.
España	Atradius	Abencor Suministros, S.A.		13.020	PPB HSBC	28/11/2011	17/06/2015	15.000.000	EUR	15.000.000	Abengoa, S.A.
Uruguay	Banco Do Brasil S.A. New York Branch	Teyma Sociedad de Inversión S.A.	(*)	7.055	PPB Bdo Uruguay	31/07/2015		5.000.000	USD	4.503.693	Abengoa, S.A.
						18/06/2005		5.000.000	USD	4.503.693	Abengoa, S.A.
Uruguay	Citibank, N.A., sucursal en Uruguay	Teyma Forestal S.A. Teyma Uruguay S.A.	(*)	1.161	PPB Citibank	23/06/2015		5.050.000	USD	4.548.730	Abengoa, S.A. Abengoa, S.A.
			(*)	3.904							
Uruguay	Banco Bades Uruguay S.A.	Teyma Uruguay S.A.	(*)	3.053	PPB Bades	07/10/2015		2.000.000	USD	1.801.477	Abengoa, S.A.
					PPB Bades	13/07/2015		2.000.000	USD	1.801.477	Abengoa, S.A.
Chile	Banco Do Brasil S.A. New York Branch	Abengoa Chile S.A.	(*)	6.350	PPB BdoB	26/10/2015		7.000.000	USD	6.305.170	Abengoa, S.A.
Sudafrica	FirstRand Bank Limited ("FNB")	Abensa EPC Kaxu (Pty) Ltd.	(*)	85	PPB FNB	08/07/2015		850.000.000	ZAR	51.683.986	Abengoa, S.A.
		Abensa EPC Khi (Pty) Ltd.	(*)	281							
España	Banco Mare Nostrum, S.A.	Instalaciones Inabensa, S.A.		1.258	PPB BMN	25/08/2014		1.250.000	EUR	1.250.000	Abengoa, S.A.
España	Caja Rural de Albacete, Ciudad Real y Cuenca Sdad. Coop. Credito	Instalaciones Inabensa, S.A.		1.742	PPB Globalcaja	21/12/2009		3.500.000	EUR	3.500.000	-
Total				469.245							

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Deudor	(*)	Garante	Acreedor	Tipo de derivado	Descripción	Divisa	Saldo	Saldo (euros)	
Abencor Suministros, S.A.		Abengoa S.A.	Goldman Sachs International	Swap LME + FX	Early Termination	USD	5.978.452	5.385.022	
		Abengoa S.A.	HSBC Bank plc	Swap LME	Expenses	GBP	23.000	27.828	
		Abengoa S.A.	Nomura International plc	FX	Early Termination	USD	12.131.206	10.927.046	
		Abengoa S.A.	Morgan Stanley & Co. International plc	Swap LME	Accrued Interest	USD	7.850	7.071	
		Abengoa S.A.	Société Générale	Swap LME	Expenses	EUR	3.000	3.000	
Abener Energía, S.A.		Abengoa S.A.	Credit Agricole Corporate and Investment Bank	IR Option + FX	Early Termination	EUR	5.265.236	5.265.236	
					Unpaid amounts	EUR	1.285.163	1.285.163	
					Accrued Interest	EUR	400	400	
Abener Energía, S.A. (Abener Ghenova Ingenieria UTE Dead Sea)		Abengoa S.A.	Credit Agricole Corporate and Investment Bank	IR Option + FX	Early Termination	USD	-213.897	-192.665	
					Unpaid amounts	USD	-90.174	-81.223	
					Accrued Interest	USD	308	277	
Abengoa Solar España SA		Abengoa S.A.	Nomura International plc	FX	Early Termination	EUR	-2.595	-2.595	
					Expenses	EUR	3.000	3.000	
Abengoa, S.A.		n/a	Nomura International Plc	IR Option + FX	Early Termination	EUR	18.054.853	18.054.853	
					Unpaid amounts	EUR	1.963.953	1.963.953	
					Expenses	EUR	15.000	15.000	
		n/a	Credit Agricole Corporate and Investment Bank	FX	Unpaid amounts	EUR	20.147.405	20.147.405	
					IR Option	EUR	5.263.231	5.263.231	
		n/a	Commerzbank AG	IR Option	Early Termination	EUR	9.455.676	9.455.676	
					Unpaid amounts	EUR	4.725.733	4.725.733	
		n/a	Coöperatieve Centrale Raiffeisen-Boerenleenbanks U.A.	IR Option	Expenses	EUR	18.000	18.000	
					Early Termination	EUR	5.605.000	5.605.000	
		n/a	Royal Bank of Scotland plc	IR Option	Early Termination	EUR	1.299.888	1.299.888	
		n/a	Morgan Stanley & Co. International plc	IR Option	Early Termination	EUR	1.181.433	1.181.433	
		n/a	Bankia, S.A.	IR Option	Unpaid amounts	EUR	3.676.656	3.676.656	
		n/a	Merrill Lynch International	IR and EQ Option	Early Termination	USD	17.533.601	15.793.191	
		(a)	n/a	Haitong Investment Ireland, plc	IR Option	Expenses	EUR	72.812	72.812
						Early Termination	EUR	4.280.000	4.280.000
Unpaid amounts	EUR					721.000	721.000		
(a)	n/a	Citibank N.A.	IR Option	Unpaid amounts	EUR	3.973.000	3.973.000		
				Early Termination	EUR	183.000	183.000		
				Unpaid amounts	EUR	1.272.000	1.272.000		
n/a	ING Bank NV	IR Option	Unpaid amounts	EUR	1.272.000	1.272.000			
			Early Termination	EUR	2.549.698	2.549.698			
n/a	Banco Santander, S.A.	IR Option	Unpaid amounts	EUR	2.549.698	2.549.698			
			Expenses	EUR	72.812	72.812			
Abengoa Puerto Rico, S.E.	(a)(*)	Abengoa S.A.	Bankia, S.A.	IR Option	Unpaid amounts	USD	410.926	370.137	
Teyma USA & Abener Engineering and Construction Services Partnership	(*)	Abengoa S.A.	Bankia, S.A.	FX	Unpaid amounts	EUR	7.694	7.694	
Eucomsa, Europea Const. Metálicas, S.A.		Abengoa S.A.	Bankinter, S.A.	FX	Unpaid amounts	EUR	3.206	3.206	
Instalaciones Inabensa, S.A.		Abengoa S.A.	Credit Agricole Corporate and Investment Bank	IR Option + FX	Settlement Amount	EUR	20.946	20.946	
					Early Termination	EUR	155.333	155.333	
					Accrued Interest	EUR	154	154	
		Abengoa S.A.	HSBC Bank plc	FX	Unpaid amounts	USD	-1.483	-1.335	
					Unpaid amounts	USD	93.459	84.182	
					Early Termination	USD	224.089	201.846	
					Unpaid amounts	EUR	343.219	343.219	
Abengoa S.A.	Mashreq Bank	FX	Unpaid amounts	USD	1.597.234	1.438.690			
Abengoa S.A.	Bankia, S.A.	FX	Unpaid amounts	EUR	-5.524	-5.524			
Total							136.084.676		

Nota: Los intereses de Default y los gastos pueden variar dependiendo de la firma del MRA

(a) Pago requerido posterior a 30/06/2016.

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***)

Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Deudor	Garantes	Acreedor	Tipo de Derivado	Divisa	Nominal	Valor de mercado (euros)
Abengoa, S.A.	n/a	Natixis	IR Option	EUR	250.000.000	0
			IR Premiun	EUR	1.690.000	-1.690.000
		Bankia, S.A.	IR Option	EUR	700.000.000	-11.891.750
			IR Premiun	EUR	1.930.000	-1.930.000
		Banco Santander, S.A.	IR Option	EUR	550.000.000	0
			IR Premiun	EUR	2.381.000	-2.381.000
		Citibank N.A.	IR Option	EUR	637.500.000	0
			IR Premiun	EUR	1.793.000	-1.793.000
		Caixabank, S.A.	IR Option	EUR	300.000.000	0
			IR Premiun	EUR	3.025.000	-3.025.000
		Credit Agricole Corporate and Investment Bank	IR Option	EUR	2.762.500.000	-4.264.920
			IR Premiun	EUR	21.341.000	-21.341.000
		Ibercaja Banco, S.A.	IR Option	EUR	8.000.000	0
		BNP Paribas	IR Option	EUR	120.000.000	0
	IR Premiun	EUR	721.000	-721.000		
ING Bank NV	IR Option	EUR	30.000.000	0		
Haitong Investment Ireland, plc	IR Option	EUR	425.000.000	0		
Abencor Suministros S.A.	Abengoa, S.A. Abengoa, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Morgan Stanley & Co. International plc	FX	USD	43.525	-78
	Abengoa, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Bankinter, S.A.	FX	USD	81.579	-9.801
Eucomsa, Europea Const. Metálicas, S.A.	Abengoa, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Bankia, S.A.	FX	GBP	384.666	58.404
Abengoa México, S.A. de CV	n/a	Banco Santander, S.A. Banco Nacional de México (Banamex)	IR Option IR Option	MXN MXN	94.800.000 173.411.812	431 6.090
Abengoa Chile, S.A.	Abengoa, S.A.	Banco CorpBanca Banco Security	FX FX	USD USD	2.920.673 37.811.824	-82.508 -1.549.110
Abener Energía, S.A.	n/a	Bankia, S.A. Banco Santander, S.A.	IR Option IR Option	EUR EUR	34.947.777 1.223.536	7.752 0
		Deutsche Bank, Sociedad Anónima Española	IR Option	EUR	37.628.441	4.866
		Citibank N.A.	IR Option	EUR	27.455.013	2.744
		Caixabank, S.A.	IR Option	EUR	69.688.879	36.228
			IR Option	EUR	16.025.100	0
Instalaciones Inabensa, S.A.	Abengoa, S.A.	Bankia, S.A.	FX	PEN	4.594.319	97.127
		Mashreq Bank	FX	KWD	2.064.437	-213.902
	n/a	Banco Santander, S.A.	IR Option	EUR	38.676.258	25.091
		Deutsche Bank, Sociedad Anónima Española	IR Option	USD	17.055.668	25.101
		Citibank N.A.	IR Option	USD	3.055.893	142.215
	Abengoa, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Citibank N.A.	IR Option	USD	19.720.218	50.449
Abentel Telecomunicaciones, S.A.	n/a	Bankia, S.A.	FX	PEN	8.125.992	44.715
Comemsa, Construcc Metálicas Mexicanas, S.A. De CV	n/a	Banco Santander, S.A.	IR Option	EUR	222.213	0
Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	n/a	Banco Nacional de México (Banamex)	IR Option	MXN	283.130.400	23.479
	n/a	Nomura International plc	IR Option	EUR	540.421	0
Teyma USA & Abener Engineering and Construction Services Partnership	Abengoa, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Bankia, S.A.	FX	EUR	198.500	5.318
Abener Teyma Mojave General Partnership	n/a	Bankia, S.A. Citibank N.A.	IR Option IR Option	USD USD	52.772.954 6.327.064	184.079 634
Abeinsa EPC Khi Pty Ltd.	n/a	Banco Santander, S.A.	IR Option	EUR	290.813	0
Abeinsa EPC Kaxu Pty Ltd.	n/a	Banco Santander, S.A.	IR Option	EUR	2.969.671	0
Xina Solar One (Rf) (Pty), Ltd.	Abengoa, S.A.	ABSA Capital	FX	EUR	10.957.700	1.093.022
				USD	12.784.476	1.005.711
		Nedbank Ltd	FX	EUR	10.957.700	1.093.022
				USD	12.784.476	1.005.711
		Rand Merchant Bank (RMB)	FX	EUR	10.957.700	1.093.022
				USD	12.784.476	1.005.711
SolelAben EPC Ashalim, L.P.	Abengoa, S.A.	HSBC Bank plc	FX	EUR	185.233.597	-410.151
				USD	476.039.910	-823.447
Abengoa ECA Finance LLP	n/a	Caixabank, S.A.	IR Option	EUR	14.146.988	0
					Total	-45.115.745

El valor de mercado está señalado desde el punto de vista del Deudor.

Para evitar dudas, los Derivados vivos listados en este Anexo deben ser tratados DEuda Afectada en relación al recurso del Acreedor frente al Obligado Garante de la deuda citada.

Descripción	Fecha de Firma	Tipo	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/2016 (euros)	Acreeedor	Deudor	(*)	Garante	Colateral
Préstamo Banco do Brasil y Abengoa, S.A. octubre 2014	29/10/2014	NRDP	40.000.000	EUR	40.000.000	34.516.081	Banco do Brasil AG, sucursal en España	Abengoa, S.A.	-	-	-
Préstamo Ibercaja y Abengoa, S.A. noviembre 2014	11/11/2014	NRDP	8.000.000	EUR	8.000.000	8.205.040	Ibercaja Banco SA	Abengoa, S.A.	-	-	-
Crédito Abeinsa y Talos marzo 2014	12/03/2014	NRDP	125.000.000	EUR	125.000.000	135.844.260	Talos Capital limited	Abeinsa, Ingeniería y Construcción Industrial, S.A.	-	Abengoa, S.A	-
NRPD Crédito ATE XXII	15/05/2015	NRDP	180.000.000	BRL	50.139.276	30.160.713	Banco de desenvolvimento Minas Gerais SA BDMG Banco do Brasil SA Banco Credit Agricole Brasil	ATE XXII Transmissora de Energia S.A.	(**)	Abengoa Construcao Brasil, Ltda. Abengoa Concessões Brasil Holding, S.A. Abengoa Greenfield Brasil Holding, S.A. Abengoa, S.A	Garantía real
NRPD Préstamo ATE XVI	21/03/2013	NRDP	314.535.349	BRL	87.614.303	117.636.903	Banco BTG Pactual, SA	ATE XVI Transmissora de Energia S.A.	(*)	Abengoa Construcao Brasil, Ltda. Abengoa, S.A Abengoa Concessões Brasil Holding, S.A.	-
NRPD Abengoa Concessões Brasil Holding	30/08/2013	NRDP	86.000.000	BRL	23.955.432	28.044.065	Banco de desenvolvimento Minas Gerais SA BDMG	Abengoa Concessões Brasil Holding S.A.	(**)	Abengoa Construcao Brasil, Ltda. Abengoa, S.A	Garantía real
NRPD Crédito ATEXVII	15/07/2013	NRDP	200.000.000	BRL	55.710.306	74.828.181	Banco do Brasil	ATE XVII Transmissora de Energia S.A.	(**)	Abengoa, S.A Abengoa Construcao Brasil, Ltda. Abengoa Concessões Brasil Holding, S.A.	Garantía real
Contrato de préstamo Abeinsa Juárez N-III	05/03/2015	NRDP	200.000.000	USD	180.147.721	184.669.516	Banco Santander Mexico SA, Institución de Banca Múltiple, Grupo Financiero Santander México Credit Agricole Corporate and Investment Bank KfW IpeX-bank GmbH Sumitomo Mitsui Banking Corporation NY Branch Banco Nacional Comercio Exterior S.N.C., Institución de Banca de Desarrollo	Abeinsa Juárez Norte III, S.A. de C.V.	(*)	Abengoa, S.A	-
Préstamo puente ATN3, S.A. Corporación Andina	21/06/2013	NRDP	43.000.000	USD	38.731.760	40.025.025	Corporación andina de fomento	ATN 3 S.A.	(**)	Abengoa, S.A	Garantía real
Préstamo puente ATN3, S.A. Bancolombia	24/06/2013	NRDP	30.000.000	USD	27.022.158	28.538.772	Bancolombia Puerto Rico International Inc.	ATN 3 S.A.	(**)	Abengoa, S.A	Garantía real
Contrato préstamo PV Atacama I.S.A. Dic 2014	10/12/2014	NRDP	50.000.000	USD	45.036.930	46.964.822	Natixis New York Branch	PV Atacama Uno S.A.	(**)	Abengoa, S.A	Garantía real
Contrato de crédito Abg Solar Chile y sindicato de entidades	27/08/2014	NRDP	205.000.000	USD	184.651.414	190.650.347	Banco BTG Pactual SA Cayman Branch	CSP Atacama Uno S.A.	(**)	Abengoa, S.A APWI	Garantía real
Contrato de préstamo Abg Vista Ridge Jul 2015	20/07/2015	NRDP	120.000.000	USD	108.020.524	108.088.633	Sumitomo, Santander, S.A., Royal bank of Canada y Société	Abengoa Vista Ridge, LLC	(*)	Abengoa, S.A	-
Syndicated Loan (Tranche B)	30/09/2014	NRDP	698.950.000,00	EUR	698.950.000	715.055.960	Banco Santander, S.A. Bank of America, N.A., Sucursal en España. BMMF European Distressed DAC BMCA European Distressed DAC HSBC Bank Plc, Sucursal en España. Caixabank, S.A. Bankia, S.A. Banco Popular Español, S.A. Société Générale Trinity Investment, LLC Natixis, S.A., Sucursal en España. Instituto de Crédito Oficial. Citibank International PLC, Sucursal en España. C.P. Credit Acquisition Holding Luxco S.à.r.l. Credit Agricole Corporate and Investment Bank, Sucursal en España. N.C.G Banco, S.A. Goldman Sachs Sumitomo Mitsui Banking Corporation Europe Limited. Crédit Lyonnais, S.A. Bankinter, S.A. Unicaja Banco, S.A. Banco de Caja España de Inversiones, Salamanca y Soria, S.A. Banque Marocaine du Commerce Extérieur International, S.A.U. Kutxabank, S.A. Liberbank, S.A.	Abengoa Greenbridge, S.A.U.	-	Abengoa, S.A Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasares, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZE, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessões, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construcao Brasil, Ltda. Abeinsa Teyma Zapotillo SRL de CV Abengoa Concessões Investments Ltd.	

Descripción	Fecha de Firma	Tipo	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/2016 (euros)	Acreedor	Deudor	(*)	Garante	Colateral
Bonds Greenfield 300M USD 6,5% 2019	30/09/2014	NRDP	300.000.000,00	USD	270.221.582	279.003.783	Bonistas	Abengoa Greenfield S.A.U.		Abengoa, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagrícola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abeima Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.	
Bonds Greenfield 265M EUR 5,5% 2019	30/09/2014	NRDP	265.000.000,00	EUR	265.000.000	272.287.500	Bonistas	Abengoa Greenfield S.A.U.		Abengoa, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagrícola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abeima Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.	

Descripción	Fecha de Firma	Tipo	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/2016 (euros)	Acreeedor	Deudor	(*)	Garante	Colateral
Bonos de UBS - GreenBridge - Series 1 due 10 December 2019	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.263.086	Bonistas	Abengoa, S.A.		-	-
Bonos de UBS - GreenBridge - Series 10 due 2020	01/10/2014	NRDP	22.000.000,00	EUR	22.000.000	23.150.882	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 11 due 2018	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.248.397	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 12 due 2020	01/10/2014	NRDP	40.000.000,00	EUR	40.000.000	42.056.589	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 13 due 2020	01/10/2014	NRDP	8.000.000,00	EUR	8.000.000	8.410.222	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 14 due 2018	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.728.066	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 15 due 2020	01/10/2014	NRDP	29.000.000,00	EUR	29.000.000	30.477.342	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 16 due 2020	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.256.769	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 17 due 2020	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.785.834	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 18 due 2020	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.782.409	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 19 due 2020	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.780.354	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 2 due 8 December 2017	01/10/2014	NRDP	5.800.000,00	EUR	5.800.000	6.096.395	Bonistas	Abengoa, S.A.		-	-
Bonos de UBS - GreenBridge - Series 20 due 2020	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.263.467	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 21 due 2020	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.789.944	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 22 due 2020	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.786.405	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 23 due 2020	01/10/2014	NRDP	21.000.000,00	EUR	21.000.000	22.240.505	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 24 due 2020	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.292.674	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 3 due 2019	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.789.488	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 4 due 2017	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.742.679	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 5 due 2019	01/10/2014	NRDP	20.000.000,00	EUR	20.000.000	21.053.107	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 6 due 2017	01/10/2014	NRDP	5.000.000,00	EUR	5.000.000	5.247.674	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 7 due 2019	01/10/2014	NRDP	15.000.000,00	EUR	15.000.000	15.788.346	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 8 due 2020	01/10/2014	NRDP	25.000.000,00	EUR	25.000.000	26.307.631	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Bonos de UBS - GreenBridge - Series 9 due 2020	01/10/2014	NRDP	19.200.000,00	EUR	19.200.000	20.196.515	Bonistas	Abengoa Greenbridge, S.A.U.		Abengoa, S.A	-
Total						2.668.054.391					

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Entidad	Deudor	Tipo de Deuda	Garante	Contrato	País	Saldo (Eur)
Banco Popular, S.A.	Abengoa Solar New Technologies, S.A.	Garantías Financieras Recibidas	Abengoa, S.A.	Garantías de Subvención	España	88.378
Total						88.378

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	(*)	Garantes
Contrato financiación Axis Bank Inabensa/Inabensa Bharat	31/01/2014	Corporate Financing - Loans Bilaterales	110.000.000	INR	1.467.443	1.482.749	Axis Bank Ltd. (Munbai)	Inabensa Bharat Private Limited (80%) Instalaciones Inabensa, S.A (20%)	(*)	Abengoa, S.A. Inabensa Bharat Private Limited (20%) Instalaciones Inabensa, S.A (80%)
Ejecución Garantía PPB Axis India - F13	10/05/2013	Corporate Financing - Loans Bilaterales	150.000.000	INR	2.001.059	1.929.954	Axis Bank Ltd. (Munbai)	Original Debtor: Inabensa Bharat Private Limited Debtor after execution: Abengoa, S.A.		Abengoa S.A.
Carta de garantía Abengoa a favor Banco Finantia	20/07/2015	Corporate Financing - Loans Bilaterales	7.013.649	EUR	7.013.649	6.317.464	Banco Finantia, SA	Abensa Abener Teyma General Partnership	(*)	Abengoa, S.A.
Préstamos ECA Inabensa 2010 EKN	02/03/2010	ECA	376.490.013	EUR	376.490.013	245.860.012	Crédit Agricole Corporate & Investment Bank (France) Sweden Branch (39,5%); Swedish National Export Credits Guarantee Board (EKN, SEK) (42,3%); Société Générale (11,6%); The Bank of Tokyo - Mitsubishi UFJ, Ltd., sucursal en España (6,6%)	Instalaciones Inabensa, S.A.		Abengoa, S.A.
Préstamo ECA Abener 2010 turbina siemens	11/08/2010	ECA	296.372.251	EUR	296.372.251	155.519.679	Swedish National Export Credits Guarantee Board (EKN, SEK) (50%) Citi Europe Plc (50%) Agente: Deutsche Bank AG, London Branch	Abener Energía, S.A.		Abengoa, S.A.
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 1	01/04/2013	ECA	9.884.830	EUR	9.884.830	6.173.491	Société Générale CaixaBank SA	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 2	01/04/2013	ECA	4.699.061	EUR	4.699.061	2.681.368	Société Générale CaixaBank SA	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 3	01/04/2013	ECA	20.898.456	EUR	20.898.456	13.690.899	Société Générale CaixaBank SA	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 4	12/01/2015	ECA	8.265.888	EUR	8.265.888	6.611.528	Société Générale	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 5	13/07/2015	ECA	40.572.058	USD	36.544.819	17.850.120	Société Générale	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Ducroire Préstamos Abener y Teyma 2013/2015 - 6	12/01/2015	ECA	43.014.641	USD	38.744.948	7.565.869	Société Générale	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA EGAP - Atacama I CSP Abener junio 2015 II	23/06/2015	ECA	15.029.700	USD	13.537.831	8.058.463	Ceska Sportelna, AS	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA EGAP Stalowa wola Abener julio 2013	11/07/2013	ECA	20.976.268	EUR	20.976.268	10.605.571	Ceskonlovenska Obchodni Banka A.S	Abener Energía, S.A.		Abengoa, S.A.
ECA Préstamo Abener agosto 2013- Proyecto DSW/Euler Hermes	20/08/2013	ECA	34.107.000	EUR	34.107.000	27.013.537	KFW Ipxex Bank Gmbh	Abener Energía, S.A.		Abengoa, S.A.
ECA Facility Agreement - Euler Hermes Xina	10/06/2015	ECA	11.246.793	EUR	11.246.793	1.465.400	Crédit Agricole Corporate & Investment Bank Deutschland	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Facility Agreement julio 2014 - Kuke Alstom y ECA Kuke Tercer Tren	18/07/2014	ECA	6.500.000	EUR	6.500.000	5.010.851	Bank Zachodni WBK, S.A	Abener Energía, S.A.		Abengoa, S.A.
ECA Facility Agreement febrero 2014 - Kuke Alstom y ECA Kuke Tercer Tren	19/02/2014	ECA	9.000.000	EUR	9.000.000	8.056.171	Bank Zachodni WBK, S.A	Abener Energía, S.A (90%) Abensa Engineering, S.L (10%)		Abengoa, S.A. Abener Energía, S.A (10%) Abensa Engineering, S.L (90%)
ECA Nexi - Teyma - JBIC	26/03/2015	ECA	19.179.927	EUR	19.179.927	2.445.651	Japan Bank for International Cooperation (60%) Crédit Agricole Corporate & Investment Bank, Tokio Branch (40%)	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.		Abengoa, S.A. Tranche A commitment by JBIC is not guaranteed by Nexi .
ECA SACE/Uplington marzo 2013 Teyma/Abener - Proyecto Uplington Sace	19/03/2013	ECA	9.620.955	EUR	9.620.955	7.717.529	Unicredit S.P.A Sace S.P.A	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA SACE Abencor abril 2015 - ECA Abencor	21/04/2015	ECA	33.047.989	EUR	33.047.989	30.966.266	Crédit Agricole Corporate & Investment Bank (France)	Abencor Suministros, S.A.		Abengoa, S.A.
ECA Yingli Sinosure facility agreement julio 2015	20/07/2015	ECA	67.591.185	USD	60.881.990	52.254.246	Crédit Agricole Corporate & Investment Bank	Abener Energía, S.A.		Abengoa, S.A.
ECA Fin. China Minsheng Banking Corporación (CMBC) - Talas de Maciel	03/04/2014	ECA	37.753.432	USD	34.005.974	31.029.526	China Minsheng Banking Corporación Limited, Tianjin Branch	Instalaciones Inabensa, S.A.		Abengoa, S.A.
Crédito de Bancomext a Abener/Teyma- ECA Bancomext	21/04/2015	Corporate Financing - Loans Bilaterales	108.300.000	USD	97.549.991	61.504.718	Banco Nacional de comercio exterior, S.N.C Institución de Banca de Desarrollo	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Cto. sindicado y de crédito Abener/inabensa y Teyma/Abener Exim Bank Shams	14/12/2012	ECA	8.558.974	USD	7.709.398	4.982.369	Export-Import Bank of the United States	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
ECA Crédito Abener/Teyma dic 2013 - Solaben 1&6 Exim Bank. USA Dow	04/12/2013	ECA	8.288.613	USD	7.465.874	1.907.619	Export-Import Bank of the United States	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
Contrato préstamo Abener/Teyma KFW IPEX BANK-ECA Euler Hermes Paulpits	28/12/2012	ECA	39.586.400	EUR	39.586.400	31.183.932	KFW Ipxex Bank Gmbh	Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)		Abengoa, S.A. Abener Energía, S.A (50%) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50%)
Contrato marco Abengoa S.A. y Greensill Capital UK	20/01/2014	Corporate Financing - Loans Bilaterales	21.568.908	USD	19.427.948	19.880.150	Greensill Capital (UK) Limited	Abener Energía, S.A Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A Abengoa Bioenergy Biomass of Kansas, LLC.	(*)	Abengoa, S.A. (100%) Abener Energía, S.A (50% Teyma) Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A (50% Abener)
ECA CESCOE abril 2014 - ECA Xaxu	08/04/2014	ECA	2.604.095	EUR	2.604.095	2.111.615	Société Générale, Sucursal en España	Abensa EPC Xaxu (Pty) Ltd.	(*)	Abengoa, S.A.
Cash pooling enero 2013 HSBC	30/03/2012	Corporate Financing - Loans Bilaterales	4.000.000	EUR	4.000.000	4.023.073	HSBC Bank plc, Sucursal en España	Abengoa Bioenergía, S.A. Eco carburantes Españoles, S.A. Abengoa Bioenergía Nuevas Tecnologías, S.A. Abengoa Bioenergía San Roque, S.A. Biocarburantes de Castilla y León, S.A. Bioetanol Galicia, S.A. Ecoenergía, S.A. Abengoa Bioenergy Netherlands B.V. Abengoa Bioenergy Trading Europe, B.V.		Abengoa, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	(*)	Garantes
Acuerdo ómbibus Abengoa Bioenergy Company LLC	13/06/2013	Corporate Financing - Loans Bilaterales	12.283.925	USD	11.064.606	6.898.599	Genx Corporation	Abengoa Bioenergy Company, LLC	(**)	Abengoa, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abener Energía, S.A. Abengoa Construção Brasil, Ltda. Abengoa México, S.A. de CV Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Asa Environment & Energy Holding AG Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Abengoa Chile, S.A. Teyma Forestal, S.A. Sociedad Inversora en Energía y Medioambiente, S.A. Financiera Soteland, S.A. Teyma Uruguay, S.A. Security interest to Lessor in the Equipment, the Planta and other personal property.
ECA CESCE ECA Finance LLP y CaixaBank	29/05/2015	ECA	44.620.527	EUR	44.620.527	35.773.074	Caixabank, SA	Abengoa ECA Finance LLP	(*)	Abengoa, S.A.
ECA CESCE Kh/Société Generale - ECA Khi	08/04/2014	ECA	9.249.591	EUR	9.249.591	8.151.968	Société Générale, Sucursal en España	Abensa EPC Khi (Pty) Ltd.	(*)	Abengoa, S.A.
Prestamo ICO	30/07/2015	Corporate Financing - Loans	30.000.000	EUR	30.000.000	30.469.900	Instituto de Crédito Oficial	Abengoa, S.A.		Abensa Asset Management, S.L. Abensa Inversiones Latam, S.L. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abensa Infraestructuras Medio Ambiente, S.A. Abengoa Concessions, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abentel Telecomunicaciones, S.A. Asa Desulfuración, S.A. Bioetanol Galicia, S.A. Ecoagrica, S.A. Europea de Construcciones Metálicas, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Siema Technologies, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Water, S.L. Abengoa Concessions Investments Ltd. Abengoa Bioenergy Trading Europe, B.V. Abengoa Bioenergy Company, LLC. Abengoa Bioenergy New Technologies, LLC. Abengoa Bioenergy of Nebraska, LLC. Teyma USA & Abener Engineering and Construction Services Partnership Abener Teyma Mojave General Partnership Abener Teyma Huggton General Partnership Nicsamex, S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Centro Morelos 264 S.A. de C.V. Abengoa México, S.A. de CV Abensa Teyma Zapotillo S. de R.L. de CV Abengoa Construção Brasil, Ltda. Abentey Brasil, Ltda. ASA Investment Brasil Ltda Inabensa Rio Ltda Teyma Internacional, S.A. Teyma Uruguay ZF, S.A.
Prestamo BEI	06/07/2015	Corporate Financing - Loans	125.000.000	EUR	125.000.000	76.040.750	European Investment Bank	Abengoa, S.A.		Abensa Asset Management, S.L. Abensa Inversiones Latam, S.L. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abensa Infraestructuras Medio Ambiente, S.A. Abengoa Concessions, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abengoa Solar, S.A. Abentel Telecomunicaciones, S.A. Asa Desulfuración, S.A. Bioetanol Galicia, S.A. Ecoagrica, S.A. Europea de Construcciones Metálicas, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Siema Technologies, S.L. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Water, S.L. Abengoa Concessions Investments Ltd. Abengoa Bioenergy Trading Europe, B.V. Abengoa Bioenergy Company, LLC. Abengoa Bioenergy New Technologies, LLC. Abengoa Bioenergy of Nebraska, LLC. Teyma USA & Abener Engineering and Construction Services Partnership Abener Teyma Mojave General Partnership Abener Teyma Huggton General Partnership Nicsamex, S.A. de C.V. Construcciones Metálicas Mexicanas, S.A. de C.V. Centro Morelos 264 S.A. de C.V. Abengoa México, S.A. de CV Abensa Teyma Zapotillo S. de R.L. de CV Abengoa Construção Brasil, Ltda. Abentey Brasil, Ltda. ASA Investment Brasil Ltda Inabensa Rio Ltda Teyma Internacional, S.A. Teyma Uruguay ZF, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	(*)	Garantes
Crédito mercantil Abengoa, S.A. y Sabadell, S.A.	06/10/2014	Corporate Financing - Loans Bilaterales	5.000.000	EUR	5.000.000	5.345.048	Banco de Sabadell, S.A.	Abengoa, S.A.		-
Línea ICO Abengoa, S.A. y Bankia, S.A. enero 2015	20/01/2015	Corporate Financing - Loans Bilaterales	5.000.000	EUR	5.000.000	5.036.097	Bankia, S.A.	Abengoa, S.A.		-
Línea ICO Abengoa, S.A. y Bankia, S.A. diciembre 2014	11/12/2014	Corporate Financing - Loans Bilaterales	5.000.000	EUR	5.000.000	5.011.796	Bankia, S.A.	Abengoa, S.A.		-
Crédito ICO Abengoa, S.A. enero 2015	15/12/2014	Corporate Financing - Loans Bilaterales	8.000.000	EUR	8.000.000	8.163.617	Bankia S.A	Abengoa, S.A.		-
Línea ICO Abengoa, S.A. y Popular junio 2014	26/06/2014	Corporate Financing - Loans Bilaterales	5.000.000	EUR	5.000.000	5.249.896	Banco Popular Español, S.A.	Abengoa, S.A.		-
Crédito en cc Abengoa, S.A. y Liberbank, S.A. julio 2015	20/07/2015	Corporate Financing - Loans Bilaterales	17.000.000	EUR	17.000.000	17.000.000	Liberbank S.A.	Abengoa, S.A.		-
Crédito cc Abengoa, S.A. y Santander abril 2010	26/04/2010	Corporate Financing - Loans Bilaterales	500.000	EUR	500.000	491.650	Banco Santander, S.A.	Abengoa, S.A.		-
Crédito Abengoa, S.A. y Popular septiembre 2015	30/09/2015	Corporate Financing - Loans Bilaterales	20.000.000	EUR	20.000.000	11.026.842	Banco Popular Español, S.A.	Abengoa, S.A.		-
Crédito Kutxabank, S.A. y Abengoa, S.A. abril 2015	24/04/2015	Corporate Financing - Loans Bilaterales	5.000.000	EUR	5.000.000	5.079.238	Kutxabank S.A.	Abengoa, S.A.		-
Crédito Ibercaja y Abengoa, S.A. noviembre 2014	10/11/2014	Corporate Financing - Loans Bilaterales	2.000.000	EUR	2.000.000	1.994.546	Ibercaja banco, S.A.	Abengoa, S.A.		-
Financiación Abengoa, S.A. y Banco do Brasil febrero 2015	16/02/2015	Corporate Financing - Loans Bilaterales	20.000.000	EUR	20.000.000	20.180.598	Banco do Brasil, AG, Sucursal en España.	Abengoa, S.A.		-
Anexo contrato préstamo Santander y Abg julio 2013	27/07/2015	Corporate Financing - Loans Bilaterales	3.000.000	EUR	3.000.000	3.057.795	Banco Santander, S.A.	Abengoa, S.A.		-
Préstamo Abengoa/Espiritu Santo	28/11/2013	Corporate Financing - Loans Bilaterales	9.000.000	EUR	9.000.000	6.275.421	Banco Espiritu Santo, S.A.(Sucursal en España)	Abengoa, S.A.		-
Anexo contrato Abg y la Caixa	19/12/2014	Corporate Financing - Loans Bilaterales	6.000.000	EUR	6.000.000	6.342.011	Caixabank S.A.	Abengoa, S.A.		-
Contrato Abg Water y Cajamar	11/12/2012	Corporate Financing - Loans Bilaterales	3.758.597	EUR	3.758.597	1.184.982	Cajas Rurales Unidas, Sociedad Cooperativa de Crédito	Abengoa Water, S.L.	(**)	Acciona Agua, Abengoa, S.A (Security interest)
Contrato apertura crédito simple Centro Morelos	23/07/2015	Corporate Financing - Loans Bilaterales	30.000.000	USD	27.022.158	27.223.718	Banco Mercantil del Norte, S.A (Institución de Banca Múltiple, Grupo Financiero Banorte)	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa, S.A (Transfer of collection rights)
Contrato apertura crédito simple Centro Morelos	17/02/2015	Corporate Financing - Loans Bilaterales	59.810.000	USD	53.873.176	43.354.717	Banco Mercantil del Norte, S.A (Institución de Banca Múltiple, Grupo financiero Banorte)	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa, S.A (Transfer of collection rights)
Préstamo Comesa e International Finance	17/06/2011	Corporate Financing - Loans Bilaterales	283.130.400	MXN	13.720.882	8.339.213	International Finance Corporation	Construcciones Metalicas Mexicanas, S.A. de C.V.	(*)	Abengoa, S.A
Financiación bilateral Inabensa Bharat Priv Lim	27/07/2012	Corporate Financing - Loans Bilaterales	14.000.000	USD	12.610.340	12.610.340	International Finance Corporation	Inabensa Bharat Private Limited	(*)	Abengoa, S.A Abensa Infraestructuras Medio Ambiente, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abener Energía, S.A. Abengoa Bioenergía, S.A. Abengoa Bioenergy Company, LLC Abengoa Bioenergy New Technologies, LLC Abengoa Bioenergy of Nebraska, LLC Abengoa Bioenergy Trading Europe, B.V. Abengoa México, S.A. de CV Abengoa Solar España, S.A. Abengoa Water, S.L. Abentel Telecomunicaciones, S.A. Abentel Brasil, Ltda. Asa Desulfuración, S.A. ASA Investment Brasil Ltda Bioetanol Galicia, S.A. Construcciones Metalicas Mexicanas, S.A. de C.V. Ecoagricola, S.A. Europaea de Construcciones Metalicas, S.A. Inabensa Rio Ltda Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Nicamex, S.A. de C.V. Siema Technologies, S.L. Teyma Internacional, S.A. Teyma USA & Abener Engineering and Construction Services Partnership Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Abengoa Concessões Brasil Holding S.A.
Contrato WC Inabensa Bharat y Citibank	12/11/2008	Corporate Financing - Loans	2.128.000	USD	1.916.772	4.939.496	Citibank N.A. (New Delhi Branch)	Original Debtors: Inabensa Bharat Private Limited Instalaciones Inabensa, S.A. Debtors after execution: Abengoa, S.A.		Abengoa, S.A Inabensa Bharat Private Limited Instalaciones Inabensa, S.A.
Contrato WC Inabensa Bharat y Citibank -182M INR	01/11/2015	Corporate Financing - Loans	182.165.838	INR	2.430.164		Citibank N.A. (New Delhi Branch)			Abengoa, S.A Instalaciones Inabensa, S.A.
Citibank- PO India proyecto A4	12/11/2008	Corporate Financing - Loans	872.000	USD	785.444		Citibank N.A., New Delhi Branch			Abengoa, S.A
Citibank- PO India proyecto A7	12/11/2008	Corporate Financing - Loans	872.000	USD	785.444		Citibank N.A., New Delhi Branch			Abengoa, S.A
Financiación bilateral Inabensa Bharat/Bank of India de 20 de julio de 2015	20/07/2015	Corporate Financing - Loans Bilaterales	9.130.000	USD	8.223.743	6.761.778	Export-Import Bank of India	Inabensa Bharat Private Limited	(*)	Abengoa, S.A
ECA Crédito comprador Kaxu enero 2014 Bankia - Cesce Paulputs Lointek	13/01/2014	ECA	7.462.203	EUR	7.462.203	6.355.108	Bankia, SA	Abensa EPC Kaxu (Pty) Ltd.	(*)	Abengoa, S.A
ECA CESC Mojave y Societé Générale	08/04/2014	ECA	31.014.129	USD	27.935.624	21.594.863	Societé Générale, Sucursal en España	Abener Teyma Mojave General Partnership	(*)	Abengoa, S.A
ECA préstamo Abengoa Perú/Santander junio 2014. ECA San Camilo	23/06/2014	ECA	8.200.000	USD	7.386.057	5.293.458	Banco Santander, SA	Abengoa Perú S.A.	(*)	Abengoa, S.A
ECA Exim (Citibank) Abener/Inabensa mayo 2011 - Proyecto de nuevos pemex - Inabensa	03/05/2011	ECA	75.311.511	USD	67.835.985	51.070.382	Export-Import Bank of the United States	Instalaciones Inabensa, S.A. (30%) Abener Energía, S.A. (70%)		Abengoa, S.A Instalaciones Inabensa, S.A. (70%) Abener Energía, S.A. (30%)
ECA Financiación por PEFCO	22/08/2013	Corporate Financing - Loans Bilaterales	4.648.054	USD	4.186.682	2.283.644	Private Export Financial Corporation (PEFCO)	Eccarburantes Españoles, S.A.	(**)	Abengoa, S.A (Security interest)
ICO-Empresas y Emprendedores 2014	02/12/2014	Other corporate financing - Bilaterales	6.000.000	EUR	6.000.000	1.673.384	Bankia	Abensa Asset Management, S.L.		Abengoa, S.A
Abengoa Construção Brasil con Banco Caixa Geral	30/03/2015	Other corporate financing - Bilaterales	20.000.000	BRL	5.571.031	6.899.572	Banco Caixa Geral - Brasil S.A.	Abengoa Construção Brasil Ltda.	(*)	Abengoa, S.A Abengoa Concessões Brasil Holding, S.A.
Abengoa Construção Brasil con Fator	30/09/2015	Other corporate financing - Bilaterales	15.000.000	BRL	4.178.273	5.026.235	Banco Fator	Abengoa Construção Brasil Ltda.	(*)	Abengoa, S.A Abengoa Concessões Brasil Holding, S.A.
Préstamo Torrecuellar - Garantía Hipotecaria	19/12/2006	Corporate Financing - Loans Bilaterales	7.011.000	EUR	7.011.000	5.604.053	Caixabank	Centro Industrial y Logístico Torrecuellar, S.A.	(**)	Abensa, Ingeniería y Construcción Industrial, S.A. (Security interest)
Préstamo Torrecuellar - Garantía Personal	18/07/2007	Corporate Financing - Loans Bilaterales	798.000	EUR	798.000	465.903	Caixabank	Centro Industrial y Logístico Torrecuellar, S.A.		Abensa, Ingeniería y Construcción Industrial, S.A.
Negocios Industriales y Comerciales, S.A. - Ibercaja	n/a	Overdraft	n/a	n/a	n/a	208.825	Ibercaja	Negocios Industriales y Comerciales, S.A.		-

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	(*)	Garantes
Negocios Industriales y Comerciales, S.A. - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	2.581	Caixabank, S.A.	Negocios Industriales y Comerciales, S.A.		-
Negocios Industriales y Comerciales, S.A. - Banco Popular Español, S.A.	n/a	Overdraft	n/a	n/a	n/a	276	Banco Popular Español, S.A.	Negocios Industriales y Comerciales, S.A.		-
Negocios Industriales y Comerciales, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.094.299	Banco de Sabadell, S.A.	Negocios Industriales y Comerciales, S.A.		-
Negocios Industriales y Comerciales, S.A. - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	5.475.115	Banco Santander, S.A.	Negocios Industriales y Comerciales, S.A.		-
Europea de Construcciones Metálicas, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.504.319	Banco de Sabadell, S.A.	Europea de Construcciones Metálicas, S.A.		-
Europea de Construcciones Metálicas, S.A. - Bankia S.A.	n/a	Overdraft	n/a	n/a	n/a	22.462	Bankia S.A.	Europea de Construcciones Metálicas, S.A.		-
Abengoa Water, S.L. - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	16.912	Caixabank, S.A.	Abengoa Water, S.L.		-
Abengoa Water, S.L. - Banco Espiritu Santo	n/a	Overdraft	n/a	n/a	n/a	106.352	Banco Espiritu Santo	Abengoa Water, S.L.		-
Abengoa Water, S.L. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	257.545	Banco de Sabadell, S.A.	Abengoa Water, S.L.		-
Abengoa Water, S.L. - Deutsche Bank AG London Branch	n/a	Overdraft	n/a	n/a	n/a	121	Deutsche Bank AG London Branch	Abengoa Water, S.L.		-
Abengoa Water, S.L. - Banco Popular Español, S.A.	n/a	Overdraft	n/a	n/a	n/a	169	Banco Popular Español, S.A.	Abengoa Water, S.L.		-
Abengoa Water, S.L. - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.227	Banco Santander, S.A.	Abengoa Water, S.L.		-
Abengoa Bioenergía Nuevas Tecnologías, S.A. - Bankia S.A.	n/a	Overdraft	n/a	n/a	n/a	19	Bankia S.A.	Abengoa Bioenergía Nuevas Tecnologías, S.A.		-
Abengoa Bioenergía Nuevas Tecnologías, S.A. - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	144	Caixabank, S.A.	Abengoa Bioenergía Nuevas Tecnologías, S.A.		-
Abengoa Bioenergía Nuevas Tecnologías, S.A. - Deutsche Bank AG London Branch	n/a	Overdraft	n/a	n/a	n/a	145	Deutsche Bank AG London Branch	Abengoa Bioenergía Nuevas Tecnologías, S.A.		-
Instalaciones Inabensa, S.A.- Bank of Africa (Kenya)	n/a	Overdraft	n/a	n/a	n/a	1.225.246	Bank of Africa	Instalaciones Inabensa, S.A.		-
Abengoa, S.A - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	619.882	Banco Santander, S.A.	Abengoa, S.A.		-
Abeinsa Infraestructuras Medio Ambiente, S.A - Banco Santander, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.101.959	Banco Santander, S.A.	Abeinsa Infraestructuras Medio Ambiente, S.A.		-
Abeinsa Infraestructuras Medio Ambiente, S.A - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.690.224	Banco de Sabadell, S.A.	Abeinsa Infraestructuras Medio Ambiente, S.A.		-
Abeinsa Infraestructuras Medio Ambiente, S.A - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	36.274	Caixabank, S.A.	Abeinsa Infraestructuras Medio Ambiente, S.A.		-
Abeinsa Infraestructuras Medio Ambiente, S.A - Ibercaja	n/a	Overdraft	n/a	n/a	n/a	28.223	Ibercaja	Abeinsa Infraestructuras Medio Ambiente, S.A.		-
Servicios Integrales de Mantenimiento y Operación, S.A. - Banco Popular Español, S.A.	n/a	Overdraft	n/a	n/a	n/a	9.794	Banco Popular Español, S.A.	Servicios Integrales de Mantenimiento y Operación, S.A.		-
Abeinsa, Ingeniería y Construcción Industrial, S.A - Banco Popular Español, S.A.	n/a	Overdraft	n/a	n/a	n/a	3.216	Banco Popular Español, S.A.	Abeinsa, Ingeniería y Construcción Industrial, S.A.		-
Abeinsa, Ingeniería y Construcción Industrial, S.A - Bankia S.A.	n/a	Overdraft	n/a	n/a	n/a	12.829	Bankia S.A.	Abeinsa, Ingeniería y Construcción Industrial, S.A.		-
Abeinsa, Ingeniería y Construcción Industrial, S.A - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	65.642	Caixabank, S.A.	Abeinsa, Ingeniería y Construcción Industrial, S.A.		-
Abeinsa, Ingeniería y Construcción Industrial, S.A - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	2.622.253	Banco de Sabadell, S.A.	Abeinsa, Ingeniería y Construcción Industrial, S.A.		-
Centro Industrial y Logístico Torrecuellar, S.A. - CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	457	Caixabank, S.A.	Centro Industrial y Logístico Torrecuellar, S.A.		-
Abencor Suministros S.A- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	505.383	Banco de Sabadell, S.A.	Abencor Suministros, S.A.		-
Abencor Suministros S.A- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	310.540	Banco de Sabadell, S.A.	Abencor Suministros, S.A.		-
Abencor Suministros S.A-CaixaBank, S.A.	n/a	Overdraft	n/a	n/a	n/a	149	Caixabank, S.A.	Abencor Suministros, S.A.		-
Abencor Suministros S.A - Banco Bilbao Vizcaya Argentaria, S.A.	n/a	Overdraft	n/a	n/a	n/a	106	Banco Bilbao Vizcaya Argentaria, S.A.	Abencor Suministros, S.A.		-
Abencor Suministros S.A-Ibercaja	n/a	Overdraft	n/a	n/a	n/a	1.339	Ibercaja	Abencor Suministros, S.A.		-
Ecoagropecuaria, S.A.-Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	5.623.851	Banco de Sabadell, S.A.	Ecoagropecuaria, S.A.		-
Biocarburantes de Castilla y León, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	7.004.408	Banco de Sabadell, S.A.	Biocarburantes de Castilla y León, S.A.		-
Abengoa Hidrógeno, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	183.000	Banco de Sabadell, S.A.	Abengoa Hidrógeno, S.A.		-
Abengoa Solar España, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	279.000	Banco de Sabadell, S.A.	Abengoa Solar España, S.A.		-
Abengoa Solar New Technologies, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	1.151.000	Banco de Sabadell, S.A.	Abengoa Solar New Technologies, S.A.		-
Abengoa Solar, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	206.000	Banco de Sabadell, S.A.	Abengoa Solar, S.A.		-
Bioetanol Galicia, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	3.368.000	Banco de Sabadell, S.A.	Bioetanol Galicia, S.A.		-
Ecocarburantes Españoles, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	6.324.000	Banco de Sabadell, S.A.	Ecocarburantes Españoles, S.A.		-
Instalaciones Inabensa, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	9.061.000	Banco de Sabadell, S.A.	Instalaciones Inabensa, S.A.		-
Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	2.493.000	Banco de Sabadell, S.A.	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.		-
Abener Energía, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	9.763.000	Banco de Sabadell, S.A.	Abener Energía, S.A.		-
Abeinsa Asset Management, S.L. - Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	42.000	Banco de Sabadell, S.A.	Abeinsa Asset Management, S.L.		-
Abeinsa Business Development, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	49.000	Banco de Sabadell, S.A.	Abeinsa Business Development, S.A.		-
Gestión Integral de Recursos Humanos, S.A.- Banco de Sabadell, S.A.	n/a	Overdraft	n/a	n/a	n/a	30.000	Banco de Sabadell, S.A.	Gestión Integral de Recursos Humanos, S.A.		-

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	(*)	Garantes
Syndicated Loan (Tranche A)	30/09/2014	Corporate Financing - Loans	698.950.000,00	EUR	698.950.000	716.537.157	Albanca Corporación Bancaria, S.A. ACMO S.a.r.l. Banco Popular Español, S.A. Banco Santander, S.A. Bank of America, N.A. Bankia, S.A. Bankinter, S.A. Banque Marocaine du Commerce Extérieur Internacional S.A.U. Blue Mountain Guadalupe PK BMCA European Distress DAC BMFV European Distress DAC BMLD European Distress DAC BMMF European Distressed DAC Caixabank, S.A. CCP Credit Acquisition Holding Luxco S.à.r.l. Citibank International PLC, Sucursal en España Credit Agricole Corporate and Investment Bank Crédit Lyonnais S.A. Goldman Sachs International HSBC Bank Plc, sucursal en España Instituto de Crédito Oficial J.P. Morgan Securities Plc Ksac. Europe Investments S.a.r.l. Kutxabank S.A. Liberbank, S.A. Natixis S.A., sucursal en España Société Générale, Sucursal en España Timber European Distress DAC Trinity Investment Limited Unicaja Banco, S.A.U.	Abengoa, S.A.		Abengoa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abenitel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abengoa Infraestructuras Medio Ambiente, S.A. Ecoagrícola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasamex, S.A. de C.V. Abenitel Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Sema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay Zf, S.A. Abengoa Solar, S.A. Abengoa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abengoa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construcao Brasil, Ltda. Abengoa Teyma Zapotillo, S. de R.L. de C.V. Abengoa Concessions Investments Ltd.
Cédula de Crédito bancario Abg Const Brasil Santander	15/05/2015	Other corporate financing - Bilaterales	50.000.000	BRL	13.927.577	12.326.988	Banco Santander (Brasil), S.A	Abengoa Construcao Brasil Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - BAF Latam Trade Finance Fund - Con garantía	08/09/2014	Other corporate financing - Bilaterales	30.000.000	BRL	8.356.546	26.944.304	BAF Latam Trade Finance Fund	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - Banco Bradesco - Con garantía	14/04/2014	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	29.759.689	Banco Bradesco, S.A Grand Cayman Branch	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - Banco do Brasil - Con garantía	16/07/2015	Other corporate financing - Bilaterales	3.000.000	USD	2.702.216	32.218.845	Banco do Brasil, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
	2/07/2015		6.000.000	USD	5.404.432					
	25/06/2015		7.600.000	USD	6.845.613					
	16/06/2015		12.300.000	USD	11.079.085					
	17/01/2014		30.700.000	USD	27.652.675					
Abengoa Bioenergía Agroindustria, Ltda. - Banco Original - Con garantía	29/07/2013	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	27.101.898	Banco Original, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - Bic Banco - 8M USD	03/02/2013 22/06/2015	Other corporate financing - Bilaterales	20.000.000	BRL	5.571.031	6.793.917	Banco Industrial e Comercial, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - Bic Banco - 5M BRL	17/06/2015	Other corporate financing - Bilaterales	5.000.000	BRL	1.392.758	1.934.075	Banco Industrial e Comercial, S.A	Abengoa Bioenergía Agroindustria, Ltda.	(*)	Abengoa, S.A
Abengoa Bioenergía Agroindustria, Ltda. - Santander	14/04/2014	Other corporate financing - Bilaterales	75.000.000	BRL	20.891.365	25.979.999	Santander Brasil, Establecimiento de Crédito, S.A	Abengoa Bioenergía Agroindustria Ltda.	(*)	Abengoa, S.A
Plataforma de The Receivables Exchange en NYSE	12/08/2012	Other corporate financing - Bilaterales	78.000.000	USD	70.257.611	70.257.611	The Receivables Exchange, LLC	Abengoa Bioenergy Company, LLC	(*)	Abengoa, S.A
Préstamo para compra de equipos de Midal Cables	22/01/2015	Other corporate financing - Bilaterales	60.000.000	USD	54.044.316	46.790.205	Arab Banking Corp.	Abencor Suministros, S.A.		Abengoa, S.A
Préstamo sindicado Abener Energía, S.A. junio 2013 - Préstamo SMBC	27/06/2013	Corporate Financing - Loans Bilaterales	54.500.000	USD	49.090.254	42.884.605	Sumitomo Mitsui Banking Corporation	Abener Teyma Mojave General Partnership	(*)	Abengoa, S.A
Contrato WC Abg Perú/Banco do Brasil	17/07/2015	Other corporate financing - Bilaterales	2.500.000	USD	2.251.847	2.251.847	Banco do Brasil S.A., New York Branch	Abengoa Perú S.A.	(*)	Abengoa, S.A
Contrato apertura crédito simple Centro Morelos (1)	14/06/2016	Corporate Financing - Loans Bilaterales	19.000.000	USD	17.114.034	0	Banco Santander, S.A. Banco Santander México, S.A.	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa, S.A
Fees renovación financiación - Natixis	30/09/2015	Corporate Financing - Loans Bilaterales	7.650.000	EUR	7.650.000	7.650.000	Natixis, S.A.	Abengoa, S.A.		-
Total						2.356.111.941				

(1) The first utilisation (Usd 5,6 million) was made on the 7th July 2016.

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Líneas de avales ejecutados

Entidad	País	Deudor	(*)	Notas	Importe ejecutado	Divisa	Importe ejecutado (euros)	Garantes	Tipo de Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
HSBC Bank Plc, sucursal en España	USA	Abeinsa Abener Teyma General Partnership	(*)		5.467.268	USD	4.924.579	Abengoa, S.A.	Aval de anticipo	Portland General Electric Company	06/02/2015	06/03/2014
The Royal Bank of Scotland Plc, sucursal en España	USA	Abeinsa Abener Teyma General Partnership	(*)		7.294.242	USD	6.570.205	Abengoa, S.A.	Aval de anticipo	Portland General Electric Company	08/08/2014	31/08/2016
Banco Sabadell, S.A.	USA	Abeinsa Abener Teyma General Partnership	(*)		3.640.293	USD	3.278.952	Abengoa, S.A.	Aval de anticipo	Portland General Electric CO.	N.a.	n/a
Banco Popular Español, S.A.	España	Abeinsa, Ingeniería y Construcción Industrial, S.A.			94.253	EUR	94.253	Abengoa, S.A.	n/a	Juzgado de lo Social nº 10 de Bilbao	27/05/2015	n/a
ACE European Group Limited Sucursal en España	Arabia Saudi	Abener, Abeinsa, for Construction, Water and Energy Company Limited	(*)		13.572.542	USD	12.225.312	Abengoa, S.A.	Aval de anticipo	n/a	N.a.	n/a
ACE European Group Limited Sucursal en España	Holanda	Abengoa Bioenergy Netherlands B.V.	(*)		74.676	EUR	74.676	Abengoa, S.A.	Performance	Nationale Borg		04/11/2014
Banco Popular, S.A.	España	Abengoa Solar, S.A.			197.193	EUR	197.193	Abengoa, S.A.	n/a	Banca Popolare de Sondrio	28/08/2013	n/a
Banco Santander, S.A.	España	Abengoa, S.A.			8.122.011	USD	7.315.809	Abengoa, S.A.	n/a	Banco Santander México		n/a
HSBC Bank Plc, sucursal en España Banco Sabadell, S.A. Banco Popular, S.A. Bankia, S.A.	Canadá	Abengoa, S.A.			38.514.510	CAD	26.775.939	n/a	Performance	Hsbc Bank Plc		12/03/2018
HSBC Bank Plc, sucursal en España	España	Abengoa, S.A.			448.157	USD	403.672	n/a	Hold Cover India	HSBC India	N.a.	n/a
Credit Agricole Corporate and Investment Bank, sucursal en España	España	Abengoa, S.A.			251.960.146	INR	3.361.248	n/a	Hold Cover India	CA-CIB India	N.a.	n/a
Barclays Bank	N.a.	Instalaciones Inabensa, S.A.			12.200.000	INR	162.753	Abengoa, S.A.	Bid bond	Rajasthan Rajya Vidyut Prasaran	28/07/2015	28/03/2016
BNP Paribas, S.A. Sucursal España	España	Instalaciones Inabensa, S.A.			5.839.980	NPR	48.692	Abengoa, S.A.	Aval de anticipo	Nepal Electricity Authority	N.a.	n/a
BNP Paribas, S.A. Sucursal España	España	Instalaciones Inabensa, S.A.			200.450	EUR	200.450	Abengoa, S.A.	Aval de anticipo	Nepal Electricity Authority	N.a.	n/a
Kutxabank, S.A.	España	Abengoa, S.A.			68.675	EUR	68.675	n/a	Técnicos de productos bancario	Juzgado nº 3 de lo Social Bilbao		28/07/2015
Credit Agricole	Polonia	Abener Energía, S.A.			32.050.258	PLN	7.457.256	Abengoa, S.A.	Aval de anticipo	Elektrownia Stalowa Wola S.A.,	19/06/2012	25/02/2016
Zurich Polonia	Polonia	Abener Energía, S.A.			13.000.000	PLN	2.930.436	Abengoa, S.A.	Performance	Elektrownia Stalowa Wola S.A.,	26/04/2012	25/06/2016
Bankia	Holanda	Abengoa Bioenergy Netherlands B.V.	(*)		125.000	EUR	125.000	Abengoa, S.A.	Reserva de Capacidad Infraestructura de gas	Gasunie Transport Services	02/01/2015	15/01/2017
Liberty Mutual Insurance Company	Canadá	Abengoa, S.A.			5.500.000	CAD	3.823.693	Abengoa, S.A.	Performance	NSP Maritime Link Inc	13/02/2015	13/02/2018
Liberty Mutual Insurance Company	USA	Abeinsa Abener Teyma General Partnership	(*)		2.500.000	USD	2.251.847	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric Company	03/06/2013	n/a

Líneas de avales ejecutados

Entidad	Pais	Deudor	(*)	Notas	Importe ejecutado	Divisa	Importe ejecutado (euros)	Garantes	Tipo de Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	Abeinsa Abener Teyma General Partnership	(*)		2.500.000	USD	2.251.847	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric Company	03/06/2013	n/a
Liberty Mutual Insurance Company	USA	Abener Teyma Mojave General Partnership	(*)		104.973	USD	94.554	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Payment Bond - Mojave Solar, LLC	n/a	03/09/2013	03/09/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)		2.000.000	USD	1.801.477	Abengoa, S.A.	Lien Bonds - Performance Contracting, Inc.	Performance Contracting, INC	15/10/2015	15/10/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)		265.000	USD	238.696	Abengoa, S.A.	Lien Bonds Chromalox, Inc.	Chromalox, Inc.	26/05/2015	26/05/2016
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)		587.500	USD	529.184	Abengoa, S.A.	Hobbs-Bannerman, Inc.	Hobbs-Bannerman, Inc	07/01/2016	07/01/2016
Zurich	USA	Abener Teyma Mojave General Partnership	(*)		48.500	USD	43.686	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Murray Brutoco, A JV	02/09/2014	n/a

Líneas de avales ejecutados

Entidad	Pais	Deudor	(*)	Notas	Importe ejecutado	Divisa	Importe ejecutado (euros)	Garantes	Tipo de Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
One Beacon	USA	Abener Teyma Mojave General Partnership	(*)		28.271	USD	25.465	Abengoa, S.A.	United Rentals (North America), Inc.	United Rentals (North America), Inc	07/01/2016	07/04/2016
Zurich	USA	Abener Teyma Inabensa Mount Signal Joint Venture	(*)		2.900.000	USD	2.612.142	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Rosedin Electric, Inc	30/04/2014	n/a
Zurich	USA	Teyma USA & Abener Engineering and Construction Services Partnership	(*)		203.591	USD	183.382	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	MMC Contractors National	05/09/2015	n/a
Total							90.071.072					

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Abanca	España			Bioetanol Galicia, S.A.	3,250,00	EUR	3,250,00	Abengoa Bioenergía, S.A.	Performance	Agencia Tributaria Delegación A Coruña	17/09/2002	Indefinido
Abanca	España			Bioetanol Galicia, S.A.	2,059,23	EUR	2,059,23	Abengoa Bioenergía, S.A.	Performance	Agencia Tributaria Delegación A Coruña	31/10/2006	Indefinido
Abanca	España			Bioetanol Galicia, S.A.	1,707,56	EUR	1,707,56	Abengoa Bioenergía, S.A.	Performance	Agencia Tributaria Delegación A Coruña	05/04/2011	Indefinido
Abanca	España			Bioetanol Galicia, S.A.	48,60	EUR	48,60	Abengoa Bioenergía, S.A.	Performance	Dirección Xeral Calidad Ambiental Xunta de Galicia	10/03/2008	Indefinido
Abanca	España			Bioetanol Galicia, S.A.	18,03	EUR	18,03	Abengoa Bioenergía, S.A.	Performance	Autoridad Portuaria de Galicia	20/11/2003	Indefinido
Abanca	España			Bioetanol Galicia, S.A.	3,07	EUR	3,07	Abengoa Bioenergía, S.A.	Performance	Autoridad Portuaria A Coruña	18/02/2009	Indefinido
Abanca	España			Eccarburantes Españoles, S.A.	10,00	EUR	10,00	Abengoa Bioenergía, S.A.	Performance	Autoridad Portuaria de Cartagena	16/05/2008	Indefinido
Abanca	España			Instalaciones Inabensa, S.A.	74,51	EUR	74,51	Abengoa Bioenergía, S.A.	Garantía de Ejecución	Agencia Obras Públicas Junta Andalucía	12/04/2011	Indefinido
Abanca	España			Instalaciones Inabensa, S.A.	19,08	EUR	19,08	Abengoa Bioenergía, S.A.	Garantía de Ejecución	ADIF	10/08/2010	Indefinido
ACE	Marruecos			Ute Agadir	105,034,58	MAD	9,661,73	Abengoa, S.A.	Aval de anticipo	Société D'Eau Dessalee D'Agadir	30/10/2014	17/11/2016
ACE	Marruecos			Ute Agadir	63,203,87	MAD	5,813,88	Abengoa, S.A.	Performance	Société D'Eau Dessalee D'Agadir	23/10/2014	15/11/2016
ACE	Marruecos			Ute Agadir	55,253,00	MAD	5,082,51	Abengoa, S.A.	Performance	Société D'Eau Dessalee D'Agadir	23/10/2014	18/12/2016
ACE	Holanda	*		Abengoa Bioenergy Netherlands B.V.	8,925,32	EUR	8,925,32	Abengoa, S.A.	Performance	Nationale Borg	04/11/2014	04/11/2016
ACE Fianzas Monterrey	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	1,557,212,10	MXN	75,464,60	Abengoa, S.A.	Cumplimiento	Tesorería de la Federación.	13/10/2014	17/09/2017
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	114,120,00	MXN	5,530,41	Abengoa, S.A.	Cumplimiento	Banco Nacional de México, Integrante del Grupo Financiero Banamex, Como Fiduciario del Fideicomiso de Garantía, Administración y Fuente de Pago No. 179114	27/04/2015	26/04/2016
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	63,774,80	MXN	3,090,61	Abengoa, S.A.	Buena Calidad	Pemex Gas y Petroquímica Basica	25/07/2013	24/07/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	11,143,30	MXN	540,02	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	12/01/2012	11/01/2013
ACE Fianzas Monterrey	México	*		Abener Energía, S.A.	9,835,90	USD	8,859,57	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	12/07/2015	11/07/2016
ACE Fianzas Monterrey	México	*		Abeinsa Juárez Norte III, S.A. de C.V.	8,416,20	MXN	407,86	Abengoa, S.A.	Cumplimiento	Tesorería de la federación y a favor de la secretaria de medio ambiente y recursos naturales	04/06/2015	03/06/2016
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	7,927,30	MXN	384,17	Abengoa, S.A.	Cumplimiento	Tesorería de la Federación.	12/04/2009	11/04/2011
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	6,951,00	USD	6,261,03	Abengoa, S.A.	Cumplimiento	Banco Nacional de México, Integrante del Grupo Financiero Banamex, Como Fiduciario del Fideicomiso de Garantía, Administración y Fuente de Pago No. 179114	27/04/2015	26/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	6,395,00	MXN	309,91	Abengoa, S.A.	Aval de anticipo	Sociedad de Aguas Hispano Mexicanas, S.A. de C.V.	25/04/2013	19/12/2014
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	5,000,00	MXN	242,31	Abengoa, S.A.	Buena Calidad	Pemex Gas y Petroquímica Basica	06/09/2015	15/10/2015
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	2,394,40	MXN	116,04	Abengoa, S.A.	Aval de anticipo	Comision Federal de Electricidad	18/07/2015	17/07/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,739,50	USD	1,566,83	Abengoa, S.A.	Cumplimiento	Abengoa Cogeneracion Tabasco	03/04/2013	02/04/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,731,20	MXN	83,90	Abengoa, S.A.	Aval de anticipo	Sernermex Ingeniería y Sistemas, S.A. DE	31/08/2015	30/08/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,491,90	MXN	72,30	Abengoa, S.A.	Buena Calidad	Techart	01/02/2014	21/05/2015
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	1,543,40	USD	1,390,20	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	25/10/2015	01/12/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,043,70	MXN	50,58	Abengoa, S.A.	Cumplimiento	Thyssenkrupp Industrial Solutions (Mexico)	28/10/2014	27/10/2015
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	1,032,00	MXN	50,01	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	18/07/2015	16/09/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,000,00	MXN	48,46	Abengoa, S.A.	Cumplimiento	Juzgado Primero de Distrito en el Estado de Tabasco	04/09/2015	03/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	928,80	MXN	45,01	Abengoa, S.A.	Cumplimiento	PCR II S.A.P.I. DE C.V.	27/02/2015	26/02/2016
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	808,10	MXN	39,16	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	01/08/2014	29/09/2016
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	1,086,10	USD	978,29	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	07/08/2014	06/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	764,20	MXN	37,03	Abengoa, S.A.	Cumplimiento	Sernermex Ingeniería y Sistemas, S.A. DE	31/08/2015	30/08/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	672,40	MXN	32,59	Abengoa, S.A.	Cumplimiento	Sociedad de Aguas Hispano Mexicanas, S.A. DE C.V.	18/10/2013	05/09/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	647,50	MXN	31,38	Abengoa, S.A.	Buena Calidad	Thyssenkrupp Industrial Solutions (Mexico)	24/06/2015	31/12/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	578,00	MXN	28,01	Abengoa, S.A.	Aval de anticipo	Gasoductos del Noreste	09/09/2015	08/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	523,40	MXN	25,36	Abengoa, S.A.	Cumplimiento	Cogeneracion Complejo Pajaritos	11/03/2015	27/12/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	511,50	MXN	24,79	Abengoa, S.A.	Aval de anticipo	PCR II S.A.P.I. DE C.V.	30/04/2015	29/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	415,10	MXN	20,12	Abengoa, S.A.	Buena Calidad	UTE Hidrogenp Cadereyta	25/08/2014	24/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	377,60	MXN	18,30	Abengoa, S.A.	Buena Calidad	Cogeneracion Complejo Pajaritos	23/07/2015	05/07/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	361,10	USD	325,26	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	04/03/2013	03/03/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	301,10	USD	271,21	Abengoa, S.A.	Aval de anticipo	UTE Hidrogenp Cadereyta	07/10/2014	06/10/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	293,90	MXN	14,24	Abengoa, S.A.	Aval de anticipo	Aldener ADM	16/02/2015	15/02/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	257,60	USD	232,03	Abengoa, S.A.	Cumplimiento	Cogeneracion Cadereyta S.A. DE C.V.	18/03/2014	17/03/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	238,80	USD	215,10	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	05/02/2013	04/02/2014

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	220,50	MXN	10,69	Abengoa, S.A.	Cumplimiento	PCR II S.A.P.I. DE C.V.	30/04/2015	29/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	203,50	MXN	9,86	Abengoa, S.A.	Buena Calidad	SCS Proyectos	23/10/2014	22/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	201,90	MXN	9,78	Abengoa, S.A.	Buena Calidad	Sociedad de Aguas Hispano Mexicanas, S.A. de C.V.	30/10/2014	20/11/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	200,00	MXN	9,69	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	06/06/2011	01/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	196,60	MXN	9,53	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	02/09/2011	01/11/2013
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	771,40	USD	694,83	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	21/11/2011	20/11/2012
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	177,50	USD	159,88	Abengoa, S.A.	Aval de anticipo	SCS Proyectos	11/09/2013	10/09/2014
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	637,90	USD	574,58	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	21/11/2011	20/11/2012
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	150,80	MXN	7,31	Abengoa, S.A.	Arrendamiento	Impulsora Aljona S.C	15/02/2015	30/03/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	144,50	USD	130,16	Abengoa, S.A.	Cumplimiento	Refineria Madero Tamaulipas	20/12/2013	19/12/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	143,60	USD	129,35	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	01/04/2011	14/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	141,50	USD	127,45	Abengoa, S.A.	Aval de anticipo	ACS Servicios, Comunicaciones y Energia	19/01/2015	18/01/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	139,00	MXN	6,74	Abengoa, S.A.	Buena Calidad	Instalaciones y Servicios Uribe Cobra S.A.	09/05/2015	08/11/2016
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	130,20	MXN	6,31	Abengoa, S.A.	Cumplimiento	Control y Montajes CYMI	02/06/2013	18/11/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	126,60	MXN	6,14	Abengoa, S.A.	Cumplimiento	Aldener ADM	16/02/2015	15/02/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	118,80	USD	107,01	Abengoa, S.A.	Aval de anticipo	UTE Hidrogenp Cadereyta	25/08/2014	24/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	118,20	USD	106,47	Abengoa, S.A.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	17/04/2015	16/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	111,00	USD	99,98	Abengoa, S.A.	Cumplimiento	Cogeneracion Cadereyta S.A. DE C.V.	18/03/2014	17/03/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	105,40	USD	94,94	Abengoa, S.A.	Buena Calidad	Refineria Madero Tamaulipas	23/05/2014	31/05/2016
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	188,80	USD	170,06	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	22/05/2014	21/05/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	97,00	MXN	4,70	Abengoa, S.A.	Buena Calidad	Ingemas Mexico S.A. DE C.V.	19/06/2015	18/03/2018
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	93,80	USD	84,49	Abengoa, S.A.	Aval de anticipo	Iberoamerica De Hidrocarburos	22/11/2013	21/11/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	88,70	USD	79,90	Abengoa, S.A.	Buena Calidad	SCS Proyectos	13/08/2014	31/03/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	88,70	USD	79,90	Abengoa, S.A.	Cumplimiento	SCS Proyectos	11/06/2013	10/09/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	86,60	USD	78,00	Abengoa, S.A.	Cumplimiento	Refineria Madero Tamaulipas	21/11/2014	20/11/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	86,50	USD	77,91	Abengoa, S.A.	Cumplimiento	UTE Hidrogenp Cadereyta	07/10/2014	06/11/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	83,70	MXN	4,06	Abengoa, S.A.	Buena Calidad	Cogeneracion Complejo Pajaritos	09/03/2015	08/03/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	76,20	USD	68,64	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	12/01/2012	11/01/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	75,00	USD	67,56	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	14/10/2011	01/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	72,80	USD	65,57	Abengoa, S.A.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	17/09/2015	16/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	72,50	USD	65,30	Abengoa, S.A.	Cumplimiento	Proyecto CCC Empalme I, S.A.P.I. DE C.V.	23/10/2015	22/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	69,00	USD	62,15	Abengoa, S.A.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	23/10/2015	22/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	68,20	MXN	3,31	Abengoa, S.A.	Buena Calidad	Cogeneracion Complejo Pajaritos	09/04/2015	08/04/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	67,70	USD	60,98	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	07/02/2013	06/04/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	66,20	MXN	3,21	Abengoa, S.A.	Buena Calidad	PCR II S.A.P.I. DE C.V.	27/06/2015	26/04/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	65,20	USD	58,73	Abengoa, S.A.	Buena Calidad	UTE Hidrogenp Cadereyta	12/12/2014	31/05/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	64,20	USD	57,83	Abengoa, S.A.	Aval de anticipo	Cobra Instalaciones Mexico	13/08/2014	12/09/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	62,60	MXN	3,03	Abengoa, S.A.	Buena Calidad	Instalaciones y Servicios Uribe Cobra S.A. DE C.V.	18/11/2014	17/05/2016
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	62,20	USD	56,03	Abengoa, S.A.	Aval de anticipo	Control y montajes Industriales de México	11/08/2015	10/08/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	61,00	USD	54,95	Abengoa, S.A.	Cumplimiento	ACS Servicios, Comunicaciones y Energia	19/01/2015	18/01/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	60,80	USD	54,76	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	20/03/2012	01/11/2012
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	59,40	USD	53,50	Abengoa, S.A.	Cumplimiento	UTE Hidrogenp Cadereyta	29/07/2014	28/07/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	57,70	USD	51,97	Abengoa, S.A.	Aval de anticipo	Avanzia Instalaciones S.A. DE C.V.	03/06/2015	02/06/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	57,00	USD	51,34	Abengoa, S.A.	Buena Calidad	Refineria Madero Tamaulipas	13/02/2015	12/02/2017
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	170,00	USD	153,13	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	02/05/2014	01/05/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	51,00	USD	45,94	Abengoa, S.A.	Aval de anticipo	Instalaciones y Servicios Uribe Cobra S.A. DE C.V.	09/05/2015	08/11/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	50,50	USD	45,49	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	03/01/2012	02/01/2014

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	50,50	USD	45,49	Abengoa, S.A.	Cumplimiento	Repotenciación CT Manzanillo	12/08/2011	11/08/2012
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	48,10	USD	43,33	Abengoa, S.A.	Buena Calidad	Cogeneracion Cadereyta S.A. DE C.V.	20/08/2014	19/08/2015
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	45,60	USD	41,07	Abengoa, S.A.	Cumplimiento	Control y Montajes CYMI	15/04/2013	31/07/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	43,60	USD	39,27	Abengoa, S.A.	Aval de anticipo	ACS Servicios, Comunicaciones y Energia	16/12/2014	15/12/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	42,60	MXN	2,06	Abengoa, S.A.	Cumplimiento	Control y Montajes Industriales de Mexico	27/01/2015	07/02/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	42,50	USD	38,28	Abengoa, S.A.	Aval de anticipo	Acciona Ingenieria Industrial	28/04/2015	27/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	42,50	USD	38,28	Abengoa, S.A.	Cumplimiento	Acciona Ingenieria Industrial	28/04/2015	28/10/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	42,50	USD	38,28	Abengoa, S.A.	Cumplimiento	Acciona Ingenieria Industrial	28/04/2015	27/04/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	40,70	USD	36,66	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	22/05/2014	21/05/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	40,50	USD	36,48	Abengoa, S.A.	Cumplimiento	Iberoamerica De Hidrocarburos	22/11/2013	31/10/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	37,90	USD	34,14	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	01/06/2011	01/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	36,60	USD	32,97	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	13/02/2012	01/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	34,90	USD	31,44	Abengoa, S.A.	Buena Calidad	Remodelacion El Sauz	13/11/2013	09/03/2016
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	117,90	USD	106,20	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	27/04/2014	26/04/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	34,30	USD	30,90	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	08/06/2013	07/06/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	32,70	USD	29,45	Abengoa, S.A.	Buena Calidad	Cogeneracion Cadereyta S.A. DE C.V.	25/02/2014	24/02/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	31,10	USD	28,01	Abengoa, S.A.	Buena Calidad	Dragados Offshore de México, S.A. de C.V.	03/12/2014	22/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	29,40	USD	26,48	Abengoa, S.A.	Buena Calidad	UTE Hidrogenp Cadereyta	27/06/2014	16/06/2017
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	28,00	USD	25,22	Abengoa, S.A.	Aval de anticipo	Isolux de México	03/06/2014	02/06/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	27,70	USD	24,95	Abengoa, S.A.	Buena Calidad	Avanzia Instalaciones S.A. DE C.V.	09/05/2015	08/05/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	27,70	USD	24,95	Abengoa, S.A.	Cumplimiento	Cobra Instalaciones Mexico	13/08/2014	12/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	26,90	USD	24,23	Abengoa, S.A.	Buena Calidad	Cogeneracion Complejo Pajaritos	05/07/2013	20/06/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	26,30	MXN	1,27	Abengoa, S.A.	Cumplimiento	Procuradora Federal de Proteccion al Ambiente	11/05/2013	10/05/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	25,70	USD	23,15	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	17/01/2013	16/01/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	24,90	USD	22,43	Abengoa, S.A.	Cumplimiento	Avanzia Instalaciones S.A. DE C.V.	03/06/2015	02/06/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	23,10	USD	20,81	Abengoa, S.A.	Buena Calidad	Dragados Offshore de México, S.A. de C.V.	03/12/2014	22/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	21,00	USD	18,92	Abengoa, S.A.	Buena Calidad	Dragados Offshore de México, S.A. de C.V.	03/12/2014	02/12/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	20,90	USD	18,83	Abengoa, S.A.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	29/05/2014	28/05/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	20,90	USD	18,83	Abengoa, S.A.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	17/09/2015	16/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	20,60	USD	18,56	Abengoa, S.A.	Buena Calidad	Dragados Offshore de México, S.A. de C.V.	03/12/2014	22/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	19,80	USD	17,83	Abengoa, S.A.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	23/09/2015	22/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	18,80	USD	16,93	Abengoa, S.A.	Cumplimiento	ACS Servicios, Comunicaciones y Energia	06/11/2014	05/11/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	16,20	USD	14,59	Abengoa, S.A.	Buena Calidad	Refineria Madero Tamaulipas	07/10/2014	06/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	14,60	USD	13,15	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	30/03/2012	01/11/2013
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	12,10	USD	10,90	Abengoa, S.A.	Cumplimiento	Isolux de México	26/08/2014	25/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	12,10	USD	10,90	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	08/04/2013	07/04/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	12,00	USD	10,81	Abengoa, S.A.	Buena Calidad	Avanzia Instalaciones S.A. DE C.V.	20/03/2015	19/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	11,40	USD	10,27	Abengoa, S.A.	Aval de anticipo	Construcciones Mecanicas Monclova	07/04/2013	06/04/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	9,80	USD	8,83	Abengoa, S.A.	Cumplimiento	Construcciones Mecanicas Monclova	10/09/2013	09/09/2014
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	9,60	USD	8,65	Abengoa, S.A.	Cumplimiento	Control y Montajes Industriales de Mexico	07/08/2014	13/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	7,30	USD	6,58	Abengoa, S.A.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	23/05/2014	22/05/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	5,70	USD	5,13	Abengoa, S.A.	Aval de anticipo	UTE Planta Solidificadora de Azufre	28/05/2015	27/05/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	5,70	USD	5,13	Abengoa, S.A.	Cumplimiento	UTE Planta Solidificadora de Azufre	28/05/2015	27/05/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	5,60	USD	5,04	Abengoa, S.A.	Buena Calidad	ACS Servicios, Comunicaciones y Energia Mexico S.A DE C.V	31/08/2015	30/08/2017
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	5,50	USD	4,95	Abengoa, S.A.	Buena Calidad	Cobra Instalaciones México	20/01/2014	19/07/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	5,50	USD	4,95	Abengoa, S.A.	Buena Calidad	Cogeneracion Complejo Pajaritos	05/07/2013	23/05/2015

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	5,40	USD	4,86	Abengoa, S.A.	Cumplimiento	Control y Montajes Industriales de México	11/08/2015	09/10/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	5,00	USD	4,50	Abengoa, S.A.	Cumplimiento	Control y Montajes Industriales de México	11/08/2014	20/10/2016
ACE Fianzas Monterrey	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	4,60	USD	4,14	Abengoa, S.A.	Buena Calidad	Avanzia Instalaciones, S.A. de C.V.	14/08/2014	13/02/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	4,30	USD	3,87	Abengoa, S.A.	Cumplimiento	Cobra Instalaciones Mexico	20/08/2014	19/08/2015
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	3,70	USD	3,33	Abengoa, S.A.	Buena Calidad	Refineria Madero Tamaulipas	28/08/2014	27/08/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	3,00	USD	2,70	Abengoa, S.A.	Buena Calidad	UTE Hidrogenp Cadereyta	30/01/2015	31/05/2017
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	2,90	USD	2,61	Abengoa, S.A.	Buena Calidad	Repotenciación CT Manzanillo	26/07/2012	01/11/2013
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	2,70	USD	2,43	Abengoa, S.A.	Buena Calidad	Refineria Madero Tamaulipas	19/12/2014	31/05/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,70	USD	1,53	Abengoa, S.A.	Cumplimiento	Control y Montajes Industriales de Mexico	18/08/2014	20/10/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,50	USD	1,35	Abengoa, S.A.	Buena Calidad	Cogeneracion Cadereyta S.A. DE C.V.	29/08/2014	28/09/2016
ACE Fianzas Monterrey	México	*		Nicsamex, S.A. de C.V.	1,40	USD	1,26	Abengoa, S.A.	Buena Calidad	Cogeneracion Cadereyta S.A. DE C.V.	12/06/2014	11/06/2015
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	102,30	USD	92,15	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	20/06/2013	19/06/2014
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	51,70	USD	46,57	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	21/06/2013	20/06/2014
ACE Fianzas Monterrey	México	*		Abengoa México, S.A. de C.V.	34,70	USD	31,26	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	20/06/2013	19/06/2014
ACE Fianzas Monterrey	México	*		Centro Morelos 264, S.A. de C.V.	376,00	USD	338,68	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	01/09/2015	31/08/2016
ACE Fianzas Monterrey	México	*		Centro Morelos 264, S.A. de C.V.	50,20	USD	45,22	Abengoa, S.A.	Cumplimiento	Comision Federal de Electricidad	01/01/2016	31/12/2016
AIG	España			Bioetanol Galicia, S.A.	2.203,43	EUR	2.203,43	Abengoa, S.A.	Performance	Consejeria de Industria Xunta Galicia	22/11/2001	Indefinido
AIG	España			Ecocarburantes Españoles, S.A.	7.913,53	EUR	7.913,53	Abengoa, S.A.	Performance	Alcoholes e hidrocarburos AEAT	02/09/1999	Indefinido
AIG	Italia			Instalaciones Inabensa, S.A.	9,70	EUR	9,70	Abengoa, S.A.	Garantías de ejecución	GE Oil & Gas Nuovo Pignone S.r.l.	09/02/2000	Indefinido
Allianz Argentina S.A.	Argentina	*	(d)	Transportadora del Norte, S.A.	500,00	ARS	30,12	Abengoa, S.A.	Garantía de Ejecución de Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	02/07/2009	28/11/2016
AM Trust	Chile			Ute Abener Teyma Atacama I	3.000,00	EUR	3.000,00	Abengoa, S.A.	n/a	Agencia Estatal de Administración Tributaria	14/08/2015	Indefinido
AM Trust	Uruguay	*		Cadonal S.A.	4.867,73	USD	4.384,55	Abengoa, S.A.	n/a	Administración Nacional De Usinas y Transmisiones Electricas (ute)	12/01/2015	Indefinido
AM Trust	España			Biocarburantes de Castilla y León, S.A.	2.675,30	EUR	2.675,30	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Oficina Gestora De Imp. Especiales De Salamanca	27/02/2014	Indefinido
AM Trust	España			Bioetanol Galicia, S.A.	3.007,90	EUR	3.007,90	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Sr. Delegado De La Aeat De A. Coruña	06/05/2014	Indefinido
AM Trust	España			Ecocarburantes Españoles, S.A.	5.420,95	EUR	5.420,95	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Aeat Oficina Gestora De Impuestos Especiales De Cartagena	24/12/2013	Indefinido
Arab Banking Corporation	Omán	*	(d)	Abeima Teyma Barka LLC	750,00	USD	675,55	Abengoa, S.A.	Performance	Acwa Power Global Holdings Limited	21/12/2015	30/12/2017
Arab Banking Corporation	Omán	*	(d)	Abeima Teyma Barka LLC	450,00	USD	405,33	Abengoa, S.A.	Performance	Acwa Power Global Holdings Limited	21/12/2015	25/05/2019
Arab Banking Corporation	Omán	*		Abeima Teyma Barka LLC	450,00	USD	405,33	Abengoa, S.A.	Performance	Acwa Power Global Holdings Limited	21/12/2015	30/09/2016
Arab Banking Corporation	Omán	*	(d)	Abeima Teyma Barka LLC	390,00	USD	351,29	Abengoa, S.A.	Performance	Acwa Power Global Holdings Limited	21/12/2015	30/07/2020
Arab Banking Corporation	Omán	*	(d)	Abeima Teyma Barka LLC	2.104,90	USD	1.895,96	Abengoa, S.A.	Performance	Acwa Power Global Holdings Limited	30/08/2012	31/12/2016
Arab Banking Corporation	Omán	*	(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	450,00	OMR	1.052,69	Abengoa, S.A.	Bid bond	Acwa Power Global Holdings Limited	14/05/2015	31/12/2016
Aresbank	Libia		(z)	Instalaciones Inabensa, S.A.	2.235,95	EUR	2.235,95	Abengoa, S.A.	Garantías de ejecución	Gecol - General Electric Company of	29/10/2003	31/12/2015
Argo Group	USA	*		Abengoa Bioenergy Company, LLC	10,00	USD	9,01	Abengoa Bioenergy Company, LLC	Missouri Notary	STATE OF MISSOURI	03/10/2012	02/10/2016
Asefa	España			Abengoa Hidrógeno, S.A.	12,60	EUR	12,60	Abengoa, S.A.	Retención (desmantelamiento)	Ayto.Sanlúcar La Mayor	11/07/2013	Indefinido
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	237,10	EUR	237,10	Abengoa, S.A.	Performance	Empresa Gestion Medioambiental SA	21/10/2010	Indefinido
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	180,60	EUR	180,60	Abengoa, S.A.	Performance	Agencia Andaluza del Agua (Consejería de Medio Ambiente)	21/04/2010	Indefinido
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	78,40	EUR	78,40	Abengoa, S.A.	Performance	Sociedad Estatal Aguas de la Cuenca del Segura, S.A.	12/11/2010	Indefinido
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	31,40	EUR	31,40	Abengoa, S.A.	Performance	Infraestructuras del Agua de Castilla La Mancha	17/03/2010	Indefinido
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	19,00	EUR	19,00	Abengoa, S.A.	Performance	Agencia Andaluza del Agua (Consejería de Medio Ambiente)	21/04/2010	Indefinido
Asefa	España			Abengoa, S.A.	82,50	EUR	82,50	Abengoa, S.A.	n/a	n/a	28/03/2014	28/03/2016
Asefa	España		(d)	Abeinsa Infraestructuras Medio Ambiente, S.A.	9,30	EUR	9,30	Abengoa, S.A.	Performance	Ministerio Medio Ambiente y Medio Rural Marino-Dir. Gral del Agua	25/10/2010	Indefinido
Aseguradora de Créditos y Garantías	Argentina	*		Transportadora Cuyana, S.A.	236,42	ARS	14,24	Abengoa, S.A.	Garantía de Ejecución de Contrato	Distrocujo	02/08/2007	13/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Aseguradora de Créditos y Garantías	Argentina	*	(d)	Transportadora del Norte, S.A.	3.500,00	ARS	210,82	Abengoa, S.A.	Garantía de Ejecución de Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	28/05/2009	28/11/2016
Aseguradora de Créditos y Garantías	Argentina	*	(d)	Transportadora Cuyana, S.A.	40,00	ARS	2,41	Abengoa, S.A.	Garantía de Ejecución de Contrato	Transener S.A.	14/01/2009	30/09/2016
Aseguradores de Cauciones	Argentina	*	(d)	Teyma Abengoa, S.A.	850,00	ARS	51,20	Teyma Abengoa, S.A.	Importación Temporal	AFIP - Dirección de Aduanas	28/06/2013	28/09/2016
Aserta	México	*		Abengoa México, S.A. de C.V.	507,90	MXN	24,61	Abengoa, S.A.	Buena Calidad	Energía San Luis de la Paz .S.A. DE C.V.	07/01/2015	06/01/2016
Aserta	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	240,50	MXN	11,65	Abengoa, S.A.	Cumplimiento y Calidad (Performance)	Comision Federal de Electricidad	15/10/2014	14/12/2016
Aserta	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	189,90	USD	171,05	Abengoa, S.A.	Cumplimiento y Calidad (Performance)	Comision Federal de Electricidad	07/10/2014	02/12/2016
Aserta	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	133,90	MXN	6,49	Abengoa, S.A.	Cumplimiento y Calidad	Comision Federal de Electricidad	11/06/2015	09/08/2017
Aserta	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	13,60	USD	12,25	Abengoa, S.A.	Buena Calidad	Servicios y Soluciones Electromecanicos S.A DE C.V.	06/11/2014	05/11/2016
Aserta	México	*		Construcciones Metalicas Mexicanas, S.A. de C.V.	3,60	USD	3,24	Abengoa, S.A.	Buena Calidad	Arteche Mexico Turnkey Solutions, S.A. DE C.V.	29/02/2016	28/02/2018
Aserta	México	*		Abengoa México, S.A. de C.V.	15,80	USD	14,23	Abengoa, S.A.	n/a	Comision Federal de Electricidad	06/02/2015	05/02/2016
Aserta	México	*		Abengoa México, S.A. de C.V.	15,80	USD	14,23	Abengoa, S.A.	Buena Calidad	Comision Federal de Electricidad	30/06/2015	28/06/2016
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	10.994,70	MAD	1.011,36	Abengoa, S.A.	n/a	ONE	24/04/2015	n/a
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	9.748,60	MAD	896,74	Abengoa, S.A.	n/a	ONE	24/04/2015	n/a
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	9.717,30	MAD	893,86	Abengoa, S.A.	n/a	ONE	24/04/2015	n/a
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	3.459,00	MAD	318,18	Abengoa, S.A.	Performance	ONE	02/05/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	3.298,40	MAD	303,41	Abengoa, S.A.	Performance	ONE	18/03/2015	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	3.082,60	MAD	283,56	Abengoa, S.A.	Contragarantía (Acompte Jarinab)	n/a	28/05/2013	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	2.971,90	MAD	273,37	Abengoa, S.A.	Performance	ONE	07/03/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	2.924,60	MAD	269,02	Abengoa, S.A.	Performance	ONE	18/03/2015	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	2.915,20	MAD	268,16	Abengoa, S.A.	Performance	ONE	18/03/2015	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	2.867,70	MAD	263,79	Abengoa, S.A.	Retención	ONE	30/10/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	1.157,30	MAD	106,46	Abengoa, S.A.	Aval de anticipo	ONE	16/02/2015	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	1.106,40	MAD	101,77	Abengoa, S.A.	n/a	ONE	16/03/2015	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	1.075,40	MAD	98,92	Abengoa, S.A.	n/a	ONE	19/09/2014	n/a
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	891,60	MAD	82,01	Abengoa, S.A.	Performance	ONE	12/09/2013	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	860,30	MAD	79,14	Abengoa, S.A.	Performance	ONE	28/04/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	553,20	MAD	50,89	Abengoa, S.A.	Aval de anticipo	ONE	21/01/2013	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	553,20	MAD	50,89	Abengoa, S.A.	Aval de anticipo	ONE	14/02/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	345,90	MAD	31,82	Abengoa, S.A.	Retención	ONE	02/05/2014	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	331,90	MAD	30,53	Abengoa, S.A.	Performance	ONE	21/01/2013	indefinido
Attijariwafa Bank	Marruecos	*		Inabensa Maroc S.a.r.l.	294,50	MAD	27,09	Abengoa, S.A.	Performance	ADM	20/09/2010	indefinido
Aval Chile	Chile	*		CSP Atacama Uno S.A.	3.086,54	USD	2.780,16	Abengoa Chile S.A.	Garantía de ejecución	Ministerio de Bienes Nacionales		
Aval Chile	Chile	*		CSP Atacama Dos S.A.	3.053,34	USD	2.750,26	Abengoa Chile S.A.	Garantía de ejecución	Ministerio de Bienes Nacionales		
Aval Chile	Chile	*		CSP Atacama Uno S.A.	81,91	USD	73,78	Abengoa Chile S.A.	Garantía de ejecución	Ministerio de Bienes Nacionales		
Aval Chile	Chile	*		CSP Atacama Uno S.A.	47,48	USD	42,76	Abengoa Chile S.A.	Garantía de ejecución	Ministerio de Bienes Nacionales		
Aval Chile	Chile	*		CSP Atacama Uno S.A.	4,14	USD	3,73	Abengoa Chile S.A.	Garantía de ejecución	Ministerio de Bienes Nacionales		
Axis Bank	India	*		Inabensa Bharat Private Limited	27.329,40	INR	364,58	Abengoa, S.A.	Performance	Railway Board	01/11/2015	30/05/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	21.153,41	INR	282,19	Abengoa, S.A.	Performance	Haryana Vidyut. Prasaran Nigam Ltd.	n/a	19/06/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	15.031,31	INR	200,52	Abengoa, S.A.	Garantía de Anticipo	Railway Board	11/12/2014	18/05/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	15.031,31	INR	200,52	Abengoa, S.A.	Garantía de Anticipo	Railway Board	11/12/2014	18/05/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	6.300,00	INR	84,04	Abengoa, S.A.	Retención	Railway Board	10/08/2015	30/11/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	6.300,00	INR	84,04	Abengoa, S.A.	Retención	Railway Board	10/08/2015	30/11/2016
Axis Bank	India	*		Inabensa Bharat Private Limited	6.300,00	INR	84,04	Abengoa, S.A.	Retención	Railway Board	10/08/2015	30/11/2016
Banbajo	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	645.671,30	MXN	31.290,10	Abengoa, S.A.	Equity	Comisión Federal de Electricidad	04/11/2014	06/11/2017
Banbajo	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	368.955,00	MXN	17.880,06	Abengoa, S.A.	Equity	Comisión Federal de Electricidad	03/03/2015	06/11/2017
Banco ABC Brasil	Brasil	*	(d)	Abengoa Bioenergía Agroindustria Ltda.	964,30	BRL	268,61	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Juizo de Direito do Anexo Fiscal da Comarca de Pirassununga/SP	20/08/2008	27/10/2016
Banco ABC Brasil	Brasil	*	(d)	Abengoa Bioenergía Agroindustria Ltda.	143,00	BRL	39,83	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Juizo do A.F. da Com. de Pirassununga/SP	20/08/2008	27/10/2016
Banco BIC	Brasil	*		Abengoa Bioenergía Brasil S.A.	1.500,00	BRL	417,83	Abengoa Bioenergía Brasil S.A.	Garantir a comercialização da lavoura de cana-de-açúcar produzida na área de 2.700,76 hectares pertencentes à Fazenda da Aeronáutica de Pirassununga.	Fazenda da Aeronautica de Pirassununga	28/05/2014	27/05/2019
Banco BICE	Chile	*		Abengoa Chile S.A.	4.898,25	USD	4.412,04	Abengoa, S.A.	Anticipo	Metro S.A	20/11/2013	24/06/2017
Banco BICE	Chile	*		Abengoa Chile S.A.	4.253,13	USD	3.830,96	Abengoa, S.A.	Anticipo	Metro S.A	20/11/2013	24/06/2017
Banco BICE	Chile	*		Abengoa Chile S.A.	1.375,56	USD	1.239,02	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	03/11/2014	30/10/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	755,61	USD	680,61	Abengoa, S.A.	Performance	Transelec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	721,09	USD	649,52	Abengoa, S.A.	Performance	Transelec S.A.	12/11/2014	05/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco BICE	Chile	*		Abengoa Chile S.A.	718,68	USD	647,34	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	413,80	USD	372,73	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	404,59	USD	364,43	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	03/11/2014	30/10/2016
Banco BICE	Chile	*	(d)	Abengoa Chile S.A.	3.265,50	USD	2.941,36	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/07/2017
Banco BICE	Chile	*	(d)	Abengoa Chile S.A.	2.835,42	USD	2.553,97	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/07/2017
Banco BICE	Chile	*		Abengoa Chile S.A.	44,59	UF	1.584,97	Abengoa, S.A.	Performance	Cleanairtech Sudamérica	03/11/2014	30/10/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	30,80	UF	1.094,81	Abengoa, S.A.	Performance	Cleanairtech Sudamérica	03/11/2014	30/10/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	23,02	UF	818,42	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/06/2017
Banco BICE	Chile	*		Abengoa Chile S.A.	23,02	UF	818,42	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/06/2017
Banco BICE	Chile	*		Abengoa Chile S.A.	5,90	UF	209,66	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	5,63	UF	200,08	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	5,61	UF	199,41	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*		Abengoa Chile S.A.	3,23	UF	114,82	Abengoa, S.A.	Performance	Transec S.A.	12/11/2014	05/12/2016
Banco BICE	Chile	*	(d)	Abengoa Chile S.A.	15,35	UF	545,62	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/07/2017
Banco BICE	Chile	*	(d)	Abengoa Chile S.A.	15,35	UF	545,61	Abengoa, S.A.	Anticipo	Metro S.A.	20/11/2013	24/07/2017
Banco Ceiss (Antiguo Caja Duero)	España			Biocarburantes de Castilla y León, S.A.	3.653,00	EUR	3.653,00	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	AEAT (garantía alcohol)	28/09/2006	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Biocarburantes de Castilla y León, S.A.	2.346,90	EUR	2.346,90	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	AEAT (garantía alcohol)	21/03/2016	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	36,30	EUR	36,30	Abengoa, S.A.	Garantía de Ejecución	Parque de Innovación Empresarial	03/02/2011	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	23,40	EUR	23,40	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento de Sevilla	06/11/2008	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	14,50	EUR	14,50	Abengoa, S.A.	Garantía de Ejecución	Parque de Innovación Empresarial	06/08/2012	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	10,50	EUR	10,50	Abengoa, S.A.	Garantía de Ejecución	Parque de Innovación Empresarial	07/11/2011	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	10,00	EUR	10,00	Abengoa, S.A.	Garantía de Ejecución	Hermanos Bernal Pareja, C. B.	23/12/2008	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	9,90	EUR	9,90	Abengoa, S.A.	Garantía de Ejecución	Telefonica Moviles España, S. A.	26/03/2013	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	7,10	EUR	7,10	Abengoa, S.A.	Garantía de Ejecución	Empresa Municipal de la Vivienda de	08/10/2009	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	1,30	EUR	1,30	Abengoa, S.A.	Garantía de Ejecución	Dirección Gral. Política Energética	22/02/2011	Indefinido
Banco Ceiss (Antiguo Caja Duero)	España			Instalaciones Inabensa, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Garantía de Ejecución	Dirección Gral. Política Energética	22/02/2011	Indefinido
Banco Consorcio	Chile	*		Abengoa Chile S.A.	274,90	USD	247,61	Abengoa, S.A.	Performance	Metro, SA.	29/07/2015	27/07/2017
Banco Consorcio	Chile	*		Abengoa Chile S.A.	232,40	USD	209,33	Abengoa, S.A.	Performance	Metro, SA.	29/07/2015	27/07/2017
Banco Consorcio	Chile	*		Abengoa Chile S.A.	183,30	USD	165,11	Abengoa, S.A.	Performance	Metro, SA.	29/07/2015	27/07/2017
Banco Consorcio	Chile	*		Abengoa Chile S.A.	154,90	USD	139,52	Abengoa, S.A.	Performance	Metro, SA.	29/07/2015	27/07/2017
Banco Davivienda	Costa Rica	*		Nicsa Industrial Supplies, LLC	394,61	USD	355,44	Abengoa, S.A.	Garantías de ejecución	Instituto Costarricense Electricida	12/06/2014	24/05/2017
Banco Davivienda	Costa Rica	*		Instalaciones Inabensa, S.A.	854,18	USD	769,40	Abengoa, S.A.	Garantías de ejecución	Instituto Costarricense de Electric	03/03/2014	15/06/2017
Banco Davivienda	Costa Rica	*		Instalaciones Inabensa, S.A.	592,35	USD	533,55	Abengoa, S.A.	Garantías de calidad	Union Fenosa Generadora Torito S.A.	15/10/2015	15/03/2017
Banco Davivienda	Costa Rica	*		Instalaciones Inabensa, S.A.	394,61	USD	355,44	Abengoa, S.A.	Garantías de ejecución	Instituto Costarricense Electricida	12/06/2014	24/05/2017
Banco Davivienda	Costa Rica	*		Instalaciones Inabensa, S.A.	259,48	USD	233,73	Abengoa, S.A.	Garantías de ejecución	Instituto Costarricense de Electric	03/03/2014	15/06/2017
Banco de Crédito e Inversiones	Chile	*		Abengoa Chile S.A.	1.125,91	USD	1.014,15	Abengoa, S.A.	Performance	Colbun Transmisión	26/10/2015	18/12/2017
Banco de Crédito e Inversiones	Chile	*		Abengoa Chile S.A.	1.125,91	USD	1.014,15	Abengoa, S.A.	Performance	Colbun Transmisión	26/10/2015	18/12/2017
Banco de Crédito e Inversiones	Chile	*		Abengoa Chile S.A.	618,10	USD	556,75	Abengoa, S.A.	Aval de anticipo	Empresa Electrica Angamos S.A.	26/01/2016	15/12/2016
Banco de Crédito e Inversiones	Chile	*	(c)	Abengoa Chile S.A.	37,15	UF	1.320,69	Abengoa, S.A.	Performance	Doña Ines de Collahasi	12/08/2013	15/07/2016
Banco Financiero	Perú	*		Nicsa Perú S.A.	19,40	USD	17,47	Abengoa, S.A.	Fiel cumplimiento	Consortio UTE Reserva Fria de Eten	17/09/2014	16/09/2016
Banco Financiero	Perú	*		Nicsa Perú S.A.	5,30	USD	4,77	Abengoa, S.A.	Fiel cumplimiento	Consortio UTE Reserva Fria de Eten	06/10/2014	31/03/2017
Banco Financiero	Perú	*		Abengoa Perú S.A.	1.669,80	USD	1.504,05	Abengoa, S.A.	F. Adelanto	Enersur S.A.	26/11/2014	30/06/2016
Banco Financiero	Perú	*	(d)	Abengoa Perú S.A.	958,40	PEN	263,41	Abengoa, S.A.	Fiel cumplimiento	Enersur S.A.	15/08/2013	27/11/2016
Banco Financiero	Perú	*		Abengoa Perú S.A.	1.084,70	PEN	298,12	Abengoa, S.A.	Fiel cumplimiento	Programa Nacional de Saneamiento Urbano	03/07/2012	31/12/2016
Banco Financiero	Perú	*		Abengoa Perú S.A.	1.054,90	USD	950,19	Abengoa, S.A.	Fiel cumplimiento	Southern Peru Copper Corporation, Sucursal del Perú	10/06/2014	21/11/2016
Banco Financiero	Perú	*	(d)	Abengoa Perú S.A.	783,40	USD	705,64	Abengoa, S.A.	F. Adelanto	Southern Peru Copper Corporation, Sucursal del Perú	29/05/2014	21/11/2016
Banco Financiero	Perú	*	(d)	Abengoa Perú S.A.	194,70	USD	175,37	Abengoa, S.A.	Fiel cumplimiento	Enersur S.A.	15/08/2013	27/11/2016
Banco Financiero	Perú	*		Abengoa Perú S.A.	614,50	USD	553,50	Abengoa, S.A.	Fiel cumplimiento	Southern Peru Copper Corporation, Sucursal del Perú	10/06/2014	21/11/2016
Banco Financiero	Perú	*		Abengoa Perú S.A.	555,50	USD	500,36	Abengoa, S.A.	Fiel cumplimiento	Southern Peru Copper Corporation, Sucursal del Perú	10/06/2014	21/11/2016
Banco Financiero	Perú	*		Abengoa Perú S.A.	20,50	PEN	5,63	Abengoa, S.A.	Fiel cumplimiento	Servicio de Agua Potable y Alcantarillado	29/11/2011	31/12/2016
Banco Financiero	Perú	*	(d)	Abengoa Perú S.A.	4,80	USD	4,32	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	14/07/2014	17/10/2016
Banco Financiero	Perú	*	(d)	Abengoa Perú S.A.	8,70	USD	7,84	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	10/02/2015	24/11/2016
Banco GNB	Perú	*	(d)	Abengoa Perú S.A.	963,90	PEN	264,92	Abengoa, S.A.	Fiel cumplimiento	Programa Agua para todos-PAPT	19/11/2009	30/05/2017
Banco Internacional	Chile	*		Abengoa Chile S.A.	927.500,00	CLP	1.265,54	Abengoa, S.A.	Performance	Bechtel Chile Ltda.	08/05/2015	30/07/2017
Banco Inxev	México	*		Abinsa Juárez Norte III, S.A. de C.V.	20.000,00	USD	18.014,77	Abengoa, S.A.	Cumplimiento	Comisión Federal de Electricidad	30/04/2015	13/11/2017
Banco Monex	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	322.853,60	MXN	15.645,92	Abengoa, S.A.	SBLC Aportación de Equity	Comisión Federal de Electricidad	10/10/2014	30/10/2017
Banco Popular	España			Centro Tecnológico Palmas Altas, S.A.	2.283,15	EUR	2.283,15	Abengoa, S.A.	n/a	Gerencia Urbanismo Excm Ayuntamiento De Sevilla	09/11/2006	n/a
Banco Popular	España		(c)	Abengoa, S.A.	1.771,97	EUR	1.771,97	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abinsa Ingeniería y Construcción Industrial, S.A.	n/a	Banco Bice	13/10/2015	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Instalaciones Inabensa, S.A.	1.480,00	EUR	1.480,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Axis Bank (PFC Consulting)	20/11/2014	12/08/2018
Banco Popular	España			Servicios Integrales de Mantenimiento y Operación, S.A.	1.411,10	EUR	1.411,10	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Serunion, S.A.	07/11/2014	n/a
Banco Popular	España		(d)	Instalaciones Inabensa, S.A.	998,30	EUR	998,30	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Axis Bank, HARYANA VIDYUT PRASARAN NIGAM LTD.	25/02/2014	19/06/2017
Banco Popular	España			Solaben Electricidad Seis, S.A.	743,05	EUR	743,05	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tricapital, S.L.	06/03/2014	10/03/2017
Banco Popular	España			Instalaciones Inabensa, S.A.	498,36	EUR	498,36	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Ing Visya (Haryana)	14/10/2013	31/12/2016
Banco Popular	España			Solaben Electricidad Uno, S.A.	449,68	EUR	449,68	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tricapital, S.L.	06/03/2014	10/03/2017
Banco Popular	Sri Lanka			Abeinsa Infraestructuras Medio Ambiente, S.A.	425,97	EUR	425,97	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Hsbc Sri Lanka	26/06/2015	n/a
Banco Popular	España			Solaben Electricidad Uno, S.A.	294,35	EUR	294,35	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Maria Jose De Jorge Crespillo Dueñas	06/09/2013	24/09/2016
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	276,54	EUR	276,54	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construcao E Administracao De Projetos Ltda	04/10/2011	n/a
Banco Popular	España			Construcciones y Depuraciones, S.A.	276,21	EUR	276,21	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Empresa De Gestion Medioambiental Sa	22/12/2008	n/a
Banco Popular	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	264,18	EUR	264,18	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Aps Engineering Company	10/12/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	255,00	EUR	255,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Medgaz	28/05/2009	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	221,06	EUR	221,06	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Aguas De La Cuenca Del Segura Sa	20/02/2007	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	197,16	EUR	197,16	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construcao E Administracao De Projetos Ltda	04/10/2011	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	154,70	EUR	154,70	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Ing Visya (Haryana)	14/10/2013	31/12/2016
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	154,04	EUR	154,04	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construcao E Administracao De Projetos Ltda	04/10/2011	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	150,12	EUR	150,12	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Seiasa De La Meseta Sur Sa	14/03/2003	n/a
Banco Popular	España			Abengoa, S.A.	130,00	EUR	130,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Aeat (Fondo de Cultura)	09/10/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	125,24	EUR	125,24	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construcao E Administracao De Projetos Ltda	04/10/2011	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Instalaciones Inabensa, S.A.	100,00	EUR	100,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Técnicos de productos bancario	Autoridad Portuaria De Sevilla (Centro Industrial Logístico Torrecuellar)	25/03/2014	indefinido
Banco Popular	España		(c)	Negocios Industriales y Comerciales, S.A.	96,90	EUR	96,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	SNC LAVALIN INTERNACIONAL INC.	03/11/2011	N.a.
Banco Popular	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	88,16	EUR	88,16	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Aps Engineering Company	10/12/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	82,00	EUR	82,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tr Gulf Co. Ltd	29/02/2012	n/a
Banco Popular	España		(d)	Instalaciones Inabensa, S.A.	75,91	EUR	75,91	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Axis Bank, HARYANA VIDYUT PRASARAN NIGAM LTD.	25/02/2014	19/06/2017
Banco Popular	España			Abengoa Solar New Technologies, S.A.	75,83	EUR	75,83	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ayuntamiento De Sanlúcar La Mayor	09/05/2007	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	73,00	EUR	73,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Vii Penitenciarias Andaluzas	15/02/2011	indefinido
Banco Popular	España			Instalaciones Inabensa, S.A.	72,61	EUR	72,61	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Técnicos de productos bancario	Banco Popular Portugal	25/05/2015	indefinido
Banco Popular	España			Instalaciones Inabensa, S.A.	66,99	EUR	66,99	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Técnicos de productos bancario	Empresarios Agrupados Internacional, S.A.	31/03/2014	15/01/2019
Banco Popular	España			Abengoa Bioenergía San Roque, S.A.	60,00	EUR	60,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Aeat	03/07/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	56,63	EUR	56,63	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construção E Administração De Projetos Ltda	04/10/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	52,13	EUR	52,13	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mabe Construção E Administração De Projetos Ltda	04/10/2011	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	51,70	EUR	51,70	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Ute Khabarovsk	20/07/2012	indefinido
Banco Popular	España		(c)	Negocios Industriales y Comerciales, S.A.	45,71	EUR	45,71	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Technip France	03/10/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	40,53	EUR	40,53	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Medgaz Sa	24/03/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	40,53	EUR	40,53	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	19/06/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	33,97	EUR	33,97	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Ts Lng Dunkerque	25/05/2012	n/a
Banco Popular	España			Abengoa, S.A.	32,63	EUR	32,63	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ministerio De Economía	19/06/2015	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	31,10	EUR	31,10	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Intecsa Industrial	13/03/2012	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	30,84	EUR	30,84	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	29/04/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	30,84	EUR	30,84	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	19/06/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	29,25	EUR	29,25	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Gulf Co. Ltd	31/08/2011	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	27,17	EUR	27,17	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Ministerio De Medio Ambiente	17/11/2004	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	25,63	EUR	25,63	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Envivesa	08/07/2013	indefinido
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	23,37	EUR	23,37	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	05/07/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	22,90	EUR	22,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sa	03/11/2011	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	21,34	EUR	21,34	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Técnicos de productos bancario	Autoridad Portuaria De Sevilla (Centro Industrial Torrecuellar)	25/03/2014	indefinido
Banco Popular	España			Abengoa Solar New Technologies, S.A.	20,20	EUR	20,20	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Anticipo Subvención	Ministerio De Economía	24/10/2014	n/a
Banco Popular	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	19,24	EUR	19,24	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Aps Engineering Company	10/12/2013	n/a
Banco Popular	España			Abengoa Solar New Technologies, S.A.	18,00	EUR	18,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Diputación Provincial De Cordoba	30/08/2011	n/a
Banco Popular	España			Abengoa Solar New Technologies, S.A.	17,90	EUR	17,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Anticipo Subvención	Ministerio De Economía	25/06/2015	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	17,00	EUR	17,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	15/01/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	16,67	EUR	16,67	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Casgas Onshore	21/07/2011	n/a
Banco Popular	España			Abengoa Solar New Technologies, S.A.	15,43	EUR	15,43	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Anticipo Subvención	Ministerio De Economía	24/10/2014	n/a
Banco Popular	España			Abengoa, S.A.	15,30	EUR	15,30	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ayuntamiento De Sanlucar La Mayor	02/11/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	15,05	EUR	15,05	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Enelec	09/11/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	14,76	EUR	14,76	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Elecnor Sa	03/10/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	14,54	EUR	14,54	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Intecsa Industrial	29/06/2012	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	14,32	EUR	14,32	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Medgaz Sa	24/03/2009	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	14,23	EUR	14,23	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Técnicos de productos bancario	Ministerio De Economía	30/10/2015	01/02/2024
Banco Popular	España		(c)	Negocios Industriales y Comerciales, S.A.	13,50	EUR	13,50	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Rkf Upgrade Project Argelia	09/01/2008	n/a
Banco Popular	España			Abengoa Solar New Technologies, S.A.	12,88	EUR	12,88	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Anticipo Subvención	Ministerio De Economía	24/10/2014	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	12,03	EUR	12,03	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Ctcc Puerto De Barcelona	13/01/2010	n/a
Banco Popular	España			Abensa Infraestructuras Medio Ambiente, S.A.	12,00	EUR	12,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Performance	Consortio De Residuos Solidos Del Poniente Almeriense	07/05/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	11,76	EUR	11,76	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Desaladora Tenes Construcción	18/03/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	10,80	EUR	10,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Repsol Quimica Sa	02/10/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	10,50	EUR	10,50	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Cepsa Quimica	28/11/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	10,23	EUR	10,23	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Energia Sa	12/03/2007	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	10,00	EUR	10,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales	28/11/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	9,80	EUR	9,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Performance	Tecnicas Reunidas Sa	24/07/2008	11/09/2019
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	8,93	EUR	8,93	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Jgc Corporation	22/07/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	8,90	EUR	8,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Tecreun	13/01/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	8,40	EUR	8,40	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Alquileracion Chile	01/12/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	8,00	EUR	8,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Tr Gulf Co. Ltd	29/02/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	7,20	EUR	7,20	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Tis Union Temporal De Empresas	11/11/2002	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	7,13	EUR	7,13	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Jgc Corporation	22/07/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	6,47	EUR	6,47	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Enagas	03/10/2011	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	6,35	EUR	6,35	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Minera Los Pelambres	24/09/2007	n/a
Banco Popular	España			Abensa Infraestructuras Medio Ambiente, S.A.	6,01	EUR	6,01	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Performance	Confederacion Hidrografica Del Guadalquivir	15/01/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,98	EUR	5,98	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Repsol Polimeros Lda	24/03/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,96	EUR	5,96	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ghesa Ingenieria Y Tecnologia Sa	15/01/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,85	EUR	5,85	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Compañía Española De Petroleos Sa Cepsa Sa	18/03/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,79	EUR	5,79	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Foster Wheeler Energia Slu	29/06/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,70	EUR	5,70	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Regasagunto Ute	15/05/2008	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,57	EUR	5,57	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Cepsa	07/05/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	5,43	EUR	5,43	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Acciona Energia Sa	03/10/2011	n/a
Banco Popular	España			Abengoa, S.A.	5,17	EUR	5,17	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ministerio De Economia Y Competitividad	10/10/2014	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	4,80	EUR	4,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Sabic Innovative Plastics	22/02/2008	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	4,41	EUR	4,41	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Alquileracion Chile	06/03/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	4,12	EUR	4,12	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Medgaz Sa	24/03/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,95	EUR	3,95	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Tecnología Sa	13/01/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,81	EUR	3,81	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Enelec	09/11/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,75	EUR	3,75	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Enagas Sa	03/11/2007	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,63	EUR	3,63	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	28/06/2011	n/a
Banco Popular	España			Instalaciones Inabensa, S.A.	3,60	EUR	3,60	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	Garantías de ejecución	Ayuntamiento De Algeciras	12/08/2009	Indefinido
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,30	EUR	3,30	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abensa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	15/01/2010	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

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Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,10	EUR	3,10	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Montoir	05/08/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	3,01	EUR	3,01	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Foster Wheeler	31/10/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,87	EUR	2,87	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Intecsa Uhde Industrial Sa	16/02/2007	n/a
Banco Popular	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	2,80	EUR	2,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Aps Engineering Company	10/12/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,74	EUR	2,74	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Mejillones	13/01/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,69	EUR	2,69	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Bp Oil Refineria Castellon Sa	24/01/2003	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,67	EUR	2,67	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Casgas Onshore	12/07/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,59	EUR	2,59	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Technip France - Abu Dhabi	20/06/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,51	EUR	2,51	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mediterrania D' Enginyeria	28/07/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,50	EUR	2,50	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	30/08/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,25	EUR	2,25	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Tecnología Sa	27/10/2003	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,23	EUR	2,23	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Sabic Innovative Plastics	22/02/2008	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,19	EUR	2,19	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	18/10/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,14	EUR	2,14	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Bp Oil Refineria Castellon Sa	11/10/2007	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,06	EUR	2,06	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cepsa	03/11/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	2,00	EUR	2,00	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales	29/06/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,90	EUR	1,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Iberdrola Energia Solar De Puertollano Sa	04/01/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,80	EUR	1,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales	15/02/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,78	EUR	1,78	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Refineria La Pampilla Sa	18/10/2010	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,66	EUR	1,66	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Ma'Aden	11/03/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,64	EUR	1,64	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tr Fenoles	20/10/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,52	EUR	1,52	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Sener	16/10/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,49	EUR	1,49	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Repsol Petroleo	28/11/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,42	EUR	1,42	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Alquiler Chile	10/04/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,38	EUR	1,38	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Enagas	10/02/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,30	EUR	1,30	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Sa	30/08/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,27	EUR	1,27	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Refinería La Pampilla Sa	18/10/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,15	EUR	1,15	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cepsa Quimica	28/11/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,12	EUR	1,12	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Energia Sa	18/08/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	1,08	EUR	1,08	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Soluziona Ingenieria Sa	24/06/2004	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	0,90	EUR	0,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Junta Andalucía-Consej Obras Pcas Y Transportes	09/04/2003	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,90	EUR	0,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Medgaz	15/01/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,90	EUR	0,90	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Foster Wheeler Energia Slu	06/03/2012	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,89	EUR	0,89	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Sa	20/11/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,78	EUR	0,78	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Hdt-Fase li	24/03/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,78	EUR	0,78	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Refinería La Pampilla Sa	18/10/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,76	EUR	0,76	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Ma'Aden	11/03/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,75	EUR	0,75	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Alquiler Chile	27/03/2012	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,62	EUR	0,62	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Energia Sa	19/11/2004	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	0,60	EUR	0,60	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Junta Andalucía-Consej Obras Pcas Y Transportes	09/04/2003	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	0,60	EUR	0,60	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Junta Andalucía Consej Obras Pcas	05/04/2004	n/a
Banco Popular	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	0,60	EUR	0,60	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	Performance	Junta De Andalucía	01/09/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,58	EUR	0,58	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	26/10/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,58	EUR	0,58	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Sabic Innovative Plastics	02/07/2008	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,52	EUR	0,52	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Refinería La Pampilla Sa	18/10/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,43	EUR	0,43	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Compañía Española De Petroleos Del Atlantico	07/05/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,42	EUR	0,42	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Refinería La Pampilla Sa	03/11/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,40	EUR	0,40	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Enagas	02/12/2011	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,37	EUR	0,37	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Intecsa Sa	23/07/2004	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,36	EUR	0,36	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Hdt-Fase Ii	24/03/2009	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,33	EUR	0,33	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Atlas Combustibles Y Lubrificantes Sa	18/12/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,29	EUR	0,29	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Atlas Combustibles Y Lubrificantes Sa	18/12/2006	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,21	EUR	0,21	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	T I S Union Temporal De Empresas	10/12/2002	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,14	EUR	0,14	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Bp Oil Refinería Castellon Sa	09/01/2008	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,13	EUR	0,13	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Sabic Innovative Plastics	04/03/2008	n/a
Banco Popular	Uruguay	*		Ute Inabensa Teyma Peralta	5.000,00	USD	4.503,69	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Banesto	24/04/2013	n/a
Banco Popular	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	1.652,08	USD	1.488,10	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Ute Tr Rup	06/02/2013	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Popular	España			Abencor Suministros, S.A.	49,84	USD	44,89	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales Sau	18/11/2014	n/a
Banco Popular	España			Abencor Suministros, S.A.	42,25	USD	38,06	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Initec Plantas Industriales	24/11/2014	n/a
Banco Popular	España		(c)	Negocios Industriales y Comerciales, S.A.	42,50	USD	38,28	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Mhi Plant Construction Co Ltd	10/12/2010	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	24,12	USD	21,77	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Foster Wheeler	21/05/2013	n/a
Banco Popular	España		(c)	Abeinsa, Ingeniería y Construcción Industrial, S.A.	18,65	USD	16,80	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cobra Thermosolar Plants Inc	22/03/2013	n/a
Banco Popular	España		(c)	Abeinsa, Ingeniería y Construcción Industrial, S.A.	9,69	USD	8,73	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cobrathermosolar Plants Inc	05/04/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	8,19	USD	7,38	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tecnicas Reunidas Gulf Co Ltd	07/12/2009	n/a
Banco Popular	España		(c)	Abeinsa, Ingeniería y Construcción Industrial, S.A.	6,81	USD	6,13	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cobra Thermosolar Plants Inc	22/03/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	4,68	USD	4,22	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Tr Fenoles	07/04/2010	n/a
Banco Popular	España		(c)	Abeinsa, Ingeniería y Construcción Industrial, S.A.	4,09	USD	3,69	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Duro Felguera, S.A.	26/03/2014	n/a
Banco Popular	España		(c)	Abeinsa, Ingeniería y Construcción Industrial, S.A.	1,65	USD	1,48	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Cobra Thermosolar Plants Inc	27/02/2013	n/a
Banco Popular	España			Negocios Industriales y Comerciales, S.A.	0,64	USD	0,58	Abengoa, S.A. Abengoa Solar, S.A. Abengoa Bioenergía, S.A. Abeinsa Ingeniería y Construcción Industrial, S.A.	n/a	Hyundai Engineering Co. Ltd	31/10/2011	n/a
Banco Sabadell	México	*		Abengoa México, S.A. de C.V.	871,70	USD	785,17	Abengoa, S.A.	Standby Letter, garantiza línea de Factoring con Bankia	n/a	n/a	n/a
Banco Sabadell	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	322.853,60	MXN	15.645,92	Abengoa, S.A.	SBLC. Aportación de Equity	Banco Nacional de Obras y Servicios Públicos	03/11/2014	03/11/2017
Banco Sabadell	Turquía			Ute Abeima Teyma Abengoa Perú Denizli	3.550,10	TRY	1.107,33	Abengoa, S.A.	n/a	Turkiye Is Bankasi A.S.	19/05/2014	n/a
Banco Sabadell	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	2.317,40	EUR	2.317,40	Abengoa, S.A.	Performance	Chennai Water Desalination Limited	04/08/2010	Indefinido
Banco Sabadell	India	*		Abeima India Pvt. Ltd.	1.079,20	EUR	1.079,20	Abengoa, S.A.	Performance	Chennai Water Desalination Limited	09/08/2010	Indefinido
Banco Sabadell	Turquía			Ute Abeima Teyma Abengoa Perú Denizli	557,10	EUR	557,10	Abengoa, S.A.	n/a	Turkiye Is Bankasi A.S.	19/05/2014	n/a
Banco Sabadell	Arabia Saudí			Instalaciones Inabensa, S.A.	5.098,10	SAR	1.224,19	Abengoa, S.A.	Garantías de ejecución	Saudi Railways Organisation - SRO	19/06/2012	31/12/2016
Banco Sabadell	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	290,00	EUR	290,00	Abengoa, S.A.	n/a	Agencia Catalana de L'Aigua	n/a	Indefinido
Banco Sabadell	España			Inapreu, S.A.	221,63	EUR	221,63	Abengoa, S.A.	Granatía de Ejecución	Generalitat de Catalunya	15/04/2015	n/a
Banco Sabadell	Arabia Saudí			Instalaciones Inabensa, S.A.	1.724,53	SAR	414,11	Abengoa, S.A.	Garantías de anticipo	Saudi Railways Organisation - SRO	18/06/2012	31/12/2016
Banco Sabadell	España			Abengoa Bioenergía San Roque, S.A.	200,00	EUR	200,00	Abengoa, S.A.	Garantía obligaciones tributarias antes la AEAT	AEAT (Oficina Gestora de I.I.EE. Y Aduanas San Roque)	02/10/2010	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	976,40	EUR	976,40	Abengoa, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	24/10/2008	Indefinido
Banco Sabadell	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	176,60	EUR	176,60	Abengoa, S.A.	n/a	Xunta de Galicia	n/a	Indefinido
Banco Sabadell	España		(c)	Instalaciones Inabensa, S.A.	338,30	EUR	338,30	Abengoa, S.A.	Acopio de materiales	Ente Publico Gestion Ferrocarriles Andal	27/08/2010	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	300,00	EUR	300,00	Abengoa, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	28/04/2009	Indefinido
Banco Sabadell	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	150,00	EUR	150,00	Abengoa, S.A.	n/a	Demarc. Carreteras del Estado	n/a	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	216,60	EUR	216,60	Abengoa, S.A.	Garantías de ejecución	Ministerio de Industria	16/10/2012	Indefinido
Banco Sabadell	España		(d)	Instalaciones Inabensa, S.A.	163,60	EUR	163,60	Abengoa, S.A.	Retención	Power Grid Corporation of India, Lt	07/10/2013	28/02/2017
Banco Sabadell	Abu Dhabi			Abeinsa Business Development, S.A.	50,00	AED	12,24	Abengoa, S.A.	Mantenimiento	Ministerio de Economía	02/12/2013	30/11/2016
Banco Sabadell	España			Bioetanol Galicia, S.A.	32,40	EUR	32,40	Abengoa, S.A.	Performance	Agencia Estatal de Administración Tri	08/07/2009	Indefinido
Banco Sabadell	España		(c)	Instalaciones Inabensa, S.A.	67,20	EUR	67,20	Abengoa, S.A.	Garantías de ejecución	Agencia de Obra Pública de la Junta	11/05/2010	Indefinido
Banco Sabadell	México	*		Centro Morelos 264, S.A. de C.V.	3.778,10	USD	3.403,08	Abengoa, S.A.	Performance	Agencia de Obra Pública de la Junta	27/11/2011	09/12/2016
Banco Sabadell	España			Instalaciones Inabensa, S.A.	63,50	EUR	63,50	Abengoa, S.A.	Garantías de ejecución	Ferrocarriles de Via Estrecha. Feve	16/02/2010	Indefinido

Lineas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Sabadell	España			Instalaciones Inabensa, S.A.	56,30	EUR	56,30	Abengoa, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	14/08/2008	Indefinido
Banco Sabadell	España			Abensa Infraestructuras Medio Ambiente, S.A.	28,00	EUR	28,00	Abengoa, S.A.	n/a	ADIF	n/a	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	29,20	EUR	29,20	Abengoa, S.A.	Garantías de ejecución	Ministerio de Industria Turismo y Comerc	09/07/2008	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	15,00	EUR	15,00	Abengoa, S.A.	Técnicos de productos bancario	Autoridad Portuaria de Sevilla	25/09/2012	Indefinido
Banco Sabadell	España	(d)		Abengoa Bioenergía Nuevas Tecnologías, S.A.	30,00	EUR	30,00	Abengoa, S.A.	Performance	Ayuntamiento de Cartagena	27/05/2011	31/12/2018
Banco Sabadell	España	(c)		Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España	(c)		Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España	(c)		Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	14/11/2007	Indefinido
Banco Sabadell	España			Abensa Infraestructuras Medio Ambiente, S.A.	7,50	EUR	7,50	Abengoa, S.A.	n/a	ADIF	n/a	Indefinido
Banco Sabadell	España			Biocarburantes de Castilla y León, S.A.	7,00	EUR	7,00	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	AEAT(aduana Salamanca)	02/03/2011	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	8,50	EUR	8,50	Abengoa, S.A.	Garantías de ejecución	Autoridad Portuaria de Sevilla	08/05/2013	Indefinido
Banco Sabadell	España			Abensa Infraestructuras Medio Ambiente, S.A.	6,00	EUR	6,00	Abengoa, S.A.	n/a	Consortio Aguas Bilbao Bizcaya	n/a	Indefinido
Banco Sabadell	España	(c)		Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España	(c)		Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	18/01/2007	Indefinido
Banco Sabadell	España			Ecocarburantes Españolaes, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Autoridad Portuaria de Cartagena	29/04/2011	Indefinido
Banco Sabadell	España			Abensa Infraestructuras Medio Ambiente, S.A.	1,50	EUR	1,50	Abengoa, S.A.	n/a	Diputación de Cáceres	n/a	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Garantías de ejecución	Junta de Andalucía	29/10/2012	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Garantías de ejecución	Junta de Andalucía	29/10/2012	Indefinido
Banco Sabadell	España			Instalaciones Inabensa, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Performance	Bechtel Chile Ltda.	11/07/2014	30/10/2016
Banco Security	Chile	*	(c)	Abengoa Chile S.A.	434.149,32	CLP	592,36	Abengoa, S.A.	Performance	Tecnocap	31/05/2016	31/07/2016
Banco Security	Chile	*	(c)	Abengoa Chile S.A.	60.000,00	CLP	81,87	Abengoa, S.A.	Performance	Sierra Gorda SCM	30/01/2015	15/08/2016
Banco Security	Chile	*	(c)	Abengoa Chile S.A.	45.471,99	CLP	62,04	Abengoa, S.A.	Performance	Empresa Nacional de electricidad	03/12/2014	06/11/2018
Banco Security	Chile	*		Abengoa Chile S.A.	685,71	USD	617,64	Abengoa, S.A.	Performance	Empresa Nacional de electricidad	03/12/2014	06/03/2017
Banco Security	Chile	*		Abengoa Chile S.A.	685,71	USD	617,64	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	228,57	USD	205,88	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	228,57	USD	205,88	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	228,57	USD	205,88	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	228,57	USD	205,88	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	228,57	USD	205,88	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	58,36	USD	52,57	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	22/01/2015	30/10/2016
Banco Security	Chile	*		Abengoa Chile S.A.	40,18	UF	1.428,24	Abengoa, S.A.	Performance	Empresa Nacional de electricidad	03/12/2014	06/11/2018
Banco Security	Chile	*		Abengoa Chile S.A.	40,18	UF	1.428,24	Abengoa, S.A.	Performance	Empresa Nacional de electricidad	03/12/2014	06/03/2017
Banco Security	Chile	*		Abengoa Chile S.A.	29,48	USD	26,55	Abengoa, S.A.	Performance	San Andres SpA	20/10/2015	16/03/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Aval de anticipo	Empresa Nacional de electricidad	25/11/2014	06/01/2017
Banco Security	Chile	*		Abengoa Chile S.A.	6,92	UF	245,81	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	22/01/2015	30/10/2016
Banco Security	Chile	*		Abengoa Chile S.A.	4,93	UF	175,09	Abengoa, S.A.	Performance	Chilquinta Energía S.A.	04/04/2016	09/05/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,68	UF	24,18	Abengoa, S.A.	Performance	Metro S.A.	31/07/2015	25/07/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,63	UF	22,44	Abengoa, S.A.	Performance	Metro S.A.	31/07/2015	25/07/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,58	UF	20,55	Abengoa, S.A.	Performance	Metro S.A.	23/05/2016	30/09/2016
Banco Security	Chile	*		Abengoa Chile S.A.	0,45	UF	16,12	Abengoa, S.A.	Performance	Metro S.A.	31/07/2015	25/07/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,42	UF	14,96	Abengoa, S.A.	Performance	Metro S.A.	31/07/2015	25/07/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,32	UF	11,48	Abengoa, S.A.	Performance	Serviu Region Metropolitana	17/02/2015	31/05/2018
Banco Security	Chile	*		Abengoa Chile S.A.	0,26	UF	9,20	Abengoa, S.A.	Performance	Serviu Region Metropolitana	25/10/2013	29/12/2016
Banco Security	Chile	*		Abengoa Chile S.A.	0,25	UF	8,83	Abengoa, S.A.	Performance	Serviu Region Metropolitana	16/01/2015	30/04/2018
Banco Security	Chile	*		Abengoa Chile S.A.	0,25	UF	8,77	Abengoa, S.A.	Performance	San Andres SpA	20/10/2015	16/03/2017
Banco Security	Chile	*		Abengoa Chile S.A.	0,17	UF	6,21	Abengoa, S.A.	Performance	Serviu Region Metropolitana	16/01/2015	30/04/2018
Banco Security	Chile	*		Abengoa Chile S.A.	0,14	UF	4,91	Abengoa, S.A.	Performance	Serviu Region Metropolitana	17/02/2015	31/05/2018
Banco Security	Chile	*		Abengoa Chile S.A.	0,11	UF	3,91	Abengoa, S.A.	Bid bond	Ministerio de Bienes Nacionales	16/10/2015	26/11/2026
Banco Security	Chile	*		Abengoa Chile S.A.	0,07	UF	2,65	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	13/05/2016	20/11/2016
Banco Security	Chile	*		Abengoa Chile S.A.	0,05	UF	1,67	Abengoa, S.A.	Performance	Director Regional de Vialidad Atacama	23/06/2016	24/12/2016
Banco Security	Chile	*		Abengoa Chile S.A.	0,02	UF	0,64	Abengoa, S.A.	Performance	Director Regional de Vialidad Atacama	23/06/2016	24/12/2016
Banco Security	Chile	*	(d)	Abengoa Chile S.A.	58,36	USD	52,57	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	28/10/2015	30/09/2016
Banco Security	Chile	*	(c)	Abengoa Chile S.A.	0,03	UF	1,14	Abengoa, S.A.	Performance	Director Regional de Vialidad Atacama	23/06/2016	24/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banco Security	Chile	*	(c)	Abengoa Chile S.A.	0,02	UF	0,53	Abengoa, S.A.	Performance	Director Regional de Vialidad Atacama	23/06/2016	24/12/2016
Banco Security	Chile	*	(d)	Abengoa Chile S.A.	6,92	UF	245,81	Abengoa, S.A.	Performance	Cleanairtech Sudamerica	28/10/2015	30/09/2016
Banco Votorantim	Brasil	*		Abengoa Concessões Brasil Holding S.A.	41.719,51	BRL	11.621,03	Abengoa, S.A.	Vicios ocultos transacción compra-venta		16/03/2012	29/06/2017
Bancolombia	Perú	*	(c)	ABY Transmisión Sur S.A.	17.800,00	USD	16.033,15	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	03/09/2011	25/08/2016
Bancolombia	Perú	*		ABY Transmisión Sur S.A.	3.000,00	USD	2.702,22	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	22/07/2014	17/05/2017
Bank of Africa Kenya	Kenya	*		Instalaciones Inabensa, S.A.	48.709,53	KES	481,80	Abengoa, S.A.	Garantía de Anticipo	Kenya Electricity Transmission	13/05/2013	31/12/2016
Bank of Africa Kenya	Kenya	*	(i)	Instalaciones Inabensa, S.A.	35.784,67	KES	353,95	Abengoa, S.A.	Garantías de ejecución	Kenya Electricity Transmission	10/05/2013	31/12/2016
Bank of Africa Kenya	Kenya	*		Instalaciones Inabensa, S.A.	1.749,17	EUR	1.749,17	Abengoa, S.A.	Garantía de Anticipo	Kenya Electricity Transmission	13/05/2013	31/12/2016
Bank of Africa Kenya	Kenya	*	(i)	Instalaciones Inabensa, S.A.	874,58	EUR	874,58	Abengoa, S.A.	Garantías de ejecución	Kenya Electricity Transmission	13/05/2013	31/12/2016
Bank of America	USA	*		Teyma USA & Abener Engineering and Construction Services Partnership	1.000,00	USD	900,74	Abengoa, S.A.	n/a	Garantía	25/03/2015	24/03/2016
Bankia	México	*		Abengoa México, S.A. de C.V.	1.734,84	USD	1.562,64	Abengoa, S.A.	n/a	Comision Federal De Electricidad	14/08/2015	Indefinido
Bankia	Ucrania	*		Instalaciones Inabensa, S.A.	11.096,14	EUR	11.096,14	Abengoa, S.A.	Garantías de anticipo	National Power Company Ukr	04/09/2013	04/09/2018
Bankia	México	*		Centro Morelos 264, S.A. de C.V.	5.000,00	USD	4.503,69	Abengoa, S.A.	Garantía	Comision Federal De Electricidad	11/06/2010	09/12/2016
Bankia	Ucrania	*		Instalaciones Inabensa, S.A.	5.548,07	EUR	5.548,07	Abengoa, S.A.	Garantías de ejecución	National Power Company Ukr	18/08/2013	21/12/2016
Bankia	EAU	*		Ute Abener Teyma Emirates I	2.666,60	USD	2.401,91	Abengoa, S.A.	Garantía	Credit Agricole	11/06/2010	30/12/2030
Bankia	Francia	*		Abengoa Bioenergy France, S.A.	2.886,78	EUR	2.886,78	Abengoa, S.A.	Garantía de desmantelamiento planta o rehabilitación terreno al cesar la actividad	Préfet Des Pyrénées Atlantiques	01/06/2015	Indefinido
Bankia	Francia	*		Abengoa Bioenergy France, S.A.	481,42	EUR	481,42	Abengoa, S.A.	Garantía de desmantelamiento planta o rehabilitación terreno al cesar la actividad	Préfet Des Pyrénées Atlantiques	01/06/2015	Indefinido
Bankia	España	*		Abengoa Solar New Technologies, S.A.	79,69	EUR	79,69	Abengoa, S.A.	Aval de anticipo	Cdti	06/08/2014	Indefinido
Bankia	España	*		Abengoa Solar New Technologies, S.A.	47,82	EUR	47,82	Abengoa, S.A.	Retención	Ministerio De Economía Y C	30/06/2015	Indefinido
Bankia	España	*		Abengoa Solar New Technologies, S.A.	45,30	EUR	45,30	Abengoa, S.A.	Aval de anticipo	Corporacion Tecnologica De	06/08/2014	Indefinido
Bankia	Argelia	*		Abengoa Water, S.L.	1.087,45	USD	979,51	Abengoa, S.A.	n/a	Tenes Lilimiyah SPA	01/10/2014	15/11/2016
Bankia	México	*		Abeinsa Juárez Norte III, S.A. de C.V.	333,23	USD	300,25	Abengoa, S.A.	Cumplimiento (Fronting Santander México)	Comisión Federal de Electricidad	23/10/2015	12/12/2017
Bankia	México	*		Nicsamex, S.A. de C.V.	326,08	USD	293,71	Abengoa, S.A.	n/a	Tecnimont S.P.A.	05/08/2014	31/05/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	46,73	USD	42,09	Abengoa, S.A.	n/a	Alstom Colombia S.A.	19/05/2014	30/09/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	28,00	USD	25,22	Abengoa, S.A.	n/a	Tecnimont S.P.A.	25/04/2014	31/12/2017
Bankia	México	*		Nicsamex, S.A. de C.V.	25,40	USD	22,88	Abengoa, S.A.	n/a	Tecnimont S.P.A.	31/10/2014	31/10/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	24,35	USD	21,93	Abengoa, S.A.	n/a	Tecnimont S.P.A.	31/10/2014	31/10/2017
Bankia	México	*		Nicsamex, S.A. de C.V.	19,76	USD	17,80	Abengoa, S.A.	n/a	Tecnimont S.P.A.	05/08/2014	31/05/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	18,49	USD	16,66	Abengoa, S.A.	n/a	Tecnimont S.P.A.	25/04/2014	31/12/2017
Bankia	México	*		Nicsamex, S.A. de C.V.	16,55	USD	14,91	Abengoa, S.A.	n/a	Tecnimont S.P.A.	31/10/2014	31/10/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	11,89	USD	10,71	Abengoa, S.A.	n/a	Tecnimont S.P.A.	31/10/2014	31/10/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	10,70	USD	9,64	Abengoa, S.A.	n/a	Alstom Colombia S.A.	19/05/2014	06/06/2017
Bankia	USA	*		Nicsa Industrial Supplies, LLC	4,22	USD	3,81	Abengoa, S.A.	n/a	Tecnimont S.P.A.	31/10/2014	31/10/2017
Bankia	España	*		Helios I Hyperion Energy Investments, S.L.	17,04	EUR	17,04	Abengoa, S.A.	Fiel cumplimiento	Consej Industria Junta Cas	06/08/2014	Indefinido
Bankia	España	*		Helios II Hyperion Energy Investments, S.L.	17,04	EUR	17,04	Abengoa, S.A.	Fiel cumplimiento	Consej Industria Junta Cas	06/08/2014	Indefinido
Bankia	España	*		Instalaciones Inabensa, S.A.	361,20	EUR	361,20	Abengoa, S.A.	Técnicos de productos bancario	Sociedad Infraestructuras Y Eq	12/04/2011	Indefinido
Bankia	España	*		Instalaciones Inabensa, S.A.	349,57	EUR	349,57	Abengoa, S.A.	n/a	Adif	16/04/2015	Indefinido
Bankia	Turquia	*		Instalaciones Inabensa, S.A.	250,00	TRY	77,98	Abengoa, S.A.	Bid bond	Presidency Of Energy Marke	16/04/2015	26/03/2020
Bankia	España	*		Instalaciones Inabensa, S.A.	191,89	EUR	191,89	Abengoa, S.A.	Garantías de ejecución	Red Eléctrica De España, S	26/08/2015	Indefinido
Bankia	España	*		Instalaciones Inabensa, S.A.	106,26	EUR	106,26	Abengoa, S.A.	Garantías de ejecución	Junta De Andalucía	07/05/2015	Indefinido
Bankia	España	*		Instalaciones Inabensa, S.A.	12,00	EUR	12,00	Abengoa, S.A.	Garantías de ejecución	Ayuntamiento De Osuna	29/04/2011	Indefinido
Bankia	Holanda	*	(x)	Abengoa Bioenergy Netherlands B.V.	125,00	EUR	125,00	Abengoa, S.A.	Reserva de Capacidad Infraestructura de gas	Gasunie Transport Services	02/01/2015	15/01/2017
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	107,89	USD	97,18	Abengoa, S.A.	Performance	Intecsa Ing.Industrial,S.A.	15/05/2015	30/06/2017
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	97,96	EUR	97,96	Abengoa, S.A.	Performance	Intecsa Ingeniera Industrial Sa Y	11/05/2015	31/08/2017
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	73,69	EUR	73,69	Abengoa, S.A.	Performance	Ute Tr Rup	08/05/2013	30/11/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	62,98	EUR	62,98	Abengoa, S.A.	Performance	Refineria La Pampilla,S.A.A	08/01/2014	03/01/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	53,85	EUR	53,85	Abengoa, S.A.	Performance	Intec	27/08/2013	30/09/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	47,19	EUR	47,19	Abengoa, S.A.	Performance	Ute Tr Abu Dhabi Shah 1 - U8600395	11/07/2013	10/07/2017
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	46,92	USD	42,26	Abengoa, S.A.	Performance	Tecnicas Reunidas Rup 7	20/09/2012	30/11/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	44,30	EUR	44,30	Abengoa, S.A.	Performance	Ute Extresol Uno	09/01/2014	Indefinido
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	43,46	EUR	43,46	Abengoa, S.A.	Performance	Ute Tr Volgograd	01/09/2014	08/03/2018
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	42,37	EUR	42,37	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	35,82	EUR	35,82	Abengoa, S.A.	Performance	Consolidated Contracting Engineeri	24/10/2014	31/12/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	35,60	EUR	35,60	Abengoa, S.A.	Performance	Ute Ma Aden	11/12/2009	30/06/2013
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	35,43	USD	31,91	Abengoa, S.A.	Performance	Intec Plantas Industriales S.A.-7	08/04/2013	09/04/2016
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	35,13	EUR	35,13	Abengoa, S.A.	Performance	Ute Ts Lng Dunkerque	09/10/2014	28/02/2019
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	34,28	EUR	34,28	Abengoa, S.A.	Performance	Ute Medgaz	03/11/2009	Indefinido
Bankinter	España	*		Negocios Industriales y Comerciales, S.A.	31,74	EUR	31,74	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	09/10/2014	25/06/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Bankinter	España			Negocios Industriales y Comerciales, S.A.	30,75	USD	27,69	Abengoa, S.A.	Performance	Tecnicas Reunidas Canada	15/10/2014	30/10/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	30,34	EUR	30,34	Abengoa, S.A.	Performance	Technip France X	31/07/2012	31/05/2015
Bankinter	España			Negocios Industriales y Comerciales, S.A.	30,33	EUR	30,33	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	29,85	EUR	29,85	Abengoa, S.A.	Performance	Ute Ts Ing Dunkerque	26/11/2014	30/07/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	28,94	EUR	28,94	Abengoa, S.A.	Performance	Ute Tr Volgograd	26/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	28,01	EUR	28,01	Abengoa, S.A.	Performance	Ute Tr Volgograd	25/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	26,60	EUR	26,60	Abengoa, S.A.	Performance	Ute La Pampilla B1	23/10/2014	17/12/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	25,59	EUR	25,59	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	25,06	USD	22,57	Abengoa, S.A.	Performance	Refinería La Pampilla --- Nie 2025	15/05/2015	30/04/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	25,04	EUR	25,04	Abengoa, S.A.	Performance	Ricardo Lindenmeyer	16/02/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	24,72	EUR	24,72	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	22,32	EUR	22,32	Abengoa, S.A.	Performance	Cepsa Quimica S.A.	29/08/2014	05/02/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	21,61	USD	19,46	Abengoa, S.A.	Performance	Intec Plantas Industriales	26/11/2013	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	21,50	EUR	21,50	Abengoa, S.A.	Performance	Refinería La Pampilla S.A.A.	27/08/2013	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	21,19	EUR	21,19	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	20/11/2014	10/12/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	20,44	USD	18,41	Abengoa, S.A.	Performance	Intecsa Ing.Industrial,S.A.	17/06/2015	30/07/2017
Bankinter	Arabia Saudi			Instalaciones Inabensa, S.A.	705,51	EUR	705,51	Abengoa, S.A.	Garantía de Ejecución	Saudi Railways Organisation - SRO	02/04/2013	31/12/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	19,79	EUR	19,79	Abengoa, S.A.	Performance	Ute Tr Abu Dhabi Shah 1 - U8600395	11/07/2013	20/06/2016
Bankinter	España	*		Energoprojekt-Glwice S.A.	95,87	PLN	21,61	Abengoa, S.A.	n/a	Elektrobudowa Sa	17/10/2012	15/05/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	18,69	EUR	18,69	Abengoa, S.A.	Performance	Intecsa Ing.Industrial,S.A.	14/05/2013	20/07/2017
Bankinter	España	*		Energoprojekt-Glwice S.A.	60,22	PLN	13,57	Abengoa, S.A.	n/a	Energoinstal S.A.	17/10/2012	15/05/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	18,57	EUR	18,57	Abengoa, S.A.	Performance	Ecolaire España, S.A.	09/04/2013	01/11/2016
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	17/10/2012	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazztel Telecom S.A.	23/09/2013	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	18,57	EUR	18,57	Abengoa, S.A.	Performance	Ecolaire España, S.A.	05/03/2013	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	17,85	EUR	17,85	Abengoa, S.A.	Performance	Ute Ct Extresol 3	28/06/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	17,41	USD	15,69	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd.	26/11/2013	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	17,39	EUR	17,39	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	29/08/2014	30/11/2017
Bankinter	España			Abencor Suministros, S.A.	40,37	EUR	40,37	Abengoa, S.A.	Performance	Endesa Distribución Eléctrica	14/05/2013	30/12/2016
Bankinter	España			Abencor Suministros, S.A.	39,00	EUR	39,00	Abengoa, S.A.	Retención	Acampo Arias Sl	16/02/2009	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	16,51	EUR	16,51	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa	08/10/2014	27/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	16,17	EUR	16,17	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	15,82	EUR	15,82	Abengoa, S.A.	Performance	Repsol Quimica, S.A.	20/11/2014	10/12/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	15,80	EUR	15,80	Abengoa, S.A.	Performance	Ecolaire España Sa	24/02/2012	01/11/2016
Bankinter	España	*		Energoprojekt-Glwice S.A.	29,88	PLN	6,74	Abengoa, S.A.	n/a	Energoinstal S.A.	17/10/2012	15/05/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	15,45	EUR	15,45	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	24/10/2014	12/05/2017
Bankinter	España			Abencor Suministros, S.A.	28,86	EUR	28,86	Abengoa, S.A.	Retención	Endesa Distribución Eléctrica	09/01/2014	31/12/2016
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	23,39	USD	21,07	Abengoa, S.A.	Performance	Tr Canada Inc	09/07/2014	13/06/2017
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	22,42	USD	20,20	Abengoa, S.A.	Performance	Tecnicas Reunidas Canada	07/11/2014	30/10/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	14,15	EUR	14,15	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	24/10/2014	10/04/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	13,95	EUR	13,95	Abengoa, S.A.	Fianza	Elecnor S.A.	22/05/2013	20/05/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	13,71	EUR	13,71	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	13,27	EUR	13,27	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	24/10/2014	20/05/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	12,36	EUR	12,36	Abengoa, S.A.	Performance	Sacry Industrial	05/08/2014	01/01/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	12,30	EUR	12,30	Abengoa, S.A.	Performance	Tecnicas Reunidas (Ctcc Montoir)	13/08/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	12,10	USD	10,90	Abengoa, S.A.	Performance	Ute Tanque Mejillones	08/07/2013	04/07/2015
Bankinter	España	*		Energoprojekt-Glwice S.A.	16,59	PLN	3,74	Abengoa, S.A.	n/a	Elektrobudowa Sa	17/10/2012	30/04/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	11,80	EUR	11,80	Abengoa, S.A.	Performance	Cm Couto Sistemas Contra Incendio	04/03/2011	Indefinido
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	15,17	USD	13,67	Abengoa, S.A.	Performance	Acciona Agua S.A.U.	07/11/2014	09/07/2016
Bankinter	España			Abencor Suministros, S.A.	14,74	EUR	14,74	Abengoa, S.A.	Performance	Asociacion Nuclear Ascó-Vandellós	06/10/2014	30/06/2016
Bankinter	España			Abencor Suministros, S.A.	13,95	EUR	13,95	Abengoa, S.A.	Fianza	Elecnor S.A.	22/05/2013	20/05/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	11,34	USD	10,22	Abengoa, S.A.	Performance	Intec Plantas Industriales	26/07/2013	11/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	11,15	EUR	11,15	Abengoa, S.A.	Performance	Skol Lube Base Oil, S.A.	31/10/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	11,13	EUR	11,13	Abengoa, S.A.	Performance	Cepsa Quimica S.A.	29/08/2014	17/04/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	10,87	EUR	10,87	Abengoa, S.A.	Performance	Intec Energia Sa	11/07/2013	04/07/2015
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	10,96	USD	9,87	Abengoa, S.A.	Performance	Cobra Termosolar Plant	08/11/2013	07/04/2016
Bankinter	España			Abencor Suministros, S.A.	10,50	EUR	10,50	Abengoa, S.A.	Retención	Endesa Distribución Eléctrica	10/04/2014	31/12/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	10,47	EUR	10,47	Abengoa, S.A.	Performance	Ricardo Lindenmeyer	16/02/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	10,12	EUR	10,12	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	20/11/2014	17/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	10,04	USD	9,04	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd.	07/04/2015	31/12/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	9,59	EUR	9,59	Abengoa, S.A.	Performance	Ute 5º Tanque De Cartagena	30/08/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	9,52	EUR	9,52	Abengoa, S.A.	Performance	Ute Sener- Index	23/10/2014	28/07/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	9,49	EUR	9,49	Abengoa, S.A.	Performance	Duro Felguera S.A.	06/08/2014	27/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	9,16	EUR	9,16	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	8,96	EUR	8,96	Abengoa, S.A.	Performance	Ute Tr Rup - U85842359	03/04/2013	30/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	8,89	USD	8,01	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	24/10/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	8,78	EUR	8,78	Abengoa, S.A.	Performance	Ecolaire España, S.A	26/04/2012	01/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	8,67	EUR	8,67	Abengoa, S.A.	Performance	UTE Mild Hidrocracking Unit	17/10/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	8,66	EUR	8,66	Abengoa, S.A.	Performance	Acciona Energia Sa	22/05/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,55	EUR	7,55	Abengoa, S.A.	Performance	Ute Medgaz	03/11/2009	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,53	EUR	7,53	Abengoa, S.A.	Performance	Duro Felguera S.A.	08/10/2014	02/02/2017
Bankinter	España			Abengoa Bioenergía Nuevas Tecnologías, S.A.	37,15	EUR	37,15	Abengoa, S.A.	n/a	Consorcios Gestión Residuos Urbanos Guadalajara	11/11/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,44	EUR	7,44	Abengoa, S.A.	Performance	Intecsa Ing.Industrial,S.A.	15/05/2015	27/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,22	EUR	7,22	Abengoa, S.A.	Performance	Bp Oil España Sau	09/10/2014	10/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,22	EUR	7,22	Abengoa, S.A.	Performance	Initec Plantas Industriales	05/04/2013	05/04/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,22	EUR	7,22	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	23/10/2014	13/05/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	7,00	EUR	7,00	Abengoa, S.A.	Performance	Ute Tr Rup	26/11/2013	30/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,95	EUR	6,95	Abengoa, S.A.	Performance	Ecolaire España Sa	14/08/2012	01/11/2016
Bankinter	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Dirección General De Carreteras	13/08/2015	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,67	EUR	6,67	Abengoa, S.A.	Performance	Ute Khabarovsk (Técnicas Reunidas	27/05/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,61	EUR	6,61	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	05/11/2014	31/12/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,47	EUR	6,47	Abengoa, S.A.	Performance	Ecolaire España, S.A.	21/05/2013	01/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,46	EUR	6,46	Abengoa, S.A.	Performance	Ute Solafrica	25/11/2014	31/10/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,38	EUR	6,38	Abengoa, S.A.	Performance	Ute Ampliación Bbg	23/10/2014	14/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,35	EUR	6,35	Abengoa, S.A.	Performance	Intecsa Ing.Industrial Sa- Abu Dha	17/06/2015	21/12/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,26	USD	5,64	Abengoa, S.A.	Performance	Duro Felguera Sa	09/10/2014	23/08/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,19	EUR	6,19	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	06/08/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	6,12	EUR	6,12	Abengoa, S.A.	Performance	Ghesa	09/06/2010	Indefinido
Bankinter	España			Abentel Telecomunicaciones, S.A.	2,00	EUR	2,00	Abengoa, S.A.	Performance	Madrid- Aytos. Provincia	08/07/2011	Indefinido
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	1,95	USD	1,76	Abengoa, S.A.	Performance	Tr Cana Inc - Gst No 825 672 504	08/11/2013	19/03/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,84	EUR	5,84	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	USA	*		Nicsa Industrial Supplies, LLC	1,43	USD	1,28	Abengoa, S.A.	Performance	Cobra Thermosolar Plant - Ein: 27-	05/03/2013	07/04/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,72	EUR	5,72	Abengoa, S.A.	Performance	Técnicas Reunidas	17/07/2013	15/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,43	EUR	5,43	Abengoa, S.A.	Performance	Acciona Energía Sa	22/05/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,33	EUR	5,33	Abengoa, S.A.	Performance	Ute Ampliación B B G	11/09/2013	14/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,30	EUR	5,30	Abengoa, S.A.	Performance	Initec Plantas Industriales	26/11/2013	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	5,06	EUR	5,06	Abengoa, S.A.	Performance	Isolux Ingeniería SI	15/03/2013	19/03/2015
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,98	USD	4,49	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	07/04/2015	31/12/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,87	USD	4,39	Abengoa, S.A.	Performance	Initec Plantas Industriales,Sa	24/10/2014	26/04/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,85	USD	4,37	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	25/11/2014	06/10/2016
Bankinter	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	Madrid- Aytos. Provincia	09/11/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,79	EUR	4,79	Abengoa, S.A.	Performance	Elecnor S.A.	08/01/2014	30/05/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,67	EUR	4,67	Abengoa, S.A.	Performance	Ute Dap - Npk	12/05/2015	31/05/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,50	USD	4,05	Abengoa, S.A.	Performance	Intecsa Ing.Industrial Sa- Abu Dha	23/10/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,46	EUR	4,46	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	23/10/2014	20/05/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,16	EUR	4,16	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,13	USD	3,72	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd.	26/11/2013	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	4,10	EUR	4,10	Abengoa, S.A.	Performance	Técnicas Reunidas, Initec Plantas	27/08/2014	30/06/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,96	EUR	3,96	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	22/11/2012	Indefinido
Bankinter	Uruguay	*		Teyma Uruguay S.A.	8.046,48	USD	7.247,77	Abengoa, S.A.	Performance	Nicefield S.A.	31/03/2016	28/02/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,90	EUR	3,90	Abengoa, S.A.	Performance	Ecolaire España	19/01/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,74	EUR	3,74	Abengoa, S.A.	Performance	Intecsa Ing.Industrial,S.A.	14/05/2013	30/06/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,71	EUR	3,71	Abengoa, S.A.	Performance	JGC Initec C-O Initec Tec S.A.	27/07/2004	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,69	EUR	3,69	Abengoa, S.A.	Performance	Enagas	09/07/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,66	EUR	3,66	Abengoa, S.A.	Performance	Intecsa Ing. Industrial, S.A.	22/06/2015	06/09/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,57	EUR	3,57	Abengoa, S.A.	Performance	Intecsa Ing. Industrial, S.A.	22/06/2015	06/09/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,56	EUR	3,56	Abengoa, S.A.	Performance	Initec Plantas Industriales,Sa	29/08/2014	26/03/2017
Bankinter	España			Instalaciones Inabensa, S.A.	100,70	EUR	100,70	Abengoa, S.A.	Garantía de Ejecución	Airbus Operations SI	12/05/2015	Indefinido
Bankinter	España			Instalaciones Inabensa, S.A.	74,54	EUR	74,54	Abengoa, S.A.	Garantía de Ejecución	Aena	30/12/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,50	EUR	3,50	Abengoa, S.A.	Performance	Isolux Ingeniería SI	15/03/2013	18/03/2015
Bankinter	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	130,00	EUR	130,00	Abengoa, S.A.	Performance	No Encontrado	22/12/2005	Indefinido
Bankinter	España	(c)		Abencor Suministros, S.A.	38,33	EUR	38,33	Abengoa, S.A.	Performance	Asociacion Nuclear Ascó-Vandellós	06/10/2014	30/06/2016
Bankinter	España			Instalaciones Inabensa, S.A.	45,40	EUR	45,40	Abengoa, S.A.	Garantía de Ejecución	Department Of Air Force, United St	04/11/2014	Indefinido
Bankinter	España			Instalaciones Inabensa, S.A.	37,92	EUR	37,92	Abengoa, S.A.	Garantía de Ejecución	Tecnatom Sa	13/05/2015	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,34	EUR	3,34	Abengoa, S.A.	Performance	Intecsa Ingeniería Industrial S.A.	11/05/2015	28/02/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,28	EUR	3,28	Abengoa, S.A.	Performance	Sacry Industrial, S.L.	07/10/2013	17/02/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,26	EUR	3,26	Abengoa, S.A.	Performance	Duro Felguera S.A.	23/10/2014	12/06/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,21	EUR	3,21	Abengoa, S.A.	Performance	Intecsa Ing.Industrial Sa- Abu Dha	01/09/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,03	EUR	3,03	Abengoa, S.A.	Performance	Intecsa Ing.Industrial Sa- Abu Dha	24/10/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	3,00	USD	2,70	Abengoa, S.A.	Performance	Ute Tr Abu Dhabi Shah 1	30/07/2014	24/04/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,92	EUR	2,92	Abengoa, S.A.	Performance	Cepsa Química	23/06/2015	30/04/2017
Bankinter	España			Abengoa Bioenergía Nuevas Tecnologías, S.A.	4,43	EUR	4,43	Abengoa, S.A.	n/a	Consorcios Gestión Residuos Urbanos Guadalajara	03/03/2016	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,89	EUR	2,89	Abengoa, S.A.	Performance	Repsol Petroleo S.A.	23/06/2015	30/05/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,83	EUR	2,83	Abengoa, S.A.	Performance	Ute Tr Volgograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,80	EUR	2,80	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	23/06/2015	06/05/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,67	EUR	2,67	Abengoa, S.A.	Performance	Cepsa Química, S.A.	07/04/2015	07/04/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,52	EUR	2,52	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	07/10/2013	16/10/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,49	EUR	2,49	Abengoa, S.A.	Performance	Técnicas Reunidas Gulf Co Ltd	01/09/2014	25/06/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,46	EUR	2,46	Abengoa, S.A.	Performance	Repsol Química, S.A.	20/11/2014	10/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,40	EUR	2,40	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	23/10/2014	07/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,38	USD	2,15	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	03/07/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,38	EUR	2,38	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	29/08/2014	20/12/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,34	EUR	2,34	Abengoa, S.A.	Performance	Repsol Petroleo S.A.	15/05/2015	13/06/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,33	EUR	2,33	Abengoa, S.A.	Performance	Repsol Quimica, S.A.	14/05/2013	10/01/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,27	EUR	2,27	Abengoa, S.A.	Performance	Repsol Petroleo Sa	26/08/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,27	EUR	2,27	Abengoa, S.A.	Performance	Ute Ampliacion Regasagunt	08/06/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,14	EUR	2,14	Abengoa, S.A.	Performance	Refineria La Pampilla,S.A.A.	09/01/2014	03/01/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,12	EUR	2,12	Abengoa, S.A.	Performance	Intecsa Ing Industrial,S.A.	15/05/2015	15/06/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,06	EUR	2,06	Abengoa, S.A.	Performance	Ute Khabarovsk (Tecnicas Reunidas	27/05/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,03	EUR	2,03	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	11/07/2013	02/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	2,01	EUR	2,01	Abengoa, S.A.	Performance	Ute Ampliacion Bbg	26/11/2013	14/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,99	EUR	1,99	Abengoa, S.A.	Performance	Ute Cc Bremen	26/11/2013	30/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,95	EUR	1,95	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	20/11/2014	15/08/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,92	EUR	1,92	Abengoa, S.A.	Performance	Negocios Industriales Y Comerciale	25/08/2008	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,82	EUR	1,82	Abengoa, S.A.	Performance	Ute Medgaz	14/11/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,81	EUR	1,81	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	02/08/2013	05/08/2015
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Performance	Repsol Petroleo, S.A.	29/08/2014	18/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,76	EUR	1,76	Abengoa, S.A.	Performance	Ute Tr Volagograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,66	EUR	1,66	Abengoa, S.A.	Performance	Tecnicas Reunidas Sa	08/06/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,51	EUR	1,51	Abengoa, S.A.	Performance	Negocios Industriales Y Comerciale	27/08/2008	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,43	EUR	1,43	Abengoa, S.A.	Performance	Dragados Offshore Sa	07/04/2015	30/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,43	EUR	1,43	Abengoa, S.A.	Performance	Ute Tr Volagograd	28/08/2014	08/03/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,36	EUR	1,36	Abengoa, S.A.	Performance	Tecnicas Reunidas Gulf Co Ltd	31/10/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,31	EUR	1,31	Abengoa, S.A.	Performance	Regasaqunto Ute	24/07/2008	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,25	EUR	1,25	Abengoa, S.A.	Performance	Tecnicas Reunidas Sa	11/07/2013	07/05/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,11	EUR	1,11	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa- Abu Dha	22/06/2015	21/12/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,07	EUR	1,07	Abengoa, S.A.	Performance	Tecnicas Reunidas,S.A.	30/10/2012	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	1,00	EUR	1,00	Abengoa, S.A.	Performance	Intecsa Ing Industrial S.A.	01/09/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,91	EUR	0,91	Abengoa, S.A.	Performance	Écolaire España, S.A.	21/05/2013	01/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,88	EUR	0,88	Abengoa, S.A.	Performance	Idom, S.A.	18/08/2009	18/05/2011
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,79	EUR	0,79	Abengoa, S.A.	Performance	Intec Plantas Industriales	07/10/2013	11/06/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,78	EUR	0,78	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	07/04/2015	25/11/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,77	EUR	0,77	Abengoa, S.A.	Performance	Tecnicas Reunidas Sa	11/11/2010	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,75	EUR	0,75	Abengoa, S.A.	Performance	Intecsa Ing Industrial,S.A.	15/05/2015	25/07/2018
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,72	EUR	0,72	Abengoa, S.A.	Performance	Ute Medgaz	23/11/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,71	EUR	0,71	Abengoa, S.A.	Performance	Intecsa Ing Industrial,S.A.	17/06/2015	30/07/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,68	EUR	0,68	Abengoa, S.A.	Performance	Intecsa Ingeniera Industrial Sa Y	12/05/2015	28/02/2019
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,65	EUR	0,65	Abengoa, S.A.	Performance	Is lng Bv	12/04/2011	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,64	EUR	0,64	Abengoa, S.A.	Performance	Dragados Offshore Sa	07/04/2015	30/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,62	EUR	0,62	Abengoa, S.A.	Performance	Ute Ampliacion Bbg	23/10/2014	14/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Dragados Offshore Sa	28/08/2014	22/05/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,57	USD	0,51	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	24/10/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,47	EUR	0,47	Abengoa, S.A.	Performance	Intec Plantas Industriales Sa	03/07/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	03/07/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ute Ampliación Bbg	20/11/2014	14/07/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,33	EUR	0,33	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa- Abu Dha	01/09/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,33	EUR	0,33	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa- Abu Dha	01/09/2014	Indefinido
Bankinter	España			Instalaciones Inabensa, S.A.	6,20	EUR	6,20	Abengoa, S.A.	Garantía de Ejecución	Tecnatom Sa	13/05/2015	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,29	EUR	0,29	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa	24/10/2014	Indefinido
Bankinter	España			Instalaciones Inabensa, S.A.	3,23	EUR	3,23	Abengoa, S.A.	Garantía de Ejecución	Perez Moreno, S.A.U.	30/09/2015	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,28	EUR	0,28	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa- Abu Dha	24/10/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,28	EUR	0,28	Abengoa, S.A.	Performance	Intecsa Ing Industrial Sa- Abu Dha	24/10/2014	Indefinido
Bankinter	España			Instalaciones Inabensa, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Garantía de Ejecución	Repsol Petróleo, S.A.	12/05/2015	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,28	EUR	0,28	Abengoa, S.A.	Performance	Intec Energia Sa	06/08/2014	17/01/2017
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,26	EUR	0,26	Abengoa, S.A.	Performance	Intec Plantas Industriales Sa	03/07/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,17	USD	0,15	Abengoa, S.A.	Performance	Dragados Gulf Construction Ltd	03/07/2014	Indefinido
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,14	EUR	0,14	Abengoa, S.A.	Performance	Intec Plantas Industriales,Sa	09/10/2014	30/09/2016
Bankinter	España			Negocios Industriales y Comerciales, S.A.	0,11	EUR	0,11	Abengoa, S.A.	Performance	Elecnor S.A.	06/08/2014	30/05/2016
Banorte	México	*		Concesionaria del Acueducto el Zapotillo, S.A. de C.V.	553.432,50	MXN	26.820,09	Abengoa, S.A.	Equity	Banco Nacional de Obras y Servicios Públicos	03/11/2014	03/11/2017
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	13.607,30	MAD	1.251,68	Abengoa, S.A.	Retencion de Garantia	OCP	06/10/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	3.522,22	MAD	324,00	Abengoa, S.A.	Aval definitivo	ONEE	21/04/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	1.157,32	MAD	106,46	Abengoa, S.A.	Retencion de Garantia	ONEE	13/08/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	500,00	MAD	45,99	Abengoa, S.A.	Aval de oferta	ONEE	09/06/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	500,00	MAD	45,99	Abengoa, S.A.	Aval de oferta	ONEE	14/09/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	450,00	MAD	41,39	Abengoa, S.A.	Aval de oferta	ONEE-branche Eau	14/07/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	347,20	MAD	31,94	Abengoa, S.A.	Aval definitivo	ONEE	09/12/2014	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	240,91	MAD	22,16	Abengoa, S.A.	Retencion de Garantia	BLED SOLB	03/06/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	200,00	MAD	18,40	Abengoa, S.A.	Aval de oferta	ONEE	01/09/2014	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	200,00	MAD	18,40	Abengoa, S.A.	Aval de oferta	ONEE	07/09/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	200,00	MAD	18,40	Abengoa, S.A.	Aval de oferta	ONEE	18/09/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	200,00	MAD	18,40	Abengoa, S.A.	Aval de oferta	ONEE	30/11/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	200,00	MAD	18,40	Abengoa, S.A.	Aval de oferta	ONEE	11/12/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	131,03	MAD	12,05	Abengoa, S.A.	Aval definitivo	ONEE	16/02/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	100,00	MAD	9,20	Abengoa, S.A.	Aval de oferta	ONEE	24/06/2014	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	100,00	MAD	9,20	Abengoa, S.A.	Aval de oferta	Maroc Telecom	04/03/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	100,00	MAD	9,20	Abengoa, S.A.	Aval de oferta	Maroc Telecom	01/07/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	94,72	MAD	8,71	Abengoa, S.A.	Retencion de Garantia	ONEE	18/09/2015	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	94,53	MAD	8,70	Abengoa, S.A.	Aval Libro	CNSS	21/07/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	80,00	MAD	7,36	Abengoa, S.A.	Aval de oferta	Maroc Telecom	01/07/2015	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	40,00	MAD	3,68	Abengoa, S.A.	Aval de oferta	DGAPR	02/02/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	40,00	MAD	3,68	Abengoa, S.A.	Aval de oferta	DGAPR	02/02/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	40,00	MAD	3,68	Abengoa, S.A.	Aval de oferta	DGAPR	02/02/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	40,00	MAD	3,68	Abengoa, S.A.	Aval de oferta	DGAPR	02/02/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	40,00	MAD	3,68	Abengoa, S.A.	Aval de oferta	DGAPR	02/02/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	30,00	MAD	2,76	Abengoa, S.A.	Aval de oferta	IAM	20/01/2016	Indefinido
Banque Centrale Populaire	Marruecos	*		Inabensa Maroc S.a.r.l.	10,00	MAD	0,92	Abengoa, S.A.	Aval de oferta	IAM	30/11/2015	Indefinido
Barclays	India		(c)	Instalaciones Inabensa, S.A.	26.680,80	INR	355,93	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	16/03/2015	31/07/2016
Barclays	India		(d)	Instalaciones Inabensa, S.A.	22.075,40	INR	294,49	Abengoa, S.A.	Retención	Power Grid Corporation of India, Lt	01/05/2015	30/04/2017
Barclays	India		(d)	Instalaciones Inabensa, S.A.	22.000,00	INR	293,49	Abengoa, S.A.	Retención	Power Grid Corporation of India, Lt	01/05/2015	30/04/2017
Barclays	India	*		Teyma India Private Limited	98.613,20	INR	1.315,54	Abengoa, S.A.	Covering Facility in India	Jiff Water Infrastructure Ltd	29/09/2015	28/06/2017
Barclays	Sudáfrica			Abengoa Solar, S.A.	2.373,40	ZAR	144,31	Abengoa, S.A.	Fiel cumplimiento	Eskom Holdings SOC LIMITED	05/11/2012	Indefinido
Barclays	Perú	*		ATN S.A.	1.500,00	USD	1.351,11	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	01/08/2013	08/06/2017
Barclays	India		(d)	Instalaciones Inabensa, S.A.	64,00	EUR	64,00	Abengoa, S.A.	Retención	Power Grid Corporation of India, Lt	01/05/2015	28/02/2017
Barents	Dinamarca			Instalaciones Inabensa, S.A.	17.735,70	DKK	2.384,05	Abengoa, S.A.	Garantías de ejecución	Nyt Hospital Herlev	08/01/2016	30/04/2024
Barents	Dinamarca			Instalaciones Inabensa, S.A.	14.017,40	DKK	1.884,24	Abengoa, S.A.	Garantías de ejecución	Nyt Hospital Herlev	08/01/2016	30/04/2024
Barents	Dinamarca			Instalaciones Inabensa, S.A.	9.292,10	DKK	1.249,06	Abengoa, S.A.	Garantías de ejecución	Nyt Hospital Herlev	08/01/2016	30/04/2024
BCP	Perú	*		Abengoa Perú S.A.	12.910,00	USD	11.628,54	Abengoa, S.A.	n/a	Sociedad Minera Cerro Verde	n/a	17/11/2016
BCP	Perú	*		Abengoa Perú S.A.	7.810,70	USD	7.035,39	Abengoa, S.A.	n/a	Shougang Hierro Peru	n/a	30/06/2016
BCP	Perú	*		Abengoa Perú S.A.	7.299,00	USD	6.574,49	Abengoa, S.A.	n/a	Shougang Hierro Peru	n/a	30/06/2016
BCP	Perú	*		Abengoa Perú S.A.	4.554,69	PEN	1.251,80	Abengoa, S.A.	n/a	Servicio de Agua Potable y Alcantarilla	n/a	28/02/2017
BCP	Perú	*		Abengoa Perú S.A.	4.512,10	USD	4.064,22	Abengoa, S.A.	n/a	Sociedad Minera Cerro Verde	n/a	26/08/2016
BCP	Perú	*	(c)	ABY Transmisión Sur S.A.	16.700,00	USD	15.042,33	Abengoa, S.A.	n/a	Ministerio de Energía y Minas	n/a	25/08/2016
BCP	Perú	*		Abengoa Perú S.A.	1.559,70	USD	1.404,88	Abengoa, S.A.	Buena Ejecución	Samay I S.A	15/05/2016	20/04/2017
BCP	Perú	*	(d)	Abengoa Perú S.A.	1.350,00	USD	1.216,00	Abengoa, S.A.	Fiel cumplimiento	Empresa Generación Eléctrica Cheves	n/a	31/08/2017
BCP	Perú	*		ATN S.A.	1.500,00	USD	1.351,11	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	01/08/2013	08/06/2017
BCP	Perú	*		ATN 2 S.A.	705,00	USD	635,02	Abengoa, S.A.	Buena Ejecución	Minera Las Bambas	30/07/2015	22/07/2017
Berkley	Uruguay	*		Teyma Uruguay S.A.	44.794,40	UYU	1.318,56	Abengoa, S.A.	Fiel cumplimiento	Múltiples	n/a	n/a
Berkley	España			Centro Tecnológico Palmas Altas, S.A.	3,50	EUR	3,50	Abengoa, S.A.	n/a	Ayuntamiento de Sevilla	30/12/2014	Indefinido
Berkley	España			Solnova Electricidad Séis, S.A.	2.000,00	EUR	2.000,00	Abengoa, S.A.	Fiel cumplimiento	DPSCICE	19/09/2011	Indefinido
BMCE Bank	Marruecos			Instalaciones Inabensa, S.A.	2.468,70	MAD	227,09	Abengoa, S.A.	Garantía de Anticipo	Office National de L'Electricité/E	07/10/2013	31/10/2016
BMCE Bank	Marruecos		(c)	Instalaciones Inabensa, S.A.	2.200,00	MAD	202,37	Abengoa, S.A.	Bid bond	Redal	15/10/2015	Indefinido
BMCE Bank	Marruecos			Instalaciones Inabensa, S.A.	740,60	MAD	68,12	Abengoa, S.A.	Bid bond	Office National de L'Electricité/E	20/03/2013	Indefinido
BMCE Bank	Marruecos			Instalaciones Inabensa, S.A.	462,40	MAD	42,53	Abengoa, S.A.	Garantía de Ejecución	Office National des Aeroports	29/08/2013	Indefinido
BMCE Bank	Marruecos			Instalaciones Inabensa, S.A.	222,70	EUR	222,70	Abengoa, S.A.	Garantía de Anticipo	Office National de L'Electricité/E	07/10/2013	31/10/2016
BMCE Bank	Marruecos			Instalaciones Inabensa, S.A.	66,80	EUR	66,80	Abengoa, S.A.	Bid bond	Office National de L'Electricité/E	20/03/2013	Indefinido
BMCI	Marruecos	*		Inabensa Maroc S.a.r.l.	462,40	MAD	42,53	Abengoa, S.A.	Performance	ONDA	04/09/2013	Indefinido
BNP Paribas	EUAU			Instalaciones Inabensa, S.A.	11.856,10	AED	2.902,76	Abengoa, S.A.	Garantías de ejecución	Abu Dhabi Transmisión & Despatch Co	25/09/2009	Indefinido
BNP Paribas	EUAU			Instalaciones Inabensa, S.A.	3.717,30	AED	910,12	Abengoa, S.A.	Garantías de ejecución	Abu Dhabi Transmisión & Despatch Co	01/09/2008	Indefinido
BNP Paribas	Nepal			Instalaciones Inabensa, S.A.	1.121,33	NPR	9,35	Abengoa, S.A.	Garantías de ejecución	Nepal Electricity Authority	18/03/2011	12/10/2016
BNP Paribas	Portugal			Instalaciones Inabensa, S.A.	64,57	EUR	64,57	Abengoa, S.A.	Garantías de ejecución	BNP Paribas Lisboa-PT	16/07/2010	Indefinido
BNP Paribas	EUAU			Instalaciones Inabensa, S.A.	50,00	AED	12,24	Abengoa, S.A.	Acopio de materiales	BNP Paribas Abu Dhabi-AE	16/05/2005	Indefinido
BNP Paribas	Nepal			Instalaciones Inabensa, S.A.	45,09	EUR	45,09	Abengoa, S.A.	Garantías de ejecución	Nepal Electricity Authority	18/03/2011	12/10/2016
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	4.451,52	BRL	1.239,98	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	3.600,89	BRL	1.003,03	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	2.458,69	BRL	684,87	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	990,48	BRL	275,90	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	982,00	BRL	273,54	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	13/02/2012	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	837,82	BRL	233,38	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	16/03/2010	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	363,04	BRL	101,12	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	16/03/2010	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	343,39	BRL	95,65	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	305,87	BRL	85,20	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	16/03/2010	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	276,12	BRL	76,91	Abengoa Bioenergía Agroindustria Ltda.	Fianças de Processos Judiciais	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	241,15	BRL	67,17	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	204,50	BRL	56,96	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Secretaria da Fazenda do Estado de São Paulo/SP	11/06/2012	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	201,52	BRL	56,13	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
Bradesco	Brasil	*		Abengoa Bioenergía Agroindustria Ltda.	17,83	BRL	4,97	Abengoa Bioenergía Agroindustria Ltda.	Fianzas de Procesos Judiciales	Secretaria da Fazenda do Estado de São Paulo/SP	14/03/2011	Indefinido
BRQU	Uruguay	*		Teyma Uruguay S.A.	220.171,00	UI	22.275,61	Abengoa, S.A.	Equity	n/a	n/a	n/a
BSE	Uruguay	*		Teyma Uruguay S.A.	41.305,00	USD	37.205,01	Abengoa, S.A.	n/a	Múltiples	n/a	n/a
BSE	Uruguay	*		Ute Inabensa Teyma Peralta	1.340,00	USD	1.206,99	Abengoa, S.A.	n/a	Ute (Usinas y Transmisión Eléctrica)	04/03/2012	22/12/2016
CAF	Perú	*		ATN 3 S.A.	5.000,00	USD	4.503,69	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	n/a	21/05/2016
CAF	Uruguay	*	(h)	Teyma Uruguay S.A.	10.263,82	USD	9.245,02	Abengoa, S.A.	Stand by letter credit (Confirming Scotia y Santander de Uruguay)	N.a.	N.a.	N.a.
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	61,30	EUR	61,30	Abengoa, S.A.	Performance	Mitsubishi Plant Construction	22/11/2010	21/05/2015
Caixa Gral	España			Instalaciones Inabensa, S.A.	600,00	EUR	600,00	Abengoa, S.A.	Derechos arancelarios	Agencia Estatal de Administración	29/10/2010	Indefinido
Caixa Gral	España			Instalaciones Inabensa, S.A.	558,40	EUR	558,40	Abengoa, S.A.	Garantías de ejecución	Empresa Municipal de la Vivienda de	02/08/2013	Indefinido
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	13,30	EUR	13,30	Abengoa, S.A.	Performance	Refinería La Pampilla, S.A.	16/10/2013	01/03/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	7,90	EUR	7,90	Abengoa, S.A.	Performance	UTE Ampliación BBG	17/02/2014	10/01/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	7,70	EUR	7,70	Abengoa, S.A.	Performance	UTE Ampliación BBG	17/02/2014	10/01/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	7,60	EUR	7,60	Abengoa, S.A.	Performance	Refinería La Pampilla, S.A.A.	25/10/2013	01/04/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	7,40	EUR	7,40	Abengoa, S.A.	n/a	Repsol Petróleo, S.A.	n/a	n/a
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Performance	UTE C. C. Bremen	17/02/2014	16/08/2015
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	4,80	EUR	4,80	Abengoa, S.A.	Performance	UTE C. C. Bremen	17/02/2014	27/02/2016
Caixa Gral	España			Europea de Construcciones Metálicas, S.A.	36,70	EUR	36,70	Abengoa, S.A.	Retención	Gas Natural	02/07/2014	30/06/2017
Caixa Gral	España	(c)		Instalaciones Inabensa, S.A.	99,30	EUR	99,30	Abengoa, S.A.	Garantías de ejecución	EADS Construcciones Aeronáuticas, S	10/10/2013	Indefinido
Caixa Gral	España			Instalaciones Inabensa, S.A.	48,60	EUR	48,60	Abengoa, S.A.	Garantías de ejecución	UTE La Pampilla B1	16/10/2014	Indefinido
Caixa Gral	España			Instalaciones Inabensa, S.A.	32,60	EUR	32,60	Abengoa, S.A.	Garantías de anticipo	Peugeot Citroen Automoveis Portugal	12/04/2011	Indefinido
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	3,30	EUR	3,30	Abengoa, S.A.	n/a	Repsol Petróleo, S.A.	n/a	n/a
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	2,80	EUR	2,80	Abengoa, S.A.	Performance	UTE Ampliación BBG	17/02/2014	10/01/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	1,50	EUR	1,50	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	11/10/2013	01/03/2017
Caixa Gral	España			Instalaciones Inabensa, S.A.	12,30	EUR	12,30	Abengoa, S.A.	Garantías de ejecución	Repsol Petróleo, S.A.	17/09/2014	31/01/2017
Caixa Gral	España			Negocios Industriales y Comerciales, S.A.	0,10	EUR	0,10	Abengoa, S.A.	Performance	UTE Ampliación BBG	17/02/2014	10/01/2017
Caixa Gral	España			Instalaciones Inabensa, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Garantías de ejecución	Junta de Andalucía	16/04/2013	Indefinido
Caixa Gral	España			Instalaciones Inabensa, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Garantías de ejecución	Emp. Transformación Agraria, S.A.	25/08/2014	Indefinido
CaixaBank	Chile			Abeinsa Infraestructuras Medio Ambiente, S.A.	1.375,60	USD	1.239,06	Abengoa, S.A.	Performance	Clearairtech	30/10/2014	14/11/2016
Caixabank	Arabia Saudí			Instalaciones Inabensa, S.A.	12.694,21	SAR	3.048,22	Abengoa, S.A.	Garantías de ejecución	Saudi Railways Organisation - SRO	20/06/2012	31/12/2016
Caixabank	España			Negocios Industriales y Comerciales, S.A.	60,40	EUR	60,40	Abengoa, S.A.	Técnico	n/a	31/07/2009	26/04/1943
Caixabank	España			Negocios Industriales y Comerciales, S.A.	33,40	EUR	33,40	Abengoa, S.A.	Técnico	n/a	02/02/2012	n/a
Caixabank	España			Negocios Industriales y Comerciales, S.A.	29,40	EUR	29,40	Abengoa, S.A.	Técnico	n/a	01/06/2011	01/12/2027
Caixabank	Arabia Saudí			Instalaciones Inabensa, S.A.	4.294,07	SAR	1.031,12	Abengoa, S.A.	Garantía de Anticipo	Saudi Railways Organisation - SRO	20/06/2012	31/12/2016
Caixabank	India	(d)		Instalaciones Inabensa, S.A.	2.000,00	INR	26,68	Abengoa, S.A.	Retención	Central Organization Railway	05/09/2014	31/11/2016
Caixabank	España			Instalaciones Inabensa, S.A.	610,10	EUR	610,10	Abengoa, S.A.	Garantías de ejecución	Agencia de Obra Pública de la Junta	24/09/2009	Indefinido
Caixabank	India	(c)		Instalaciones Inabensa, S.A.	2.000,00	INR	26,68	Abengoa, S.A.	Retención	Central Organization Railway	05/09/2014	31/03/2016
CaixaBank	España			Abengoa Bioenergía Nuevas Tecnologías, S.A.	134,90	EUR	134,90	Abengoa, S.A.	Técnico	Consejería Medio Ambiente Junta Castilla - La Mancha	07/12/2006	Indefinido
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	12,00	EUR	12,00	Abengoa, S.A.	Técnico	n/a	24/01/2011	27/05/2027
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	6,40	EUR	6,40	Abengoa, S.A.	Performance	Cia.Española Petroleos(Cepsa)	27/04/2011	27/10/2027
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	6,10	EUR	6,10	Abengoa, S.A.	Performance	Air Ind. Thermique España SA	27/04/2011	27/10/2027
CaixaBank	Uruguay	*		Teyma Uruguay S.A.	10.653,50	USD	9.596,02	Abengoa, S.A.	Técnico	Nicefield S.A.	31/03/2016	28/02/2019
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	4,40	EUR	4,40	Abengoa, S.A.	Performance	Intecsa Ing. Industrial, S.A.	03/10/2012	29/03/2016
CaixaBank	España			Abengoa Solar New Technologies, S.A.	462,60	EUR	462,60	Abengoa, S.A.	Técnico	n/a	23/05/2014	n/a
CaixaBank	España			Abengoa Solar New Technologies, S.A.	407,42	EUR	407,42	Abengoa, S.A.	Técnico	n/a	08/04/2014	n/a
CaixaBank	España			Abengoa Solar New Technologies, S.A.	50,70	EUR	50,70	Abengoa, S.A.	Técnico	n/a	21/05/2014	n/a
CaixaBank	España			Abengoa Solar New Technologies, S.A.	35,60	EUR	35,60	Abengoa, S.A.	Comercial	n/a	19/08/2013	28/02/2022
CaixaBank	España			Abengoa Solar New Technologies, S.A.	31,20	EUR	31,20	Abengoa, S.A.	Comercial	n/a	19/08/2013	28/02/2023
CaixaBank	Ghana			Abengoa Water, S.L.	687,10	USD	618,90	Abengoa, S.A.	Performance (O&M)	Befesa Desalination Development Ghana	26/11/2014	11/12/2016
CaixaBank	Argelia			Abengoa Water, S.L.	575,74	USD	518,59	Abengoa, S.A.	Performance (O&M)	Myah Bahr Honaine SPA	10/07/2015	17/08/2017
CaixaBank	Argelia			Abengoa Water, S.L.	438,10	USD	394,61	Abengoa, S.A.	Performance (O&M)	Aguas de Skikda SPA	26/05/2011	07/07/2017
CaixaBank	España			Abengoa Water, S.L.	23,50	EUR	23,50	Abengoa, S.A.	Técnico	n/a	12/04/2012	Indefinido
CaixaBank	España			Bioetanol Galicia, S.A.	29,10	EUR	29,10	Abengoa, S.A.	Aval para poder emitir facturas con IVA holandés	ING BANK- Hacienda Holandesa	n/a	Indefinido
CaixaBank	España	(d)		Negocios Industriales y Comerciales, S.A.	564,10	EUR	564,10	Abengoa, S.A.	Técnico	n/a	06/07/2009	15/06/2017
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	3,80	EUR	3,80	Abengoa, S.A.	Técnico	n/a	31/03/2011	31/03/2028
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	3,80	EUR	3,80	Abengoa, S.A.	Performance	S.A. Depuración y Tratamiento	23/03/2011	23/03/2029
CaixaBank	España			Solargate Electricidad Tres, S.A.	2.207,30	EUR	2.207,30	Abengoa, S.A.	Técnico	n/a	25/07/2013	n/a
CaixaBank	Nicaragua	(d)		Abeinsa Infraestructuras Medio Ambiente, S.A.	439,90	EUR	439,90	Abengoa, S.A.	Performance	Empresa Nicaraguense de Acueducto y Alcantarillado	13/12/2013	01/11/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
CaixaBank	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	100,00	EUR	100,00	Abengoa, S.A.	Técnico	n/a	22/12/2005	n/a
CaixaBank	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	100,00	EUR	100,00	Abengoa, S.A.	Técnico	n/a	22/12/2005	n/a
Caixabank	India			Instalaciones Inabensa, S.A.	50,00	INR	0,67	Abengoa, S.A.	Garantías de ejecución	Uttar Pradesh Power Transmission Co	04/01/2010	Indefinido
CaixaBank	Chile			Abeinsa Infraestructuras Medio Ambiente, S.A.	44,60	UF	1.585,40	Abengoa, S.A.	Performance	Clearairtech	30/10/2014	14/11/2016
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	2,70	EUR	2,70	Abengoa, S.A.	Técnico	n/a	02/06/2011	02/02/2028
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	2,60	EUR	2,60	Abengoa, S.A.	Performance	TR Fenoles	04/01/2011	30/04/2027
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	1,90	EUR	1,90	Abengoa, S.A.	Técnico	n/a	07/03/2011	07/03/2009
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	1,90	EUR	1,90	Abengoa, S.A.	Técnico	n/a	07/03/2011	07/03/2028
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	1,40	EUR	1,40	Abengoa, S.A.	Performance	Intec Plantas Industriales S.A.	31/12/2010	31/12/2028
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	27/04/2011	27/10/2027
CaixaBank	España			Negocios Industriales y Comerciales, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	07/03/2011	07/03/2029
CaixaBank	España			Abengoa Bioenergía, S.A.	17,56	EUR	17,56	Abengoa, S.A.	Técnico	Urbanizadora Arona 2001, S.L.	18/07/2013	n/a
CaixaBank	España			Centro Industrial y Logístico Torrecuellar, S.A.	85,00	EUR	85,00	Abengoa, S.A.	Técnico	Autoridad Portuaria de Sevilla	20/11/2007	n/a
CaixaBank	España			Centro Industrial y Logístico Torrecuellar, S.A.	10,30	EUR	10,30	Abengoa, S.A.	Técnico	Autoridad Portuaria de Sevilla	25/02/2011	n/a
Caja Rural de Navarra	España			Asa Desulfuración, S.A.	523,25	EUR	523,25	Abengoa, S.A.	Aval Técnico entregado a un tercero	GOBIERNO VASCO Dpto. Medioambiente, Planificación Territorial, Agricultura y Pesca	01/01/2012	01/12/2021
Cajasur	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	1.174,60	EUR	1.174,60	Abengoa, S.A.	Performance	Aqua de las Cuencas Mediterraneas	22/09/2006	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	500,00	EUR	500,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	29/12/2014	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	500,00	EUR	500,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	29/12/2014	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	350,97	EUR	350,97	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	14/01/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	300,00	EUR	300,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	300,00	EUR	300,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	282,11	EUR	282,11	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	215,45	EUR	215,45	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	214,28	EUR	214,28	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	26/03/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	200,00	EUR	200,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	29/12/2014	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	198,57	EUR	198,57	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	198,57	EUR	198,57	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	164,39	EUR	164,39	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Performance	Ministerio Medio Ambiente y Medio Rural Marino-Dir. Gral del Agua	29/12/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	142,43	EUR	142,43	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Servicio Andaluz de Salud	10/08/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	127,81	EUR	127,81	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	AENA, S.A	30/09/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	113,64	EUR	113,64	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Junta de Andalucía	19/08/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	104,64	EUR	104,64	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Acopio de materiales	Entidad pública empresarial ADIF AI	08/10/2015	Indefinido
Caser Seguros	España		(c)	Instalaciones Inabensa, S.A.	52,64	EUR	52,64	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	09/04/2015	Indefinido
Caser Seguros	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	40,27	EUR	40,27	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Aena	15/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	37,40	EUR	37,40	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Servicio Gallego de Salud. Sergas	26/11/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	23,17	EUR	23,17	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Cabildo Insular de Gran Canaria	08/07/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	22,50	EUR	22,50	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Castilla y Leon Sociedad	10/11/2011	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	18,95	EUR	18,95	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Consortio de la Zona Franca de Vigo	26/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	17,60	EUR	17,60	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Gobierno Vasco	26/10/2012	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	16,46	EUR	16,46	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Servicio Gallego de Salud. Sergas	26/11/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	10,84	EUR	10,84	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	01/08/2011	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	10,74	EUR	10,74	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Sociedad Estatal Infraestructura Tr	06/03/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	10,07	EUR	10,07	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Aena	15/10/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	8,78	EUR	8,78	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	01/06/2015	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Caser Seguros	España			Instalaciones Inabensa, S.A.	7,17	EUR	7,17	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Autoridad Portuaria de la Bahía de	06/03/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	7,06	EUR	7,06	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Administrador de Infraestructuras F	14/04/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	6,62	EUR	6,62	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	14/01/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	4,42	EUR	4,42	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	01/08/2011	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	3,12	EUR	3,12	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Autoridad Portuaria de la Bahía de	06/03/2015	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	2,88	EUR	2,88	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	16/04/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	2,88	EUR	2,88	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Administrador de Infraestructuras F	16/04/2010	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	2,00	EUR	2,00	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	APS	16/07/2012	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	1,81	EUR	1,81	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Bid bond	Empresa Municipal de la Vivienda de	23/02/2011	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	1,60	EUR	1,60	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Diputacion Provincial de Caceres	01/08/2011	Indefinido
Caser Seguros	España			Instalaciones Inabensa, S.A.	1,50	EUR	1,50	Instalaciones Inabensa, S.A., Abencor Suministros, S.A., Abengoa Solar, S.A.	Garantías de ejecución	Diputacion Provincial de Caceres	24/05/2011	Indefinido
CatalunyaCaixa	España			Abengoa Solar España, S.A.	36,30	EUR	36,30	Abengoa, S.A.	Fiel cumplimiento	Ayuntamiento Sanlúcar la Mayor	22/11/2012	Indefinido
CatalunyaCaixa	España			Abengoa Solar España, S.A.	33,90	EUR	33,90	Abengoa, S.A.	Fiel cumplimiento	Ayuntamiento Aznalcóllar	10/08/2012	Indefinido
CatalunyaCaixa	España			Asa Desulfuración, S.A.	12,60	EUR	12,60	Abengoa, S.A.	Técnico	GOBIERNO VASCO Dpto. Medioambiente, Planificación Territorial, Agricultura y Pesca	07/11/2011	Indefinido
CatalunyaCaixa	España			Biocarburantes de Castilla y León, S.A.	6.000,00	EUR	6.000,00	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Swicos. de Aduanas e IEE	16/05/2006	Indefinido
CatalunyaCaixa	España			Bioetanol Galicia, S.A.	4.000,00	EUR	4.000,00	Abengoa, S.A.	Garantiza Obligaciones tributarias antes la AEAT	Alcoholes e hidrocarburos AEAT	28/12/2005	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	911,63	EUR	911,63	Abengoa, S.A.	Performance	Confederación Hidrográfica Guadalquivir	17/07/2012	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	774,10	EUR	774,10	Abengoa, S.A.	Performance	Infraestructuras del Agua de Castilla La Mancha	24/11/2014	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	616,55	EUR	616,55	Abengoa, S.A.	Performance	Infraestructuras del Agua de Castilla La Mancha	14/02/2007	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	417,58	EUR	417,58	Abengoa, S.A.	Performance	Empresa Gestion Medioambiental SA	09/11/2009	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	412,68	EUR	412,68	Abengoa, S.A.	Performance	Canal Isabel II	24/04/2006	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	253,82	EUR	253,82	Abengoa, S.A.	Performance	Agencia Catalana de L'Aigua	01/02/2010	Indefinido
Cesce	España		(d)	Instalaciones Inabensa, S.A.	880,00	EUR	880,00	Abengoa, S.A.	Garantías de ejecución	Servicio Andaluz de Salud	06/06/2002	Indefinido
Cesce	España		(d)	Instalaciones Inabensa, S.A.	166,00	EUR	166,00	Abengoa, S.A.	Garantías de ejecución	Agencia Andaluza de la Energia	02/07/2008	Indefinido
Cesce	España		(d)	Instalaciones Inabensa, S.A.	139,30	EUR	139,30	Abengoa, S.A.	Garantías de ejecución	Entidad Publica Administrador	22/05/2009	Indefinido
Cesce	España			Instalaciones Inabensa, S.A.	119,00	EUR	119,00	Abengoa, S.A.	Garantías de ejecución	Administrador de Infraestructuras	06/11/2009	05/11/2016
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	95,86	EUR	95,86	Abengoa, S.A.	Performance	Ayuntamiento de Almería	17/02/2004	Indefinido
Cesce	España			Construcciones y Depuraciones, S.A.	18,00	EUR	18,00	Abengoa, S.A.	Performance	Unidad de Carreteras de Córdoba	21/08/2012	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	83,31	EUR	83,31	Abengoa, S.A.	Performance	Infraestructuras del Agua de Castilla La Mancha	12/08/2009	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	4,00	EUR	4,00	Abengoa, S.A.	Performance	Ayto. El Campello	23/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	3,37	EUR	3,37	Abengoa, S.A.	Performance	Ayto. Hospitalet de Llobregat	01/06/2012	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Ayto. Hoyo de Manzanares	22/06/2011	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	2,50	EUR	2,50	Abengoa, S.A.	Performance	Ayto. El Campello	14/10/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	2,11	EUR	2,11	Abengoa, S.A.	Performance	Ayto. Albal	03/07/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,87	EUR	1,87	Abengoa, S.A.	Performance	Ayto. Hospitalet de Llobregat	27/02/2012	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,83	EUR	1,83	Abengoa, S.A.	Performance	Ayto. Sueca	14/01/2010	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Performance	Ayto. El Campello	14/10/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,67	EUR	1,67	Abengoa, S.A.	Performance	Ayto. de Viladecans	19/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,18	EUR	1,18	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,13	EUR	1,13	Abengoa, S.A.	Performance	Ayto. de Viladecans	19/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	1,05	EUR	1,05	Abengoa, S.A.	Performance	Ayto. Galapagar	21/03/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,84	EUR	0,84	Abengoa, S.A.	Performance	Ayto. Galapagar	16/02/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,75	EUR	0,75	Abengoa, S.A.	Performance	Ayto. Galapagar	06/06/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,73	EUR	0,73	Abengoa, S.A.	Performance	Ayto. Galapagar	16/05/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,72	EUR	0,72	Abengoa, S.A.	Performance	Ayto. Galapagar	24/02/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,72	EUR	0,72	Abengoa, S.A.	Performance	Ayto. Galapagar	08/05/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,72	EUR	0,72	Abengoa, S.A.	Performance	Ayto. Galapagar	01/08/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,72	EUR	0,72	Abengoa, S.A.	Performance	Ayto. Galapagar	24/03/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Ayto. Galapagar	22/01/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Ayto. Galapagar	20/02/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Ayto. Galapagar	20/02/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Ayto. Galapagar	02/01/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Ayto. Gandia	05/08/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Ayto. El Campello	14/10/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	Ayto. Oliva	16/12/2013	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Cesce	España			Abentel Telecomunicaciones, S.A.	0,47	EUR	0,47	Abengoa, S.A.	Performance	Ayto. Los Palacios	20/04/2012	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,45	EUR	0,45	Abengoa, S.A.	Performance	Ayto. Sitges	09/07/2012	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Performance	Ayto. Galapagar	19/05/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,38	EUR	0,38	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	05/05/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,35	EUR	0,35	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayto. Arrecife	22/01/2007	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayto. Gandía	07/10/2008	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayto. Torreledones	14/08/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayto. Torreledones	14/08/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,26	EUR	0,26	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,25	EUR	0,25	Abengoa, S.A.	Performance	Ayto. Galapagar	13/11/2013	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,25	EUR	0,25	Abengoa, S.A.	Performance	Ayto. Sitges	03/03/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,25	EUR	0,25	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	04/03/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	21/03/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	01/08/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	27/10/2014	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	16/02/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	24/03/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	24/03/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	17/04/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Colmenarejo	17/04/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	08/05/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	01/06/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	14/08/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Torreledones	14/08/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Abentel Telecomunicaciones, S.A.	0,15	EUR	0,15	Abengoa, S.A.	Performance	Ayto. Galapagar	02/09/2015	Indefinido
Cesce	España			Instalaciones Inabensa, S.A.	43,70	EUR	43,70	Abengoa, S.A.	Garantías de ejecución	Junta de Andalucía. Servicio A	16/11/2009	15/11/2016
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	25,98	EUR	25,98	Abengoa, S.A.	Performance	Xunta de Galicia EPOSH	25/11/2013	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	25,00	EUR	25,00	Abengoa, S.A.	Performance	Infraestructuras del Agua de Castilla La Mancha	15/10/2015	Indefinido
Cesce	España			Instalaciones Inabensa, S.A.	27,00	EUR	27,00	Abengoa, S.A.	Garantías de ejecución	Universidad de las Palmas de Gran Canaria	22/10/2009	21/10/2016
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	14,70	EUR	14,70	Abengoa, S.A.	Performance	Consorcio de Medio Ambiente de Estepa	23/03/2001	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	14,09	EUR	14,09	Abengoa, S.A.	Performance	Ministerio Medio Ambiente y Medio Rural Marino-Dir. Gral del Agua	15/11/2004	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	9,91	EUR	9,91	Abengoa, S.A.	Performance	Confederación Hidrogr. Guadalquivir	14/11/2013	Indefinido
Cesce	España			Instalaciones Inabensa, S.A.	16,60	EUR	16,60	Abengoa, S.A.	Garantías de ejecución	Entidad Publica Administrador	08/10/2009	07/10/2016
Cesce	España			Instalaciones Inabensa, S.A.	11,50	EUR	11,50	Abengoa, S.A.	Garantías de ejecución	Empresa Municipal de la Vivien	03/03/2015	02/03/2017
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	9,46	EUR	9,46	Abengoa, S.A.	Performance	Confederación Hidrogr del Segura	16/11/2009	Indefinido
Cesce	España			Instalaciones Inabensa, S.A.	9,50	EUR	9,50	Abengoa, S.A.	Garantías de ejecución	Ayuntamiento de Vigo	20/03/2009	19/03/2017
Cesce	España		(d)	Instalaciones Inabensa, S.A.	9,20	EUR	9,20	Abengoa, S.A.	Garantías de ejecución	Ayuntamiento de Mojan	12/08/2009	Indefinido
Cesce	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	2,25	EUR	2,25	Abengoa, S.A.	Performance	Ministerio Medio Ambiente y Medio Rural Marino-Dir. Gral del Agua	21/03/2003	Indefinido
Chubb Argentina de Seguros	Argentina	*		Teyma Abengoa, S.A.	9.680,00	ARS	583,08	Teyma Abengoa, S.A.	Aval de oferta	Comité de Administración del Fondo Fiduciario para el Transporte Eléctrico Federal	29/09/2015	29/09/2016
Chubb Argentina de Seguros	Argentina	*		Teyma Abengoa, S.A.	5.500,00	ARS	331,30	Teyma Abengoa, S.A.	Aval de oferta	Unidad Ejecutora del Programa de Abastecimiento Eléctrico para distintas Regiones del País (UEP)	22/09/2015	22/09/2016
Chubb Argentina de Seguros	Argentina	*		Teyma Abengoa, S.A.	2.500,00	ARS	150,59	Teyma Abengoa, S.A.	Aval de oferta	Fideicomiso de Admionistración de Obras de Transporte para el Abasteciminto Eléctrico (F.O.T.A.E.)	11/04/2016	11/04/2017
Chubb Argentina de Seguros	Argentina	*		Teyma Abengoa, S.A.	1.300,00	ARS	78,31	Teyma Abengoa, S.A.	Aval de oferta	Fideicomiso de Admionistración de Obras de Transporte para el Abasteciminto Eléctrico (F.O.T.A.E.)	20/11/2015	20/11/2016
Chubb Argentina de Seguros	Argentina	*		Teyma Abengoa, S.A.	45,00	USD	40,53	Teyma Abengoa, S.A.	n/a	EFCO Argentina S.A.	24/11/2015	24/06/2016
Chubb Argentina de Seguros/ Aseguradora de Créditos y Garantías/ Aseguradora de Cauciones	Argentina	*		Transportadora Mar del Plata, S.A.	105.648,70	ARS	6.363,80	Teyma Abengoa, S.A.	Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal (C.A.F) y/o Comité de Ejecución para la Interconexión Bahía Blanca-Mar del Plata_Tramo Norte	27/08/2014	30/11/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Chubb Argentina de Seguros/ Aseguradora de Créditos y Garantías/ Aseguradora de Caucciones	Argentina	*		Transportadora Mar del Plata, S.A.	38.791,31	ARS	2.336,61	Teyma Abengoa, S.A.	Aval de anticipo	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal (C.A.F) y/o Comité de Ejecución para la Interconexión Bahía Blanca-Mar del Plata_Tramo Norte	01/12/2014	30/11/2017
Chubb Argentina de Seguros/ Aseguradora de Créditos y Garantías/ Aseguradora de Caucciones	Argentina	*		Transportadora Mar del Plata, S.A.	6.020,75	USD	5.423,12	Teyma Abengoa, S.A.	Aval de anticipo	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal (C.A.F) y/o Comité de Ejecución para la Interconexión Bahía Blanca-Mar del Plata_Tramo Norte	01/12/2014	30/11/2017
Chubb Argentina de Seguros/ Aseguradora de Créditos y Garantías/ Aseguradora de Caucciones	Argentina	*		Transportadora Mar del Plata, S.A.	1.412,65	ARS	85,09	Teyma Abengoa, S.A.	Fondo de Reparación	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal (C.A.F) y/o Comité de Ejecución para la Interconexión Bahía Blanca-Mar del Plata_Tramo Norte	01/12/2014	30/11/2017
Chubb Argentina de Seguros/ Aseguradora de Créditos y Garantías/ Aseguradora de Caucciones	Argentina	*		Transportadora Mar del Plata, S.A.	219,26	USD	197,49	Teyma Abengoa, S.A.	Fondo de Reparación	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal (C.A.F) y/o Comité de Ejecución para la Interconexión Bahía Blanca-Mar del Plata_Tramo Norte	01/12/2014	30/11/2017
Cibanco	México	*		Abeyna Juárez Norte III, S.A. de C.V.	20.000,00	USD	18.014,77	Abengoa, S.A.	Cumplimiento	Comisión Federal de Electricidad	27/04/2015	13/11/2017
Citibank	Argentina	*	(d)	Teyma Abengoa, S.A.	134,87	ARS	8,12	Abengoa, S.A.	PPB Argentina	n/a	n/a	02/10/2016
Corpbanca	Chile	*	(c)	Abengoa Chile S.A.	340.253,27	CLP	464,26	Abengoa, S.A.	Performance	Sierra Gorda SCM	26/12/2014	15/08/2016
Corpbanca	Chile	*		Abengoa Chile S.A.	407.560,10	CLP	556,10	Abengoa, S.A.	Performance	Minera Centinela	28/10/2015	30/09/2016
Corpbanca	Chile	*	(c)	Abengoa Chile S.A.	102.962,87	CLP	140,49	Abengoa, S.A.	Performance	Sierra Gorda SCM	26/12/2014	15/08/2016
Corpbanca	Chile	*		Abengoa Chile S.A.	1.307,50	USD	1.177,72	Abengoa, S.A.	Performance	Transener S.A.	16/10/2015	09/06/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	342,90	USD	308,86	Abengoa, S.A.	Aval de anticipo	Endesa SA	14/08/2015	04/02/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	342,90	USD	308,86	Abengoa, S.A.	Aval de anticipo	Endesa SA	14/08/2015	04/02/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	26,87	UF	955,26	Abengoa, S.A.	Performance (UF)	Transener S.A.	16/10/2015	09/10/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Anticipo (UF)	Endesa SA	14/08/2015	04/02/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Anticipo (UF)	Endesa SA	14/08/2015	04/02/2017
Corpbanca	Chile	*		Abengoa Chile S.A.	13,39	UF	476,08	Abengoa, S.A.	Anticipo (UF)	Endesa SA	14/08/2015	04/02/2017
Credit Agricole	México	*		Centro Morelos 264, S.A. de C.V.	20.000,00	USD	18.014,77	Abengoa, S.A.	Performance	Comisión Federal	29/11/2011	09/12/2016
Credit Agricole	Sudáfrica	*	(d)	Abeyna EPC Khi (Pty) Ltd.	145.214,00	ZAR	8.829,69	Abengoa, S.A.	Retención	Khi Solar One	08/08/2014	31/12/2016
Credit Agricole	Arabia Saudí	*		Instalaciones Inabensa, S.A.	12.694,20	SAR	3.048,21	Abengoa, S.A.	Garantía de Anticipo	Saudi Railways Organisation - SRO	19/06/2012	31/12/2016
Credit Agricole	Arabia Saudí	*		Instalaciones Inabensa, S.A.	4.294,00	SAR	1.031,10	Abengoa, S.A.	Garantía de Anticipo	Saudi Railways Organisation - SRO	18/06/2012	31/12/2016
Credit Agricole	Sudáfrica	*		Abeyna EPC Khi (Pty) Ltd.	290.578,40	ZAR	17.668,53	Abengoa, S.A.	Cumplimiento	Khi Solar One	28/03/2014	30/11/2016
Credit Agricole	Perú	*		ATN 3 S.A.	4.000,00	USD	3.602,95	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	n/a	06/06/2016
Credit Agricole	Libia	*	(d)	Instalaciones Inabensa, S.A.	26,80	EUR	26,80	Abengoa, S.A.	Garantía de Anticipo	Gecol	15/02/2006	30/11/2016
Credit Agricole	Libia	*	(d)	Instalaciones Inabensa, S.A.	16,70	EUR	16,70	Abengoa, S.A.	Garantía de Anticipo	Gecol	27/10/2005	30/11/2016
Credit Agricole	Polonia	*	(a) (x)	Abener Energía, S.A.	32.135,60	PLN	7.243,95	Abengoa, S.A.	Aval de anticipo	Elektrownia Stalowa Wola S.A.,	19/06/2012	25/06/2016
Deutsche Bank	Arabia Saudí	*		Instalaciones Inabensa, S.A.	2.480,80	EUR	2.480,80	Abengoa, S.A.	Garantía de Ejecución	Saudi Railways Organisation - SRO	18/06/2012	31/12/2016
Deutsche Bank	Arabia Saudí	*		Instalaciones Inabensa, S.A.	839,10	EUR	839,10	Abengoa, S.A.	Garantía de Anticipo	Saudi Railways Organisation - SRO	18/06/2012	31/12/2016
Deutsche Bank	Libia	*		Instalaciones Inabensa, S.A.	290,40	EUR	290,40	Abengoa, S.A.	Garantía de Anticipo	Gecol - General Electric Company of	13/11/2008	Indefinido
Deutsche Bank	Libia	*		Instalaciones Inabensa, S.A.	70,50	EUR	70,50	Abengoa, S.A.	Garantía de Anticipo	Gecol - General Electric Company of	13/11/2008	Indefinido
Deutsche Bank	España	*		Construcciones y Depuraciones, S.A.	147,00	EUR	147,00	Abengoa, S.A.	Performance	Ayuntamiento de Madrid	15/07/2003	Indefinido
DIB	EAU	*		Inabensa, LLC	13.784,20	AED	3.374,82	Abengoa, S.A.	Garantía de Anticipo	Abu Dhabi Transmission & Despatch	03/10/2015	Indefinido
DIB	EAU	*		Inabensa, LLC	3.675,80	AED	899,96	Abengoa, S.A.	Garantías de ejecución	Abu Dhabi Transmission & Despatch	03/10/2015	Indefinido
DIB	EAU	*		Inabensa, LLC	2.211,30	AED	541,40	Abengoa, S.A.	Bid bond	Abu Dhabi Transmission & Despatch	19/10/2015	29/04/2016
Discount Bank	Israel	*	(e)	Negev Energy - Ashalim Thermo-Solar Ltd.	40.000,00	ILS	9.338,16	Abengoa, S.A.	Construction Performance Bond	The Accountant General Ministry of Finance (Israel)	07/07/2015	06/11/2019
Discount Bank	Israel	*	(e)	Abengoa Solar, S.A.	323,44	ILS	75,51	Abengoa, S.A.	Fiel cumplimiento	Negev Natural Gas	22/07/2015	01/01/2017
EBN	España	*		Abengoa Hidrógeno, S.A.	605,60	EUR	605,60	Abengoa, S.A.	Aval de anticipo	Ministerio de Economía y Competitividad	16/10/2012	Indefinido
EBN	España	*		Abengoa Solar New Technologies, S.A.	493,60	EUR	493,60	Abengoa, S.A.	Aval de anticipo	Ministerio de Economía y Competitividad	12/11/2012	Indefinido
EBN	España	*		Abengoa Solar New Technologies, S.A.	476,90	EUR	476,90	Abengoa, S.A.	Aval de anticipo	Ministerio de Economía y Competitividad	12/11/2012	Indefinido
EBN	España	*		Abengoa Solar New Technologies, S.A.	422,50	EUR	422,50	Abengoa, S.A.	Aval de anticipo	Ministerio de Economía y Competitividad	23/07/2013	Indefinido
EBN	España	*		Abengoa Solar New Technologies, S.A.	324,70	EUR	324,70	Abengoa, S.A.	Aval de anticipo	Ministerio de Economía y Competitividad	12/11/2012	Indefinido
Ecobank Kenya	Kenya	*		Instalaciones Inabensa, S.A.	74.331,76	KES	735,23	Abengoa, S.A.	Garantía de Anticipo	Kenya Electricity Transmission	10/05/2013	31/12/2016
Ecobank Kenya	Kenya	*		Instalaciones Inabensa, S.A.	58.132,22	KES	575,00	Abengoa, S.A.	Garantías de ejecución	Kenya Electricity Transmission	10/05/2013	31/12/2016
Ecobank Kenya	Kenya	*		Instalaciones Inabensa, S.A.	1.547,42	EUR	1.547,42	Abengoa, S.A.	Garantías de ejecución	Kenya Electricity Transmission	10/05/2013	31/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Europe Arab Bank	Arabia Saudí	*	(d)	Al Osais-Inabensa Company Limited	7.250,00	SAR	1.740,92	Abengoa, S.A.	Garantías de ejecución	Al Osais Inabensa Co. Ltd	15/09/2010	15/06/2017
Fianzas y Crédito	Argentina	*	(d)	Teyma Abengoa, S.A.	13.659,86	ARS	822,81	Teyma Abengoa, S.A.	Contrato	Sipar Aceros S.A. - Gerdau	26/11/2014	26/11/2016
Fianzas y Crédito	Argentina	*	(d)	Teyma Abengoa, S.A.	9.431,80	USD	8.495,59	Teyma Abengoa, S.A.	Aval de anticipo	Sipar Aceros S.A. - Gerdau	26/11/2014	06/10/2016
Fianzas y Crédito	Argentina	*	(d)	Teyma Abengoa, S.A.	1.684,38	USD	1.517,19	Teyma Abengoa, S.A.	Contrato	Sipar Aceros S.A. - Gerdau	26/11/2014	26/11/2016
Fianzas y Crédito	Argentina	*	(d)	Teyma Abengoa, S.A.	75,74	ARS	4,56	Teyma Abengoa, S.A.	Fondo de Reparación	Recursos y Energía de Formosa - REFSA	27/12/2012	27/09/2016
Freedom	USA	*		Mojave Solar LLC	180,00	USD	162,13	Abengoa, S.A.	n/a	California Energy Commission	29/05/2015	n/a
Generali España	España			Instalaciones Inabensa, S.A.	828,77	EUR	828,77	Abengoa, S.A.	Garantías de ejecución	Sociedad Estatal Infraestructura Tr	29/09/2009	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	1.011,60	EUR	1.011,60	Abengoa, S.A.	Performance	Entitat De Sanejament D'Aigües. Epsar (Cif Q9650012)	17/10/2006	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	808,81	EUR	808,81	Abengoa, S.A.	Performance	Dirección General Del Agua. Ministerio De Medio Ambiente. Cif 52817093G	08/07/2007	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	497,88	EUR	497,88	Abengoa, S.A.	Performance	Entitat De Sanejament D'Aigües	27/11/2007	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	428,84	EUR	428,84	Abengoa, S.A.	Bid bond	Aguas De La Cuenca Del Segura, S.A.,	23/08/2007	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	405,89	EUR	405,89	Abengoa, S.A.	Performance	n/a	25/07/2006	n/a
HCC	España			Instalaciones Inabensa, S.A.	1.891,12	EUR	1.891,12	Abengoa, S.A.	Garantías de ejecución	Adif-Alta Velocidad, Cif Q2802152E	11/07/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	1.281,06	EUR	1.281,06	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias (Adif)	13/05/2008	indefinido
HCC	España			Instalaciones Inabensa, S.A.	1.116,23	EUR	1.116,23	Abengoa, S.A.	Garantías de ejecución	Infraestructuras De La Generalitat De Catalunya S.A.U. I D'Infraestructures Ferroviaries De Catalunya	05/06/2015	indefinido
HCC	España			Instalaciones Inabensa, S.A.	755,29	EUR	755,29	Abengoa, S.A.	Garantías de ejecución	Adif-Alta Velocidad, Cif Q2802152E	25/03/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	550,00	EUR	550,00	Abengoa, S.A.	Acopio de materiales	Adif-Alta Velocidad, Cif Q2802152E	30/12/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	205,51	EUR	205,51	Abengoa, S.A.	Acopio de materiales	Entidad Publica Empresarial Adif - Alta Velocidad Cif Q2802152E,	16/10/2015	indefinido
HCC	España			Instalaciones Inabensa, S.A.	200,00	EUR	200,00	Abengoa, S.A.	Acopio de materiales	Entidad Publica Empresarial Adif - Alta Velocidad Cif Q2802152E,	16/10/2015	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	185,71	EUR	185,71	Abengoa, S.A.	Bid bond	Secretaria General Para El Territorio Y La Biodiversidad. Direccion General Del Agua. Ministerio De Medio Ambiente.	07/11/2004	n/a
HCC	España			Instalaciones Inabensa, S.A.	67,36	EUR	67,36	Abengoa, S.A.	Garantías de ejecución	Parque Tecnológico De Andalucía, S.A. Cif A29429990	24/06/2011	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	77,08	EUR	77,08	Abengoa, S.A.	Performance	L'Agencia Catalana De L'Aigua. Generalitat De Catalunya.	23/04/2006	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	76,64	EUR	76,64	Abengoa, S.A.	Performance	Secretaria General Para El Territorio Y La Biodiversidad. Direccion General Del Agua. Ministerio De Medio Ambiente.	11/11/2004	n/a
HCC	España			Instalaciones Inabensa, S.A.	66,50	EUR	66,50	Abengoa, S.A.	Garantías de ejecución	Consorcio Para El Abastecimiento De Aguas Y Saneamientos De Ma Marina Baja (Alicante) Cif P0300001E	11/12/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	62,43	EUR	62,43	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias Cif Q2801660H	18/11/2013	indefinido
HCC	España			Instalaciones Inabensa, S.A.	60,00	EUR	60,00	Abengoa, S.A.	Derechos arancelarios	(Dependencia De Aduanas E liee De Sevilla),	23/06/2015	indefinido
HCC	España	*		Inabensa Saudi Company Limited	2.250,00	EUR	2.250,00	Abengoa, S.A.	n/a	Dimetric, S.A.,	19/06/2013	n/a
HCC	España	*		Inabensa Saudi Company Limited	2.250,00	EUR	2.250,00	Abengoa, S.A.	n/a	Dimetric, S.A.,	19/06/2013	n/a
HCC	España			Instalaciones Inabensa, S.A.	38,58	EUR	38,58	Abengoa, S.A.	Garantías de ejecución	Agencia Andaluza De La Energia Cif Q4100698B	21/05/2010	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	31,25	EUR	31,25	Abengoa, S.A.	Performance	Ministerio De Medio Ambiente. Direccion General De Costas. Servicio Provincial De Costas De Alicante.	15/04/2003	n/a
HCC	España			Abentel Telecomunicaciones, S.A.	199,34	EUR	199,34	Abengoa, S.A.	Performance	Organismo Autonomo Servicios Tributarios De Ceuta,	17/02/2014	n/a
HCC	España			Instalaciones Inabensa, S.A.	35,06	EUR	35,06	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias	20/03/2012	indefinido
HCC	España			Construcciones y Depuraciones, S.A.	39,72	EUR	39,72	Abengoa, S.A.	Performance	Empresa De Gestion Medioambiental, S.A. (Eqmasa)	14/11/2008	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	15,40	EUR	15,40	Abengoa, S.A.	Performance	L'Agencia Catalana De L'Aigua. Generalitat De Catalunya	27/11/2007	n/a
HCC	España			Instalaciones Inabensa, S.A.	17,69	EUR	17,69	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias. Adif	07/08/2013	indefinido
HCC	España			Instalaciones Inabensa, S.A.	12,27	EUR	12,27	Abengoa, S.A.	Bid bond	Ayuntamiento De Finestrat, Cif: P-0306900B	27/11/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	11,15	EUR	11,15	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias Cif Q2801660H	25/11/2011	indefinido
HCC	España			Instalaciones Inabensa, S.A.	10,97	EUR	10,97	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias, Adif	03/06/2014	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	8,49	EUR	8,49	Abengoa, S.A.	Performance	Agencia Catalana De L'Aigua. Generalitat De Catalunya,	02/10/2007	n/a
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	6,92	EUR	6,92	Abengoa, S.A.	Performance	L'Agencia Catalana De L'Aigua. Generalitat De Catalunya	27/11/2007	n/a
HCC	España			Instalaciones Inabensa, S.A.	8,78	EUR	8,78	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias (Adif) Cif: Q2801660H	14/01/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	4,04	EUR	4,04	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias, Adif	19/06/2013	indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
HCC	España			Instalaciones Inabensa, S.A.	4,04	EUR	4,04	Abengoa, S.A.	Garantías de ejecución	Ferrocarriles De Via Estrecha (feve)	03/07/2012	indefinido
HCC	España			Instalaciones Inabensa, S.A.	3,95	EUR	3,95	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias	09/01/2014	indefinido
HCC	España			Instalaciones Inabensa, S.A.	3,83	EUR	3,83	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias, Adif	01/07/2013	indefinido
HCC	España			Instalaciones Inabensa, S.A.	3,83	EUR	3,83	Abengoa, S.A.	Garantías de ejecución	Ferrocarriles De Via Estrecha Feve Cif Q2817008B	29/06/2012	indefinido
HCC	España			Instalaciones Inabensa, S.A.	3,57	EUR	3,57	Abengoa, S.A.	Garantías de ejecución	Junta De Andalucia. Consejeria De Hacienda Y Administracion Publica Cif S4111001F	06/09/2010	indefinido
HCC	España			Instalaciones Inabensa, S.A.	1,58	EUR	1,58	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias.	19/01/2011	indefinido
HCC	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Generalitat De Catalunya. Dpto. De Politica Territorial Y Obras Publicas, Servicio Territorial De Carreteras De Barcelona.	21/10/2007	n/a
HCC	España			Instalaciones Inabensa, S.A.	0,92	EUR	0,92	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias.	11/07/2012	indefinido
HCC	España			Instalaciones Inabensa, S.A.	0,77	EUR	0,77	Abengoa, S.A.	Garantías de ejecución	Ayuntamiento De Fuenlabrada	25/06/2012	indefinido
HCC	España			Instalaciones Inabensa, S.A.	0,57	EUR	0,57	Abengoa, S.A.	Garantías de ejecución	Administrador De Infraestructuras Ferroviarias.	19/01/2011	indefinido
HSBC	India			Instalaciones Inabensa, S.A.	17.487,80	INR	233,29	Abengoa, S.A.	Garantías de ejecución	Power Grid Corporation of India LTD	14/02/2012	30/09/2016
HSBC	India	(d)		Instalaciones Inabensa, S.A.	13.203,90	INR	176,15	Abengoa, S.A.	Garantías de ejecución	Power Grid Corporation of India LTD	14/02/2012	31/12/2016
HSBC	India	(d)		Instalaciones Inabensa, S.A.	8.743,90	INR	116,65	Abengoa, S.A.	Garantías de ejecución	Power Grid Corporation of India LTD	14/02/2012	31/12/2016
HSBC	India	(d)		Instalaciones Inabensa, S.A.	7.475,10	INR	99,72	Abengoa, S.A.	Garantías de ejecución	Power Grid Corporation of India LTD	16/03/2016	31/12/2016
HSBC	Arabia Saudí			Instalaciones Inabensa, S.A.	6.222,50	SAR	1.494,19	Abengoa, S.A.	Garantías de ejecución	Saudi Electricity CO AS	26/02/2010	Indefinido
HSBC	EAU			Instalaciones Inabensa, S.A.	350,00	AED	85,69	Abengoa, S.A.	Técnico	Abu Dhabi Municipality Honor	06/09/2013	31/12/2049
HSBC	Israel	*	(e)	Negev Energy - Ashalim Thermo-Solar Ltd.	40.000,00	ILS	9.338,16	Abengoa, S.A.	Construction Performance Bond	Abengoa Solar (Nea Solar)	06/07/2015	07/11/2016
HSBC	EAU			Ute Abener Teyma Emirates I	2.666,60	USD	2.401,91	Abengoa, S.A.	Garantía	Credit Agricole	11/06/2010	30/12/2030
HSBC	Israel		(e)	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	4.278,00	USD	3.853,36	Abengoa, S.A.	Aval de anticipo	Bank Leumi	30/07/2015	02/03/2017
HSBC	Israel		(e)	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	15.127,80	ILS	3.531,64	Abengoa, S.A.	Aval de anticipo	Bank Leumi	30/07/2015	02/03/2017
HSBC	Israel	*	(e)	Negev Energy - Ashalim Thermo-Solar Ltd.	13.750,00	ILS	3.209,99	Abengoa, S.A.	Equity Bond	Bank Leumi	22/07/2015	10/11/2019
HSBC	España			Solaben Electricidad Seis, S.A.	15,10	EUR	15,10	Abengoa, S.A.	Fiel cumplimiento	Tricapital SL	23/02/2011	10/03/2017
HSBC	España			Solaben Electricidad Uno, S.A.	15,10	EUR	15,10	Abengoa, S.A.	Fiel cumplimiento	Tricapital SL	23/02/2011	10/03/2017
HSBC	Uruguay	*	(d) (k)	Teyma Uruguay S.A.	5.300,00	USD	4.773,91	Abengoa, S.A.	Hold Cover	HSBC Uruguay	18/12/2015	31/05/2017
HSBC	Israel		(e)	Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	1.978,80	EUR	1.978,80	Abengoa, S.A.	Aval de anticipo	Bank Leumi	30/07/2015	02/03/2017
HSBC	Israel		(e)	Abengoa Solar, S.A.	1.200,00	ILS	280,14	Abengoa, S.A.	Fiel cumplimiento	The Ministry of Defense Controller	20/05/2014	16/01/2018
HSBC Uruguay	Uruguay	*	(f)	Teyma Uruguay S.A.	693,39	USD	624,56	Abengoa, S.A.	n/a	Aqua para todos (Peru)	02/05/2016	30/04/2017
HSBC Uruguay	Uruguay	*	(f)	Teyma Uruguay S.A.	32,30	USD	29,09	Abengoa, S.A.	n/a	n/a	n/a	n/a
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	132,00	EUR	132,00	Abengoa, S.A.	Performance	Intec Plantas Industriales S.A.	13/01/2009	28/07/2012
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	22,39	EUR	22,39	Abengoa, S.A.	Performance	UTE La Pampilla B1	09/04/2015	09/10/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	20,53	EUR	20,53	Abengoa, S.A.	Performance	IR Refineria Sines	12/02/2013	11/09/2016
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	10,78	EUR	10,78	Abengoa, S.A.	Performance	REPSOL INVESTIGACIONES PETROLIFERAS SA	09/03/2011	25/08/2013
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	10,50	EUR	10,50	Abengoa, S.A.	Performance	Intec Plantas Industriales S.A.	25/03/2011	05/09/2014
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	9,72	EUR	9,72	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	11/05/2015	21/11/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	6,21	EUR	6,21	Abengoa, S.A.	Performance	Repsol Química, S.A.	11/02/2015	04/03/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	4,82	EUR	4,82	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	11/05/2017	19/09/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	4,36	EUR	4,36	Abengoa, S.A.	Performance	Cobra Instal. y Servicios,S.A.	09/03/2011	17/04/2015
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	4,01	EUR	4,01	Abengoa, S.A.	Performance	Compañía Española de Petróleos SAU	24/07/2015	27/12/2017
Ibercaja	España			Instalaciones Inabensa, S.A.	113,80	EUR	113,80	Abengoa, S.A.	Garantías de ejecución	Fundación Universidad de Loyola	11/08/2014	indefinido
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	3,51	EUR	3,51	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	31/10/2008	20/12/2010
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	3,44	EUR	3,44	Abengoa, S.A.	Performance	SABIC INNOVATIVE PLASTICS ESPAÑA SCPA	31/10/2008	19/04/2011
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	3,28	EUR	3,28	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	30/07/2009	28/08/2011
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	3,07	EUR	3,07	Abengoa, S.A.	Performance	Repsol Química, S.A.	11/02/2015	16/08/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	3,01	EUR	3,01	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	25/03/2011	17/04/2013
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	2,62	EUR	2,62	Abengoa, S.A.	Performance	Repsol Química, S.A.	11/02/2015	04/05/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	2,53	EUR	2,53	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	24/07/2015	14/04/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	2,25	EUR	2,25	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	05/11/2014	30/12/2016
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	2,20	EUR	2,20	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	23/10/2008	28/05/2012
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	1,94	EUR	1,94	Abengoa, S.A.	Performance	SABIC INNOVATIVE PLASTICS ESPAÑA	31/10/2008	13/04/2012
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	1,65	EUR	1,65	Abengoa, S.A.	Performance	Repsol Química, S.A.	24/07/2015	12/12/2017
Ibercaja	España			Negocios Industriales y Comerciales, S.A.	0,48	EUR	0,48	Abengoa, S.A.	Performance	Técnicas Reunidas, S.A.	19/03/2013	28/08/2016
Ibercaja	España			Instalaciones Inabensa, S.A.	1,61	EUR	1,61	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	12/09/2014	indefinido
Ibercaja	España			Instalaciones Inabensa, S.A.	1,39	EUR	1,39	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	12/09/2014	indefinido
Insurgentes	México	*		Nicsamex, S.A. de C.V.	4.823,20	MXN	233,74	Nicsamex, S.A. de C.V.	Buena Calidad	PCR II S.A.P.I. DE C.V.	28/08/2015	27/08/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	789,26	MXN	38,25	Nicsamex, S.A. de C.V.	Buena Calidad	UTE Planta Solidificadora de Azufre	04/12/2015	03/12/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	474,48	MXN	22,99	Nicsamex, S.A. de C.V.	Buena Calidad	UTE Planta Solidificadora de Azufre	01/03/2016	30/04/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Insurgentes	México	*		Nicsamex, S.A. de C.V.	220,46	MXN	10,68	Nicsamex, S.A. de C.V.	Buena Calidad	PCR II, S.A.P.I. DE C.V.	09/09/2015	08/09/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	178,80	USD	161,05	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	13/01/2016	11/01/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	168,30	USD	151,59	Nicsamex, S.A. de C.V.	Aval de anticipo	Proyectos CCC Empalme I, S.A.P.I. DE C.V.	23/10/2015	21/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	134,00	USD	120,70	Nicsamex, S.A. de C.V.	Aval de anticipo	Proyectos Eléctricos Agua Prieta. S.A.P.I. DE C.V.	09/12/2015	07/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	133,50	USD	120,25	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	13/01/2016	11/01/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	133,46	MXN	6,47	Nicsamex, S.A. de C.V.	Anticipo	Gasoducto del Noreste	16/05/2016	15/05/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	124,50	USD	112,14	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	13/01/2016	11/01/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	89,59	MXN	4,34	Nicsamex, S.A. de C.V.	Buena Calidad	Morelos EPC, S.A.P.I. de C.V.	27/08/2015	15/11/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	84,30	USD	75,93	Nicsamex, S.A. de C.V.	Aval de anticipo	UTE Hidrogenp Cadereyta	09/10/2015	07/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	77,10	USD	69,45	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	28/11/2015	05/03/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	72,50	USD	65,30	Nicsamex, S.A. de C.V.	Cumplimiento	Proyectos CCC Empalme I, S.A.P.I. DE C.V.	23/10/2015	21/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	61,00	USD	54,95	Nicsamex, S.A. de C.V.	Buena Calidad	ACS Servicios comunicaciones y energía	01/04/2016	31/03/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	59,20	USD	53,32	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	13/01/2016	11/01/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	57,50	USD	51,79	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	28/11/2015	28/03/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	53,70	USD	48,37	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	30/11/2015	25/03/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	51,00	USD	45,94	Nicsamex, S.A. de C.V.	Buena Calidad	Dragados Offshore de México, S.A. de C.V.	18/01/2016	16/01/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	50,90	USD	45,85	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	17/09/2015	15/09/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	49,10	USD	44,23	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	13/01/2016	11/01/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	40,03	MXN	1,94	Nicsamex, S.A. de C.V.	Buena Calidad	UTE Planta Solidificadora de Azufre	26/04/2016	25/04/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	38,35	MXN	1,86	Nicsamex, S.A. de C.V.	Cumplimiento	Gasoducto del Noreste	16/05/2016	15/05/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	38,30	USD	34,50	Nicsamex, S.A. de C.V.	Aval de anticipo	Dragados Offshore de México, S.A. de C.V.	17/09/2015	15/09/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	31,90	MXN	1,55	Nicsamex, S.A. de C.V.	Buena Calidad	Cogeneración Complejo Pajaritos, S.A.P.I.	17/06/2015	16/06/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	28,80	USD	25,94	Nicsamex, S.A. de C.V.	Cumplimiento	Proyectos Eléctricos Agua Prieta. S.A.P.I. DE C.V.	09/12/2015	07/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	24,90	USD	22,43	Nicsamex, S.A. de C.V.	Buena Calidad	Avanzia Instalaciones S.A. DE C.V.	12/05/2015	10/10/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	24,89	USD	22,42	Nicsamex, S.A. de C.V.	Buena Calidad	Avanzia Instalaciones, S.A. de C.V.	14/06/2016	13/06/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	24,20	USD	21,80	Nicsamex, S.A. de C.V.	Cumplimiento	UTE Hidrogenp Cadereyta	09/10/2015	07/12/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	23,30	USD	20,99	Nicsamex, S.A. de C.V.	Aval de anticipo	Serindra S.A. de C.V.	16/10/2015	14/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	21,20	USD	19,10	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	01/12/2015	12/02/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	18,80	USD	16,93	Nicsamex, S.A. de C.V.	Buena Calidad	ACS Servicios comunicaciones y energía México, S.A. de C.V.	22/12/2015	21/12/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	14,60	USD	13,15	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	17/09/2015	27/12/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	11,00	USD	9,91	Nicsamex, S.A. de C.V.	Cumplimiento	Dragados Offshore de México, S.A. de C.V.	17/09/2015	15/09/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	8,90	USD	8,02	Nicsamex, S.A. de C.V.	Buena Calidad	Elecnor Mexico S.A. DE C.V	17/02/2016	01/03/2017
Insurgentes	México	*		Nicsamex, S.A. de C.V.	7,68	MXN	0,37	Nicsamex, S.A. de C.V.	Buena Calidad	UTE Planta Solidificadora de Azufre	03/03/2016	02/03/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	6,70	USD	6,03	Nicsamex, S.A. de C.V.	Cumplimiento	Serindra S.A. de C.V.	16/10/2015	14/10/2016
Insurgentes	México	*		Nicsamex, S.A. de C.V.	6,70	USD	6,03	Nicsamex, S.A. de C.V.	Buena Calidad	Serindra S.A. de C.V.	02/03/2016	16/02/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	5,00	USD	4,50	Nicsamex, S.A. de C.V.	Buena Calidad	ACS Servicios, Comunicaciones y Energía Mexico S.A. DE C.V	13/02/2016	11/02/2018
Insurgentes	México	*		Nicsamex, S.A. de C.V.	2,00	USD	1,80	Nicsamex, S.A. de C.V.	Cumplimiento	Elecnor México, S.A. de C.V.	20/05/2016	10/05/2017
Interbank	Perú	*		Abengoa Perú S.A.	16.317,30	PEN	4.484,62	Abengoa, S.A.	Fiel cumplimiento	Servicio de Agua Potable y Alcantarillado de Lima - Sedapal	23/03/2011	31/12/2016
Interbank	Perú	*		Abengoa Perú S.A.	11.765,00	PEN	3.233,48	Abengoa, S.A.	Fiel cumplimiento	Union Andina de Cementos S.A.A.	25/09/2014	31/07/2016
Interbank	Perú	*		Abengoa Perú S.A.	3.936,00	USD	3.545,31	Abengoa, S.A.	Fiel cumplimiento	Enersur S.A.	14/02/2014	10/07/2016
Interbank	Perú	*		Abengoa Perú S.A.	3.649,50	USD	3.287,25	Abengoa, S.A.	F. Fondo Garantia	Shougang Hierro Peru S.A.A.	09/07/2014	30/06/2016
Interbank	Perú	*		Abengoa Perú S.A.	1.761,00	PEN	483,99	Abengoa, S.A.	Adelanto	Servicio de Agua Potable y Alcantarillado de Lima - Sedapal	31/03/2011	31/12/2016
Interbank	Perú	*		Abengoa Perú S.A.	1.088,20	PEN	299,08	Abengoa, S.A.	Adelanto	Union Andina de Cementos S.A.A.	25/09/2014	30/06/2016
Interbank	Perú	*		Abengoa Perú S.A.	59,20	USD	53,32	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	08/02/2011	31/07/2016
KBC	España			Abengoa Solar New Technologies, S.A.	15,40	EUR	15,40	Abengoa, S.A.	Fiel cumplimiento	Ayuntamiento Sanlúcar la Mayor	11/02/2014	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	385,10	EUR	385,10	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	335,70	EUR	335,70	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	294,73	EUR	294,73	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	05/10/2015	30/11/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	282,14	USD	254,13	Abengoa, S.A.	Performance	Refinería La Pampilla SAA	18/02/2015	30/04/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	233,90	EUR	233,90	Abengoa, S.A.	Performance	Duro Felguera, S.A.	24/04/2015	08/03/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	149,17	EUR	149,17	Abengoa, S.A.	Performance	Técnicas Reunidas SA	28/07/2015	16/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	135,26	EUR	135,26	Abengoa, S.A.	Performance	Ute Tr Volgograd	06/02/2015	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	125,28	USD	112,84	Abengoa, S.A.	Performance	Tecnicas Reunidas Saudia For Services and Contracting CO Ltd	18/12/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	115,56	EUR	115,56	Abengoa, S.A.	Performance	Initec Plantas Industriales Sau	12/08/2015	01/08/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	106,59	USD	96,01	Abengoa, S.A.	Performance	UTE TR JRTIP	19/10/2015	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	102,60	USD	92,42	Abengoa, S.A.	Performance	UTE TR JRTIP	20/11/2014	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	101,35	EUR	101,35	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	100,54	EUR	100,54	Abengoa, S.A.	Performance	Ute Tr Volgograd	18/02/2015	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	98,95	USD	89,13	Abengoa, S.A.	Performance	Intecsa Ing Industrial SA	22/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	93,41	USD	84,14	Abengoa, S.A.	Performance	Tecnicas Reunidas Saudia For Services and Contracting CO Ltd	16/06/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	85,22	EUR	85,22	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	82,80	EUR	82,80	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	81,99	EUR	81,99	Abengoa, S.A.	Performance	Ute Sener - Indox	20/11/2014	28/02/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	76,74	EUR	76,74	Abengoa, S.A.	Performance	Ute Tr Volgograd	18/05/2015	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	72,31	EUR	72,31	Abengoa, S.A.	Performance	Duro Felguera, S.A.	20/11/2014	18/12/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	72,03	USD	64,88	Abengoa, S.A.	Performance	UTE TR Integrated Project	14/08/2014	03/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	67,61	USD	60,90	Abengoa, S.A.	Performance	UTE TR Integrated Project	14/08/2014	03/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	67,51	EUR	67,51	Abengoa, S.A.	Performance	Initec Plantas Industriales	03/04/2014	30/09/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	63,63	EUR	63,63	Abengoa, S.A.	Performance	Initec Plantas Industriales	18/05/2015	19/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	59,30	USD	53,42	Abengoa, S.A.	Performance	Intecsa Ing Industrial SA	18/02/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	59,27	USD	53,39	Abengoa, S.A.	Performance	UTE TR Integrated Project	14/08/2014	04/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	55,07	EUR	55,07	Abengoa, S.A.	Performance	Intecsa Ing Industrial SA	02/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	54,68	EUR	54,68	Abengoa, S.A.	Performance	UTE TS LNG Dunkerque-Garantía	11/08/2014	30/07/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	53,12	EUR	53,12	Abengoa, S.A.	Performance	Ute Tr Volgograd	09/09/2014	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	53,05	EUR	53,05	Abengoa, S.A.	Performance	UTE TR RUP	03/04/2014	30/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	49,64	EUR	49,64	Abengoa, S.A.	Performance	UTE TR Optara	05/11/2014	30/06/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	47,24	USD	42,56	Abengoa, S.A.	Performance	UTE TR RUP	09/09/2014	30/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	44,34	EUR	44,34	Abengoa, S.A.	Performance	UTE JRTIP	12/08/2015	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	38,82	EUR	38,82	Abengoa, S.A.	Performance	Initec Plantas Industriales SA	12/08/2015	01/08/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	34,99	EUR	34,99	Abengoa, S.A.	Performance	UTE TR JRTIP	19/11/2014	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	34,18	EUR	34,18	Abengoa, S.A.	Performance	Initec Plantas Industriales SA	27/11/2014	12/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	33,11	EUR	33,11	Abengoa, S.A.	Performance	UTE TISGI	08/06/2015	30/04/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	30,37	EUR	30,37	Abengoa, S.A.	Performance	UTE TISGI	16/04/2015	30/04/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	29,73	EUR	29,73	Abengoa, S.A.	Performance	Initec Plantas Industriales	09/01/2015	12/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	27,68	EUR	27,68	Abengoa, S.A.	Performance	UTE TR Integrated Project	05/11/2014	04/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	26,92	EUR	26,92	Abengoa, S.A.	Performance	Ute La Pampilla B1	29/05/2015	25/05/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	26,68	EUR	26,68	Abengoa, S.A.	Performance	Initec Plantas Industriales	22/04/2015	19/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	25,93	USD	23,35	Abengoa, S.A.	Performance	UTE New Chlica	19/05/2015	30/09/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	24,67	EUR	24,67	Abengoa, S.A.	Performance	UTE TR Integrated Project	14/08/2014	03/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	23,69	EUR	23,69	Abengoa, S.A.	Performance	Intecsa Ing Industrial SA	19/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	23,14	USD	20,84	Abengoa, S.A.	Performance	Tecnicas Reunidas Saudia For Services and Contracting CO Ltd	15/01/2015	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	22,58	EUR	22,58	Abengoa, S.A.	Performance	Intecsa Ing Industrial SA	08/04/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	21,86	USD	19,69	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	11/05/2015	28/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	20,48	EUR	20,48	Abengoa, S.A.	Performance	Intecsa Ing Industrial, S.A.	19/10/2015	30/06/2018
Kutxabank	España			Abengoa Bioenergía Nuevas Tecnologías, S.A.	330,56	EUR	330,56	Abengoa, S.A.	n/a	Consortio Gestión Residuos Urbanos Guadalajara	n/a	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	19,60	EUR	19,60	Abengoa, S.A.	Performance	UTE TR RUP	29/05/2014	30/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	18,78	EUR	18,78	Abengoa, S.A.	Performance	Duro Felguera S.A.	14/08/2014	30/05/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	18,26	EUR	18,26	Abengoa, S.A.	Performance	UTE TR Integrated Project	18/08/2014	03/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	16,69	EUR	16,69	Abengoa, S.A.	Performance	Intecsa Ing Industria SA	09/04/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	16,55	EUR	16,55	Abengoa, S.A.	Performance	Tecnicas Reunidas SA	29/05/2014	24/11/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	15,86	EUR	15,86	Abengoa, S.A.	Performance	Cia Española Petróleos (Cepsa)	29/04/2015	12/01/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	15,53	EUR	15,53	Abengoa, S.A.	Performance	UTE La Pampilla B1	10/09/2015	23/08/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	15,08	USD	13,58	Abengoa, S.A.	Performance	UTE Tecnicas Reunidas Integrated Gas (TRIG)	09/06/2015	31/08/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	14,77	EUR	14,77	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	22/04/2015	19/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	13,33	EUR	13,33	Abengoa, S.A.	Performance	Intecsa Ing Industria SA	19/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	13,27	EUR	13,27	Abengoa, S.A.	Performance	Intecsa Ing Industria SA	09/04/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	11,98	EUR	11,98	Abengoa, S.A.	Performance	Cia Española Petróleos (Cepsa)	13/04/2015	10/02/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	11,78	EUR	11,78	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	19/10/2015	23/01/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	11,55	EUR	11,55	Abengoa, S.A.	Performance	UTE TS LNG Dunkerque	29/01/2015	30/05/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	10,91	EUR	10,91	Abengoa, S.A.	Performance	Tecnicas Reunidas SA	27/11/2014	31/12/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	10,89	EUR	10,89	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	26/08/2015	01/08/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	10,54	EUR	10,54	Abengoa, S.A.	Performance	Initec Plantas Industriales S.A.	22/4/15	19/02/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,99	EUR	9,99	Abengoa, S.A.	Performance	UTE TR Integrated Project	18/05/2015	03/11/2006
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,88	EUR	9,88	Abengoa, S.A.	Performance	Intecsa Ing Industria	08/04/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,60	USD	8,65	Abengoa, S.A.	Performance	UTE TR JRTIP	30/01/2015	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,42	USD	8,48	Abengoa, S.A.	Performance	Tecnicas Reunidas Sa	12/08/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,39	USD	8,46	Abengoa, S.A.	Performance	Energía y Recursos Ambientales Internacional SA	16/04/2015	23/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,22	EUR	9,22	Abengoa, S.A.	Performance	UTE TS LNG Dunkerque	17/07/2014	30/08/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,07	EUR	9,07	Abengoa, S.A.	Performance	Initec Plantas Industriales	16/06/2014	30/09/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,07	EUR	9,07	Abengoa, S.A.	Performance	Ute Ts lng Dunkerque	04/09/2014	30/07/2018

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,06	EUR	9,06	Abengoa, S.A.	Performance	UTE TR JRTP	19/11/2014	31/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	9,00	EUR	9,00	Abengoa, S.A.	Performance	Tecnicas Reunidas Sa	24/04/2015	31/12/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	8,77	EUR	8,77	Abengoa, S.A.	Performance	Isolux Ingeniería SI	09/09/2015	05/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	8,45	EUR	8,45	Abengoa, S.A.	Performance	Duro Felguera SA	18/07/2014	07/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,99	EUR	7,99	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	19/10/2015	22/04/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,63	USD	6,88	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	14/05/2015	10/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,62	EUR	7,62	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	19/10/2015	27/07/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,52	EUR	7,52	Abengoa, S.A.	Performance	Petroleos del Norte (Petronor)	19/10/2015	15/09/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,51	EUR	7,51	Abengoa, S.A.	Performance	Bp Oil España Sau	12/02/2015	10/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,41	EUR	7,41	Abengoa, S.A.	Performance	Ute Tr Volgograd	31/07/2015	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,33	EUR	7,33	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	06/02/2015	21/01/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	7,29	EUR	7,29	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	12/02/2015	07/11/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,99	EUR	6,99	Abengoa, S.A.	Performance	UTE TR Optara	16/04/2015	30/06/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,89	EUR	6,89	Abengoa, S.A.	Performance	Initec Plantas Industriales	09/01/2015	01/06/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,79	EUR	6,79	Abengoa, S.A.	Performance	UTE TR Optara	14/11/2014	30/06/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,65	EUR	6,65	Abengoa, S.A.	Garantías de ejecución	Red Eléctrica de España, S.A.U.	06/07/2015	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,63	EUR	6,63	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	16/06/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,61	EUR	6,61	Abengoa, S.A.	n/a	n/a	31/12/2017	
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,46	EUR	6,46	Abengoa, S.A.	Performance	Ute Solafrica	08/04/2015	31/10/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,38	EUR	6,38	Abengoa, S.A.	Performance	Intecsa Ing Industria SA	09/04/2015	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,38	EUR	6,38	Abengoa, S.A.	Performance	Intecsa Ing Industria SA	19/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,13	EUR	6,13	Abengoa, S.A.	Performance	UTE TR Optara	14/11/2014	30/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,09	EUR	6,09	Abengoa, S.A.	Performance	Initec Plantas Industriales Sa	29/05/2014	30/09/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,05	EUR	6,05	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	06/05/2015	28/12/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	6,04	EUR	6,04	Abengoa, S.A.	Performance	Duro Felguera SA	18/08/2014	13/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,90	EUR	5,90	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	08/06/2015	13/11/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,89	EUR	5,89	Abengoa, S.A.	Performance	Repsol Portuguesa SA	02/10/2015	25/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,86	EUR	5,86	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	19/10/2015	26/10/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,52	USD	4,97	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	12/05/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,06	EUR	5,06	Abengoa, S.A.	Performance	Repsol Petróleo, S.A.	12/02/2015	30/10/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	5,02	EUR	5,02	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	29/05/2015	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	4,91	EUR	4,91	Abengoa, S.A.	Performance	Technip France	08/06/2015	06/08/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	4,81	EUR	4,81	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	19/10/2015	27/07/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	4,55	EUR	4,55	Abengoa, S.A.	Performance	Tecnicas Reunidas Saudia For Services and Contracting CO Ltd	05/11/2014	13/12/2016
Kutxabank	España			Instalaciones Inabensa, S.A.	400,00	EUR	400,00	Abengoa, S.A.	Garantías de ejecución	Vodafone España, S.A.	12/12/2014	12/12/2015
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,93	EUR	3,93	Abengoa, S.A.	Performance	UTE TSK Tecnicas Reunidas Ashunganj North	08/06/2015	13/11/2018
Kutxabank	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	180,00	EUR	180,00	Abengoa, S.A.	Performance	ADIF	25/02/2015	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,82	EUR	3,82	Abengoa, S.A.	Performance	Repsol Química, S.A.	05/05/2015	09/02/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,78	EUR	3,78	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	19/10/2015	30/06/2019
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,69	EUR	3,69	Abengoa, S.A.	Performance	Técnicas Reunidas - TR Technical	05/11/2014	31/12/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,58	EUR	3,58	Abengoa, S.A.	Performance	Intecsa Ing. Industrial, S.A.	08/04/2015	02/09/2016
Kutxabank	España			Instalaciones Inabensa, S.A.	147,85	EUR	147,85	Abengoa, S.A.	Garantías de ejecución	Red Eléctrica de España, S.A.U.	21/10/2015	Indefinido
Kutxabank	España			Instalaciones Inabensa, S.A.	87,92	EUR	87,92	Abengoa, S.A.	Garantías de ejecución	Schwartz-Hautmont Construc. Metálic	21/10/2015	Indefinido
Kutxabank	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	112,00	EUR	112,00	Abengoa, S.A.	Performance	ADIF	25/02/2015	Indefinido
Kutxabank	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	66,00	EUR	66,00	Abengoa, S.A.	Performance	ADIF	30/04/2015	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,46	EUR	3,46	Abengoa, S.A.	Performance	Cia. Española de Petróleos	29/04/2015	12/01/2017
Kutxabank	España			Instalaciones Inabensa, S.A.	25,00	EUR	25,00	Abengoa, S.A.	Garantías de calidad	Torraspapel, S.A.	24/04/2014	Indefinido
Kutxabank	España			Instalaciones Inabensa, S.A.	22,18	EUR	22,18	Abengoa, S.A.	Garantías de ejecución	Telefonica Moviles España, S. A.	25/03/2015	Indefinido
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,33	EUR	3,33	Abengoa, S.A.	Performance	Ute Tr Volgograd	04/08/2015	08/03/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,30	EUR	3,30	Abengoa, S.A.	Performance	UTE La Pampilla B1	13/04/2015	16/07/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,22	USD	2,90	Abengoa, S.A.	Performance	Técnicas Reunidas SA	05/11/2014	30/12/2016
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,14	EUR	3,14	Abengoa, S.A.	Performance	Técnicas Reunidas Sa	19/11/2014	31/12/2017
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Intecsa Ing. Industria	02/10/2015	30/06/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	3,00	USD	2,70	Abengoa, S.A.	Performance	Ute Tr Abu Dhabi Shah 1	21/01/2015	24/04/2018
Kutxabank	España			Negocios Industriales y Comerciales, S.A.	2,92	EUR	2,92	Abengoa, S.A.	Performance	Bp Oil España S.A.U.	08/01/2015	01/10/2016
Kutxabank	España			Instalaciones Inabensa, S.A.	16,98	EUR	16,98	Abengoa, S.A.	Garantías de ejecución	Helioenergy Elect.Uno S.A	26/11/2013	Indefinido
Kutxabank	España	*		Nicsa Fornecimiento de Materiais Eléctricos Ltda.	377,65	BRL	105,19	Abengoa, S.A.	Performance	Mabe Construção E Administração De Projetos Ltda	21/04/2015	03/04/2017
Kutxabank	España			Servicios Integrales de Mantenimiento y Operación, S.A.	118,43	EUR	118,43	Abengoa, S.A.	n/a	Gerencia de Urbanismo Excmo. Ayuntamiento de Sevilla	06/11/2013	Indefinido
Kutxabank	España			Abengoa Water, S.L.	3.392,00	EUR	3.392,00	Abengoa, S.A.	n/a	Dir.Gral del Agua	n/a	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Kutzabank	España			Negocios Industriales y Comerciales, S.A.	0,64	EUR	0,64	Abengoa, S.A.	Performance	Tecnicas Reunidas Saudia For Services and Contracting CO Ltd	09/06/2014	30/12/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	2,60	EUR	2,60	Abengoa, S.A.	n/a	n/a	n/a	07/04/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	2,06	EUR	2,06	Abengoa, S.A.	n/a	n/a	n/a	17/04/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	2,00	USD	1,80	Abengoa, S.A.	n/a	n/a	n/a	Indefinido
Kutzabank	España			Negocios Industriales y Comerciales, S.A.	0,49	EUR	0,49	Abengoa, S.A.	Performance	UTE TR Integrated Project	27/11/2014	03/12/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	1,62	USD	1,46	Abengoa, S.A.	n/a	n/a	n/a	Indefinido
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	1,55	EUR	1,55	Abengoa, S.A.	n/a	n/a	n/a	23/04/2016
Kutzabank	Perú	*		Nicsa Perú S.A.	1,27	USD	1,15	Abengoa, S.A.	Performance	Tecna Proyectos y Operaciones S.A.	19/10/2015	23/01/2017
Kutzabank	España			Negocios Industriales y Comerciales, S.A.	0,36	EUR	0,36	Abengoa, S.A.	Performance	Ute Tr Volgograd	18/02/2015	08/03/2018
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,94	EUR	0,94	Abengoa, S.A.	n/a	n/a	n/a	06/05/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,85	USD	0,77	Abengoa, S.A.	n/a	n/a	n/a	Indefinido
Kutzabank	Perú	*		Nicsa Perú S.A.	0,85	USD	0,77	Abengoa, S.A.	Performance	UTE Reserva Fria Eten	26/08/2015	30/08/2017
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,65	EUR	0,65	Abengoa, S.A.	n/a	n/a	n/a	29/05/2016
Kutzabank	Perú	*		Nicsa Perú S.A.	0,52	USD	0,46	Abengoa, S.A.	Performance	Tecna Proyectos y Operaciones S.A.	10/09/2015	08/12/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,42	USD	0,38	Abengoa, S.A.	n/a	n/a	n/a	Indefinido
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,35	EUR	0,35	Abengoa, S.A.	n/a	n/a	n/a	30/05/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,30	EUR	0,30	Abengoa, S.A.	n/a	n/a	n/a	30/05/2016
Kutzabank	España			Abeinsa, Ingeniería y Construcción Industrial, S.A.	0,21	EUR	0,21	Abengoa, S.A.	n/a	n/a	n/a	15/04/2016
Kutzabank	España			Instalaciones Inabensa, S.A.	6,61	EUR	6,61	Abengoa, S.A.	n/a	n/a	n/a	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	4,38	EUR	4,38	Abengoa, S.A.	Garantías de ejecución	EADS Construcciones Aeronáuticas, S	03/12/2013	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	2,81	EUR	2,81	Abengoa, S.A.	Garantías de ejecución	Empresa Pública de Gestión de Activ	20/07/2015	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	2,04	EUR	2,04	Abengoa, S.A.	Garantías de ejecución	Repsol Petroleo, S.A.	24/12/2014	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	24/03/2014	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	1,71	EUR	1,71	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	01/07/2014	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	1,65	EUR	1,65	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	09/04/2014	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	1,59	EUR	1,59	Abengoa, S.A.	Garantías de ejecución	Metro de Madrid, S.A.	01/07/2014	Indefinido
Kutzabank	España			Instalaciones Inabensa, S.A.	15,00	EUR	15,00	Abengoa, S.A.	Garantía de Ejecución	Gas y Electricidad Generación, S.A.	21/10/2015	Indefinido
La Positiva	Perú	*		Abengoa Perú S.A.	7.207,40	PEN	1.980,87	Abengoa, S.A.	Fiel cumplimiento	Servicio de Agua Potable y Alcantarillado de Lima - Sedapal	22/05/2015	30/12/2016
La Positiva	Perú	*	(d)	Abengoa Perú S.A.	1.071,90	PEN	294,60	Abengoa, S.A.	Fiel cumplimiento	Productos Tissue del Peru S.A.	05/11/2015	03/09/2016
La Positiva	Perú	*	(d)	Abengoa Perú S.A.	1.000,00	USD	900,74	Abengoa, S.A.	Fiel cumplimiento	Servicio de Agua Potable y Alcantarillado de Arequipa - Sedapar	22/03/2016	22/09/2016
La Positiva	Perú	*		Abengoa Perú S.A.	100,00	USD	90,07	Abengoa, S.A.	F. Global	SUNAT	01/01/2016	31/12/2016
La Positiva	Perú	*		ATN 3 S.A.	1.700,00	USD	1.531,26	Abengoa, S.A.	F. Global	SUNAT	01/01/2016	31/12/2016
Leumi	Israel	*	(e)	Negev Energy - Ashalim Thermo-Solar Ltd.	13.750,00	ILS	3.209,99	Abengoa, S.A.	Equity Bond	Bank Leumi	22/07/2015	10/11/2019
Liberbank	España			Abengoa Bioenergía, S.A.	170,00	EUR	170,00	Abengoa Bioenergía, S.A.	Performance	Ministerio de Educación y Ciencia	08/07/2008	Indefinido
Liberty Mutual Insurance Company	Canadá		(v)	Abengoa, S.A.	57.771,77	CAD	40.163,91	Abengoa, S.A.	Performance	NSP Maritime Link Inc	13/02/2015	13/02/2018
Liberty Mutual Insurance Company	USA	*	(d)	Abeinsa EPC, LLC	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Wage and Welfare	n/a	27/01/2015	27/01/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*	(d)	Abacus Project Management, Inc.	37,50	USD	33,78	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	22/06/2015	Indefinido
Liberty Mutual Insurance Company	USA	*	(w)	Abeinsa Abener Teyma General Partnership	72.805,90	USD	65.579,08	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric CO.	03/06/2013	n/a
Liberty Mutual Insurance Company	USA	*		Abengoa Transmission & Infrastructure, LLC	1.976,75	USD	1.780,54	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Performance	Exosun Inc	13/01/2015	13/01/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abengoa Transmission & Infrastructure, LLC	1.883,88	USD	1.696,89	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Performance	Exosun Inc	13/01/2015	13/01/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	16.096,35	USD	14.498,61	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Retainage Bond	n/a	23/04/2014	23/04/2016
Liberty Mutual Insurance Company	USA	*	(q)	Abener Teyma Mojave General Partnership	5.548,44	USD	4.997,65	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Payment Bond - Mojave Solar, LLC	n/a	03/09/2013	03/09/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	1.519,69	USD	1.368,85	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Payment Bond - PGE	n/a	25/08/2014	26/08/2016
Liberty Mutual Insurance Company	USA	*		Abengoa Transmission & Infrastructure, LLC	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Performance	State of California	06/05/2013	06/05/2016
Liberty Mutual Insurance Company	USA	*		Abengoa Transmission & Infrastructure, LLC	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Performance	State of Arizona	28/08/2015	28/08/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Teyma Construction USA LLC	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Wage and Welfare	n/a	19/11/2015	19/11/2016
Liberty Mutual Insurance Company	USA	*		Teyma Construction USA LLC	75,00	USD	67,56	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - State of Oregon	n/a	11/02/2015	11/02/2016
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	2.030,04	Usd	1.828,54	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	03/02/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Inabensa Mount Signal Joint Venture	12,50	Usd	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	11/03/2016	11/03/2017
Liberty Mutual Insurance Company	USA	*		Abengoa Transmission & Infrastructure, LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Performance	Emilio G. Rodriguez	10/03/2014	10/03/2017
Liberty Mutual Insurance Company	USA	*		Teyma Construction USA LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	19/11/2015	19/11/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Teyma Construction USA LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - Bond of Qualifying Individual - Pablo Ernesto Bouvier	n/a	19/11/2015	19/11/2016
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	894,90	Usd	806,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	09/03/2016	09/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	824,70	Usd	742,84	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	02/03/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*	(d)	Abacus Project Management, Inc.	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - Bond of Qualifying Individual - Russell Thompson - 017150887	n/a	13/08/2014	Indefinido
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	419,40	Usd	377,77	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	09/03/2016	09/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	352,70	Usd	317,65	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	09/03/2016	09/03/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	307,90	Usd	277,34	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	09/03/2016	09/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	307,70	Usd	277,16	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	03/02/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	307,70	Usd	277,16	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	03/02/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	271,90	Usd	244,91	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	03/02/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	143,60	Usd	129,35	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	02/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	74,20	Usd	66,83	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	02/03/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	69,10	Usd	62,24	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	09/03/2016	09/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	25,30	Usd	22,79	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	02/03/2017
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond	n/a	28/01/2015	28/01/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*	(d)	Abacus Project Management, Inc.	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - State of California - 017150888	n/a	23/08/2014	Indefinido
Liberty Mutual Insurance Company	USA	*	(d)	Abeinsa EPC, LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	27/01/2015	27/01/2017
Liberty Mutual Insurance Company	USA	*	(d)	Abeinsa EPC, LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - Abener Teyma Mojave General Partnership - State of California	n/a	27/01/2015	27/01/2017

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - Bond of Qualifying Individual - Leonardo Bruno	n/a	26/03/2015	25/03/2016
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	115,00	USD	103,58	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - KB-1; Dual Building Contractor	n/a	26/03/2015	26/03/2016
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - A - General Engineering	n/a	04/03/2015	04/03/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Financially Responsible Officer Bond	n/a	26/05/2015	26/05/2016
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	19/12/2014	19/12/2015
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	50,00	USD	45,04	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License - State of Nevada	n/a	15/12/2014	15/12/2015

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*	(d)	Abacus Project Management, Inc.	9,00	USD	8,11	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - B - General Residential Contractor - State of Arizona	n/a	31/05/2014	Indefinido
Liberty Mutual Insurance Company	USA	*		Abeinsa Abener Teyma General Partnership	5,00	USD	4,50	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License	n/a	09/07/2015	09/07/2016
Liberty Mutual Insurance Company	USA	*	(d)	Abacus Project Management, Inc.	5,00	USD	4,50	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Contractors License Bond - B - General Building Contractor - State of Arizona	n/a	01/04/2014	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Liberty Mutual Insurance Company	USA	*		Abener Teyma Mojave General Partnership	12,30	Usd	11,08	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bonds	n/a	03/02/2016	02/03/2017
Mapfre	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	388,10	EUR	388,10	Abengoa, S.A.	Performance	Aguas Cas. La Mancha	14/02/2007	Indefinido
Mapfre	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	370,70	EUR	370,70	Abengoa, S.A.	Performance	Egmasa	19/01/2009	Indefinido
Mapfre	Dinamarca			Instalaciones Inabensa, S.A.	4.245,70	EUR	4.245,70	Abengoa, S.A.	Garantía de Ejecución	The Danish Building and Property Agency	07/09/2014	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	665,30	EUR	665,30	Abengoa, S.A.	Garantía de Ejecución	Emviesa	14/12/2007	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	665,30	EUR	665,30	Abengoa, S.A.	Garantía de Ejecución	Emviesa	14/12/2007	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	123,80	EUR	123,80	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento La Nucia	11/05/2006	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	123,80	EUR	123,80	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento La Nucia	18/07/2006	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	113,80	EUR	113,80	Abengoa, S.A.	Garantía de Ejecución	Emviesa	21/07/2010	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	112,90	EUR	112,90	Abengoa, S.A.	Garantía de Ejecución	Emviesa	10/04/2012	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	95,80	EUR	95,80	Abengoa, S.A.	Garantía de Ejecución	SAS	25/07/2006	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	82,30	EUR	82,30	Abengoa, S.A.	Garantía de Ejecución	Agrup. Inter. Urb. Com. Valenciana	02/10/2008	Indefinido
Mapfre	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	125,40	EUR	125,40	Abengoa, S.A.	Performance	Com. Valenciana	21/11/2001	Indefinido
Mapfre	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	125,20	EUR	125,20	Abengoa, S.A.	Performance	Aigües Reus Emp. Mun.	30/10/2008	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	59,50	EUR	59,50	Abengoa, S.A.	Garantía de Ejecución	Junta de Andalucía	10/11/2008	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	35,90	EUR	35,90	Abengoa, S.A.	Garantía de Ejecución	Servicio Vasco de Salud	14/01/2011	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	33,40	EUR	33,40	Abengoa, S.A.	Garantía de Ejecución	Segovia 21	22/07/2010	Indefinido
Mapfre	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	24,70	EUR	24,70	Abengoa, S.A.	Performance	Ayto. San Pedro del Pinatar	09/08/2002	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	32,00	EUR	32,00	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento La Nucia	23/05/2006	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	31,80	EUR	31,80	Abengoa, S.A.	Garantía de Ejecución	Aena	06/08/2007	Indefinido
Mapfre	España		(c)	Instalaciones Inabensa, S.A.	25,10	EUR	25,10	Abengoa, S.A.	Bid bond	Agencia Estatal de la Administración Tributaria	11/04/2014	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	24,90	EUR	24,90	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Catral	10/06/2005	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	22,80	EUR	22,80	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Catral	06/08/2003	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	17,90	EUR	17,90	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Mogan	13/12/2006	Indefinido
Mapfre	España		(c)	Instalaciones Inabensa, S.A.	16,70	EUR	16,70	Abengoa, S.A.	Bid bond	Agencia Estatal de la Administración Tributaria	31/03/2014	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	16,20	EUR	16,20	Abengoa, S.A.	Garantía de Ejecución	ADIF	05/07/2007	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	14,80	EUR	14,80	Abengoa, S.A.	Garantía de Ejecución	Emviesa	29/07/2010	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	13,40	EUR	13,40	Abengoa, S.A.	Garantía de Ejecución	Consorcio de la zona franca de Vigo	08/11/2013	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	12,00	EUR	12,00	Abengoa, S.A.	Garantía de Ejecución	Emviesa	14/12/2007	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	11,20	EUR	11,20	Abengoa, S.A.	Garantía de Ejecución	Junta de Andalucía	02/10/2007	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2.204,30	EUR	2.204,30	Abengoa, S.A.	Performance	Telefónica de España, S.A.U.	26/05/2015	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	11,00	EUR	11,00	Abengoa, S.A.	Garantía de Ejecución	Agencia pub. Radio y Televisión	18/02/2004	Indefinido
Mapfre	España			Helioenergy Electricidad Once, S.A.	2.000,00	EUR	2.000,00	Abengoa, S.A.	Fiel cumplimiento	Delegación Provincial Sevilla	21/06/2007	Indefinido
Mapfre	España			Helioenergy Electricidad Tres, S.A.	2.000,00	EUR	2.000,00	Abengoa, S.A.	Fiel cumplimiento	Delega. Prov. Sevilla	21/06/2007	Indefinido
Mapfre	España			Helioenergy Electricidad Veintiuno, S.A.	2.000,00	EUR	2.000,00	Abengoa, S.A.	Fiel cumplimiento	DPICE	16/03/2012	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazz Telecom	19/11/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Performance	Jazz Telecom	19/11/2013	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	9,00	EUR	9,00	Abengoa, S.A.	Garantía de Ejecución	Aena	13/03/2008	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Performance	Ministerio de Fomento	18/06/2010	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Performance	Ministerio de Fomento	25/02/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Performance	Ministerio de Fomento	07/10/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Performance	Ministerio de Fomento	24/11/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Performance	Ministerio de Fomento	27/07/2015	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	8,40	EUR	8,40	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Manacor	14/11/2005	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,10	EUR	3,10	Abengoa, S.A.	Performance	Ayuntamiento de Linares	06/05/2015	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Ayuntamiento de Gelves	20/01/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Ayuntamiento de Linares	29/01/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Demarcación de carreteras del Estado en Andalucía	13/05/2010	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Ministerio de Fomento	12/07/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	3,00	EUR	3,00	Abengoa, S.A.	Performance	Ministerio de Fomento	22/05/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,90	EUR	2,90	Abengoa, S.A.	Performance	Ayuntamiento de Linares	22/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,60	EUR	2,60	Abengoa, S.A.	Performance	Ayuntamiento de Linares	10/04/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,50	EUR	2,50	Abengoa, S.A.	Performance	Ministerio de Fomento	19/11/2013	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	6,20	EUR	6,20	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Manacor	26/07/2005	Indefinido
Mapfre	España			Befesa Gestión de Residuos Industriales, S.L.	2,40	EUR	2,40	Abengoa, S.A.	n/a	Mant. Y Limpieza Red Fecal	12/09/2007	12/09/2016
Mapfre	España			Instalaciones Inabensa, S.A.	6,00	EUR	6,00	Abengoa, S.A.	Garantía de Ejecución	Emviesa	14/12/2007	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,00	EUR	2,00	Abengoa, S.A.	Performance	Ayuntamiento de Jaén	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,00	EUR	2,00	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	20/06/2012	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,00	EUR	2,00	Abengoa, S.A.	Performance	Junta Comensación Pitamo	06/07/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	2,00	EUR	2,00	Abengoa, S.A.	Performance	Ministerio de Fomento	10/04/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Performance	Ayuntamiento de Linares	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Performance	Ayuntamiento de Linares	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,80	EUR	1,80	Abengoa, S.A.	n/a	Cons. De Sevilla	05/07/1996	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,80	EUR	1,80	Abengoa, S.A.	n/a	Delegado Ob. Pub. Tran.	04/07/1995	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,50	EUR	1,50	Abengoa, S.A.	Performance	Ayuntamiento de Jaén	07/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,50	EUR	1,50	Abengoa, S.A.	Performance	Cabildo GC	17/07/2003	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	5,90	EUR	5,90	Abengoa, S.A.	Garantía de Ejecución	Emviesa	15/03/2012	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	06/03/2012	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	5,20	EUR	5,20	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Mula	26/12/2007	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,20	EUR	1,20	Abengoa, S.A.	n/a	Delegado Ob. Pub. Tran.	04/07/1995	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,20	EUR	1,20	Abengoa, S.A.	n/a	Delegado Ob. Pub. Tran.	04/07/1995	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,20	EUR	1,20	Abengoa, S.A.	n/a	Dlg. Obras Públicas	09/07/1996	Indefinido
Mapfre	España			Ute Huesnas Construccion	1,20	EUR	1,20	Abengoa, S.A.	n/a	Dlg. Obras Públicas	12/07/1996	Indefinido
Mapfre	España			Befesa Gestión de Residuos Industriales, S.L.	1,10	EUR	1,10	Abengoa, S.A.	n/a	Red. Svº Contratación	01/12/2005	01/12/2016
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,00	EUR	1,00	Abengoa, S.A.	Performance	Cabildo GC	31/03/2003	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,00	EUR	1,00	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	04/08/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	1,00	EUR	1,00	Abengoa, S.A.	Performance	Ministerio de Fomento	03/12/2004	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	5,00	EUR	5,00	Abengoa, S.A.	Garantía de Ejecución	Mercados Centrales de Abastecimiento de las Palmas	30/10/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,80	EUR	0,80	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	08/05/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,80	EUR	0,80	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	17/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	21/06/2010	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	13/04/2011	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	22/06/2011	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	21/05/2012	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	13/08/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	13/02/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	17/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Performance	Ministerio de Fomento	11/02/2015	Indefinido
Mapfre	España			Ute Huesnas Construccion	0,60	EUR	0,60	Abengoa, S.A.	n/a	Cons. De Sevilla	05/07/1996	Indefinido
Mapfre	España			Ute Huesnas Construccion	0,60	EUR	0,60	Abengoa, S.A.	n/a	Cons. De Sevilla	05/07/1996	Indefinido
Mapfre	España			Ute Huesnas Construccion	0,60	EUR	0,60	Abengoa, S.A.	n/a	Delegado Ob. Pub. Tran.	04/07/1995	Indefinido
Mapfre	España			Ute Huesnas Construccion	0,60	EUR	0,60	Abengoa, S.A.	n/a	Dlg. Obras Públicas	22/08/1996	n/a
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	Ayuntamiento de Villanueva de la Serena	05/07/2011	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	C. Gran Canaria	16/04/2003	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	C. Gran Canaria	16/04/2003	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	Delegación Provincial de Obras Públicas	22/06/2011	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,50	EUR	0,50	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	10/10/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	24/11/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,40	EUR	0,40	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	04/04/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayuntamiento de Gelves	03/12/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayuntamiento de los Palacios y Villafranca	08/06/2010	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Ayuntamiento de Mérida	21/06/2011	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	05/09/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	05/09/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	13/11/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/03/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	08/05/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/05/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	18/06/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	10/07/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	10/07/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/04/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	03/09/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,30	EUR	0,30	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	07/08/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento Benifayo	26/12/2005	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento Benifayo	26/12/2005	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento de Granadilla de Abona	04/12/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento de Mérida	13/02/2012	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento de Mérida	04/03/2013	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Bormujos, Sevilla	11/11/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Excmo. Ayuntamiento de Dos Hermanas, Sevilla	14/10/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento de Mérida	07/01/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Performance	Ayuntamiento de Olivenza	20/02/2014	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,10	EUR	0,10	Abengoa, S.A.	Performance	Ayuntamiento de Almensilla	06/05/2015	Indefinido
Mapfre	España			Abentel Telecomunicaciones, S.A.	0,10	EUR	0,10	Abengoa, S.A.	Performance	Ayuntamiento de Villanueva de la Serena	05/07/2011	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	4,60	EUR	4,60	Abengoa, S.A.	Garantía de Ejecución	Aeropuerto de Tenerife	20/11/2013	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	4,40	EUR	4,40	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Villajoyosa	23/09/2003	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	4,40	EUR	4,40	Abengoa, S.A.	Garantía de Ejecución	SERGAS	04/02/2011	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	3,60	EUR	3,60	Abengoa, S.A.	Garantía de Ejecución	Seagua	20/02/2004	Indefinido
Mapfre	España	(c)		Instalaciones Inabensa, S.A.	1,20	EUR	1,20	Abengoa, S.A.	Garantía de Ejecución	Entidad Pública Administrador de Infra. Ferroviarias	19/01/2011	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	2,90	EUR	2,90	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Manacor	30/11/2005	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	2,50	EUR	2,50	Abengoa, S.A.	Garantía de Ejecución	Cabildo de Gran Canaria	05/09/2003	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	2,40	EUR	2,40	Abengoa, S.A.	Garantía de Ejecución	La Mancomunidad de Canales de Taibilla	17/05/2012	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	2,20	EUR	2,20	Abengoa, S.A.	Bid bond	Ayuntamiento Fuente Alamo	24/03/2008	Indefinido
Mapfre	España	(c)		Instalaciones Inabensa, S.A.	0,60	EUR	0,60	Abengoa, S.A.	Garantía de Ejecución	Aeropuerto de Tenerife	15/06/2012	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	1,30	EUR	1,30	Abengoa, S.A.	Garantía de Ejecución	Aeropuerto de Gran Canaria	21/03/2015	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	0,90	EUR	0,90	Abengoa, S.A.	Garantía de Ejecución	Cabildo de Fuenteventura	01/03/2013	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	0,80	EUR	0,80	Abengoa, S.A.	Garantía de Ejecución	Ayuntamiento Manacor	14/10/2005	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	0,70	EUR	0,70	Abengoa, S.A.	Garantía de Ejecución	Aeropuerto del Hierro	08/04/2015	Indefinido
Mapfre	España			Instalaciones Inabensa, S.A.	0,20	EUR	0,20	Abengoa, S.A.	Garantía de Ejecución	Aeropuerto de la Gomera	03/04/2014	Indefinido
Mapfre Argentina	Argentina	*	(d)	Transportadora del Norte, S.A.	500,00	ARS	30,12	Abengoa, S.A.	Garantía de Ejecución de Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	28/05/2009	28/11/2016
Mapfre Argentina	Argentina	*		Transportadora Río Coronda, S.A.	3.204,30	ARS	193,01	Abengoa, S.A.	Fondo Reparo	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	30/10/2015	30/12/2016
Mapfre Uruguay	Uruguay	*		Teyma Uruguay S.A.	4.601,30	USD	4.144,57	Abengoa, S.A.	Performance	n/a	14/07/2015	14/07/2016
Mashreq	EAU			Instalaciones Inabensa, S.A.	4.596,00	AED	1.125,25	Abengoa, S.A.	n/a	n/a	n/a	n/a
Mashreq	EAU			Instalaciones Inabensa, S.A.	2.865,80	AED	701,64	Abengoa, S.A.	Aval de anticipo	Abu Dhabi Distribution Company	25/03/2014	31/12/2049
Mashreq	EAU			Instalaciones Inabensa, S.A.	1.389,40	AED	340,17	Abengoa, S.A.	Garantías de ejecución	Abu Dhabi Distribution Company	01/11/2015	Indefinido
Mashreq	Kuwait	(d)		Instalaciones Inabensa, S.A.	797,70	KWD	2.382,54	Abengoa, S.A.	Performance	Ministry of Electricity & Water	23/07/2014	28/02/2017
Mashreq	Kuwait	(d)		Instalaciones Inabensa, S.A.	797,70	KWD	2.382,54	Abengoa, S.A.	Aval de anticipo	Ministry of Electricity & Water	23/09/2014	15/10/2016
Mashreq	EAU			Instalaciones Inabensa, S.A.	423,70	AED	103,74	Abengoa, S.A.	Aval de anticipo	Abu Dhabi Distribution Company	13/02/2013	31/12/2049
Mashreq	Kuwait	(d)		Instalaciones Inabensa, S.A.	209,60	KWD	626,02	Abengoa, S.A.	Aval de anticipo	Kuwait Institute for Scientific	23/07/2014	28/02/2017
Mashreq	Kuwait	(d)		Instalaciones Inabensa, S.A.	209,50	KWD	625,73	Abengoa, S.A.	Performance	Kuwait Institute for Scientific	05/05/2014	28/02/2017
Mashreq	EAU			Instalaciones Inabensa, S.A.	173,80	USD	156,55	Abengoa, S.A.	Aval de anticipo	n/a	21/08/2014	31/12/2049
Mashreq	EAU			Instalaciones Inabensa, S.A.	51,20	KWD	152,92	Abengoa, S.A.	Técnicos de productos bancario	Mosal	24/03/2015	31/12/2016
Mashreq	Kuwait			Instalaciones Inabensa, S.A.	50,00	KWD	149,34	Abengoa, S.A.	Performance	Abu Dhabi Distribution Company	14/11/2013	31/12/2049
Mashreq	Omán	(d)		Instalaciones Inabensa, S.A.	50,00	KWD	149,34	Abengoa, S.A.	Performance	Ministry of Electricity & Water	26/08/2015	02/11/2016
Mashreq	Kuwait			Instalaciones Inabensa, S.A.	37,50	KWD	112,00	Abengoa, S.A.	Técnicos de productos bancario	Bader Al Mulla & Brothers Co., WLL	15/10/2014	31/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Mashreq	EAU			Abengoa Water, S.L.	319,10	USD	287,43	Abengoa, S.A.	Performance	Abu Dhabi Future Energy Company	21/08/2014	Indefinido
Mashreq	Kuwait			Instalaciones Inabensa, S.A.	1,00	KWD	2,99	Abengoa, S.A.	Performance	Oman Electricity Transmission	11/11/2015	17/01/2017
Mashreq	Omán	(d)		Instalaciones Inabensa, S.A.	1,00	KWD	2,99	Abengoa, S.A.	Performance	Ministry of Electricity & Water	26/08/2015	02/11/2016
Millennium	España			Abengoa Hidrógeno, S.A.	27,90	EUR	27,90	Abengoa, S.A.	Garantía Judicial	MINECO	25/07/2015	25/06/2026
Millennium	España			Abengoa Hidrógeno, S.A.	2,10	EUR	2,10	Abengoa, S.A.	Garantía Judicial	MINECO	21/10/2014	01/02/2024
Millennium	España			Abengoa Hidrógeno, S.A.	1,80	EUR	1,80	Abengoa, S.A.	Garantía Judicial	CSIC	01/07/2015	31/10/2016
Millennium	España			Abengoa Solar New Technologies, S.A.	50,00	EUR	50,00	Abengoa, S.A.	Garantía anticipo Houses	Ministerio de Economía y Competitividad	16/06/2016	n/a
Millennium	España			Abengoa Solar New Technologies, S.A.	20,37	EUR	20,37	Abengoa, S.A.	Garantía Anticipo Theseus	Ministerio de Economía y Competitividad	16/05/2016	n/a
Millennium	España			Helios II Hyperion Energy Investments, S.L.	2.965,07	EUR	2.965,07	Abengoa, S.A.	Garantía Judicial	Ayuntamiento Puerto Lápice	22/10/2013	Indefinido
Millennium	España			Helios II Hyperion Energy Investments, S.L.	2.911,29	EUR	2.911,29	Abengoa, S.A.	Garantía Judicial	Ayuntamiento Puerto Lápice	17/12/2013	Indefinido
Millennium	España			Biocarburantes de Castilla y León, S.A.	23.333,30	EUR	23.333,30	Abengoa, S.A.	Performance	AEAT (garantía Hidrocarburos)	30/04/2015	Indefinido
Millennium	España			Bioetanol Galicia, S.A.	6.927,98	EUR	6.927,98	Abengoa, S.A.	Performance	Alcoholes e hidrocarburos AEAT	07/11/2014	Indefinido
Millennium	España			Bioetanol Galicia, S.A.	672,50	EUR	672,50	Abengoa, S.A.	Performance	Alcoholes e hidrocarburos AEAT	24/03/2016	Indefinido
Millennium	España			Helios I Hyperion Energy Investments, S.L.	2.605,30	EUR	2.605,30	Abengoa, S.A.	Garantía Judicial	Ayuntamiento Puerto Lápice	17/12/2013	Indefinido
Millennium	España			Cogeneración Villaricos, S.A.	340,66	EUR	340,66	Abengoa, S.A.	Impuesto Especial	Agencia Estatal Admon Tributaria	n/a	n/a
Millennium	España			Ecocarburantes Españoles, S.A.	7.799,20	EUR	7.799,20	Abengoa, S.A.	Performance	Alcoholes 2014	02/07/2014	Indefinido
Millennium	España			Abentel Telecomunicaciones, S.A.	74,30	EUR	74,30	Abengoa, S.A.	Performance	O.A.S.T. Ceuta	29/12/2014	29/12/2017
Millennium	España			Helios I Hyperion Energy Investments, S.L.	2.588,37	EUR	2.588,37	Abengoa, S.A.	Garantía Judicial	Ayuntamiento Puerto Lápice	22/10/2013	Indefinido
Millennium	España			Helios I Hyperion Energy Investments, S.L.	1.906,17	EUR	1.906,17	Abengoa, S.A.	Garantía Judicial	Ayuntamiento de Villarta de San Juan	10/03/2015	Indefinido
Millennium	España			Helios I Hyperion Energy Investments, S.L.	1.274,40	EUR	1.274,40	Abengoa, S.A.	Garantía Judicial	Ayuntamiento de Villarta de San Juan	10/03/2015	Indefinido
Millennium	España			Helios II Hyperion Energy Investments, S.L.	860,84	EUR	860,84	Abengoa, S.A.	Garantía Judicial	Ayuntamiento de Villarta de San Juan	10/03/2015	Indefinido
Millennium	España			Helios II Hyperion Energy Investments, S.L.	248,54	EUR	248,54	Abengoa, S.A.	Garantía Judicial	Ayuntamiento de Villarta de San Juan	10/03/2015	Indefinido
Millennium	España			Solacor Electricidad Uno, S.A.	132,71	EUR	132,71	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helios I Hyperion Energy Investments, S.L.	78,31	EUR	78,31	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helios II Hyperion Energy Investments, S.L.	48,33	EUR	48,33	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helioenergy Electricidad Uno, S.A.	40,71	EUR	40,71	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/03/2015	Indefinido
Millennium	España			Solacor Electricidad Uno, S.A.	17,50	EUR	17,50	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helios I Hyperion Energy Investments, S.L.	9,98	EUR	9,98	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helios II Hyperion Energy Investments, S.L.	6,44	EUR	6,44	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/02/2015	Indefinido
Millennium	España			Helioenergy Electricidad Uno, S.A.	5,55	EUR	5,55	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/03/2015	Indefinido
Millennium	España			Solnova Electricidad Cuatro, S.A.	3,46	EUR	3,46	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	16/10/2014	Indefinido
Millennium	España			Solargate Electricidad Cuatro, S.A.	1.765,83	EUR	1.765,83	Abengoa, S.A.	Garantía Judicial	Ayuntamiento Alcázar de San Juan	13/02/2015	Indefinido
Millennium	España			Helioenergy Electricidad Dos, S.A.	2,49	EUR	2,49	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/03/2015	Indefinido
Millennium	España			Solar Processes, S.A.	2,18	EUR	2,18	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	16/10/2014	Indefinido
Millennium	España			Helioenergy Electricidad Dos, S.A.	0,18	EUR	0,18	Abengoa, S.A.	Garantía Judicial	Agencia Estatal Admon Tributaria	03/03/2015	Indefinido
Nationwide	USA	*		Abener Teyma Mojave General Partnership	20.505,48	USD	18.470,08	Abengoa, S.A.	Lien Bond - ARB Inc	n/a	29/03/2016	10/09/2016
Nationwide	USA	*		Abener Teyma Mojave General Partnership	5.838,91	USD	5.259,33	Abengoa, S.A.	Lien Bonds - Brand Scaffold Services, Inc.	n/a	27/11/2015	13/10/2016
Nationwide	USA	*		Abener Teyma Mojave General Partnership	3.610,17	USD	3.251,82	Abengoa, S.A.	Lien Bonds - Brand Scaffold Services, Inc.	n/a	27/11/2015	13/10/2016
Nationwide	USA	*		Abener Teyma Mojave General Partnership	1.995,58	USD	1.797,50	Abengoa, S.A.	Lien Bonds - Bigge Crane and Rigging Co.	n/a	27/11/2015	30/10/2016
Nationwide	USA	*		Abener Teyma Mojave General Partnership	83,13	USD	74,88	Abengoa, S.A.	Lien Bonds - Brand Scaffold Services, Inc.	n/a	27/11/2015	13/10/2016
Natixis	USA	*	(d)	Abengoa Solar LLC	7.269,00	USD	6.547,47	Abengoa, S.A.	Fiel cumplimiento	United States Department of Energy	02/07/2015	02/07/2017
Natixis	Israel	(e)		Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	17.625,70	USD	15.876,15	Abengoa, S.A.	EPC Performance Bond	Negev Energy	16/07/2015	15/07/2018
Natixis	Israel	(e)		Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	59.323,00	ILS	13.849,19	Abengoa, S.A.	EPC Performance Bond	Negev Energy	16/07/2015	15/07/2018
Natixis	Israel	(e)		Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A.	8.152,90	EUR	8.152,90	Abengoa, S.A.	EPC Performance Bond	Negev Energy	16/07/2015	15/07/2018
NBO	Omán			Instalaciones Inabensa, S.A.	1.074,60	OMR	2.513,82	Abengoa, S.A.	Garantía de Ejecución	Oman Electricity Transmission	24/02/2016	24/12/2018
NBO	Omán			Instalaciones Inabensa, S.A.	696,50	OMR	1.629,33	Abengoa, S.A.	Garantía de Anticipo	Oman Electricity Transmission	16/10/2015	15/06/2016
NBO	Omán			Instalaciones Inabensa, S.A.	348,20	OMR	814,55	Abengoa, S.A.	Garantía de Ejecución	Oman Electricity Transmission	16/10/2015	16/06/2017
NBO	Omán			Instalaciones Inabensa, S.A.	20,00	OMR	46,79	Abengoa, S.A.	Mantenimiento	Majan Electricity	01/01/2016	20/12/2017
Novobanco	Sri Lanka	(d)		Abeinsa Infraestructuras Medio Ambiente, S.A.	2.580,00	EUR	2.580,00	Abengoa, S.A.	Performance	National Water Supply & Drainage Board (Sri Lanka)	03/05/2013	30/09/2016
Novobanco	Argelia	(c)		Abengoa Water, S.L.	7.140,00	USD	6.431,27	Abengoa, S.A.	Performance	Sonatrach (Argelia)	24/12/2012	01/07/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	20.672,87	USD	18.620,85	Abengoa, S.A.	Lien Bond - ARB Inc	ARB, INC	14/11/2015	14/11/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	20.505,48	USD	18.470,08	Abengoa, S.A.	Stop Payment Notice Release Bond - ARB - Federal Financing Bank	US Department Of The Treasury	24/10/2015	24/10/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	8.724,17	USD	7.858,20	Abengoa, S.A.	Desert Mechanical Inc.	Desert Mechanical, INC	14/11/2015	14/11/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	4.855,35	USD	4.373,40	Abengoa, S.A.	Desert Mechanical Inc.	Desert Mechanical, INC	14/11/2015	14/11/2016
One Beacon	USA	*	(r)	Abener Teyma Mojave General Partnership	3.581,43	USD	3.225,93	Abengoa, S.A.	Lien Bonds - Performance Contracting, Inc.	Performance Contracting, INC	15/10/2015	15/10/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	3.413,72	USD	3.074,87	Abengoa, S.A.	Distribution International, Inc.	Distribution International, INC	07/01/2016	07/04/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	1.897,70	USD	1.709,33	Abengoa, S.A.	Other Financial Guarantee Federal Financing Bank	US Department Of The Treasury	26/05/2015	26/05/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
One Beacon	USA	*	(m)	Abener Teyma Mojave General Partnership	1.897,70	USD	1.709,33	Abengoa, S.A.	Lien Bonds Chromalox, Inc.	Chromalox, Inc.	26/05/2015	26/05/2016
One Beacon	USA	*	(s)	Abener Teyma Mojave General Partnership	1.661,47	USD	1.496,55	Abengoa, S.A.	Hobbs-Bannerman, Inc.	Hobbs-Bannerman, Inc	07/01/2016	07/01/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	1.589,39	USD	1.431,63	Abengoa, S.A.	Lien Bonds - EthosEnergy Field Services f/n/a Wood Group Field Services	Ethosenergy Field Services	17/10/2015	17/10/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	260,33	USD	234,49	Abengoa, S.A.	Cor-Ray Painting Co.	Cor-Ray Painting CO	12/12/2015	12/12/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	209,49	USD	188,70	Abengoa, S.A.	Lien Bonds General Insulation Company	General Insulation Company	26/05/2015	26/05/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	209,49	USD	188,70	Abengoa, S.A.	Miscellaneous Indemnity	US Department Of The Treasury	01/06/2015	01/06/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	189,00	USD	170,24	Abengoa, S.A.	Lien Bonds - PC Concrete	PC Concrete	17/10/2015	17/10/2016
One Beacon	USA	*		Abener Teyma Mojave General Partnership	187,50	USD	168,89	Abengoa, S.A.	Lien Bonds - Independent Well Drilling	Independent Well Drilling	17/10/2015	17/10/2016
One Beacon	USA	*		Abengoa Transmission & Infrastructure, LLC	12,00	USD	10,81	Abengoa, S.A.	Performance	State of Washington	22/10/2015	22/10/2016
One Beacon	USA	*	(t)	Abener Teyma Mojave General Partnership	38,27	USD	34,47	Abengoa, S.A.	United Rentals (North America), Inc.	United Rentals (North America), Inc	07/01/2016	07/04/2016
RBS	India			Abengoa Water, S.L	67.500,00	INR	900,48	Abengoa, S.A.	n/a	Chennai Water Desalination LTD	06/08/2013	25/07/2017
RBS	India			Instalaciones Inabensa, S.A.	56.977,80	INR	760,11	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	06/08/2013	01/09/2016
RBS	India			Instalaciones Inabensa, S.A.	28.488,90	INR	380,05	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	24/06/2009	Indefinido
RBS	India			Instalaciones Inabensa, S.A.	12.409,60	INR	165,55	Abengoa, S.A.	Garantía de Ejecución	Railway Board	08/02/2013	Indefinido
RBS	India		(c)	Instalaciones Inabensa, S.A.	5.946,30	INR	79,33	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	25/10/2012	31/08/2016
RBS	USA	*		Teyma Construction USA LLC	2.600,00	USD	2.341,92	Abengoa, S.A.	n/a	Zurich American Insurance Company	18/06/2014	01/07/2016
RBS	USA	*		Teyma Construction USA LLC	2.400,00	USD	2.161,77	Abengoa, S.A.	n/a	Zurich American Insurance Company	12/12/2012	12/12/2016
RBS	India			Instalaciones Inabensa, S.A.	145,50	EUR	145,50	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	24/06/2009	01/09/2016
RBS	India			Instalaciones Inabensa, S.A.	141,50	EUR	141,50	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	01/04/2009	Indefinido
RBS	India			Instalaciones Inabensa, S.A.	90,10	EUR	90,10	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	25/06/2009	31/12/2016
RBS	India			Instalaciones Inabensa, S.A.	72,70	EUR	72,70	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	24/06/2009	Indefinido
RBS	India			Instalaciones Inabensa, S.A.	3,30	INR	0,04	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	01/04/2009	Indefinido
RBS UK	India			Instalaciones Inabensa, S.A.	43.121,00	INR	575,25	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	24/06/2009	Indefinido
RBS UK	India		(d)	Instalaciones Inabensa, S.A.	8.055,40	INR	107,46	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	08/11/2012	Indefinido
RBS UK	India			Instalaciones Inabensa, S.A.	116,20	EUR	116,20	Abengoa, S.A.	Garantía de Ejecución	Power Grid Corporation of India, Lt	01/04/2009	Indefinido
RBS UK	India			Instalaciones Inabensa, S.A.	73,60	EUR	73,60	Abengoa, S.A.	Garantía de Anticipo	Power Grid Corporation of India, Lt	01/04/2009	Indefinido
RLI	USA	*		Abener Teyma Mojave General Partnership	10.841,10	USD	9.765,00	Abengoa, S.A.	Stop Payment Notice Release Bond	n/a	23/03/2015	23/03/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	1.427,50	USD	1.285,80	Abengoa, S.A.	Lien Bonds	n/a	19/06/2015	19/06/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	1.393,00	USD	1.254,73	Abengoa, S.A.	Lien Bonds Alcorn Fence Company	Alcorn Fence Company	04/05/2015	04/05/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	363,90	USD	327,78	Abengoa, S.A.	Lien Bonds - Robertson's	Robertson's	03/04/2015	03/04/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	260,30	USD	234,46	Abengoa, S.A.	Stop Payment Notice Release Bond	Cor-Ray Painting Co.	26/03/2015	26/03/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	172,70	USD	155,56	Abengoa, S.A.	Stop Payment Notice Release Bond for Bragg Crane Service Inc.	Bragg Crane Service Inc.	26/03/2015	26/03/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	170,40	USD	153,49	Abengoa, S.A.	Lien Bonds - Robertson's	Robertson's	03/04/2015	03/04/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	155,50	USD	140,06	Abengoa, S.A.	Lien Bonds - California	California Access Scaffold	03/04/2015	03/04/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	132,74	USD	119,56	Abengoa, S.A.	Stop Payment Notice Bond	California Access Scaffold	26/03/2015	26/03/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	112,50	USD	101,33	Abengoa, S.A.	Stop Payment Notice Release Bond	Outhern California Painting and Drywall Industries Trust Funds	26/03/2015	26/03/2016
RLI	USA	*		Abener Teyma Mojave General Partnership	109,20	USD	98,36	Abengoa, S.A.	Lien Bonds Sunbelt Rentals	Sunbelt Rentals	04/05/2015	04/05/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	870,80	USD	784,36	Abengoa, S.A.	Garantía de Fondo de Reparación	Saceem Zona Franca SA	14/08/2015	23/08/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	250,50	USD	225,64	Abengoa, S.A.	Garantía de Fondo de Reparación	Saceem Zona Franca SA	14/08/2015	09/07/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	151,80	USD	136,73	Abengoa, S.A.	Fiel cumplimiento	Malteria Oriental SA	23/05/2014	29/02/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	134,80	USD	121,42	Abengoa, S.A.	Garantía de Fondo de Reparación	Saceem Zona Franca SA	14/08/2015	09/09/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	80,00	USD	72,06	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	27/01/2015	26/01/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	31,60	USD	28,46	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	11/03/2015	10/03/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	28,90	USD	26,03	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	20/04/2015	19/04/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	26,80	USD	24,14	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	08/05/2015	08/05/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	20,80	USD	18,74	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	14/05/2015	13/05/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	16,70	USD	15,04	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	06/08/2015	05/08/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	16,70	USD	15,04	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	17/09/2015	16/09/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
RSA	Uruguay	*		Teyma Uruguay S.A.	16,70	USD	15,04	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	14/10/2015	20/10/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	16,30	USD	14,68	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	16/06/2015	15/06/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	14,60	USD	13,15	Abengoa, S.A.	Garantía de Fondo de Reparación	Dirección Nacional de Sanidad de las Fuerzas Armadas	10/07/2015	09/07/2016
RSA	Uruguay	*		Teyma Uruguay S.A.	8,30	USD	7,48	Abengoa, S.A.	Garantía de Fiel Cumplimiento	Dirección Nacional de Sanidad de las Fuerzas Armadas	17/05/2016	30/09/2016
SABB	Arabia Saudí	*		Abener, Abeinsa, for Construction, Water and Energy Company Limited	24.945,00	SAR	5.989,96	Abengoa, S.A.	Performance	n/a	n/a	n/a
Sancor	Uruguay	*		Teyma Uruguay S.A.	5.923,90	USD	5.335,89	Abengoa, S.A.	n/a	Múltiples	n/a	n/a
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	11.081,90	ZAR	673,83	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	16/03/2017
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	11.081,90	ZAR	673,83	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	07/09/2018
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	10.349,30	ZAR	629,29	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	07/09/2018
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	10.349,30	ZAR	629,29	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	16/03/2017
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	413,00	USD	372,01	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	16/03/2017
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	413,00	USD	372,01	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	07/09/2018
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	285,90	USD	257,52	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	07/09/2018
Santam	Sudáfrica			Instalaciones Inabensa, S.A.	285,90	USD	257,52	Abengoa, S.A.	Garantías de ejecución	Escom Holdings	17/09/2015	07/09/2018
Santam	Sudáfrica	*		Abeinsa EPC Xina (Pty) Ltd.	1.090.408,40	ZAR	66.301,94	Abengoa, S.A.	n/a	n/a	n/a	n/a
Santam	Sudáfrica	*		Abeinsa EPC Kaxu (Pty) Ltd.	570.163,80	ZAR	34.668,63	Abengoa, S.A.	n/a	n/a	n/a	n/a
Santam	Sudáfrica			Abeinsa Business Development, S.A.	10.000,00	USD	9.007,39	Abengoa, S.A.	Bid bond	Escom Holdings	26/10/2015	27/12/2016
Santam	Sudáfrica			Abengoa Solar, S.A.	15.000,00	ZAR	912,07	Abengoa, S.A.	Bid bond	Department of Energy South Africa	10/11/2015	10/11/2016
Santander	México	*		Centro Morelos 264, S.A. de C.V.	11.200,00	USD	10.088,27	Abengoa, S.A.	Performance	Comisión Federal de Electricidad	02/03/2015	09/12/2016
Santander	España			Abengoa, S.A.	3.387,07	EUR	3.387,07	Abengoa, S.A.	n/a	Mº Industria Turismo y Comercio	23/07/2004	n/a
Santander	México			Abengoa, S.A.	899,78	USD	810,47	Abengoa, S.A.	n/a	Banco Santander México	30/07/2013	n/a
Santander	Uruguay			Abengoa, S.A.	150,00	USD	135,11	Abengoa, S.A.	n/a	Admon. Nal de Usinas	25/06/1993	n/a
Santander	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	705,30	EUR	705,30	Abengoa, S.A.	Performance	Ayuntamiento de Almería	21/09/1998	n/a
Santander	Arabia Saudí			Instalaciones Inabensa, S.A.	10.196,20	SAR	2.448,38	Abengoa, S.A.	Garantías de ejecución	Saudi Railways Organisation - SRO	19/06/2012	31/12/2016
Santander	España			Negocios Industriales y Comerciales, S.A.	21,20	EUR	21,20	Abengoa, S.A.	n/a	Juzgado de Primera Instancia	02/10/1997	n/a
Santander	Nepal			Instalaciones Inabensa, S.A.	6.758,90	NPR	56,35	Abengoa, S.A.	Bid bond	Nepal Electricity	20/10/2010	n/a
Santander	Arabia Saudí			Instalaciones Inabensa, S.A.	3.449,00	SAR	828,20	Abengoa, S.A.	Garantía de Anticipo	Saudi Railways Organisation - SRO	19/06/2012	31/12/2016
Santander	España			Negocios Industriales y Comerciales, S.A.	8,10	EUR	8,10	Abengoa, S.A.	n/a	Técnicas Reunidas	30/01/2001	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	6,90	EUR	6,90	Abengoa, S.A.	n/a	Cía. Española de Petróleos	26/11/1999	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	4,50	EUR	4,50	Abengoa, S.A.	n/a	Repsol	07/07/1993	n/a
Santander	Nepal			Instalaciones Inabensa, S.A.	422,90	EUR	422,90	Abengoa, S.A.	Garantías de ejecución	Nepal Electricity	20/10/2010	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	3,80	EUR	3,80	Abengoa, S.A.	n/a	Initec	10/05/2000	n/a
Santander	España			Abeinsa Infraestructuras Medio Ambiente, S.A.	117,30	EUR	117,30	Abengoa, S.A.	Performance	Ayuntamiento de Almería	21/09/1998	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	2,90	EUR	2,90	Abengoa, S.A.	n/a	Repsol	15/12/1997	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	1,60	EUR	1,60	Abengoa, S.A.	n/a	Repsol	11/04/2002	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	1,60	EUR	1,60	Abengoa, S.A.	n/a	Repsol	13/10/2000	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	0,80	EUR	0,80	Abengoa, S.A.	n/a	Cía. Española de Petróleos	20/12/2001	n/a
Santander	España			Instalaciones Inabensa, S.A.	3,70	EUR	3,70	Abengoa, S.A.	Garantías de ejecución	UTE Neco	05/11/1998	Indefinido
Santander	Israel			Ute Dead Sea Work	19.890,40	EUR	19.890,40	Abengoa, S.A.	Performance	Dead Sea Works LTD	25/07/2012	30/11/2016
Santander	Israel			Ute Dead Sea Work	5.196,70	EUR	5.196,70	Abengoa, S.A.	Aval de anticipo	Dead Sea Works LTD	25/07/2012	30/11/2016
Santander	Ghana			Ute Abeima Teyma Nungua	2.913,72	USD	2.624,50	Abengoa, S.A.	Performance	Befesa Desalination Developments	30/03/2015	30/03/2017
Santander	EAU			Ute Abener Teyma Emirates I	2.666,60	USD	2.401,91	Abengoa, S.A.	Garantía	Credit Agricole	11/06/2010	n/a
Santander	España			Befesa Gestión de Residuos Industriales, S.L.	1.502,50	EUR	1.502,50	Abengoa, S.A.	n/a	Junta de Extremadura	29/10/2001	n/a
Santander	Ghana	*		Abeima Teyma Infrastructure Ghana Limited	1.132,01	USD	1.019,64	Abengoa, S.A.	Performance	Befesa Desalination Developments	30/03/2015	30/03/2017
Santander	Uruguay			Abengoa, S.A.	65,00	USD	58,55	Abengoa, S.A.	n/a	Admon. Nal de Usinas	16/12/1994	n/a
Santander	España			Abengoa, S.A.	18,40	EUR	18,40	Abengoa, S.A.	n/a	Camara Oficial de Comercio	22/03/1999	n/a
Santander	España			Helios I Hyperion Energy Investments, S.L.	885,00	EUR	885,00	Abengoa, S.A.	n/a	Consejería de Ordenación del Territ.	04/08/2010	n/a
Santander	España			Helios II Hyperion Energy Investments, S.L.	885,00	EUR	885,00	Abengoa, S.A.	n/a	Consejería de Ordenación del Territ.	04/08/2010	n/a
Santander	España			Construcciones y Depuraciones, S.A.	35,50	EUR	35,50	Abengoa, S.A.	Performance	Confederación Hidrográfica del Sur	11/08/2003	n/a
Santander	España			Construcciones y Depuraciones, S.A.	20,60	EUR	20,60	Abengoa, S.A.	Performance	Canal Isabel II	14/04/2004	n/a
Santander	España			Inversión Corporativa IC, S.A.	12,80	EUR	12,80	Abengoa, S.A.	n/a	T.E.A.R. de Madrod	21/02/1995	n/a
Santander	España			Abencor Suministros, S.A.	7,30	EUR	7,30	Abengoa, S.A.	n/a	Reg. Cataluña	21/11/1990	n/a
Santander	España			Construcciones y Depuraciones, S.A.	6,30	EUR	6,30	Abengoa, S.A.	n/a	Confederación Hidrográfica del Sur	23/04/2003	n/a
Santander	España			Abencor Suministros, S.A.	6,00	EUR	6,00	Abengoa, S.A.	n/a	Telefónica	16/02/1993	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	0,20	EUR	0,20	Abengoa, S.A.	n/a	GE Plastics	20/12/2001	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	0,20	EUR	0,20	Abengoa, S.A.	n/a	Intecsa	21/06/2000	n/a
Santander	España			Construcciones y Depuraciones, S.A.	2,76	EUR	2,76	Abengoa, S.A.	n/a	Matadero Municipal de Baza	04/08/1999	n/a
Santander	España			Abencor Suministros, S.A.	0,40	EUR	0,40	Abengoa, S.A.	n/a	Aduanas de Madrid	02/12/1990	n/a
Santander	España			Negocios Industriales y Comerciales, S.A.	0,10	EUR	0,10	Abengoa, S.A.	n/a	Codelan	30/06/1995	n/a
Santander	España			Abengoa, S.A.	3,00	EUR	3,00	Abengoa, S.A.	n/a	Generalitat de Catalunya	12/12/2000	n/a
Santander	España			Instalaciones Inabensa, S.A.	1,05	EUR	1,05	Abengoa, S.A.	Garantías de ejecución	Solred, S.A.	09/07/2009	Indefinido
Scotiabank	Perú	*	(d)	ATN 3 S.A.	1.925,00	PEN	529,06	Abengoa, S.A.	Fiel cumplimiento	Ministerio de Energía y Minas	26/08/2015	30/06/2017
Societe Generale	México		(d)	Ute Abener Teyma Agua Prieta	7.000,00	USD	6.305,17	Abengoa, S.A.	Performance	Comision Federal de Electricidad México	20/04/2015	31/10/2017
Societe Generale	México	*		Centro Morelos 264, S.A. de C.V.	4.000,00	USD	3.602,95	Abengoa, S.A.	Performance	Comision Federal de Electricidad México	27/07/2012	09/12/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Societe Generale	Argelia			UTE Desaladoras Tenes Construcción	13.564,13	USD	12.217,74	Abengoa, S.A.	Performance	Tenes Lilmiyah SPA	23/12/2013	30/09/2016
Societe Generale	Marruecos			Abensa Operation and Maintenance, S.A.	4.546,20	MAD	418,19	Abengoa, S.A.	Performance	ONEE (Marruecos)	28/10/2010	27/10/2016
Societe Generale	Marruecos	*		Abener Energie S.a.r.l.	4.000,00	MAD	367,94	Abengoa, S.A.	n/a	Attjarwafa (Marruecos)	06/03/2009	10/09/2016
Societe Generale	Marruecos			Abensa Operation and Maintenance, S.A.	656,76	CHF	604,36	Abengoa, S.A.	Performance	ONEE (Marruecos)	28/10/2010	27/10/2016
Societe Generale	Marruecos			Abensa Operation and Maintenance, S.A.	406,88	EUR	406,88	Abengoa, S.A.	Performance	ONEE (Marruecos)	27/10/2010	27/10/2016
Türkiye İS Bankası	Turquia			Ute Abeima Teyma Abengoa Perú Denizli	3.550,10	TRY	1.107,33	Abengoa, S.A.	n/a	Republic of Turkey	n/a	n/a
Türkiye İS Bankası	Turquia			Ute Abeima Teyma Abengoa Perú Denizli	557,10	EUR	557,10	Abengoa, S.A.	n/a	Republic of Turkey	n/a	n/a
Türkiye İS Bankası	Turquia			Instalaciones Inabensa, S.A.	250,00	TRY	77,98	Abengoa, S.A.	Bid bond	Presidency Of Energy Marke	01/05/2015	01/02/2018
UBAF	Marruecos			Instalaciones Inabensa, S.A.	36.282,00	MAD	3.337,44	Abengoa, S.A.	Performance	Onee	18/03/2015	17/03/2018
UBAF	España	*	(c)	Teyma India Private Limited	69.659,00	INR	929,28	Abengoa, S.A.	Bid bond	NTPC Limited	09/11/2015	13/08/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	29.025,00	INR	387,20	Abengoa, S.A.	Bid bond	Madhya Pradesh	23/09/2015	11/06/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	27.360,00	INR	364,99	Abengoa, S.A.	Bid bond	Madhya Pradesh	23/09/2015	10/06/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	26.599,00	INR	354,84	Abengoa, S.A.	Bid bond	Power Grid Corporation	06/05/2015	30/04/2016
UBAF	India			Instalaciones Inabensa, S.A.	19.079,70	INR	254,53	Abengoa, S.A.	Aval de anticipo	Power Grid Corporation	07/08/2015	15/10/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	22.464,00	INR	299,68	Abengoa, S.A.	Bid bond	Madhya Pradesh	23/09/2015	10/06/2016
UBAF	Marruecos		(c)	Instalaciones Inabensa, S.A.	12.915,00	MAD	1.188,00	Abengoa, S.A.	Performance	Onee Rabat	01/07/2015	29/07/2018
UBAF	India			Instalaciones Inabensa, S.A.	5.269,50	INR	70,30	Abengoa, S.A.	Performance	Power Grid Corporation	30/09/2015	15/01/2017
UBAF	India		(c)	Instalaciones Inabensa, S.A.	6.988,50	INR	93,23	Abengoa, S.A.	Aval de anticipo	Power Grid Corporation	30/09/2015	15/10/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	6.260,00	INR	83,51	Abengoa, S.A.	Aval de anticipo	Power Grid Corporation	30/09/2015	15/10/2016
UBAF	Francia		(j)	Instalaciones Inabensa, S.A.	873,80	EUR	873,80	Abengoa, S.A.	Aval de anticipo	Ferrovial Agroman	08/07/2015	06/07/2018
UBAF	Francia		(d) (g)	Instalaciones Inabensa, S.A.	436,90	EUR	436,90	Abengoa, S.A.	Performance	Ferrovial Agroman	06/07/2015	31/01/2019
UBAF	Serbia			Instalaciones Inabensa, S.A.	100,00	EUR	100,00	Abengoa, S.A.	Aval de anticipo	Elektromreza	24/07/2015	30/06/2017
UBAF	EAU		(c)	Instalaciones Inabensa, S.A.	35,00	USD	31,53	Abengoa, S.A.	Performance	Tecnicas Reunidas	10/08/2015	08/06/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	16,70	EUR	16,70	Abengoa, S.A.	Aval de anticipo	Power Grid Corporation	30/09/2015	15/10/2016
UBAF	India		(c)	Instalaciones Inabensa, S.A.	16,70	EUR	16,70	Abengoa, S.A.	Aval de anticipo	Power Grid Corporation	30/09/2015	15/10/2016
UBAF	España			Europea de Construcciones Metálicas, S.A.	115,40	GBP	139,62	Abengoa, S.A.	Performance	Painter Brothers	18/11/2015	31/03/2017
UbiBanca	España		(b)	Abengoa Solar España, S.A.	221,50	EUR	221,50	Abengoa, S.A.	n/a	Ayuntamiento de las Cabezas	19/05/2008	n/a
UbiBanca	España		(b)	Abengoa Solar España, S.A.	210,60	EUR	210,60	Abengoa, S.A.	n/a	Ayuntamiento de las Cabezas	19/05/2008	n/a
UbiBanca	España		(b)	Abengoa Solar España, S.A.	210,60	EUR	210,60	Abengoa, S.A.	n/a	Ayuntamiento de las Cabezas	19/05/2008	n/a
UbiBanca	España		(b)	Abengoa Solar España, S.A.	183,30	EUR	183,30	Abengoa, S.A.	n/a	Ayuntamiento de Linares	19/05/2008	n/a
UbiBanca	España		(b)	Abengoa Solar España, S.A.	52,60	EUR	52,60	Abengoa, S.A.	n/a	Ayuntamiento de las Cabezas	19/05/2008	n/a
UbiBanca	España			Abengoa Solar New Technologies, S.A.	389,80	EUR	389,80	Abengoa, S.A.	Aval de anticipo	Ministerio de Ciencia	10/11/2011	Indefinido
UbiBanca	España			Abengoa Solar New Technologies, S.A.	267,50	EUR	267,50	Abengoa, S.A.	Aval de anticipo	Ministerio de Ciencia	10/11/2011	Indefinido
UbiBanca	España			Abengoa Solar New Technologies, S.A.	253,80	EUR	253,80	Abengoa, S.A.	Fiel cumplimiento	Ayuntamiento de Sanlúcar la Mayor	13/09/2011	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	354,36	EUR	354,36	Abengoa, S.A.	Performance	Empresa Gestion Medioambiental SA	13/12/2010	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	296,64	EUR	296,64	Abengoa, S.A.	Performance	Empresa Gestion Medioambiental SA	13/12/2010	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	209,18	EUR	209,18	Abengoa, S.A.	Performance	Aguas de las Cuenas Mediterráneas, S.A.	16/04/2010	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	146,78	EUR	146,78	Abengoa, S.A.	Performance	Empresa Gestion Medioambiental SA	13/12/2010	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	126,93	EUR	126,93	Abengoa, S.A.	Performance	Aguas de las Cuenas Mediterráneas, S.A.	03/08/2009	Indefinido
Unicaja	España			Abensa Infraestructuras Medio Ambiente, S.A.	9,85	EUR	9,85	Abengoa, S.A.	Performance	Aguas de las Cuenas Mediterráneas, S.A.	24/09/2009	Indefinido
Zurich	Canadá			Abengoa, S.A.	38.514,51	CAD	26.775,94	Abengoa, S.A.	Performance	NSP Maritime Link Inc	13/02/2015	13/02/2018
Zurich	USA	*	(w)	Abensa Abener Teyma General Partnership	72.805,90	USD	65.579,08	Abensa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abensa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abensa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Portland General Electric CO.	03/06/2013	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	812,00	USD	731,40	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	United Rentals / First American Title	03/02/2016	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	358,00	USD	322,46	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Gatehouse Commercial / First American Title	09/03/2015	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	329,90	USD	297,15	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bond - Murray Brutoco, A Joint Venture	Superior Paving Co / First American Title	03/12/2015	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	167,80	USD	151,14	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	H&E Equip. Services / First American Title	09/03/2015	n/a
Zurich	USA	*		Abacus Project Management, Inc.	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Arizona Registrar of Contractors	24/09/2014	n/a
Zurich	USA	*		Abacus Project Management, Inc.	75,00	USD	67,56	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Oregon Construction Contractor	21/10/2013	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa EPC, LLC	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Florida Department Business	06/11/2014	06/11/2016
Zurich	USA	*		Abacus Project Management, Inc.	25,00	USD	22,52	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Boards of Trustees for the Nort	18/04/2014	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	141,10	USD	127,09	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	SCST Inc / First American Title	09/03/2015	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*	(n)	Abener Teyma Mojave General Partnership	806,60	USD	726,54	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Murray Brutoco, A JV	02/09/2014	n/a
Zurich	USA	*	(d)	Abeinsa EPC, LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Contractors State License	17/06/2014	17/06/2017
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	123,20	USD	110,97	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Safe Scaffolding / First American Title	09/03/2015	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*	(p)	Abener Teyma Inabensa Mount Signal Joint Venture	8,664.90	USD	7,804.81	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Rosedin Electric, Inc	30/04/2014	n/a
Zurich	USA	*	(o)	Teyma USA & Abener Engineering and Construction Services Partnership	854.70	USD	769.86	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	MMC Contractors National	05/09/2015	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	123.10	USD	110.88	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Safe Scaffolding / First American Title	03/02/2016	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	123,10	USD	110,88	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Safe Scaffolding / First American Title	03/02/2016	n/a
Zurich	USA	*		Mojave Solar LLC	3.851,00	USD	3.468,74	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Energy Commission	19/08/2014	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	108,80	USD	98,00	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	HD Suppy Construction / First American Title	03/02/2016	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	57,50	USD	51,79	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	PSO MAS / First American Title	03/02/2016	n/a
Zurich	USA	*		Teyma USA & Abener Engineering and Construction Services Partnership	100,00	USD	90,07	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Arizona Registrar of Contractors	24/09/2014	n/a
Zurich	USA	*		Abacus Project Management, Inc.	12,40	USD	11,17	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Construction Anchors, Inc	12/11/2014	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Arizona Solar One, LLC	952,20	USD	857,68	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Fiel cumplimiento	Arizona Department of Environm	14/05/2014	n/a
Zurich	USA	*		Arizona Solar One, LLC	738,50	USD	665,20	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Fiel cumplimiento	Arizona Public Service Company	12/09/2014	n/a
Zurich	USA	*		Mojave Solar LLC	516,90	USD	465,59	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Energy Commission	19/08/2014	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	49,90	USD	44,95	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Rentech Nitrogen Pasadena	17/04/2013	n/a
Zurich	USA	*		Inabensa USA, LLC	50,00	USD	45,04	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	SALES TAX BOND	California Contractors State License	11/05/2015	19/11/2016
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	29,70	USD	26,75	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	JD Alcantar Consulting / First American Title	03/02/2016	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

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Zurich	USA	*		Abeinsa Abener Teyma General Partnership	10,20	USD	9,19	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	PSI3G Inc / First American Title	03/02/2016	n/a
Zurich	USA	*		Abener Teyma Inabensa Mount Signal Joint Venture	15,00	USD	13,51	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	State of California	11/09/2014	n/a
Zurich	USA	*		Abener Teyma Inabensa Mount Signal Joint Venture	15,00	USD	13,51	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Contractors State License	21/05/2014	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Teyma USA & Abener Engineering and Construction Services Partnership	15,00	USD	13,51	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Contractors State License	08/02/2014	n/a
Zurich	USA	*		Teyma Construction USA LLC	12,50	USD	11,26	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California Contractors State License	08/02/2014	n/a
Zurich	USA	*		Abeinsa Abener Teyma General Partnership	4,90	USD	4,41	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	HI-Grade Materials / First American Title	03/12/2015	n/a

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich	USA	*		Rioglass Solar Inc.	2,00	USD	1,88	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	Arizona Department of Revenue	18/10/2014	n/a
Zurich Argentina	Argentina	*	(d)	Transportadora Rio Coronda, S.A.	12.621,70	ARS	760,27	Abeinsa, Ingeniería y Construcción Industrial, S.A.	Garantía de Ejecución de Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	01/10/2015	30/10/2016
Zurich Argentina	Argentina	*	(d)	Teyma Abengoa, S.A.	6.400,28	ARS	385,52	Abeinsa, Ingeniería y Construcción Industrial, S.A.	Contracautela	Juzgado Contencioso Administrativo de la Ciudad de San Juan	07/07/2014	07/07/2017
Zurich Argentina	Argentina	*	(d)	Transportadora del Norte, S.A.	4.000,00	ARS	240,94	Abengoa, S.A.	Garantía de Ejecución de Contrato	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	28/05/2009	28/11/2016
Zurich Argentina	Argentina	*		Transportadora Rio Coronda, S.A.	297,10	USD	267,61	Abeinsa, Ingeniería y Construcción Industrial, S.A.	Fondo de Reparación	Comité de Administración del Fondo Fiduciario para Transporte Eléctrico Federal C.A.F.y/o Unidad Coordinadora para la Ejecución del Proyecto (UCEP-CAF)	01/10/2015	30/12/2016
Zurich Argentina	Argentina	*		Transportadora Cuyana, S.A.	80,00	ARS	4,82	Abengoa, S.A.	Sustitución Medidas Cautelares	Juzgado Contencioso Administrativo de la Ciudad de San Juan	11/08/2011	31/12/2016
Zurich Polonia	Polonia		(a) (y)	Abener Energía, S.A.	139.070,80	PLN	31.349,08	Abengoa, S.A.	Performance	Elektrownia Stalowa Wola S.A.,	26/04/2012	25/06/2016
Zurich/Liberty	USA	*		Abener Teyma Mojave General Partnership	20.505,48	USD	18.470,05	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	Lien Bond - ARB Inc	n/a	09/10/2015	09/10/2016

Líneas de avales emitidos antes del 30 de junio de 2016

Entidad	País	(*)	Notas	Deudor	Importe (miles)	Divisa	Importe (miles de euros)	Garante	Contrato	Beneficiario	Fecha de Emisión	Fecha de Vencimiento
Zurich/Liberty	USA	*		Abacus Project Management, Inc.	10,00	USD	9,01	Abeinsa EPC LLC Abener Engineering and Construction Services, LLC Abener North America Construction, L.P. Abener North America Construction Services, Inc Teyma USA Inc Abener Teyma Mojave General Partnership Abeinsa Abener Teyma General Partnership Teyma USA & Abener Engineering and Construction Services General Partnership Abener Teyma Hugoton General Partnership Abacus Project Management, Inc Abacus Project Management of Arizona, LLC Teyma Construction USA, LLC Inabensa USA, LLC Abener Teyma Inabensa Mount Signal Joint Venture Abengoa Transmission & Infrastructure, LLC Abeinsa Business Development Corp. Abengoa Transmission & Infrastructure ULC	n/a	California District Council of	05/02/2015	n/a
Total							1.679.961,69					

New Bonds issued after June, 30th 2016

Entity	Project Country	(*)	Notes	Debtor	Amount in Local Currency (thousands)	Currency	Amount in EUR (thousands)	Guarantor	Contract description	Beneficiary	Issued Date	Due Date
Santam	Botswana		(l)	Instalaciones Inabensa, S.A.	500,00	BWP	41,88	Abengoa, S.A.	Bid Bond	Botswana Power Corporation	07/07/2016	12/12/2016
Santam	Botswana		(l)	Instalaciones Inabensa, S.A.	500,00	BWP	41,88	Abengoa, S.A.	Bid Bond	Botswana Power Corporation	07/07/2016	12/12/2016
Banco Cathay	Costa Rica		(l)	Instalaciones Inabensa, S.A.	420,20	USD	378,49	Abengoa, S.A.	Retención de garantía	Instituto Nacional de Electricidad (ICE)	30/06/2016	19/04/2017
Total							462,24					

Grand Total 1.680.423,93

Notes

- (a) En junio de 2016, Arbitration Court ha ordenado medidas cautelares que paralizan la ejecución de garantías.
 (b) Las Plantas Fotovoltaicas se encuentran actualmente en proceso de venta. El riesgo será transferido a comprador una vez se finalice el proceso de venta.
 (c) El aval ha sido liberado por el cliente y cancelado después del 30 de junio de 2016.
 (d) *Fecha de Vencimiento* actualizado después del 30 de junio de 2016.
 (e) El proyecto ha sido vendido después del 30 de junio de 2016. Este aval ha sido cancelado.
 (f) Los avales deben ser eliminados del reporte. El riesgo está incluido en otro aval.
 (g) La cantidad ha ido actualizada después del 30 de junio de 2016, a 340 miles de EUR.
 (h) La línea de aval mostrada como "Bonos Ejecutados" el 30 de junio de 2016, pero la fecha debida ha sido han renegociado con la Entidad.
 (i) Aval ejecutado y adeudo en la cuenta bancaria.
 (g) La cantidad ha ido actualizada después del 30 de junio de 2016, a 698,3 miles de EUR.
 (k) El aval se ha renovado por 4,100 miles USA.
 (l) Nueva aval emitido después del 30 junio de 2016
 (m) Este aval fue ejecutado parcialmente por 265 miles USD. Resto de la cantidad de riesgo sigue vivo.
 (n) Este aval fue ejecutado parcialmente por 48,5 miles USD. Resto de la cantidad de riesgo sigue vivo.

(o) Este aval fue ejecutado parcialmente por 203,6 miles USD

(p) Este aval fue ejecutado parcialmente por 2.900 miles USD

- (q) Este aval fue ejecutado parcialmente por 104,9 miles USD. Resto de la cantidad de riesgo sigue vivo.
 (r) Este aval fue ejecutado parcialmente por 2.000 miles USD. Resto de la cantidad de riesgo sigue vivo.
 (s) Este aval fue ejecutado parcialmente por 587,5 miles USD
 (t) Este aval fue ejecutado parcialmente por 28,3 miles USD
 (v) Este aval fue ejecutado parcialmente por 5.000 miles CAD. Resto de la cantidad de riesgo sigue vivo.
 (w) Este aval fue ejecutado parcialmente Por 5.000 miles USD (2.500 miles USD cada garantía). Resto de la cantidad de riesgo sigue vivo.
 (x) Este aval fue ejecutado después del 30 de junio de 2016.
 (y) Este aval fue ejecutado parcialmente por 13.000 miles PLN después del 30 de junio de 2016. Resto de la cantidad de riesgo sigue vivo.
 (z) La compañía ha iniciado un procedimiento legal debido a que esta línea de aval fue ejecutado inadecuadamente.

(**) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Entidad	(*)	Deudor	Importe nominal (miles)	Divisa	Importe nominal (miles de euros)	Garantes	Contrato
AIG Europe	(*)	Abengoa Puerto Rico, S.E.	177.223	EUR	177.223	Abengoa, S.A.	Parent Company Guarantee to Autoridad de Energía Eléctrica de Puerto Rico
Cofides		Abener Energía, S.A.	14.103	EUR	14.103	Abengoa, S.A.	Equity contribution with put option
Cofides	(*)	Abengoa Concessões Brasil Holding, S.A.	20.537	EUR	20.537	Abengoa, S.A.	Equity contribution with put option
Cofides ^(a)		Abengoa Bioenergía, S.A.	43.968	EUR	43.968	Abengoa, S.A.	Equity contribution with put option
HSBC, ING, La Caixa	(*)	Abengoa Bioenergy of Indiana, LLC Abengoa Bioenergy of Illinois, LLC Abengoa Bioenergy Company, LLC Abengoa Bioenergy of Nebraska, LLC	4.171	USD	3.757	Abengoa, S.A.	Garantía de suministro
Total					259.589		

^(a) Cofides exercised the Put Option on July, 27.

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acceptor	Deudor	Garantes
Bonds ABF 650 M USD 2017 8,875%	28/10/2010	Bonds	650.000.000	USD	585.480.094	611.460.773	Bonistas	Abengoa Finance, S.A.	<p>Abengoa, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metalicas, S.A. Construcciones Metalicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abelma Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>
Bonds ASA 250ME 4.50% Senior Unsecured Convertible Notes due 2017	03/02/2010	Bonds	250.000.000	EUR	250.000.000	5.726.000	Bonistas	Abengoa, S.A.	<p>Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicasamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metalicas, S.A. Construcciones Metalicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abelma Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreeedor	Deudor	Garantes
Bono Abengoa U.S.\$279,000,000 5.125%	05/03/2015	Bonds	279.000.000	USD	251.306.071	563.525	Bonistas	Abengoa, S.A.	<p>Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagropecuaria, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abeima Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>
Bonds ABF 550 M EUR 2018 8,875%	05/02/2013	Bonds	550.000.000	EUR	550.000.000	574.406.250	Bonistas	Abengoa Finance, S.A.	<p>Abengoa, S.A. Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagropecuaria, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abeima Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	Garantes
Bonds ABF 450 M USD 2020 7,75%	13/12/2013	Bonds	450.000.000	USD	405.332.373	421.039.002	Bonistas	Abengoa Finance, S.A.	<p>Abengoa, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicsamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abema Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>
Bonds ABF 375 M EUR 2020 7,00%	16/04/2015	Bonds	375.000.000	EUR	375.000.000	388.125.000	Bonistas	Abengoa Finance, S.A.	<p>Abengoa, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicsamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abema Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	Garantes
Bonds ABF 500 M EUR 2021 6%	27/03/2014	Bonds	500.000.000	EUR	500.000.000	515.000.000	Bonistas	Abengoa Finance, S.A.	<p>Abengoa, S.A. Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicsamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda Abema Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>
Bonds ASA 400ME 6.25% Senior Unsecured Convertible Notes due 2019	17/01/2013	Bonds	400.000.000	EUR	400.000.000	166.650.000	Bonistas	Abengoa, S.A.	<p>Abensa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abensa Infraestructuras Medio Ambiente, S.A. Ecoagricola, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioetanol Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicsamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abensa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abensa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda Abema Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.</p>

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	Garantes
Bonds ASA 500M€ 8.500% guaranteed Senior Notes due 2016	31/03/2010	Bonds	500.000.000	EUR	500.000.000	521.250.000	Bonistas	Abengoa, S.A.	Abeinsa, Ingeniería y Construcción Industrial, S.A. Abencor Suministros S.A. Abengoa Bioenergía, S.A. Abener Energía, S.A. Abengoa México, S.A. de CV Abengoa Bioenergy Company, LLC. Abentel Telecomunicaciones, S.A. ASA Investment Brasil Ltda Abeinsa Infraestructuras Medio Ambiente, S.A. Ecoagropecuaria, S.A. Instalaciones Inabensa, S.A. Negocios Industriales y Comerciales, S.A. Bioatlant Galicia, S.A. Abengoa Bioenergy of Nebraska, LLC. Abengoa Bioenergy New Technologies, LLC. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Inabensa Rio Ltda Teyma Internacional, S.A. Nicsamex, S.A. de C.V. Abentey Brasil, Ltda. Abengoa Bioenergy Trading Europe, B.V. Teyma USA & Abener Engineering and Construction Services Partnership Europea de Construcciones Metálicas, S.A. Construcciones Metálicas Mexicanas, S.A. de C.V. Siema Technologies, S.L. Abengoa Water, S.L. Abengoa Solar España, S.A. Abengoa Solar New Technologies, S.A. Abener Teyma Hugoton General Partnership Abener Teyma Mojave General Partnership Centro Morelos 264 S.A. de C.V. Teyma Uruguay ZF, S.A. Abengoa Solar, S.A. Abeinsa Inversiones Latam, S.L. Abengoa Concessions, S.L. Abeinsa Asset Management, S.L. Asa Desulfuración, S.A. Abengoa Construção Brasil, Ltda. Abeima Teyma Zapotillo SRL de CV Abengoa Concessions Investments Ltd.
Bono ECP Program	29/01/2013	Bonds	750.000.000	EUR	750.000.000	58.104.392	Bonistas	Abengoa, S.A.	-
Total						3.262.324.941			

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

(**) Deuda no Afectada garantizada por cash collateral o garantías reales. La deuda no Afectada sólo estará sujeta a los Términos de Reestructuración Estándar o los Términos de Reestructuración Alternativos como se describe en las cláusulas 3.1.4 (e) o 3.1.5 (e), respectivamente, del MRA.

(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Importe nominal	Currency	Importe nominal (EUR)	Saldo vivo 30/6/16 en EUR	Acreedor	Deudor	(*)	Garantes
Cesión derechos créditos Centro Morelos	24/01/2012	439.781.285	USD	396.127.981	391.255.606	Banco Santander, S.A. Banco Español de Crédito, S.A. Caja Madrid Miami Agency Banco Sabadell, S.A. Société Générale, S.A. Credit Agricole Corporate Investment Bank, S.A.	Centro Morelos 264, S.A. de C.V.	(***)	Abengoa, S.A. (cesión derechos de cobro frente a la administración)
Total					391.255.606				

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

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(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Tipo de Deuda	Divisa	Saldo vivo 30/06/16 (euros)	Nominal (euros)	Deudor	(*)	Garantes
Obligaciones derivadas de la garantía del instrumento preferente ABY - Concessions	Obligation	USD	333.000.000	299.945.956	Abengoa Concessões Brasil Holding, S.A.	(*)	Abengoa Concessions, S.L.
Obligaciones derivadas de contrato EIG por proyectos LAT Brasil (APW 1)	Obligation	USD	450.000.000	405.332.373	Abengoa Construção Brasil, Ltda.	(*)	Abengoa, S.A.
Total			705.278.328				

(*) Deuda no española garantizada por Deudores españoles. La deuda de sociedades no españolas se reestructuran de acuerdo a lo establecido en la cláusula 3.1.2 del MRA (Acuerdo de Reestructuración). Las garantías otorgadas por los Deudores españoles en relación a la Deuda no española constituye Deuda Afectada y, en particular, Deuda Comprometida, de acuerdo a los términos del MRA y será reestructurada contractualmente vía MRA o en virtud de la homologación.

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País	Acreedor	Deudor	(*)	Saldo vivo 30/06/2016 (miles de euros)	Tipo Deuda	Fecha de Firma	Última renovación	Nominal	Divisa	Nominal (euros)	Garante
España	Atradius	Abengoa Bioenergy Netherlands B.V.	(*)	19.801	RF Eurofactor	02/02/2015	02/02/2015	15.000.000	EUR	15.000.000	Abengoa, S.A.
España	Atradius	Abengoa Bioenergy Netherlands B.V. Ecoagricola, S.A.	(*)	6.050	RF HSBC	10/10/2011	19/11/2014	35.000.000	EUR	35.000.000	Abengoa, S.A.
España	Banco Popular Español, S.A.	Ecoagricola, S.A.		6.245	RF Popular	13/02/2012	-	3.000.000	EUR	3.000.000	Abengoa, S.A.
					RF Popular	10/05/2013	-	4.000.000	EUR	4.000.000	
					RF Popular	15/02/2013	11/03/2014	1.500.000	EUR	1.500.000	
España	Crédito y Caución	Ecoagricola, S.A.		9.752	RF Bankia	04/11/2013	04/11/2013	10.000.000	EUR	10.000.000	Abengoa, S.A.
España	Crédito y Caución	Biocarburantes de Castilla y León, S.A. Bioetanol Galicia, S.A.		3.915 7.766	RF Cajamar	01/08/2014	01/08/2014	20.000.000	EUR	20.000.000	Abengoa, S.A.
España	Solunión	Ecocarburantes Españoles, S.A.		3.415	RF Bankia	20/07/2015	20/07/2015	12.000.000	EUR	12.000.000	Abengoa, S.A.
		Ecoagricola, S.A.		16.268		10/08/2015	10/08/2015	3.000.000	EUR	3.000.000	Abengoa, S.A.
España		Bioetanol Galicia, S.A.		401		*	*				*
España	Euler Hermes Group	Ecoagricola, S.A.		954	RF Bankinter			2.775.000	EUR	2.775.000	*
España		Ecocarburantes Españoles, S.A.		885			*				
				15.093							
USA	Talbot	Abengoa Bioenergy Company, LLC	(*)	7.775	RF HSBC USA	14/11/2012	*	50.000.000	USD	45.036.930	Abengoa, S.A.
España	Euler Hermes Group	Abengoa Bioenergy Netherlands B.V. Ecoagricola, S.A.	(*)	26.763 21.494	RF HSBC	19/10/2015	19/10/2015	50.000.000	EUR	50.000.000	Abengoa, S.A.
España	Groupama Assurance Credit	Abengoa Bioenergy Netherlands B.V.	(*)	9.929	RF Eurofactor	16/01/2015	16/01/2015	15.000.000	EUR	15.000.000	Abengoa, S.A.
España	Caixabank, S.A.	Ecoagricola, S.A. Biocarburantes de Castilla y León, S.A.		4.926 1.162	RF Caixa	18/02/2013	02/04/2013	10.000.000	EUR	10.000.000	Abengoa, S.A.
España	Cesce	Biocarburantes de Castilla y León, S.A.		9.894	RF Santander Factoring y Confirming, S.A.	13/02/2014	13/02/2014	24.000.000	EUR	24.000.000	Abengoa, S.A.
España		Ecoagricola, S.A.		12.401	RF Santander Factoring y Confirming, S.A.	13/08/2015	13/08/2015	26.000.000	EUR	26.000.000	Abengoa, S.A.
España	Cesce	Abengoa Bioenergy Netherlands B.V.	(*)	6.180		19/11/2011	13/08/2015	15.000.000	EUR	15.000.000	Abengoa, S.A.
		Ecoagricola, S.A.		13.666	RF HSBC Louis Dreyfus	31/07/2015	31/07/2015	28.000.000	EUR	28.000.000	Abengoa, S.A.
		Abengoa Bioenergy Netherlands B.V.	(*)	26.849	RF HSBC Glencore	20/12/2013	*	50.000.000	EUR	50.000.000	Abengoa, S.A.
		Ecoagricola, S.A.		5.627							
España	Zurich	Abener Energía, S.A. Teyma, Gestión de Contratos de Construcción e Ingeniería, S.A. Instalaciones Inabensa, S.A.		13.241 490 5.464	RF HSBC	31/01/2014	31/01/2014	35.000.000	USD	31.525.851	Abengoa, S.A.
Total				256.405							

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(***) Las Partes reconocen y aceptan que estos instrumentos se tratarán exclusivamente como Deuda Comprometida en relación a la garantía personal otorgada por Abengoa, S.A. En consecuencia, ni Centro Morelos 264, S.A. como deudor en virtud de dicho instrumento, ni los acreedores que son parte en el mismo en cuanto a su recurso vis-à-vis Centro Morelos 264, S.A. se refiere, se verá afectado por las condiciones de la reestructuración - y para tal fin, los instrumentos serán tratados como Deuda no Afectada en lo relativo a dicho recurso vis-à-vis Centro Morelos 264, S.A.

Descripción	Fecha de Firma	Tipo de Deuda	Nominal	Divisa	Nominal (euros)	Saldo vivo 30/06/16 (euros)	Acreedor	Deudor	Garantes
Bonos - Abengoa Mexico - Cebures	02/07/2014	Bonos	2.330.913.000	MXN	112.959.196	102.151.574	Bonistas	Abengoa México, S.A. de C.V.	-
Total						102.151.574			

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Appendix

Revised text of the Bylaws (item five)

Proposed amendment of the Bylaws of Abengoa, S.A.

*(Corresponding to **item five** of the agenda of the Extraordinary General Shareholders' Meeting called to be held on 21 and 22 November 2016, on first and second call, respectively)*

Company Bylaws of Abengoa, S.A.

Part I.

Name, Registered Address, Purpose and Duration

Article 1. Name.

The company known as "Abengoa" was incorporated in Seville on January 4, 1941 as a limited liability company before becoming a public limited company on March 20, 1952. The legal name of the existing surviving company is "Abengoa, S.A."

Article 2. Registered address.

The company's registered address is Campus Palmas Altas, calle Energía Solar nº 1, 41014 Sevilla, although it may open and close branches or offices, agencies, warehouses, depots and other supplementary establishments in any other location in Spain and abroad with the agreement of the company's board of directors, which may also decide to change the company's registered address to another location within the municipality of Seville.

The General Shareholders' Meeting may agree to change the company's registered address to another municipality if previously proposed by the board of directors in accordance with the prevailing provisions at the time of the resolution.

Article 3. Corporate purpose.

The principal purpose of the company is to undertake and operate any businesses related to projects and the construction, manufacture, import, export, acquisition, repair, installation, assembly, contracting, sale and supply of all types of electrical, electronic, mechanical and gas apparatus, for any type of application, and the materials that are complementary to this branch of industry, as well as the complementary civil engineering works for these installations, and also the complementary civil engineering works of all the other businesses related to it, including those related to electrical power plants: nuclear, hydraulic, thermal, solar and wind, transformer and rectifier substations; the design and manufacture of control panels, low, medium and high voltage cabinets, panels and equipment for nuclear power stations, busbars, rectifying equipment, engine control centers, low voltage distribution panels, power panels and transformer centers; distribution networks, electrification of industrial facilities, mining facilities, commercial and residential buildings, water pumping stations, water regulation and control systems, irrigation systems, water treatment systems; river management,

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operation of water distribution systems; treatment of municipal and industrial waste (solid, liquid and gaseous), automatic hydrological data systems, seawater desalination plants, ventilation and control facilities for road traffic tunnels, installations in airports and ports that are electrical and for cordoning, signaling and control, installations on oil platforms, heating and cooling facilities, fire protection facilities, studies and healthcare medical services, hard landscaping, landscaping and street furniture; industrial, artistic, building and sports lighting, highway lighting, control and process automation, security, manufacturing, development, sales and maintenance of security apparatus, especially by installing and maintaining physical, electronic, visual, acoustic or instrumental surveillance and protection systems, and in particular with connections to alarm monitoring centers, as well as the advice, project design, construction, maintenance and planning of security facilities; electrical power for shipyards, highway signaling, electrical transport lines, electrical traction, electrification and signaling for all types of railways, fixed installations for mobile material such as rails and tracks, telephony, telematics, telecommunications and radio-communications in general, computer and IT systems for all types of installations and buildings, and all their applications, as well as their maintenance, review and repair; fully recognizing its legal independence to unconditionally acquire, sell and encumber all types of personal and real property and intangible rights.

The corporate purpose also includes the study, promotion and execution of all types of civil engineering works for construction, restoration, improvements and maintenance, both public and private, including all types of industrial constructions, civil engineering works, infrastructures, hard landscaping, the construction of residential housing, buildings and properties of all kinds.

The corporate purpose shall also include activities relating to the acquisition, holding, administration, provision and sale of all types of personal and real property, intangible rights and transferable securities, with the sole exclusion of activities subject to special laws, shares, fixed income securities, equity or stakeholder units (listed on stock markets or otherwise) of any corporation, mercantile company, entity or organization, public or private, national or foreign, at the time of their incorporation or afterwards, regardless of their activities or the rights or interests inherent in them.

Article 4. Duration.

The company has been incorporated for an indefinite period of time and shall only be wound up at the request of an Extraordinary General Shareholders' Meeting under the circumstances and requirements specified in Articles 29 and 50 of these bylaws.

Article 5. Company activity.

The business of the original company "Abengoa, S.L." has been continued by "Abengoa, S.A." without interruption.

Part II.

Share capital, shares and shareholders' rights and obligations

Article 6. Shares and share capital.

Abengoa's share capital is one million eight hundred thirty five thousand four hundred and sixty five euros with eighty three euro cents (1,835,465.83€) represented by nine hundred and forty one million seven hundred seventy one thousand nine hundred and fifty two (941,771,952) shares, fully subscribed and paid up, belonging to two different share classes:

- Eighty three million one hundred eighty seven thousand four hundred and forty six (83,187,446) Class A shares with two euro cents (0.02) par value each, belonging to the same class and series, which confer one hundred (100) votes each and are the Company's Class A shares ("Class A shares").
- Eight hundred and fifty eight million five hundred eighty four thousand five hundred and six (858,584,506) Class B shares with a par value of two tenthousandths euro cents (0.0002) each, belonging to the same class and series, which confer one (1) vote each and are shares with the privileged financial rights specified in Article 8 of these bylaws ("Class B shares" and together with the Class A shares comprise the "Voting Shares").

The shares are represented by book entries and are governed by the Spanish Securities Market Act (LMV) and other applicable legal provisions.

Article 7. Securities register.

The company responsible for maintaining the share register is Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear), under the terms established in current legislation.

Article 8. Shareholder status.

Each share of Abengoa confers upon its holder the status of shareholder, and vests such holder with the rights and obligations established by law in force at any given time.

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The company shall acknowledge as a shareholder the person whose name appears entitled thereto in the entries of the records of the entity in charge of the book-entry registry, who shall be deemed the legitimate holder thereof and, therefore, may request from the company the benefits to which the shares entitle such person.

In the event of persons or entities formally holding the shareholder status under a fiduciary agreement, trust, or any other similar title, the company may require the shareholder to provide the particulars of the beneficial owners of the shares.

Article 9. Joint share ownership.

The company's shares are indivisible. Consequently, co-owners of a share must appoint one owner to exercise the shareholder's rights and who will be jointly and severally liable to the company for obligations that arise from the position of shareholder.

Article 10. Usufruct rights over shares.

In the event of a usufruct right over shares, the bare owner continues to be the shareholder although the holder of the usufruct will have the right in all cases to the dividends agreed by the company for the usufruct period. All other shareholder rights belong to the bare owner.

If the usufruct right is over shares that are not fully paid up, the bare owner shall be liable to the company for the pending contributions. Once payment has been made, the bare owner shall have the right to demand interest at the legal interest rate on the invested amount from the holder of the usufruct up to the amount of the earnings. If this requirement has not been fulfilled, the holder of the usufruct may pay this amount five days prior to the due date and claim this payment from the bare owner at the end of the usufruct period.

Article 11. Pledged shares.

The owner of the pledged shares may exercise the shareholder's rights, while the pledgee must allow these rights to be exercised, presenting the shares to the company when required. If the owner of the shares does not pay any pending contributions, the pledgee may pay these amounts instead or proceed to enforce the pledge.

Article 12. Pending shareholder contributions.

Shareholders must provide the company with their proportion of pending capital in the form, quantity and within the time frame agreed by the General Shareholders' Meeting or, if appropriate, as delegated to the board of directors.

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If shareholders fail to pay the contributions requested by the General Shareholders' Meeting, the company may adopt any of the following decisions, at its discretion:

- (a) Initiate legal proceedings to enforce the obligation, plus any legal interest and, if appropriate, any damages or losses caused by late payment.
- (b) Take enforced collection action against the shareholder's assets in order to settle the unpaid capital and interest. The enforcement order may proceed on the basis of a certificate issued by the company accrediting the shareholder as a debtor and with a resolution from the board of directors to enforce demands for pending contributions.
- (c) Sell the shares, with the intervention of an official witness, on behalf of and at the expense of the shareholder in default, replacing the original share certificate with a duplicate. If, for any reason, the sale cannot be executed, the company's contract with the shareholder in default shall be terminated and the shares will be annulled with the corresponding capital reduction. Any amounts already received by the company for the shares shall revert to the company.

Article 13. Assignments of shares.

Recipients of assigned shares that are not fully paid up shall be jointly and severally liable, together with all preceding assignors (at the discretion of the board of directors), for payment of called but pending contributions. Assignors shall be liable for three years from the date of the assignment.

Article 14. Share transfers

The shares are fully transferable, without restriction, by any means allowed by law.

Article 15. Acquisition of treasury stock.

The company may purchase treasury stock in the cases and with the restrictions and requirements established under Part XIV, Chapter IV (Article 509) of the Capital Companies Act.

Article 16. Capital increases.

- (a) The share capital may be increased by agreement of the General Shareholders' Meeting under the requirements established by law, in accordance with the different legally permissible methods. An increase may be carried out by issuing new shares or by increasing the par value of existing shares. The amount of the

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increase may be realized through monetary or non-monetary contributions to the company's equity, including the offsetting loans with the company or by converting reserves into share capital. The increase may be carried out with a proportion charged to new contributions and another against reserves.

- (b) Unless the resolution expressly states to the contrary, if a capital increase is not fully subscribed within the time frame established for that purpose, the share capital will only be increased by the amount of subscriptions made.
- (c) The General Shareholders' Meeting, with the requirements established for amending the bylaws and within the limits and conditions established by law, may authorize the board of directors, with the authority to sub-delegate if applicable, to increase the share capital once or several times. When the General Shareholders' Meeting delegates this power to the board of directors, it may also grant the power to exclude pre-emptive subscription rights with regards to issues of shares subject to the delegation, under the terms and with the requirements established by law.
- (d) The General Shareholders' Meeting may also authorize the board of directors, with the authority to sub-delegate if applicable, to execute the previously adopted resolution to increase the share capital, within the time frames established bylaw, and to indicate the date or dates of its execution and determine the conditions of the increase for any aspects not defined by the General Shareholders' Meeting. The board of directors may use this delegation of authority partially or fully, or even abstain from executing it depending on the conditions in the market or in the company itself or due to some fact or event of particular relevance that justifies its decision, informing the first General Shareholders' Meeting that is held following the end of the period for executing the resolution, of its decision.

Article 17. Capital reductions.

- (a) A capital reduction may take place by decreasing the par value of the shares, redeeming shares or grouping them in order to exchange them. In all cases, the purpose of a reduction should be to return contributions, cancel pending contributions, create or increase reserves or to re-establish a balance between the company's share capital and its assets, which may have diminished due to losses, or a combination of the aforementioned reasons.
- (b) In the event of a capital reduction by returning shareholder contributions, shareholders may be partially or totally paid in accordance with the second paragraph of Article 49 below.

Part III. **Bonds and Debentures**

Article 18. Issues of debentures, including convertible and/or exchangeable debentures, and other marketable securities.

The company may issue debentures under the terms and conditions established by law.

The company may issue convertible and/or exchangeable debentures with a fixed (determined or determinable) or variable conversion or exchange ratio.

The company may issue promissory notes, warrants, preferred participating securities or other marketable securities other than those established in the previous sections.

The General Shareholders' Meeting, under the terms defined by law, may authorize the board of directors to issue simple or convertible and/or exchangeable debentures, warrants or other marketable securities defined in the previous sections, including the power to exclude pre-emptive subscription rights, if applicable. The board of directors may use this delegated power once or several times during a maximum period of five (5) years.

The General Shareholders' Meeting may also authorize the board of directors to determine the appropriate time to carry out the agreed issue and to set any other conditions not defined by the Shareholders' Meeting. The company may also guarantee any securities issued by its subsidiaries.

Part IV. **Administration of the Company**

Article 19. Administrative bodies.

The company shall be governed and administered by the General Shareholders' Meeting and a board of directors.

Section One. General Shareholders' Meetings

Article 20. General Shareholders' Meetings.

The General Shareholders' Meeting, legally constituted, represents all shareholders and exercises all of the rights that correspond to the company.

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Its resolutions, adopted in accordance with these bylaws, are binding on all shareholders, including those that vote against resolutions, those absent or those that cast a blank vote.

The General Shareholders' Meeting will be responsible for discussing and agreeing the following subjects:

- (a) Approval of the annual financial statements, the appropriation of earnings and approval of the management of the company.
- (b) The appointment and dismissal of directors, administrators and, if appropriate, the accounts auditors, as well as bringing any shareholder derivative actions against any of these persons.
- (c) Amendments of these bylaws.
- (d) Approval and amendments of the Regulations of the General Shareholders' Meeting.
- (e) Capital increases or reductions.
- (f) Exclusions or restrictions of pre-emptive rights.
- (g) The acquisition or divestment of essential assets or their contribution to another company. Essential assets are defined as those in which the amount of the transaction exceeds 25% of the value of the assets that appear in the latest approved balance sheet.
- (h) The transformation, merger, split or full assignment of assets and liabilities, as well as transferring the company's registered address abroad.
- (i) Liquidation of the company.
- (j) Approval of the final liquidation balance sheet.
- (k) The transfer of essential activities carried out by the company, to subsidiary entities, even though the company retains full control over them. Activities and operating assets shall be defined as essential when the volume of the transaction exceeds 25% of the total assets on the balance sheet.
- (l) Operations that are equivalent to winding up the company.

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(m) The directors' remuneration policy.

The General Shareholders' Meeting shall also decide on any matter that is put to it by the board of directors, or by shareholders in the cases established by law, or those that are attributed to it by law and these bylaws, and in accordance with the law, these bylaws and its Regulations.

Article 21. Types and frequency of general meetings.

General Shareholders' Meetings may be ordinary or extraordinary.

The Ordinary General Shareholders' Meeting shall be held, once called by the board of directors, within the first six months of each financial year, in order to review the management of the company; to approve the financial statements for the previous year, if applicable; and to decide on the appropriation of earnings.

Nevertheless, although the General Shareholders' Meeting may have been called as an ordinary meeting, it may also discuss and decide on any matter within its area of competence that has been included in the notice of the meeting and complies with current legislation.

Shareholders that represent at least three percent of the share capital may request publication of a supplementary notice to the Ordinary General Shareholders' Meeting, to include one or more items on the agenda, provided that the new items are accompanied by a justification or, if appropriate, a duly justified proposed resolution. Under no circumstances may this right be exercised in relation to Extraordinary General Shareholders' Meetings.

Similarly, shareholders that represent at least three percent of the share capital may submit justified proposals for resolutions regarding subjects already included or which must be included on the agenda of the called meeting.

The rights described in the two preceding paragraphs may only be exercised by reliably notifying the company at its registered address during the five days following publication of the notice of the meeting.

Supplementary notices and justified proposals of resolutions must be published at least fifteen days prior to the date set for the General Shareholders' Meeting via the same means used to publish the original notice of the Meeting.

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Article 22. Universal General Meeting.

Notwithstanding the above, the General Shareholders' Meeting shall be deemed to have been called and validly convened for the purpose of discussing any issue, when all of the share capital is present or represented and those attending unanimously agree to hold a meeting and its agenda.

Article 23. Extraordinary General Shareholders' Meetings.

All other meetings shall be classified as Extraordinary General Shareholders' Meetings.

Article 24. Calling of meetings.

General Shareholders' Meetings must be called by the board of directors, or by the company's administrators, if applicable.

The board of directors may call a General Shareholders' Meeting whenever it deems it to be in the company's interests, and when the shareholders are required to meet to hold an Ordinary General Shareholders' Meeting, as well as when requested by shareholders that represent at least three percent of the share capital.

General Shareholders' Meetings shall be called by publishing an announcement in the Official Gazette of the Mercantile Register, in the website of the Spanish National Securities Market Commission and on the company's website with the corresponding requirements, at least one month prior to the date of the meeting, notwithstanding the provisions of the following section of this Article and cases in which the law requires a longer notice period.

When the company offers shareholders the possibility to vote via electronic means, made available to all shareholders, Extraordinary General Shareholders' Meetings may be called with a minimum notice period of 15 days, provided this has been agreed in advance by the Ordinary General Shareholders' Meeting under the corresponding terms of the regulations applicable to the company.

The announcement shall state the date of the meeting at first call, and all of the matters to be discussed and any other issues that, if applicable, must be included in the announcement pursuant to the Regulations of the General Shareholders' Meeting. It may also state the date on which, if appropriate, the meeting is to take place at second call. A minimum period of twenty four hours must exist between the first and second call of the meeting.

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In the event of an Ordinary General Shareholders' Meeting and in the other cases established by law, the announcement must include the corresponding text regarding the right to examine the documents that are to be subject to the approval of the meeting, at the company's registered address, and to obtain these documents immediately and free of charge, including the legally required report(s).

If the duly called General Shareholders' Meeting is not held at first call, and the date of the meeting at second call was not stated in the announcement, the details of the second call must be announced, with the same agenda and with the same publication requirements as the first call, within fifteen days following the date of the failed meeting and at least 10 days prior to the holding of the meeting at second call.

Shareholders that represent one percent of the share capital may request the presence of a notary public to take the minutes of the General Shareholders' Meeting.

The shareholders that represent three percent of the company's share capital may call a General Shareholders' Meeting to decide on whether to take shareholder derivative actions against the directors, although they may take shareholder derivative actions without a resolution from the Meeting or act in opposition to a resolution, as well as oppose any compromise or waive the right to exercise a shareholder derivative action.

Article 25. Singular notice of meeting.

In the absence of the required notice of meeting, the shareholders may request the judge of the Mercantile Court of Seville to apply the provisions of Article 169 of the Capital Companies Act, following consultation of the board of directors and the issue being recorded in the meeting's minutes.

Article 26. Right to information.

From publication of the announcement of the General Shareholders' Meeting until five days prior to the date of the meeting, shareholders may request any information or clarifications that they deem appropriate, from the directors, or submit the questions they believe to be relevant within the scope established by law, in writing.

Directors must provide the requested information in the legally established form and time frames.

The shareholders' right to information recognized in Articles 197 and 520 of the Capital Companies Act may be denied by the chairman of the board of directors if the request is submitted by shareholders that represent less than twenty five percent of the paid-up capital and, in the chairman's opinion, publication of this information is unnecessary to

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uphold the shareholder's rights, or if there are objective reasons to believe that the information could be used for purposes not related to the company or that its publication may damage the company or its related companies.

When all of the shares are registered shares, the board of directors may, in those cases permitted by law, replace the legally established publications with a single written communication to each shareholder or interested party, in accordance with the applicable legislation at all times.

Article 27. Quorum for attendance and voting.

The General Shareholders' Meeting shall be validly constituted at first call when the shareholders that are present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting will be validly constituted at second call regardless of the amount of capital present or represented.

Resolutions shall be adopted by a simple majority of the votes of the shareholders present or represented at the meeting, with resolutions being adopted when more votes by the capital present or represented are obtained in favor than against the resolution. Resolutions relating to the matters referred to in Article 29 shall be subject to the conditions described therein.

Article 28. Constitution and quorum of extraordinary shareholders' meetings.

Extraordinary General Shareholders' Meetings will be held when they are called by the board of directors, provided that the board believes it is in the company's interests, or when it is requested by a number of shareholders that own at least three percent of the share capital, who must state the points to be discussed by the meeting in their request.

In this case, the Meeting must be called for a date within two months following the date on which the directors would have been required by a notary public to call it. The directors shall prepare the agenda, including the points included in the request.

The Extraordinary General Shareholders' Meeting shall be validly constituted at first call when the shareholders that are present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting will be validly constituted at second call regardless of the amount of capital present or represented.

Article 29. Special quorum.

For an ordinary or extraordinary Shareholders' Meeting to validly agree to a capital increase or reduction and any other amendment to the company's bylaws; to issue debentures; to suppress or limit the pre-emptive acquisition rights of new shares; as well as to transform, merge, split or fully assign assets and liabilities; and to transfer the company's registered address abroad, shareholders that represent at least fifty percent of the issued share capital with the right to vote must be present or represented at the meeting at first call. This percentage is reduced to twenty five percent of the issued capital when the meeting is held at second call.

To pass the resolutions referred to in this article, if the share capital that is present or represented exceeds fifty percent, a resolution can be passed by an absolute majority. However, when the shareholders that are present or represented represent twenty five percent or more of the issued capital with the right to vote, but less than fifty percent, at a meeting held at second call, two thirds of the capital present or represented at the meeting must vote in favor of a resolution in order to pass it.

Article 30. Attendance.

Shareholders must hold a minimum of three hundred and seventy five (375) shares to have the right to attend Shareholders' Meetings.

To exercise the right of attendance, shareholders' shares must be registered in their name in the corresponding book entry system five days prior to the date of the General Shareholders' Meeting. This situation must be accredited by the corresponding attendance card, which will indicate the number, class and series of shares owned, as well as the number of votes that can be cast; or by a certificate of authentication; or another valid means of accreditation that is accepted by the company.

Shareholders with the right to attend may cast their vote remotely with regards to the proposed resolutions relating to the items on the agenda of any type of General Shareholders' Meeting by postal or electronic correspondence or via any means of remote communication that duly guarantees the identity of the shareholder exercising the right to vote that may be established by the board of directors, as appropriate, for the purposes of each General Shareholders' Meeting, in accordance with the Regulations of the General Shareholders' Meeting.

Votes that are cast remotely will only be valid when they are received by the company prior to the twenty four hours of the day immediately preceding the date of the Meeting at first or second call or when, as agreed by a resolution adopted by the company's board of directors for such purposes, the company offers shareholders the possibility to attend the General Shareholders' Meeting and to execute their right to

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

vote via online means, which enables them to connect to the venue(s) where the General Shareholders' Meeting is being held, in real time. Shareholders must be informed of this possibility when the announcement of the holding of the General Shareholders' Meeting is published. In any other cases, the vote will be considered as not cast.

The board of directors, in accordance with the Regulations of the General Shareholders' Meeting, may implement the aforementioned conditions by establishing the relevant and state-of-the-art rules, means and procedures in order to implement the voting process and enabling remote representation via communications systems, adapting them to the corresponding regulations that may be applicable in such case. The implementing regulations that may be adopted in accordance with this section shall be published on the company's website.

A shareholder's presence at a General Shareholders' Meeting, or the presence of the shareholder's proxy, shall effectively annul any vote cast by postal or electronic correspondence or via other remote means of communication.

Article 31. Representation.

All shareholders that have the right to attend the General Shareholders' Meeting may be represented by another person, even if this person is not a shareholder, and therefore benefit from the right of attendance.

In all cases, representations must be conferred specifically for each meeting, in writing or via the following remote means of communication:

- (i) By means of postal correspondence, sending the company the duly signed and completed attendance card and vote issued by the entity(s) responsible for maintaining the book entry system, or via any other written means that the board of directors allows as duly accrediting the granted proxy and the identity of the represented shareholder, by virtue of a resolution previously adopted for such purposes and duly published.
- (ii) By electronic means or other remote means of communication that the board of directors may establish, if applicable, at the time of calling each General Shareholders' Meeting, provided that the document that grants the proxy includes the mechanisms that the board of directors considers suitable for ensuring adequate guarantees of authenticity of the granted representation and the identity of the represented shareholder, in accordance with a resolution previously adopted for such purposes and duly published.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Proxies granted by any of the aforementioned remote means of communication must be received by the company prior to the 24 hours of the day immediately preceding the date of the General Shareholders' Meeting at first or second call or within, as appropriate, a different period of time that may be defined by the company's board of directors and will be published at the time of the notice of the General Shareholders' Meeting, in accordance with a resolution previously adopted for such purpose.

The board of directors shall be authorized to implement the aforementioned conditions and to establish the relevant and state-of-the-art rules, measures and procedures in order to implement the process of granting proxies via electronic means, adapting them to the legal regulations that govern this system, the provisions of these bylaws and the Regulations of the General Shareholders' Meeting of the company, as applicable. These means and procedures shall be published on the company's corporate website, as applicable.

Representation may also be extended to items not included on the agenda but which may be discussed by the General Shareholders' Meeting in accordance with the law, in which the proxy-holder shall vote in the way that it deems to be most favorable to the interests of the represented party.

If the proxy is not accompanied by instructions to exercise the right to vote or if there are doubts about the intended representative or the scope of the proxy, unless the shareholder expressly indicates to the contrary, the delegated powers:

- (i) Shall be granted in favor of the chairman of the board of directors;
- (ii) Shall cover all of the items on the agenda of the notice of the General Shareholders' Meeting;
- (iii) Shall include a vote in favor of all of the proposed resolutions put forward by the board of directors that are items on the agenda for the meeting; and
- (iv) Shall also apply to any items not included on the agenda of the notice of the meeting that may be discussed by the General Shareholders' Meeting, according to law.

Prior to being appointed, the proxy-holder must inform the shareholder in detail about the existence of any conflicts of interest. If a conflict arises after the appointment has been made and the represented shareholder has not been notified of its potential existence, the proxy-holder must inform the shareholder immediately. In both cases, if new specific voting instructions have not been received for each of the matters on which the proxy-holder must vote on behalf of the shareholder, the proxy-holder must abstain from voting.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Legal persons, minors and those lacking the legal capacity may attend the General Shareholders' Meeting via their legal representatives, who must accredit their representation to the chairman of the Meeting, all without prejudice to family representation and the granting of general powers of attorney, regulated by Article 187 of the Capital Companies Act.

Article 32. Place of meeting and extension.

General Shareholders' Meetings shall be held in Seville on the day indicated in the notice of the meeting. These sessions of the Meeting may be extended over one or more consecutive days.

An extension may be agreed at the proposal of the board of directors or at the request of shareholders that represent at least twenty five percent of the share capital that is present or represented at the meeting.

A list of attendees will be drafted in order to constitute the meeting, in accordance with the Capital Companies Act.

Article 33. Chairman and secretary of the shareholders' meeting.

The chairman or the vice-chairman of the board of directors shall act as chairman of the General Shareholders' Meeting, as agreed by the board of directors, and the secretary shall be the secretary of the board. In the absence of the chairman and vice-chairman, the meeting shall be chaired by the shareholder appointed by the General Shareholder's Meeting itself. In the absence of the official secretary, the role will be performed by the person appointed by the meeting, as proposed by the chairman.

The chairman of the General Shareholders' Meeting shall chair the meeting and the discussions, controlling who may speak, determining the duration of the successive speakers and resolving any statutory doubts that may arise, by requesting (or not) the opinion of the board's legal adviser.

Article 34. Book of minutes.

The matters discussed and the resolutions adopted by General Shareholders' Meetings shall be recorded in a book of minutes, which may consist of loose leaf sheets previously stamped by the mercantile register, which must record the circumstances and requirements defined by the Capital Companies Act and the Regulations of the Mercantile Register, as a minimum. The minutes shall be signed in accordance with Articles 202 and 203 of the Capital Companies Act.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Article 35. Certificates of resolutions.

The resolutions passed by General Shareholders' Meetings and meetings of the board of directors, which are recorded in the book of minutes, shall be accredited by means of the appropriate certificates drafted in accordance with the law and Section 3 of Chapter 3 of Part II and other provisions of the Regulations of the Mercantile Register.

Article 36. Publication.

Shareholders may request a certificate of the resolutions of the General Shareholders' Meeting at any time.

The resolutions of the General Shareholders' Meeting and of the board of directors, attested by a notary public, shall be filed with the mercantile register, to be recorded and registered within the timeframes indicated by current regulations.

Article 37. Objections.

Resolutions of General Shareholders' Meetings and, if applicable, of meetings of the board of directors, that conflict with these bylaws or are detrimental to the interests of the company, may be challenged in accordance with the Capital Companies Act.

Section Two. The Board of Directors

Article 38. Governing body.

The board of directors, as the permanent governing body of the company, directs, governs and manages the company, with full authority to make decisions regarding its functioning, with the exception of those powers attributed to the General Shareholders' Meeting by these bylaws or by law.

Article 39. Composition.

The board of directors shall comprise a minimum of three and a maximum of sixteen members, elected by the General Shareholders' Meeting.

The following requirements apply to appointments of directors:

1. They must not be affected by any of the legally established grounds for incompatibility or prohibition.

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2. They must not have interests that conflict or compete technically, commercially or financially with the company's activities. This prohibition also applies to representatives of entities in which any of the above circumstances arise.

Members of the Board shall be appointed for a period of four years, and may be re-elected once or several times for periods of equal duration. These appointments shall end when the Ordinary General Shareholders' Meeting following the end of this term has been held.

Directors may resign their office. In the event of vacancies that arise in between renewal dates, the board may appoint people to these positions subject to the same aforementioned requirements, until the next Ordinary General Shareholders' Meeting is held. Exceptionally, in the event that the vacancy arises after the Ordinary General Shareholders' Meeting has been called but prior to being held, the board of directors may appoint a director until the following Ordinary General Shareholders' Meeting takes place.

Directors shall cease to hold the role at the end of their mandate; or due to death or resignation; or by agreement of the General Shareholders' Meeting in the event of incapacity or dismissal.

The position of director is remunerated. Directors' remuneration shall consist of all or some of the following concepts, for a total combined amount that shall be agreed by the General Shareholders' Meeting, pursuant to the directors' remuneration policy and conditional, when required by law, on the prior approval of the General Shareholders' Meeting:

- (a) A fixed fee
- (b) Expenses for attendance
- (c) A share of the profits, under the terms established in Article 48, Paragraph 2, of the company's bylaws.
- (d) Variable remuneration based on general benchmark indicators or parameters
- (e) Remuneration via the provision of shares or share options or amounts that are linked to the company's share price
- (f) Severance payments, provided that the director is not relieved of office on grounds if failing to fulfil the responsibilities attributable to him/her, and

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

(g) Savings or pension systems considered to be appropriate.

Notwithstanding the obligations applicable to directors' remuneration policies under current legislation at any given time, this amount shall remain fixed until the General Shareholders' Meeting agrees to change it.

The specific amount to be paid for the above concepts for each director, including the payment method, shall be determined by the board of directors. This calculation shall take into account the role performed by each director on the main board, as well as membership and attendance of its various sub-committees.

Expenses incurred by directors in performing the activities entrusted to them by the board of directors shall be reimbursed.

The rights and responsibilities resulting from being a member of the board of directors shall be compatible with any other rights, obligations and compensation that may apply to the director for any other duties, including executive functions, which the director may perform in the company, as applicable. Directors' remuneration for performing executive functions, which is set by the company's board of directors and conditional upon the prior approval of the General Shareholders' Meeting, if applicable, may include but is not limited to any of the concepts indicated in the above points (a) to (g).

Directors' remuneration for performing executive functions shall be included in the contracts that they must sign with the company in accordance with Article 40 below.

Article 40. Delegation of powers by the board of directors.

Notwithstanding powers of attorney that may be granted to a particular person, the board of directors may appoint its members to be Chief Executive Officer (CEO) or to sit on one or several executive committees, defining the content, limits and formats of this delegation of powers.

The permanent delegation of powers of the board of directors to an executive committee or to the Chief Executive Officer and the appointment of directors to hold such positions, must be supported by a favorable vote by two thirds of the members of the board and shall not take effect until the resolution is registered in the mercantile register.

When a member of the board of directors is appointed as the CEO or when executive functions are attributed to a director by virtue of another title, a contract must be signed between this person and the company, which must be previously approved by the board of directors with a favorable vote from two thirds of its members, and which

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

must comply with the remuneration policy approved by the General Shareholders' Meeting. The director in question must abstain from participating in the corresponding discussions and vote. The contract must describe all the concepts used to remunerate the performance of the director's executive functions. The director may not receive any remuneration for performing executive functions unless the amounts payable and the corresponding concepts are detailed in this contract.

Article 41. Positions of the Board.

In the event of a vacancy, upon receipt of a report from the Appointments and Remuneration Committee, the directors meeting as the board of directors shall elect a chairman from among its members, who shall have the casting vote in the event of a tie. They shall also elect one or several vice-chairman, who may temporarily substitute the chairman of the board in the event that the chairman's position is vacant or the chairman is absent, ill or unable to attend. In the event that there is more than one vice-chairman of the board of directors, the vice-chairmen will be appointed as first vice-chairman, second vice-chairman, and so on, and shall substitute the chairman of the board in this order.

The position of chairman of the board of directors may be held by an executive director. In such a case, this appointment shall require a favorable vote by two thirds of the members of the board.

In the event that the chairman of the board is also an executive director, the board of directors, with the abstention of the executive directors, must appoint a lead director from among the independent directors, who shall have special authority to call meetings of the board or to include new items on the agenda of meetings that have already been called; coordinate and hold meetings of the non-executive directors; and direct, if applicable, the regular appraisal of the chairman of the board.

The board must also appoint a secretary, upon receipt of the report from the Appointments and Remuneration Committee, and optionally, one or more vice-secretaries, who if appointed, shall assist the secretary of the board in performing his/her duties and shall temporarily substitute the secretary in the event of a vacancy, absence, illness or an inability to attend. In the event that more than one vice-secretary exists, they will be appointed as first vice-secretary, second vice-secretary, and so on, and shall substitute the secretary of the board in this order.

The positions of secretary and vice-secretary of the board of directors may be held by non-directors.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Article 42. Constitution of the board.

The board of directors shall be validly constituted to discuss and make decisions on any matter when half of its members, plus one other member, are present or represented at the session.

Members of the board of directors may only delegate their representation to another member of the board. In the case of non-executive directors, they may only be represented by another non-executive member of the board.

Representation must be conferred in writing and specifically issued for each meeting, informing the chairman of the board.

The board of directors shall meet as many times as necessary to correctly perform its duties and at least once every quarter and on the occasions established in the Regulations of the Board of Directors. Meetings of the board of directors shall be called by the chairman, or in the event of his death, absence, incapacity or inability to do so, meetings may be called by the vice-chairman whenever deemed necessary or appropriate.

If the chairman of the board does not call a meeting within one month of being requested to do so, without just cause, a meeting may also be called by one third of the directors, stating the agenda for the meeting, to be held in the town or city where the company has its registered address.

The notice of the meeting, which must always include the agenda and all of the information to be discussed, shall be sent by any means that enables it to be received by every member of the board that appears in the company's records, at least four days prior to the intended date of the meeting or with a shorter notice period in the event of urgent meetings.

A notice of meeting shall not be required if all of the members of the board have been invited to the next meeting at the previous session.

The board of directors shall be validly constituted without the need for a notice of meeting if all of its members, present or represented, unanimously agree to a meeting being held and the items to be discussed on the agenda.

The board of directors shall meet at the company's registered address unless another meeting place is indicated in the notice of the meeting.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Notwithstanding the above, meetings of the board of directors may be held in multiple locations, connected by systems that enable those attending to be recognized and identified, permanent communication between those attending regardless of their physical location, as well as the voting process to be carried out, all in real time. Those present at any of these locations shall be considered, for all purposes, to be attending the same single meeting. The meeting shall be deemed to be held where the majority of the directors are physically located, and in the event of a tie, it shall be where the chairman of the board is located or, in the chairman's absence, the person chairing the meeting.

Furthermore, if no director objects, the board of directors may vote in writing and without holding a meeting. In this case, directors may send their votes and the points that they wish to record in the minutes via any means that enables them to be received, to the secretary of the board, or to the person that assumes the secretary's functions, as appropriate. The resolutions adopted by this procedure shall be duly recorded as minutes in accordance with the law.

Agreements and resolutions shall be adopted by an absolute majority of the directors present or represented at the meeting, unless established to the contrary by law or these bylaws.

Article 43. Liability.

Directors are required to perform their duties with the diligence and assuming the liabilities established under current regulations applicable at any given time.

Article 44. Duties and powers of the board of directors.

The board of directors has the broadest powers possible for managing the company's interests, under the rules established by law and these bylaws, representing the company in law and otherwise, in all matters relating to its corporate purpose, holding all powers that are not expressly reserved for the General Shareholders' Meeting.

Therefore, the company's board of directors, holding the most extensive powers possible, shall be fully responsible for making decisions regarding the matters indicated below, which under no circumstances should be interpreted as an exhaustive list:

- (a) Supervision of the effective functioning of the committees that it may have created, and of the actions of the delegated bodies and of the managers that it may have appointed.
- (b) Determination of the company's general policies and strategies.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (c) Authorization or waiving of the obligations derived from the directors' duty of loyalty in unique cases, when applicable under the Capital Companies Act.
- (d) Preparation of the financial statements and their presentation to the General Shareholders' Meeting.
- (e) Preparation of any type of report that the board of directors is required to prepare by law, provided that the report in question cannot be delegated.
- (f) Appointment and dismissal of the company's chief executive officer(s), as well as determining the conditions of his/her contract.
- (g) Appointment and dismissal of the managers that report directly to the board, or of any of its members, as well as establishing the basic conditions of their contracts, including their remuneration.
- (h) Decisions relating to the remuneration of directors, within the statutory framework, and in accordance with the remuneration policy approved by the General Shareholders' Meeting, if applicable.
- (i) The notice of the meeting of the General Shareholders' Meeting, preparing the agenda and the proposed resolutions.
- (j) The policy relating to treasury stock.
- (k) Approval of the strategic or business plan, the management objectives and annual budget, the investment and financing policy, the corporate social responsibility policy and the dividend policy.
- (l) Definition of the risk management and control policy, including tax risks, and supervision of the company's internal reporting and control systems.
- (m) Definition of the corporate governance policy of the company and of the group to which it is the parent company; its organization and functioning; and in particular approval and modification of its regulations.
- (n) Approval of the financial information that the company must periodically publish as a listed company.
- (o) Definition of the structure of the corporate group of which the company is the parent.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (p) Approval of investments or operations of any type considered as strategic, or that have special tax risk, due to their significant value or special characteristics, except when this approval is the responsibility of the General Shareholders' Meeting.
- (q) Approval to create or acquire shareholdings in special purpose entities or entities registered in countries or territories considered as tax havens, as well as any other similar transactions or operations that, due to their complexity, could reduce the transparency of the company and its group.
- (r) Approval of transactions that the company or companies in its group carry out with directors or shareholders that individually or in collaboration with others have a significant shareholding, including shareholders represented by the board of directors of the company or of other companies that form part of the same group, or with persons associated with them. The directors that are affected, or that represent or are associated with the affected shareholders, must abstain from taking part in the discussion and voting of the resolution in question. The only transactions that shall be exempt from this approval shall be those that simultaneously fulfil the following three conditions:
 - (i) They are carried out by virtue of agreements with standardized conditions that are applied in a general way to a large number of clients.
 - (ii) They are carried out at rates or prices that, in general, are established by the person acting as the supplier of the good or service.
 - (iii) The amount of the transaction does not exceed one percent of the company's annual revenues.
- (s) Definition of the company's tax strategy.
- (t) The powers that the General Shareholders' Meeting may have delegated to the board of directors, unless expressly authorized by the Meeting to sub-delegate them.

The General Shareholders' Meeting shall also decide on any matter within its area of competence in accordance with the law and these bylaws, and pursuant to the aforementioned points and its Regulations.

When urgent situations arise, that are duly justified, decisions corresponding to the aforementioned matters may be taken by the delegated bodies or persons, which must then be ratified in the first meeting of the board of directors that is held after these decisions are made.

Article 44 bis. Committees of the Board of Directors.

1. The board of directors may create committees with delegated powers, or other kinds of committees, and appoint the people that will sit on these committees from among the board's members, according to its own forecasts or legally established requirements. It may therefore define the regulations or internal rules that govern their functions and scope of application, composition, functioning, etc.
2. The board of directors is required to create and maintain a permanent Audit Committee, which shall be governed by the following provisions:
 - (a) The Audit Committee shall always consist of a minimum of three directors, appointed by the board, all of which must be external directors. At least two of the members of the Audit Committee must be independent directors and at least one of them shall be appointed due to their knowledge and experience in relation to accountancy, audit or both these areas. The board of directors shall also appoint the chairman of the committee from among the independent directors that form part of it. The position of secretary of the Audit Committee shall be held by the secretary of the board of directors or by the person that is appointed to this role by the board, as appropriate.
 - (b) The directors that form part of the Audit Committee shall only perform this role while they remain directors of the company's board, unless the board of directors agrees otherwise. The renewal, re-election and dismissal of directors that sit on the Audit Committee shall be decided by the board of directors. The position of chairman of the Audit Committee shall be held for a maximum period of four years. Previous chairmen of the committee may not be re-elected until a period of one year has passed from the end of their previous mandate, notwithstanding their continuity or re-election as an ordinary member of the Committee.
 - (c) Notwithstanding any other roles that may be assigned to the Committee by the board of directors at any given time, and by virtue of the current regulations, the Audit Committee shall perform the following functions in all cases:
 - (i) Inform the General Shareholders' Meeting about issues that arise in relation to matters in the Committee's area of competence.
 - (ii) Supervise the effectiveness of the company's internal control, internal audit and risk management systems, including the tax systems, as well

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as discussing with the accounts auditor any significant weaknesses in the internal control system detected during the course of the audit.

- (iii) Supervise the process of preparing and presenting the obligatory financial information.
- (iv) Make proposals to the board of directors to select, appoint, re-elect and replace the external auditor, as well as the conditions for engaging the auditor, including regularly reviewing information relating to the audit plan and its execution with the auditor, as well as ensuring its independence in the performance of its duties.
- (v) Establish appropriate relations with the external auditor in order to receive information about any issues that may threaten its independence, so that these may be examined by the Audit Committee, and any other matters related to the process of auditing the accounts, as well as any other communications required under accounts auditing legislation and audit regulations. The Committee must always receive the external auditor's annual declaration of independence in relation to the entity(s) directly or indirectly associated with it, as well as information about any type of additional services provided by it and the corresponding fees received by the external auditor from these entities or by the persons or entities associated with it, in accordance with accounts auditing legislation.
- (vi) Annually issue, prior to issuance of the audit report of the financial statements, a report expressing an opinion about the independence of the accounts auditor. This report must contain, in all cases, an assessment of the provision of the additional services referred to in the above point (v), considered both individually and collectively, other than the statutory audit services, and in relation to the system of independence or the regulating audit legislation.
- (vii) Inform the board of directors, in advance, about all of the issues required by law, the company's bylaws and the Regulations of the Board of Directors, and in particular:
 - The financial information that the company must periodically publish
 - The creation or acquisition of shareholdings in special purpose entities or entities registered in countries or territories that are considered as tax havens, and

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– Transactions with related parties.

(viii) Any matters within its area of competence that may be requested by the chairman of the board of directors.

(ix) Any other function attributed to it by the board of directors in its corresponding regulations.

The conditions established in points (v), (vi) and (vii) above are notwithstanding the legislation regulating the auditing of accounts.

(d) The functioning of the Audit Committee shall be governed by the rules determined by the board of directors in its corresponding Regulations.

3. The board of directors is also required to create and maintain a permanent Appointments and Remuneration Committee, which shall be governed by the following provisions:

(a) The Appointments and Remuneration Committee shall consist of a minimum of three directors, proposed by the chairman of the board based on a prior report from the Committee and appointed by the board of directors, all of whom must be external directors. At least two members of the Appointments and Remuneration Committee must be independent directors. The board of directors shall also appoint the chairman of the Committee from the independent directors that form part of it. The position of secretary of the Appointments and Remuneration Committee shall be held by the person responsible for remuneration matters within the Company or by the person that is appointed to this role by the board, if applicable.

(b) The directors that form part of the Appointments and Remuneration Committee shall only perform their role while they remain directors of the company's board, unless the board of directors agrees otherwise. The renewal, re-election and dismissal of directors that sit on the Appointments and Remuneration Committee shall be governed by the board of directors.

(c) Notwithstanding any other roles that may be assigned to the Committee by the board of directors at any given time, and by virtue of the current regulations, the Appointments and Remuneration Committee shall perform the following functions in all cases:

(i) Assess the skills, knowledge and experience required by the board of directors. The Committee shall define the functions and skills required

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- by candidates for each vacancy and assess the time and dedication required for the role to be performed correctly.
- (ii) Establish a representation target for the under-represented gender on the board of directors and prepare guidelines of how to achieve this goal.
 - (iii) Submit proposals to the board of directors to appoint independent directors so that they may be appointed by co-optation or for the decision to be submitted to the General Shareholders' Meeting, as well as proposals for re-elections or dismissals of these directors, also to be submitted to the General Shareholders' Meeting.
 - (iv) Submit proposals to appoint the remaining directors so that they may be appointed by co-optation, or for the decision to be submitted to the General Shareholders' Meeting, as well as proposals for re-elections or dismissals also to be submitted to the General Shareholders' Meeting.
 - (v) Make proposals to appoint or dismiss members of the senior management team and the basic conditions of their contracts.
 - (vi) Analyze and organize the succession of the chairman of the board of directors and the Company's CEO, and make proposals to the board of directors so that this succession occurs in an organized and planned way, as appropriate.
 - (vii) Propose to the board of directors the remuneration policy for directors and general managers or those people that perform senior management functions reporting directly to the Board; members of executive committees or CEOs; as well as the individual remuneration and other contractual conditions of executive directors, ensuring that these conditions are fulfilled.
 - (viii) Any matters within its area of competence that may be requested by the chairman of the board of directors.
 - (ix) Any other function attributed to it by the board of directors in its corresponding Regulations.
- (d) The functioning of the Appointments and Remuneration Committee shall be governed by the rules determined by the board of directors in its corresponding Regulations.

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4. The Board of Directors is also required to create and maintain a permanent Investments Committee, which shall be governed by the following provisions:
 - (a) The Investments Committee shall consist of a minimum of three directors, proposed by the Chairman of the Board based on a prior report from the Committee and appointed by the Board of Directors, and the majority of whom must be external directors. The Board of Directors shall also appoint the Chairman thereof from among the independent directors that form part of such Committee. The position of secretary of the Investments Committee shall be held by the person holding the position of Technical General Secretary of the Company or by the person that is appointed to this role by the Board of Directors for such purposes, if applicable.
 - (b) The directors that form part of the Investments Committee shall only perform this role while they remain directors of the company's board, unless the Board of Directors agrees otherwise. The renewal, re-election and dismissal of directors that sit on the Investments Committee shall be governed by the decisions of the Board of Directors.
 - (c) Notwithstanding any other roles that may be assigned to the Committee by the Board of Directors at any given time, the Investments Committee shall be responsible for:
 - (i) Control and monitoring of capex commitments. Capex is defined as the investment in capital or equivalent instruments in projects that involve the outflow of funds from the Company. For such purposes, it is responsible for proposing any commitment to invest capex in new projects, prior to approval thereof by the Board of Directors. Only the Committee shall have the power to propose new capex investments in new projects to the Board, with the Board abstaining from approving capex investment projects that have not been proposed to it by the Committee.
 - (ii) Monitoring the budget and external capex goals that the Company establishes from time to time.
 - (iii) Reporting on commitments to increase and reduce financial debt, and monitoring the Company's financial deleveraging policy.
 - (iv) Reporting on the dividend distribution policy and changes thereto.
 - (d) The Investments Committee may function in accordance with the rules that may be determined by the Board of Directors in a specific regulation.

Article 45. Meeting at second call.

The chairman of the board of directors may hold a meeting of the board at second call when the board has been unable to meet at first call due to a lack of attendance.

The meeting shall be held after a period of twenty four hours from the meeting at first call.

**Part V.
Financial Year, Balance Sheet and Appropriation of Earnings**

Article 46. Financial Year.

The financial year shall coincide with the calendar year.

Article 47. Financial statements.

The board of directors shall prepare the financial statements, which shall comprise the balance sheet, the income statement, a statement that reflects the changes in equity during the year, a statement of cash flows and the report. These documents, which form a single unit, must be clearly prepared and accurately reflect the company's assets, financial situation and results in accordance with the law and the Code of Commerce.

The structure and content of the documents that comprise the financial statements must comply with the formats approved by the regulations and for their supplementary documentation, under the terms and within the timeframe is established by law, so that once reviewed and reported by the auditors, they will be submitted to be approved by the General Shareholders' Meeting.

Article 48. Appropriation of earnings.

The net profits recorded in each end-of-year balance sheet shall be distributed as proposed by the board of directors and agreed by the General Shareholders' Meeting, once the corresponding general expenses and amortizations have been deducted, as well as the amount for the legal reserve pursuant to Article 274 of the Capital Companies Act, and the amounts corresponding to other obligatory reserves, in the following way:

1. From the initial amount, a quantity equal to four percent of the paid-up capital shall be deducted, which will be distributed among the shareholders as the minimum dividend for their respective shares.

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2. Of the remaining amount, a minimum of five percent and a maximum of ten percent will be deducted, if decided by the General Shareholders' Meeting, which shall be distributed among the members of the board of directors, as agreed by the General Shareholders' Meeting, as remuneration for their respective services.
3. Lastly, the board of directors may propose to the General Shareholders' Meeting to partially or fully distribute the remaining amount as a supplementary dividend, or to allocate it to reserves or special funds or to carry it over to the following year.

Article 49. Dividends.

Dividends may only be distributed in the cases and in accordance with the conditions established by the applicable prevailing regulations at any given time.

The General Shareholders' Meeting may agree that the dividend is paid fully or partially in kind.

The board of directors shall pay the dividend within a period of two months following approval by the General Shareholders' Meeting of the financial statements for the year.

The board of directors may agree to distribute interim dividends in accordance with the legally established requirements.

Dividends that are unclaimed during a period of five years from their initial payment date shall be considered as waived in favor of the company.

Part VI. Dissolution and Winding Up

Article 50. Dissolution.

The company shall be dissolved on the grounds determined by law and by resolution of the Extraordinary General Shareholders' Meeting adopted in accordance with the law.

Article 51. Liquidation.

If the General Shareholders' Meeting agrees to dissolve the company, it shall proceed to appoint administrators at the same time, which shall always be of an odd number, with the legally established powers and any other powers that may have been granted by the General Shareholders' Meeting upon appointing them.

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Members of the board of directors may be appointed as administrators.

The General Shareholders' Meeting, at the proposal of the board, may also appoint arbitrators to resolve any issues or discrepancies that may arise during the liquidation proceedings.

The resolution to dissolve the company shall be recorded in the mercantile register and published in accordance with Article 369 of the Capital Companies Act.

The corresponding legal provisions shall be observed during the liquidation period, especially those established in Chapter II of Part X of the Capital Companies Act.

Appendix

Consolidated text of the Bylaws (item seven)

Proposed amendment of the Bylaws of Abengoa, S.A.

*(Corresponding to **item seven** of the agenda of the Extraordinary General Shareholders' Meeting called to be held on 21 and 22 November 2016, on first and second call, respectively)*

Company Bylaws of Abengoa, S.A.

Part I.

Name, Registered Address, Purpose and Duration

Article 1. Name.

The company known as "Abengoa" was incorporated in Seville on January 4, 1941 as a limited liability company before becoming a public limited company on March 20, 1952. The legal name of the existing surviving company is "Abengoa, S.A."

Article 2. Registered address.

The company's registered address is Campus Palmas Altas, calle Energía Solar nº 1, 41014 Sevilla, although it may open and close branches or offices, agencies, warehouses, depots and other supplementary establishments in any other location in Spain and abroad with the agreement of the company's board of directors, which may also decide to change the company's registered address to another location within the municipality of Seville.

The General Shareholders' Meeting may agree to change the company's registered address to another municipality if previously proposed by the board of directors in accordance with the prevailing provisions at the time of the resolution.

Article 3. Corporate purpose.

The principal purpose of the company is to undertake and operate any businesses related to projects and the construction, manufacture, import, export, acquisition, repair, installation, assembly, contracting, sale and supply of all types of electrical, electronic, mechanical and gas apparatus, for any type of application, and the materials that are complementary to this branch of industry, as well as the complementary civil engineering works for these installations, and also the complementary civil engineering works of all the other businesses related to it, including those related to electrical power plants: nuclear, hydraulic, thermal, solar and wind, transformer and rectifier substations; the design and manufacture of control panels, low, medium and high voltage cabinets, panels and equipment for nuclear power stations, busbars, rectifying equipment, engine control centers, low voltage distribution panels, power panels and transformer centers; distribution networks, electrification of industrial facilities, mining facilities, commercial and residential buildings, water pumping stations, water regulation and control systems, irrigation systems, water treatment systems; river management,

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operation of water distribution systems; treatment of municipal and industrial waste (solid, liquid and gaseous), automatic hydrological data systems, seawater desalination plants, ventilation and control facilities for road traffic tunnels, installations in airports and ports that are electrical and for cordoning, signaling and control, installations on oil platforms, heating and cooling facilities, fire protection facilities, studies and healthcare medical services, hard landscaping, landscaping and street furniture; industrial, artistic, building and sports lighting, highway lighting, control and process automation, security, manufacturing, development, sales and maintenance of security apparatus, especially by installing and maintaining physical, electronic, visual, acoustic or instrumental surveillance and protection systems, and in particular with connections to alarm monitoring centers, as well as the advice, project design, construction, maintenance and planning of security facilities; electrical power for shipyards, highway signaling, electrical transport lines, electrical traction, electrification and signaling for all types of railways, fixed installations for mobile material such as rails and tracks, telephony, telematics, telecommunications and radio-communications in general, computer and IT systems for all types of installations and buildings, and all their applications, as well as their maintenance, review and repair; fully recognizing its legal independence to unconditionally acquire, sell and encumber all types of personal and real property and intangible rights.

The corporate purpose also includes the study, promotion and execution of all types of civil engineering works for construction, restoration, improvements and maintenance, both public and private, including all types of industrial constructions, civil engineering works, infrastructures, hard landscaping, the construction of residential housing, buildings and properties of all kinds.

The corporate purpose shall also include activities relating to the acquisition, holding, administration, provision and sale of all types of personal and real property, intangible rights and transferable securities, with the sole exclusion of activities subject to special laws, shares, fixed income securities, equity or stakeholder units (listed on stock markets or otherwise) of any corporation, mercantile company, entity or organization, public or private, national or foreign, at the time of their incorporation or afterwards, regardless of their activities or the rights or interests inherent in them.

Article 4. Duration.

The company has been incorporated for an indefinite period of time and shall only be wound up at the request of an Extraordinary General Shareholders' Meeting under the circumstances and requirements specified in Articles 29 and 50 of these bylaws.

Article 5. Company activity.

The business of the original company "Abengoa, S.L." has been continued by

“Abengoa, S.A.” without interruption.

Part II.

Share capital, shares and shareholders’ rights and obligations

Article 6. Shares and share capital.

Abengoa’s share capital is one million eight hundred thirty five thousand four hundred and sixty five euros with eighty three euro cents (1,835,465.83€) represented by nine hundred and forty one million seven hundred seventy one thousand nine hundred and fifty two (941,771,952) shares, fully subscribed and paid up, belonging to two different share classes:

- Eighty three million one hundred eighty seven thousand four hundred and forty six (83,187,446) Class A shares with two euro cents (0.02) par value each, belonging to the same class and series, which confer one hundred (100) votes each and are the Company’s Class A shares (“Class A shares”).
- Eight hundred and fifty eight million five hundred eighty four thousand five hundred and six (858,584,506) Class B shares with a par value of two tenthousandths euro cents (0.0002) each, belonging to the same class and series, which confer one (1) vote each and are shares with the privileged financial rights specified in Article 8 of these bylaws (“Class B shares” and together with the Class A shares comprise the “Voting Shares”).

The shares are represented by book entries and are governed by the Spanish Securities Market Act (LMV) and other applicable legal provisions.

Article 7. Securities register.

The company responsible for maintaining the share register is Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear), under the terms established in current legislation.

Article 8. Shareholder status.

Each share of Abengoa confers upon its holder the status of shareholder, and vests such holder with the rights and obligations established by law in force at any given time.

The company shall acknowledge as a shareholder the person whose name appears entitled thereto in the entries of the records of the entity in charge of the book-entry

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registry, who shall be deemed the legitimate holder thereof and, therefore, may request from the company the benefits to which the shares entitle such person.

In the event of persons or entities formally holding the shareholder status under a fiduciary agreement, trust, or any other similar title, the company may require the shareholder to provide the particulars of the beneficial owners of the shares.

Article 9. Joint share ownership.

The company's shares are indivisible. Consequently, co-owners of a share must appoint one owner to exercise the shareholder's rights and who will be jointly and severally liable to the company for obligations that arise from the position of shareholder.

Article 10. Usufruct rights over shares.

In the event of a usufruct right over shares, the bare owner continues to be the shareholder although the holder of the usufruct will have the right in all cases to the dividends agreed by the company for the usufruct period. All other shareholder rights belong to the bare owner.

If the usufruct right is over shares that are not fully paid up, the bare owner shall be liable to the company for the pending contributions. Once payment has been made, the bare owner shall have the right to demand interest at the legal interest rate on the invested amount from the holder of the usufruct up to the amount of the earnings. If this requirement has not been fulfilled, the holder of the usufruct may pay this amount five days prior to the due date and claim this payment from the bare owner at the end of the usufruct period.

Article 11. Pledged shares.

The owner of the pledged shares may exercise the shareholder's rights, while the pledgee must allow these rights to be exercised, presenting the shares to the company when required. If the owner of the shares does not pay any pending contributions, the pledgee may pay these amounts instead or proceed to enforce the pledge.

Article 12. Pending shareholder contributions.

Shareholders must provide the company with their proportion of pending capital in the form, quantity and within the time frame agreed by the General Shareholders' Meeting or, if appropriate, as delegated to the board of directors.

If shareholders fail to pay the contributions requested by the General Shareholders'

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Meeting, the company may adopt any of the following decisions, at its discretion:

- (a) Initiate legal proceedings to enforce the obligation, plus any legal interest and, if appropriate, any damages or losses caused by late payment.
- (b) Take enforced collection action against the shareholder's assets in order to settle the unpaid capital and interest. The enforcement order may proceed on the basis of a certificate issued by the company accrediting the shareholder as a debtor and with a resolution from the board of directors to enforce demands for pending contributions.
- (c) Sell the shares, with the intervention of an official witness, on behalf of and at the expense of the shareholder in default, replacing the original share certificate with a duplicate. If, for any reason, the sale cannot be executed, the company's contract with the shareholder in default shall be terminated and the shares will be annulled with the corresponding capital reduction. Any amounts already received by the company for the shares shall revert to the company.

Article 13. Assignments of shares.

Recipients of assigned shares that are not fully paid up shall be jointly and severally liable, together with all preceding assignors (at the discretion of the board of directors), for payment of called but pending contributions. Assignors shall be liable for three years from the date of the assignment.

Article 14. Share transfers

The shares are fully transferable, without restriction, by any means allowed by law.

Article 15. Acquisition of treasury stock.

The company may purchase treasury stock in the cases and with the restrictions and requirements established under Part XIV, Chapter IV (Article 509) of the Capital Companies Act.

Article 16. Capital increases.

- (a) The share capital may be increased by agreement of the General Shareholders' Meeting under the requirements established by law, in accordance with the different legally permissible methods. An increase may be carried out by issuing new shares or by increasing the par value of existing shares. The amount of the increase may be realized through monetary or non-monetary contributions to the

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company's equity, including the offsetting loans with the company or by converting reserves into share capital. The increase may be carried out with a proportion charged to new contributions and another against reserves.

- (b) Unless the resolution expressly states to the contrary, if a capital increase is not fully subscribed within the time frame established for that purpose, the share capital will only be increased by the amount of subscriptions made.
- (c) The General Shareholders' Meeting, with the requirements established for amending the bylaws and within the limits and conditions established by law, may authorize the board of directors, with the authority to sub-delegate if applicable, to increase the share capital once or several times. When the General Shareholders' Meeting delegates this power to the board of directors, it may also grant the power to exclude pre-emptive subscription rights with regards to issues of shares subject to the delegation, under the terms and with the requirements established by law.
- (d) The General Shareholders' Meeting may also authorize the board of directors, with the authority to sub-delegate if applicable, to execute the previously adopted resolution to increase the share capital, within the time frames established bylaw, and to indicate the date or dates of its execution and determine the conditions of the increase for any aspects not defined by the General Shareholders' Meeting. The board of directors may use this delegation of authority partially or fully, or even abstain from executing it depending on the conditions in the market or in the company itself or due to some fact or event of particular relevance that justifies its decision, informing the first General Shareholders' Meeting that is held following the end of the period for executing the resolution, of its decision.

Article 17. Capital reductions.

- (a) A capital reduction may take place by decreasing the par value of the shares, redeeming shares or grouping them in order to exchange them. In all cases, the purpose of a reduction should be to return contributions, cancel pending contributions, create or increase reserves or to re-establish a balance between the company's share capital and its assets, which may have diminished due to losses, or a combination of the aforementioned reasons.
- (b) In the event of a capital reduction by returning shareholder contributions, shareholders may be partially or totally paid in accordance with the second paragraph of Article 49 below.

Part III. **Bonds and Debentures**

Article 18. Issues of debentures, including convertible and/or exchangeable debentures, and other marketable securities.

The company may issue debentures under the terms and conditions established by law.

The company may issue convertible and/or exchangeable debentures with a fixed (determined or determinable) or variable conversion or exchange ratio.

The company may issue promissory notes, warrants, preferred participating securities or other marketable securities other than those established in the previous sections.

The General Shareholders' Meeting, under the terms defined by law, may authorize the board of directors to issue simple or convertible and/or exchangeable debentures, warrants or other marketable securities defined in the previous sections, including the power to exclude pre-emptive subscription rights, if applicable. The board of directors may use this delegated power once or several times during a maximum period of five (5) years.

The General Shareholders' Meeting may also authorize the board of directors to determine the appropriate time to carry out the agreed issue and to set any other conditions not defined by the Shareholders' Meeting. The company may also guarantee any securities issued by its subsidiaries.

Part IV. **Administration of the Company**

Article 19. Administrative bodies.

The company shall be governed and administered by the General Shareholders' Meeting and a board of directors.

Section One. General Shareholders' Meetings

Article 20. General Shareholders' Meetings.

The General Shareholders' Meeting, legally constituted, represents all shareholders and exercises all of the rights that correspond to the company.

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Its resolutions, adopted in accordance with these bylaws, are binding on all shareholders, including those that vote against resolutions, those absent or those that cast a blank vote.

The General Shareholders' Meeting will be responsible for discussing and agreeing the following subjects:

- (a) Approval of the annual financial statements, the appropriation of earnings and approval of the management of the company.
- (b) The appointment and dismissal of directors, administrators and, if appropriate, the accounts auditors, as well as bringing any shareholder derivative actions against any of these persons.
- (c) Amendments of these bylaws.
- (d) Approval and amendments of the Regulations of the General Shareholders' Meeting.
- (e) Capital increases or reductions.
- (f) Exclusions or restrictions of pre-emptive rights.
- (g) The acquisition or divestment of essential assets or their contribution to another company. Essential assets are defined as those in which the amount of the transaction exceeds 25% of the value of the assets that appear in the latest approved balance sheet.
- (h) The transformation, merger, split or full assignment of assets and liabilities, as well as transferring the company's registered address abroad.
- (i) Liquidation of the company.
- (j) Approval of the final liquidation balance sheet.
- (k) The transfer of essential activities carried out by the company, to subsidiary entities, even though the company retains full control over them. Activities and operating assets shall be defined as essential when the volume of the transaction exceeds 25% of the total assets on the balance sheet.
- (l) Operations that are equivalent to winding up the company.

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(m) The directors' remuneration policy.

The General Shareholders' Meeting shall also decide on any matter that is put to it by the board of directors, or by shareholders in the cases established by law, or those that are attributed to it by law and these bylaws, and in accordance with the law, these bylaws and its Regulations.

Article 21. Types and frequency of general meetings.

General Shareholders' Meetings may be ordinary or extraordinary.

The Ordinary General Shareholders' Meeting shall be held, once called by the board of directors, within the first six months of each financial year, in order to review the management of the company; to approve the financial statements for the previous year, if applicable; and to decide on the appropriation of earnings.

Nevertheless, although the General Shareholders' Meeting may have been called as an ordinary meeting, it may also discuss and decide on any matter within its area of competence that has been included in the notice of the meeting and complies with current legislation.

Shareholders that represent at least three percent of the share capital may request publication of a supplementary notice to the Ordinary General Shareholders' Meeting, to include one or more items on the agenda, provided that the new items are accompanied by a justification or, if appropriate, a duly justified proposed resolution. Under no circumstances may this right be exercised in relation to Extraordinary General Shareholders' Meetings.

Similarly, shareholders that represent at least three percent of the share capital may submit justified proposals for resolutions regarding subjects already included or which must be included on the agenda of the called meeting.

The rights described in the two preceding paragraphs may only be exercised by reliably notifying the company at its registered address during the five days following publication of the notice of the meeting.

Supplementary notices and justified proposals of resolutions must be published at least fifteen days prior to the date set for the General Shareholders' Meeting via the same means used to publish the original notice of the Meeting.

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Article 22. Universal General Meeting.

Notwithstanding the above, the General Shareholders' Meeting shall be deemed to have been called and validly convened for the purpose of discussing any issue, when all of the share capital is present or represented and those attending unanimously agree to hold a meeting and its agenda.

Article 23. Extraordinary General Shareholders' Meetings.

All other meetings shall be classified as Extraordinary General Shareholders' Meetings.

Article 24. Calling of meetings.

General Shareholders' Meetings must be called by the board of directors, or by the company's administrators, if applicable.

The board of directors may call a General Shareholders' Meeting whenever it deems it to be in the company's interests, and when the shareholders are required to meet to hold an Ordinary General Shareholders' Meeting, as well as when requested by shareholders that represent at least three percent of the share capital.

General Shareholders' Meetings shall be called by publishing an announcement in the Official Gazette of the Mercantile Register, in the website of the Spanish National Securities Market Commission and on the company's website with the corresponding requirements, at least one month prior to the date of the meeting, notwithstanding the provisions of the following section of this Article and cases in which the law requires a longer notice period.

When the company offers shareholders the possibility to vote via electronic means, made available to all shareholders, Extraordinary General Shareholders' Meetings may be called with a minimum notice period of 15 days, provided this has been agreed in advance by the Ordinary General Shareholders' Meeting under the corresponding terms of the regulations applicable to the company.

The announcement shall state the date of the meeting at first call, and all of the matters to be discussed and any other issues that, if applicable, must be included in the announcement pursuant to the Regulations of the General Shareholders' Meeting. It may also state the date on which, if appropriate, the meeting is to take place at second call. A minimum period of twenty four hours must exist between the first and second call of the meeting.

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In the event of an Ordinary General Shareholders' Meeting and in the other cases established by law, the announcement must include the corresponding text regarding the right to examine the documents that are to be subject to the approval of the meeting, at the company's registered address, and to obtain these documents immediately and free of charge, including the legally required report(s).

If the duly called General Shareholders' Meeting is not held at first call, and the date of the meeting at second call was not stated in the announcement, the details of the second call must be announced, with the same agenda and with the same publication requirements as the first call, within fifteen days following the date of the failed meeting and at least 10 days prior to the holding of the meeting at second call.

Shareholders that represent one percent of the share capital may request the presence of a notary public to take the minutes of the General Shareholders' Meeting.

The shareholders that represent three percent of the company's share capital may request the convening of a General Shareholders' Meeting to decide on whether to take shareholder derivative actions against the directors, although they may take shareholder derivative actions without a resolution from the Meeting or act in opposition to a resolution, as well as oppose any compromise or waive the right to exercise a shareholder derivative action.

Article 25. Singular notice of meeting.

In the absence of the required notice of meeting, the shareholders may request the Secretary of the Mercantile Court of Seville or the Commercial Registry of Seville to apply the provisions of Article 169 of the Capital Companies Act, following consultation of the board of directors and the issue being recorded in the meeting's minutes.

Article 26. Right to information.

From publication of the announcement of the General Shareholders' Meeting until five days prior to the date of the meeting, shareholders may request any information or clarifications that they deem appropriate, from the directors, or submit the questions they believe to be relevant within the scope established by law, in writing.

Directors must provide the requested information in the legally established form and time frames.

The shareholders' right to information recognized in Articles 197 and 520 of the Capital Companies Act may be denied by the chairman of the board of directors if the request is submitted by shareholders that represent less than twenty five percent of the paid-up

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

capital and, in the chairman's opinion, publication of this information is unnecessary to uphold the shareholder's rights, or if there are objective reasons to believe that the information could be used for purposes not related to the company or that its publication may damage the company or its related companies.

When all of the shares are registered shares, the board of directors may, in those cases permitted by law, replace the legally established publications with a single written communication to each shareholder or interested party, in accordance with the applicable legislation at all times.

Article 27. Quorum for attendance and voting.

The General Shareholders' Meeting shall be validly constituted at first call when the shareholders that are present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting will be validly constituted at second call regardless of the amount of capital present or represented.

Resolutions shall be adopted by a simple majority of the votes of the shareholders present or represented at the meeting, with resolutions being adopted when more votes by the capital present or represented are obtained in favor than against the resolution. Resolutions relating to the matters referred to in Article 29 shall be subject to the conditions described therein.

Article 28. Constitution and quorum of extraordinary shareholders' meetings.

Extraordinary General Shareholders' Meetings will be held when they are called by the board of directors, provided that the board believes it is in the company's interests, or when it is requested by a number of shareholders that own at least three percent of the share capital, who must state the points to be discussed by the meeting in their request.

In this case, the Meeting must be called for a date within two months following the date on which the directors would have been required by a notary public to call it. The directors shall prepare the agenda, including the points included in the request.

The Extraordinary General Shareholders' Meeting shall be validly constituted at first call when the shareholders that are present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting will be validly constituted at second call regardless of the amount of capital present or represented.

Article 29. Special quorum.

For an ordinary or extraordinary Shareholders' Meeting to validly agree to a capital increase or reduction and any other amendment to the company's bylaws; to issue debentures; to suppress or limit the pre-emptive acquisition rights of new shares; as well as to transform, merge, split or fully assign assets and liabilities; and to transfer the company's registered address abroad, shareholders that represent at least fifty percent of the issued share capital with the right to vote must be present or represented at the meeting at first call. This percentage is reduced to twenty five percent of the issued capital when the meeting is held at second call.

To pass the resolutions referred to in this article, if the share capital that is present or represented exceeds fifty percent, a resolution can be passed by an absolute majority. However, when the shareholders that are present or represented represent twenty five percent or more of the issued capital with the right to vote, but less than fifty percent, at a meeting held at second call, two thirds of the capital present or represented at the meeting must vote in favor of a resolution in order to pass it.

Article 30. Attendance.

Shareholders must hold a minimum of three hundred and seventy five (375) shares to have the right to attend Shareholders' Meetings.

To exercise the right of attendance, shareholders' shares must be registered in their name in the corresponding book entry system five days prior to the date of the General Shareholders' Meeting. This situation must be accredited by the corresponding attendance card, which will indicate the number, class and series of shares owned, as well as the number of votes that can be cast; or by a certificate of authentication; or another valid means of accreditation that is accepted by the company.

Shareholders with the right to attend may cast their vote remotely with regards to the proposed resolutions relating to the items on the agenda of any type of General Shareholders' Meeting by postal or electronic correspondence or via any means of remote communication that duly guarantees the identity of the shareholder exercising the right to vote that may be established by the board of directors, as appropriate, for the purposes of each General Shareholders' Meeting, in accordance with the Regulations of the General Shareholders' Meeting.

Votes that are cast remotely will only be valid when they are received by the company prior to the twenty four hours of the day immediately preceding the date of the Meeting at first or second call or when, as agreed by a resolution adopted by the company's board of directors for such purposes, the company offers shareholders the possibility to attend the General Shareholders' Meeting and to execute their right to

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

vote via online means, which enables them to connect to the venue(s) where the General Shareholders' Meeting is being held, in real time. Shareholders must be informed of this possibility when the announcement of the holding of the General Shareholders' Meeting is published. In any other cases, the vote will be considered as not cast.

The board of directors, in accordance with the Regulations of the General Shareholders' Meeting, may implement the aforementioned conditions by establishing the relevant and state-of-the-art rules, means and procedures in order to implement the voting process and enabling remote representation via communications systems, adapting them to the corresponding regulations that may be applicable in such case. The implementing regulations that may be adopted in accordance with this section shall be published on the company's website.

A shareholder's presence at a General Shareholders' Meeting, or the presence of the shareholder's proxy, shall effectively annul any vote cast by postal or electronic correspondence or via other remote means of communication.

Article 31. Representation.

All shareholders that have the right to attend the General Shareholders' Meeting may be represented by another person, even if this person is not a shareholder, and therefore benefit from the right of attendance.

In all cases, representations must be conferred specifically for each meeting, in writing or via the following remote means of communication:

- (i) By means of postal correspondence, sending the company the duly signed and completed attendance card and vote issued by the entity(s) responsible for maintaining the book entry system, or via any other written means that the board of directors allows as duly accrediting the granted proxy and the identity of the represented shareholder, by virtue of a resolution previously adopted for such purposes and duly published.
- (ii) By electronic means or other remote means of communication that the board of directors may establish, if applicable, at the time of calling each General Shareholders' Meeting, provided that the document that grants the proxy includes the mechanisms that the board of directors considers suitable for ensuring adequate guarantees of authenticity of the granted representation and the identity of the represented shareholder, in accordance with a resolution previously adopted for such purposes and duly published.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Proxies granted by any of the aforementioned remote means of communication must be received by the company prior to the 24 hours of the day immediately preceding the date of the General Shareholders' Meeting at first or second call or within, as appropriate, a different period of time that may be defined by the company's board of directors and will be published at the time of the notice of the General Shareholders' Meeting, in accordance with a resolution previously adopted for such purpose.

The board of directors shall be authorized to implement the aforementioned conditions and to establish the relevant and state-of-the-art rules, measures and procedures in order to implement the process of granting proxies via electronic means, adapting them to the legal regulations that govern this system, the provisions of these bylaws and the Regulations of the General Shareholders' Meeting of the company, as applicable. These means and procedures shall be published on the company's corporate website, as applicable.

Representation may also be extended to items not included on the agenda but which may be discussed by the General Shareholders' Meeting in accordance with the law, in which the proxy-holder shall vote in the way that it deems to be most favorable to the interests of the represented party.

If the proxy is not accompanied by instructions to exercise the right to vote or if there are doubts about the intended representative or the scope of the proxy, unless the shareholder expressly indicates to the contrary, the delegated powers:

- (i) Shall be granted in favor of the chairman of the board of directors;
- (ii) Shall cover all of the items on the agenda of the notice of the General Shareholders' Meeting;
- (iii) Shall include a vote in favor of all of the proposed resolutions put forward by the board of directors that are items on the agenda for the meeting; and
- (iv) Shall also apply to any items not included on the agenda of the notice of the meeting that may be discussed by the General Shareholders' Meeting, according to law.

Prior to being appointed, the proxy-holder must inform the shareholder in detail about the existence of any conflicts of interest. If a conflict arises after the appointment has been made and the represented shareholder has not been notified of its potential existence, the proxy-holder must inform the shareholder immediately. In both cases, if new specific voting instructions have not been received for each of the matters on which the proxy-holder must vote on behalf of the shareholder, the proxy-holder must abstain from voting.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Legal persons, minors and those lacking the legal capacity may attend the General Shareholders' Meeting via their legal representatives, who must accredit their representation to the chairman of the Meeting, all without prejudice to family representation and the granting of general powers of attorney, regulated by Article 187 of the Capital Companies Act.

Article 32. Place of meeting and extension.

General Shareholders' Meetings shall be held in Seville on the day indicated in the notice of the meeting. These sessions of the Meeting may be extended over one or more consecutive days.

An extension may be agreed at the proposal of the board of directors or at the request of shareholders that represent at least twenty five percent of the share capital that is present or represented at the meeting.

A list of attendees will be drafted in order to constitute the meeting, in accordance with the Capital Companies Act.

Article 33. Chairman and secretary of the shareholders' meeting.

The chairman or the vice-chairman of the board of directors shall act as chairman of the General Shareholders' Meeting, as agreed by the board of directors, and the secretary shall be the secretary of the board. In the absence of the chairman and vice-chairman, the meeting shall be chaired by the shareholder appointed by the General Shareholder's Meeting itself. In the absence of the official secretary, the role will be performed by the person appointed by the meeting, as proposed by the chairman.

The chairman of the General Shareholders' Meeting shall chair the meeting and the discussions, controlling who may speak, determining the duration of the successive speakers and resolving any statutory doubts that may arise, by requesting (or not) the opinion of the board's legal adviser.

Article 34. Book of minutes.

The matters discussed and the resolutions adopted by General Shareholders' Meetings shall be recorded in a book of minutes, which may consist of loose leaf sheets previously stamped by the mercantile register, which must record the circumstances and requirements defined by the Capital Companies Act and the Regulations of the Mercantile Register, as a minimum. The minutes shall be signed in accordance with Articles 202 and 203 of the Capital Companies Act.

Article 35. Certificates of resolutions.

The resolutions passed by General Shareholders' Meetings and meetings of the board of directors, which are recorded in the book of minutes, shall be accredited by means of the appropriate certificates drafted in accordance with the law and Section 3 of Chapter 3 of Part II and other provisions of the Regulations of the Mercantile Register.

Article 36. Publication.

Shareholders may request a certificate of the resolutions of the General Shareholders' Meeting at any time.

The resolutions of the General Shareholders' Meeting and of the board of directors, attested by a notary public, shall be filed with the mercantile register, to be recorded and registered within the timeframes indicated by current regulations.

Article 37. Objections.

Resolutions of General Shareholders' Meetings and, if applicable, of meetings of the board of directors, that conflict with these bylaws or are detrimental to the interests of the company, may be challenged in accordance with the Capital Companies Act.

Section Two. The Board of Directors

Article 38. Governing body.

The board of directors, as the permanent governing body of the company, directs, governs and manages the company, with full authority to make decisions regarding its functioning, with the exception of those powers attributed to the General Shareholders' Meeting by these bylaws or by law.

Article 39. Composition.

The board of directors shall comprise a minimum of three and a maximum of sixteen members, elected by the General Shareholders' Meeting, the majority of which must, at least, be external independent directors.

The following requirements apply to appointments of directors:

1. They must not be affected by any of the legally established grounds for incompatibility or prohibition.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

2. They must not have interests that conflict or compete technically, commercially or financially with the company's activities. This prohibition also applies to representatives of entities in which any of the above circumstances arise.

Members of the Board shall be appointed for a period of four years, and may be re-elected once or several times for periods of equal duration. These appointments shall end when the Ordinary General Shareholders' Meeting following the end of this term has been held.

Directors may resign their office. In the event of vacancies that arise in between renewal dates, the board may appoint people to these positions subject to the same aforementioned requirements, until the next Ordinary General Shareholders' Meeting is held. Exceptionally, in the event that the vacancy arises after the Ordinary General Shareholders' Meeting has been called but prior to being held, the board of directors may appoint a director until the following General Shareholders' Meeting takes place.

Directors shall cease to hold the role at the end of their mandate; or due to death or resignation; or by agreement of the General Shareholders' Meeting in the event of incapacity or dismissal.

The position of director is remunerated. Directors' remuneration shall consist of all or some of the following concepts, for a total combined amount that shall be agreed by the General Shareholders' Meeting, pursuant to the directors' remuneration policy and conditional, when required by law, on the prior approval of the General Shareholders' Meeting:

- (a) A fixed fee
- (b) Expenses for attendance
- (c) Variable remuneration based on general benchmark indicators or parameters
- (d) Remuneration via the provision of shares or share options or amounts that are linked to the company's share price
- (e) Severance payments, provided that the director is not relieved of office on grounds if failing to fulfil the responsibilities attributable to him/her, and
- (f) Savings or pension systems considered to be appropriate.

Notwithstanding the obligations applicable to directors' remuneration policies under current legislation at any given time, this amount shall remain fixed until the General

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Shareholders' Meeting agrees to change it.

The specific amount to be paid for the above concepts for each director, including the payment method, shall be determined by the board of directors. This calculation shall take into account the role performed by each director on the main board, as well as membership and attendance of its various sub-committees.

Expenses incurred by directors in performing the activities entrusted to them by the board of directors shall be reimbursed.

The rights and responsibilities resulting from being a member of the board of directors shall be compatible with any other rights, obligations and compensation that may apply to the director for any other duties, including executive functions, which the director may perform in the company, as applicable. Directors' remuneration for performing executive functions, which is set by the company's board of directors and conditional upon the prior approval of the General Shareholders' Meeting, if applicable, may include but is not limited to any of the concepts indicated in the above points (a) to (f).

Directors' remuneration for performing executive functions shall be included in the contracts that they must sign with the company in accordance with Article 40 below.

Article 40. Delegation of powers by the board of directors.

Notwithstanding powers of attorney that may be granted to a particular person, the board of directors may appoint its members to be Chief Executive Officer (CEO) or to sit on one or several executive committees, defining the content, limits and formats of this delegation of powers. The position of Chief Executive Officer may not be held by whoever simultaneously holds the position of chairman of the board of directors of the company.

The permanent delegation of powers of the board of directors to an executive committee or to the Chief Executive Officer and the appointment of directors to hold such positions, must be supported by a favorable vote by two thirds of the members of the board and shall not take effect until the resolution is registered in the mercantile register.

When a member of the board of directors is appointed as the CEO or when executive functions are attributed to a director by virtue of another title, a contract must be signed between this person and the company, which must be previously approved by the board of directors with a favorable vote from two thirds of its members, and which must comply with the remuneration policy approved by the General Shareholders' Meeting. The director in question must abstain from participating in the corresponding discussions and vote. The contract must describe all the concepts used to remunerate

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

the performance of the director's executive functions. The director may not receive any remuneration for performing executive functions unless the amounts payable and the corresponding concepts are detailed in this contract.

Article 41. Positions of the Board.

In the event of a vacancy, upon receipt of a report from the Appointments and Remuneration Committee, the directors meeting as the board of directors shall elect a chairman from among its members, who shall have the casting vote in the event of a tie. They shall also elect one or several vice-chairman, who may temporarily substitute the chairman of the board in the event that the chairman's position is vacant or the chairman is absent, ill or unable to attend. In the event that there is more than one vice-chairman of the board of directors, the vice-chairmen will be appointed as first vice-chairman, second vice-chairman, and so on, and shall substitute the chairman of the board in this order.

The position of chairman of the board of directors may be held by an executive director. In such a case, this appointment shall require a favorable vote by two thirds of the members of the board. The above notwithstanding, the chairman of the board of directors may not simultaneously hold the position of Chief Executive Officer.

In the event that the chairman of the board is also an executive director, the board of directors, with the abstention of the executive directors, must appoint a lead director from among the independent directors, who shall have special authority to call meetings of the board or to include new items on the agenda of meetings that have already been called; coordinate and hold meetings of the non-executive directors; and direct, if applicable, the regular appraisal of the chairman of the board.

The board must also appoint a secretary, upon receipt of the report from the Appointments and Remuneration Committee, and optionally, one or more vice-secretaries, who if appointed, shall assist the secretary of the board in performing his/her duties and shall temporarily substitute the secretary in the event of a vacancy, absence, illness or an inability to attend. In the event that more than one vice-secretary exists, they will be appointed as first vice-secretary, second vice-secretary, and so on, and shall substitute the secretary of the board in this order.

The positions of secretary and vice-secretary of the board of directors may be held by non-directors.

Article 42. Constitution of the board.

The board of directors shall be validly constituted to discuss and make decisions on any matter when half of its members, plus one other member, are present or represented at

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

the session.

Members of the board of directors may only delegate their representation to another member of the board. In the case of non-executive directors, they may only be represented by another non-executive member of the board.

Representation must be conferred in writing and specifically issued for each meeting, informing the chairman of the board.

The board of directors shall meet as many times as necessary to correctly perform its duties and at least once every quarter and on the occasions established in the Regulations of the Board of Directors. Meetings of the board of directors shall be called by the chairman, or in the event of his death, absence, incapacity or inability to do so, meetings may be called by the vice-chairman whenever deemed necessary or appropriate.

If the chairman of the board does not call a meeting within one month of being requested to do so, without just cause, a meeting may also be called by one third of the directors, stating the agenda for the meeting, to be held in the town or city where the company has its registered address.

The notice of the meeting, which must always include the agenda and all of the information to be discussed, shall be sent by any means that enables it to be received by every member of the board that appears in the company's records, at least four days prior to the intended date of the meeting or with a shorter notice period in the event of urgent meetings.

A notice of meeting shall not be required if all of the members of the board have been invited to the next meeting at the previous session.

The board of directors shall be validly constituted without the need for a notice of meeting if all of its members, present or represented, unanimously agree to a meeting being held and the items to be discussed on the agenda.

The board of directors shall meet at the company's registered address unless another meeting place is indicated in the notice of the meeting.

Notwithstanding the above, meetings of the board of directors may be held in multiple locations, connected by systems that enable those attending to be recognized and identified, permanent communication between those attending regardless of their physical location, as well as the voting process to be carried out, all in real time. Those present at any of these locations shall be considered, for all purposes, to be attending the same

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

single meeting. The meeting shall be deemed to be held where the majority of the directors are physically located, and in the event of a tie, it shall be where the chairman of the board is located or, in the chairman's absence, the person chairing the meeting.

Furthermore, if no director objects, the board of directors may vote in writing and without holding a meeting. In this case, directors may send their votes and the points that they wish to record in the minutes via any means that enables them to be received, to the secretary of the board, or to the person that assumes the secretary's functions, as appropriate. The resolutions adopted by this procedure shall be duly recorded as minutes in accordance with the law.

Agreements and resolutions shall be adopted by an absolute majority of the directors present or represented at the meeting, unless established to the contrary by law or these bylaws.

Article 43. Liability.

Directors are required to perform their duties with the diligence and assuming the liabilities established under current regulations applicable at any given time.

Article 44. Duties and powers of the board of directors.

The board of directors has the broadest powers possible for managing the company's interests, under the rules established by law and these bylaws, representing the company in law and otherwise, in all matters relating to its corporate purpose, holding all powers that are not expressly reserved for the General Shareholders' Meeting.

Therefore, the company's board of directors, holding the most extensive powers possible, shall be fully responsible for making decisions regarding the matters indicated below, which under no circumstances should be interpreted as an exhaustive list:

- (a) Supervision of the effective functioning of the committees that it may have created, and of the actions of the delegated bodies and of the managers that it may have appointed.
- (b) Determination of the company's general policies and strategies.
- (c) Authorization or waiving of the obligations derived from the directors' duty of loyalty in unique cases, when applicable under the Capital Companies Act.
- (d) Preparation of the financial statements and their presentation to the General Shareholders' Meeting.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (e) Preparation of any type of report that the board of directors is required to prepare by law, provided that the report in question cannot be delegated.
- (f) Appointment and dismissal of the company's chief executive officer(s), as well as determining the conditions of his/her contract.
- (g) Appointment and dismissal of the managers that report directly to the board, or of any of its members, as well as establishing the basic conditions of their contracts, including their remuneration.
- (h) Decisions relating to the remuneration of directors, within the statutory framework, and in accordance with the remuneration policy approved by the General Shareholders' Meeting, if applicable.
- (i) The notice of the meeting of the General Shareholders' Meeting, preparing the agenda and the proposed resolutions.
- (j) The policy relating to treasury stock.
- (k) Approval of the strategic or business plan, the management objectives and annual budget, the investment and financing policy, the corporate social responsibility policy and the dividend policy.
- (l) Definition of the risk management and control policy, including tax risks, and supervision of the company's internal reporting and control systems.
- (m) Definition of the corporate governance policy of the company and of the group to which it is the parent company; its organization and functioning; and in particular approval and modification of its regulations.
- (n) Approval of the financial information that the company must periodically publish as a listed company.
- (o) Definition of the structure of the corporate group of which the company is the parent.
- (p) Approval of investments or operations of any type considered as strategic, or that have special tax risk, due to their significant value or special characteristics, except when this approval is the responsibility of the General Shareholders' Meeting.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (q) Approval to create or acquire shareholdings in special purpose entities or entities registered in countries or territories considered as tax havens, as well as any other similar transactions or operations that, due to their complexity, could reduce the transparency of the company and its group.

- (r) Approval of transactions that the company or companies in its group carry out with directors or shareholders that individually or in collaboration with others have a significant shareholding, including shareholders represented by the board of directors of the company or of other companies that form part of the same group, or with persons associated with them. The directors that are affected, or that represent or are associated with the affected shareholders, must abstain from taking part in the discussion and voting of the resolution in question. The only transactions that shall be exempt from this approval shall be those that simultaneously fulfil the following three conditions:
 - (i) They are carried out by virtue of agreements with standardized conditions that are applied in a general way to a large number of clients.

 - (ii) They are carried out at rates or prices that, in general, are established by the person acting as the supplier of the good or service.

 - (iii) The amount of the transaction does not exceed one percent of the company's annual revenues.

- (s) Definition of the company's tax strategy.

- (t) The powers that the General Shareholders' Meeting may have delegated to the board of directors, unless expressly authorized by the Meeting to sub-delegate them.

The General Shareholders' Meeting shall also decide on any matter within its area of competence in accordance with the law and these bylaws, and pursuant to the aforementioned points and its Regulations.

When urgent situations arise, that are duly justified, decisions corresponding to the aforementioned matters may be taken by the delegated bodies or persons, which must then be ratified in the first meeting of the board of directors that is held after these decisions are made.

Article 44 bis. Committees of the Board of Directors.

1. The board of directors may create committees with delegated powers, or other kinds of committees, and appoint the people that will sit on these committees from among the board's members, according to its own forecasts or legally established requirements. It may therefore define the regulations or internal rules that govern their functions and scope of application, composition, functioning, etc.
2. The board of directors is required to create and maintain a permanent Audit Committee, which shall be governed by the following provisions:
 - (a) The Audit Committee shall always consist of a minimum of three directors, appointed by the board, all of which must be external directors. The majority of the members of the Audit Committee must be independent directors and at least one of them shall be appointed due to their knowledge and experience in relation to accountancy, audit or both these areas. The board of directors shall also appoint the chairman of the committee from among the independent directors that form part of it. The position of secretary of the Audit Committee shall be held by the secretary of the board of directors or by the person that is appointed to this role by the board, as appropriate.
 - (b) The directors that form part of the Audit Committee shall only perform this role while they remain directors of the company's board, unless the board of directors agrees otherwise. The renewal, re-election and dismissal of directors that sit on the Audit Committee shall be decided by the board of directors. The position of chairman of the Audit Committee shall be held for a maximum period of four years. Previous chairmen of the committee may not be re-elected until a period of one year has passed from the end of their previous mandate, notwithstanding their continuity or re-election as an ordinary member of the Committee.
 - (c) Notwithstanding any other roles that may be assigned to the Committee by the board of directors at any given time, and by virtue of the current regulations, the Audit Committee shall perform the following functions in all cases:
 - (i) Inform the General Shareholders' Meeting about issues that arise in relation to matters in the Committee's area of competence.
 - (ii) Supervise the effectiveness of the company's internal control, internal audit and risk management systems, including the tax systems, as well

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

as discussing with the accounts auditor any significant weaknesses in the internal control system detected during the course of the audit.

- (iii) Supervise the process of preparing and presenting the obligatory financial information.
- (iv) Inform the board of directors on the monitoring of the budget, the commitments to increase and reduce financial debt, the monitoring the company's financial deleveraging policy and the company's dividend distribution policy and changes thereto.
- (v) Make proposals to the board of directors to select, appoint, re-elect and replace the external auditor, as well as the conditions for engaging the auditor, including regularly reviewing information relating to the audit plan and its execution with the auditor, as well as ensuring its independence in the performance of its duties.
- (vi) Establish appropriate relations with the external auditor in order to receive information about any issues that may threaten its independence, so that these may be examined by the Audit Committee, and any other matters related to the process of auditing the accounts, as well as any other communications required under accounts auditing legislation and audit regulations. The Committee must always receive the external auditor's annual declaration of independence in relation to the entity(s) directly or indirectly associated with it, as well as information about any type of additional services provided by it and the corresponding fees received by the external auditor from these entities or by the persons or entities associated with it, in accordance with accounts auditing legislation.
- (vii) Annually issue, prior to issuance of the audit report of the financial statements, a report expressing an opinion about the independence of the accounts auditor. This report must contain, in all cases, an assessment of the provision of the additional services referred to in the above point (v), considered both individually and collectively, other than the statutory audit services, and in relation to the system of independence or the regulating audit legislation.
- (viii) Inform the board of directors, in advance, about all of the issues required by law, the company's bylaws and the Regulations of the Board of Directors, and in particular:

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- The financial information that the company must periodically publish
 - The creation or acquisition of shareholdings in special purpose entities or entities registered in countries or territories that are considered as tax havens, and
 - Transactions with related parties.
- (ix) Any matters within its area of competence that may be requested by the chairman of the board of directors.
- (x) Any other function attributed to it by the board of directors in its corresponding regulations.

The conditions established in points (vi), (vii) and (viii) above are notwithstanding the legislation regulating the auditing of accounts.

- (d) The functioning of the Audit Committee shall be governed by the rules determined by the board of directors in its corresponding Regulations.
3. The board of directors is also required to create and maintain a permanent Appointments and Remuneration Committee, which shall be governed by the following provisions:
- (a) The Appointments and Remuneration Committee shall consist of a minimum of three directors, proposed by the chairman of the board based on a prior report from the Committee and appointed by the board of directors, all of whom must be external directors. The majority of the members of the Appointments and Remuneration Committee must be independent directors. The board of directors shall also appoint the chairman of the Committee from the independent directors that form part of it. The position of secretary of the Appointments and Remuneration Committee shall be held by the secretary of the board of directors or by the person that is appointed to this role by the board, if applicable.
- (b) The directors that form part of the Appointments and Remuneration Committee shall only perform their role while they remain directors of the company's board, unless the board of directors agrees otherwise. The renewal, re-election and dismissal of directors that sit on the Appointments and Remuneration Committee shall be governed by the board of directors.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (c) Notwithstanding any other roles that may be assigned to the Committee by the board of directors at any given time, and by virtue of the current regulations, the Appointments and Remuneration Committee shall perform the following functions in all cases:
 - (i) Assess the skills, knowledge and experience required by the board of directors. The Committee shall define the functions and skills required by candidates for each vacancy and assess the time and dedication required for the role to be performed correctly.
 - (ii) Establish a representation target for the under-represented gender on the board of directors and prepare guidelines of how to achieve this goal.
 - (iii) Submit proposals to the board of directors to appoint independent directors so that they may be appointed by co-optation or for the decision to be submitted to the General Shareholders' Meeting, as well as proposals for re-elections or dismissals of these directors, also to be submitted to the General Shareholders' Meeting.
 - (iv) Submit proposals to appoint the remaining directors so that they may be appointed by co-optation, or for the decision to be submitted to the General Shareholders' Meeting, as well as proposals for re-elections or dismissals also to be submitted to the General Shareholders' Meeting.
 - (v) Make proposals to appoint or dismiss members of the senior management team and the basic conditions of their contracts.
 - (vi) Analyze and organize the succession of the chairman of the board of directors and the Company's CEO, and make proposals to the board of directors so that this succession occurs in an organized and planned way, as appropriate.
 - (vii) Propose to the board of directors the remuneration policy for directors and general managers or those people that perform senior management functions reporting directly to the Board; members of executive committees or CEOs; as well as the individual remuneration and other contractual conditions of executive directors, ensuring that these conditions are fulfilled.
 - (viii) Any matters within its area of competence that may be requested by the chairman of the board of directors.

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- (ix) Any other function attributed to it by the board of directors in its corresponding Regulations.
- (d) The functioning of the Appointments and Remuneration Committee shall be governed by the rules determined by the board of directors in its corresponding Regulations.

Article 45. Meeting at second call.

The chairman of the board of directors may hold a meeting of the board at second call when the board has been unable to meet at first call due to a lack of attendance.

The meeting shall be held after a period of twenty four hours from the meeting at first call.

Part V.

Financial Year, Balance Sheet and Appropriation of Earnings

Article 46. Financial Year.

The financial year shall coincide with the calendar year.

Article 47. Financial statements.

The board of directors shall prepare the financial statements, which shall comprise the balance sheet, the income statement, a statement that reflects the changes in equity during the year, a statement of cash flows and the report. These documents, which form a single unit, must be clearly prepared and accurately reflect the company's assets, financial situation and results in accordance with the law and the Code of Commerce.

The structure and content of the documents that comprise the financial statements must comply with the formats approved by the regulations and for their supplementary documentation, under the terms and within the timeframe is established by law, so that once reviewed and reported by the auditors, they will be submitted to be approved by the General Shareholders' Meeting.

Article 48. Appropriation of earnings.

The net profits recorded in each end-of-year balance sheet shall be distributed as proposed by the board of directors and agreed by the General Shareholders' Meeting, once the corresponding general expenses and amortizations have been deducted, as

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well as the amount for the legal reserve pursuant to Article 274 of the Capital Companies Act, and the amounts corresponding to other obligatory reserves.

Article 49. Dividends.

Dividends may only be distributed in the cases and in accordance with the conditions established by the applicable prevailing regulations at any given time.

The General Shareholders' Meeting may agree that the dividend is paid fully or partially in kind.

The board of directors shall pay the dividend within a period of two months following approval by the General Shareholders' Meeting of the financial statements for the year.

The board of directors may agree to distribute interim dividends in accordance with the legally established requirements.

Dividends that are unclaimed during a period of five years from their initial payment date shall be considered as waived in favor of the company.

Part VI. **Dissolution and Winding Up**

Article 50. Dissolution.

The company shall be dissolved on the grounds determined by law and by resolution of the Extraordinary General Shareholders' Meeting adopted in accordance with the law.

Article 51. Liquidation.

If the General Shareholders' Meeting agrees to dissolve the company, it shall proceed to appoint administrators at the same time, which shall always be of an odd number, with the legally established powers and any other powers that may have been granted by the General Shareholders' Meeting upon appointing them.

Members of the board of directors may be appointed as administrators.

The General Shareholders' Meeting, at the proposal of the board, may also appoint arbitrators to resolve any issues or discrepancies that may arise during the liquidation proceedings.

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The resolution to dissolve the company shall be recorded in the mercantile register and published in accordance with Article 369 of the Capital Companies Act.

The corresponding legal provisions shall be observed during the liquidation period, especially those established in Chapter II of Part X of the Capital Companies Act.

**Proposed amendment of the Regulations of the
General Shareholders' Meeting of
Abengoa, S.A.**

*(Corresponding to **item eight** of the agenda of the Extraordinary General Shareholders' Meeting called to be held on 21 and 22 November 2016, on first and second call, respectively)*

REGULATIONS OF THE GENERAL SHAREHOLDERS' MEETING OF ABENGOA, S.A.

These "Regulations of the General Shareholders' Meeting" were approved by the board of directors of "Abengoa, S.A." at its sessions held on October 10 and 17, 2016, to be submitted for approval of the next General Shareholders' Meeting.

Article 1. General Shareholders' Meetings.

The General Shareholders' Meeting of "Abengoa, S.A." (hereinafter, the "**Company**"), legally constituted, represents all shareholders and exercises all the rights that correspond to the Company.

Its resolutions, adopted pursuant to these Regulations and the Company's bylaws, are binding on all shareholders, including those that vote against resolutions, those absent or those that cast a blank vote.

Article 2. Powers and duties of the General Shareholders' Meeting.

The General Shareholders' Meeting of the Company shall deliberate and decide on matters attributed to it by law, the Company's bylaws or these Regulations, and in particular regarding the following:

- (a) Approval of the annual financial statements, the appropriation of earnings and approval of the management of the company.
- (b) The appointment and dismissal of directors, administrators and, if appropriate, the accounts auditors, as well as bringing any shareholder derivative actions against any of these persons.
- (c) Amendments of these bylaws.
- (d) Approval and amendments of the Regulations of the General Shareholders' Meeting.
- (e) Capital increases or reductions.
- (f) Exclusions or restrictions of pre-emptive rights.
- (g) The acquisition or divestment of essential assets or their contribution to another

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company. Essential assets are defined as those in which the amount of the transaction exceeds 25% of the value of the assets that appear in the latest approved balance sheet.

- (h) The transformation, merger, split or full assignment of assets and liabilities, as well as transferring the company's registered address abroad.
- (i) Liquidation of the company.
- (j) Approval of the final liquidation balance sheet.
- (k) The transfer of essential activities carried out by the company, to subsidiary entities, even though the company retains full control over them. Activities and operating assets shall be defined as essential when the volume of the transaction exceeds 25% of the total assets on the balance sheet.
- (l) Operations that are equivalent to winding up the company.
- (m) The directors' remuneration policy.

The General Shareholders' Meeting shall also decide on any matter that is put to it by the board of directors, or by shareholders in the cases established by law, or those that are its responsibility in accordance with the law and these bylaws.

Article 3. Types and frequency of general meetings.

General Shareholders' Meetings may be ordinary or extraordinary.

The Ordinary General Shareholders' Meeting shall be held, once called by the board of directors, within the first six months of each financial year, in order to review the management of the company; to approve the financial statements for the previous year, if applicable; and to decide on the appropriation of earnings.

Nevertheless, although the General Shareholders' Meeting may have been called as an ordinary meeting, it may also discuss and decide on any matter within its area of competence that has been included in the notice of the meeting and complies with current legislation.

Article 4. Universal General Meeting.

Notwithstanding the above, the General Shareholders' Meeting shall be deemed to

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have been called and validly convened for the purpose of discussing any issue, when all of the share capital is present or represented and those attending unanimously agree to hold a meeting and its agenda.

Article 5. Extraordinary General Shareholders' Meetings.

All other meetings shall be classified as Extraordinary General Shareholders' Meetings.

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All other meetings shall be classified as Extraordinary General Shareholders' Meetings.

Article 6. Calling of Meetings.

The board of directors shall call an ordinary or extraordinary General Shareholders' Meeting by publishing an announcement in the Official Gazette of the Mercantile Register, on the corporate website of the Company and the website of the National Securities Market Commission, at least one month prior to the scheduled date of the Meeting (notwithstanding the provisions of the following paragraph).

When the company offers shareholders the possibility to vote via electronic means, made available to all shareholders, Extraordinary General Shareholders' Meetings may be called with a minimum notice period of fifteen days. The reduction in the period for calling the meeting shall require a specific resolution by the Ordinary General Shareholders' Meeting passed by at least two thirds of the subscribed share capital with the right to vote and will not be valid beyond the date of the following meeting.

The announcement of the meeting shall state whether it is an ordinary or extraordinary meeting; the name of the Company; the date, time and place of the meeting; the agenda, indicating the matters to be addressed; the date on which the meeting will take place at second call, if appropriate, which must occur at least twenty four hours after the meeting at first call; as well as any other information that may be required according to the applicable regulations at any given time and, in particular, those required under Article 517 of the Capital Companies Act. The Company shall undertake to inform shareholders of the probability of holding the General Shareholders' Meeting at first or second call.

The announcement shall state that shareholders have the right to be represented in the General Shareholders' Meeting by another person, even if not a shareholder, and indicate the requirements and procedures for exercising this right, in addition to shareholders' right to information and how to exercise this right.

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The board of directors must include in the notice of the meeting any specific means of communication available to shareholders for exercising their right to vote or delegating their vote remotely, as well as basic instructions on how to exercise this right.

Shareholders representing at least three percent of the Company's share capital may request publication of a supplementary notice to the notice of an Ordinary General Shareholders' Meeting, including one or more items on the agenda, provided that these items are accompanied by a justification or a justified proposed resolution. This right shall be exercised by reliably sending a notification to the Company's registered office within five days of the publication of the notice of meeting. The supplementary notice to the meeting must be published at least fifteen days prior to the date set for the General Shareholders' Meeting.

Additionally, shareholders representing at least three percent of the share capital may, within the same period indicated in the preceding paragraph, submit justified proposals for resolutions on matters already included or which should be included on the agenda of a previously called General Shareholders' Meeting. These justified proposals shall be published on the Company's website under the terms established in the regulations applicable to the Company.

Furthermore, the shareholders that represent three percent of the company's share capital may call a General Shareholders' Meeting to decide on whether to take shareholder derivative actions against the directors, or to take shareholder derivative actions without a resolution from the Meeting, as well as oppose any compromise or waive the right to a shareholder derivative action.

The board of directors or shareholders representing at least one percent of the share capital may require a notary public to attend the General Shareholders' Meeting to take the minutes. This must be requested under the circumstances provided by law.

If a legally constituted General Shareholders' Meeting is not held at first call, and the notice of the meeting did not indicate the date of the second call, this must be announced, with the same agenda and publication requirements as the first call, within fifteen days following the date of the General Shareholders' Meeting not held and at least ten days in advance of the date of the second Meeting.

Article 7. Singular notice of meeting.

In the absence of the required notice of meeting, the shareholders may request the Secretary of the Mercantile Court of Seville or the Commercial Registry of Seville to apply the provisions of Article 169 of the Capital Companies Act, following consultation of the board of directors and the matter being recorded in the meeting's minutes.

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Article 8. Right to receive information prior to the General Shareholders' Meeting.

Shareholders may request the information or clarifications that they deem appropriate, from the board of directors, regarding matters included on the agenda, or may submit questions in writing that they deem relevant, from the day of publication of the notice of the General Shareholders' Meeting until five days prior to the date of the meeting.

Shareholders may also request information or clarifications or submit written questions, with the same notice period and in the same way, regarding public information that has been provided by the Company to the National Securities Market Commission since the previous General Shareholders' Meeting was held. The board of directors must provide the requested information, in writing, up to the day of the General Shareholders' Meeting.

Requests for information may be made by submitting them to the Company's registered address, or sending them to the Company via post or other remote means of communication specified in the notice of the meeting. Such requests shall be permitted when the document being used to request the information includes mechanisms that the board of directors believes fulfil the appropriate guarantees of authenticity and identification of the shareholder exercising the right to information, in accordance with a resolution previously adopted and published for such purposes.

Whatever the means used to issue requests for information, the shareholder's request must include the shareholder's full name and details of the shares owned so that this information can be checked against the list of shareholders and the number of shares in the shareholder's name provided by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) or the corresponding entity, for the General Shareholders' Meeting in question. The shareholder shall be responsible for maintaining proof that the request was delivered to the Company in time and form. The Company website shall provide the relevant explanations for shareholders wishing to exercise their right to information, in accordance with the applicable regulations.

Requests for information made according to this Article shall be answered upon confirmation of the identity and condition of shareholder of the person making the request, prior to the holding of the General Shareholders' Meeting.

The board of directors must provide the requested information or clarifications, in writing, until the day of the General Shareholders' Meeting, except in the event that:

- (i) The information is requested by shareholders that represent less than twenty five percent of the paid-up capital.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

- (ii) The request for information or clarification does not refer to matters included on the agenda of the notice of the meeting or to public information that has been provided by the Company to the National Securities Market Commission since the last General Shareholders' Meeting was held;
- (iii) The information may be unnecessary to uphold the shareholder's right, or if there are objective reasons to believe that the information could be used for purposes not related to the company or that its publication may damage the company or its related companies;
- (iv) The information requested is clearly and directly available to all shareholders in a question and answer format on the Company's website; or
- (v) Legal or regulatory provisions or judicial rulings state otherwise.

The board of directors may authorize any of its members, the chairmen of any of its sub-committees, its secretary or, if applicable, its vice-chairman to respond to requests for information from shareholders on behalf of and representing the Board.

The information requested by shareholders shall be provided via the same means as the corresponding request, unless the shareholder indicates another means from among those deemed ideal according to this article. In all cases, directors may provide the requested information by means of registered mail with proof of receipt or by registered fax.

The Company website will include valid requests for information, clarifications as well as the questions and answers provided in writing by the directors, in accordance with the regulations applicable to the Company.

Article 9. Attendance.

Shareholders must hold a minimum of three hundred and seventy five (375) shares to have the right to attend the Shareholders' Meeting, provided that prior to the Meeting the shareholder is certified by the corresponding named attendance card, which will indicate the number, class and series of shares owned, as well as the number of votes that can be cast. The card shall be issued by the entity that manages the book entry register, at least five days prior to the date of the General Shareholders' Meeting at first call.

Article 10. Representation.

All shareholders that have the right to attend the General Shareholders' Meeting may be represented by another person, even if this person is not a shareholder.

In all cases, proxies must be conferred specifically for each meeting, in writing or via the following remote means of communication:

- (i) By means of postal correspondence, sending the company the duly signed and completed attendance card and vote issued by the entity(s) responsible for maintaining the book entry system, or via any other written means that the board of directors allows as duly accrediting the granted proxy and the identity of the represented shareholder, by virtue of a resolution previously adopted for such purposes and duly published.
- (ii) By electronic means or other remote means of communication that the board of directors may establish, if applicable, at the time of calling each General Shareholders' Meeting, provided that the document that grants the proxy includes the mechanisms that the board of directors considers suitable for ensuring adequate guarantees of authenticity of the granted proxy and the identity of the represented shareholder, in accordance with a resolution previously adopted for such purposes and duly published.

Proxies granted by any of the aforementioned remote means of communication must be received by the company prior to the twenty four hours of the day immediately preceding the date of the General Shareholders' Meeting at first or second call.

The board of directors shall be authorized to implement the aforementioned conditions and to establish the relevant and state-of-the-art rules, measures and procedures in order to implement the process of granting proxies via electronic means, adapting them to the legal regulations that govern this system, the company's bylaws and these

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Regulations, as applicable. These means and procedures shall be published on the company's corporate website, as applicable.

Proxies may also be extended to items not included on the agenda but which may be discussed by the General Shareholders' Meeting in accordance with the law, in which the proxy-holder shall vote in the way that it deems to be most favorable to the interests of the represented party.

If the proxy is not accompanied by instructions to exercise the right to vote or if there are doubts about the intended proxy-holder or the scope of the proxy, unless the shareholder expressly indicates to the contrary, the delegated powers:

- (i) Shall be granted in favor of the chairman of the board of directors;
- (ii) Shall cover all of the items on the agenda of the notice of the General Shareholders' Meeting;
- (iii) Shall include a vote in favor of all of the proposed resolutions put forward by the board of directors that are items on the agenda for the meeting; and
- (iv) Shall also apply to any items not included on the agenda of the notice of the meeting that may be discussed by the General Shareholders' Meeting, according to law.

Prior to being appointed, the proxy-holder must inform the shareholder in detail about the existence of any conflicts of interest. If a conflict arises after the appointment has been made and the represented shareholder has not been notified of its potential existence, the proxy-holder must inform the shareholder immediately. In both cases, if new specific voting instructions have not been received for each of the matters on which the proxy-holder must vote on behalf of the shareholder, the proxy-holder must abstain from voting, notwithstanding the provisions of the following paragraph.

Unless otherwise expressly indicated by the represented shareholder, in the event that the proxy-holder is subject to a conflict of interest and does not have specific voting instructions on each of the matters to be voted on, the represented shareholder shall be deemed to have granted a proxy for these cases, jointly and severally and successively, (in the event that any of them is in turn subject to a conflict of interest), to the following, in this order: the chairman of the General Shareholders' Meeting, the secretary of the General Shareholders' Meeting, and the vice-secretary of the board of directors, should this position exist.

Legal persons, minors and those lacking the civil legal capacity may attend the General

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

Shareholders' Meeting via their legal representatives, who must accredit their representation to the chairman of the Meeting, all without prejudice to family representation and the granting of general powers of attorney, regulated by Article 187 of the Capital Companies Act.

Article 11. Quorum.

The General Shareholders' Meeting shall be validly constituted at first call when the shareholders present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting shall be validly constituted at second call regardless of the amount of capital present or represented.

Article 12. Quorum of Extraordinary Shareholders' Meetings.

Extraordinary General Shareholders' Meetings will be held when they are called by the board of directors, provided that the Board believes it is in the Company's interests, or when it is requested by a number of shareholders that own at least three percent of the share capital, who must state the matters to be discussed by the Meeting in their request.

In such cases, the Meeting must be called for a date within two months following the date on which the directors would have been required by a notary public to call it. The directors shall prepare the agenda, including the subjects included in the request.

The Extraordinary General Shareholders' Meeting shall be validly constituted at first call when the shareholders that are present or represented hold at least twenty five percent of the issued share capital with the right to vote.

The meeting will be validly constituted at second call regardless of the amount of capital present or represented.

Article 13. Special Quorum.

An Ordinary or Extraordinary General Shareholders' Meeting can only validly agree to issue debentures; increase or reduce the capital; transform, merge, split or wind-up the company, and in general make any modification to the company's bylaws, when shareholders representing at least fifty percent of the issued share capital with the right to vote are present or represented at the meeting at first call.

This percentage is reduced to twenty five percent of the issued capital when the

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

meeting is held at second call. When shareholders that are present or represented represent less than fifty percent of the issued capital with the right to vote, resolutions may only be adopted by a favorable vote of two thirds of the capital present or represented at the Meeting.

Article 14. Place of meeting and extension

General Shareholders' Meetings shall be held in Seville on the day indicated in the notice of the meeting. These sessions of the Meeting may be extended over one or more consecutive days.

An extension may be agreed at the proposal of the board of directors or at the request of shareholders that represent at least twenty five percent of the share capital that is present or represented at the meeting.

Article 15. Constitution.

1. Shareholders or their valid representatives may present their respective attendance or proxy voting cards to the staff responsible for shareholder registration or, if appropriate, the documents verifying their legal representative capacity, in the place and on the date scheduled for the holding of the General Shareholders' Meeting, at first or second call, beginning one hour prior to the time announced for the Meeting (unless otherwise specified in the notice of the meeting). Attendance or proxy voting cards presented to registration staff after the time established for the start of the General Shareholders' Meeting shall not be admitted.

Registration of shareholders and proxy-holders attending will be carried out using optical reading systems or other technical means considered appropriate. Once the process of registering the remote voting, attendance or proxy cards has concluded and a sufficient quorum has been verified, the committee of officers of the General Shareholders' Meeting and the attendance roll will be constituted. The attendance roll, which includes remote voters and those present, shall be stored on an electronic medium that shall be sealed, that the secretary of the Meeting, with the approval of the chairman, shall identify and sign.

2. Shareholders or their proxy-holders, as appropriate, arriving late at the place where the General Shareholders' Meeting is held, once registration of attendance or proxy voting cards has closed, may enter the Meeting (in the room where the Meeting is held or, if deemed appropriate by the Company to avoid confusion during the Meeting, in an adjoining room where they can follow the Meeting) but neither the shareholders nor their proxy-holders (nor the shareholder represented) will be included on the list of attendees.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

3. The meeting shall commence at the scheduled place, date and time, at first or second call, once the committee of officers has been constituted and the attendance roll created.

The chairman, or the secretary if delegated by the chairman, will read out the total figures from the attendance roll, stating the number of shareholders with the right to vote present or represented at the meeting, the number of shares corresponding to each of these groups, and the percentage of the capital they represent.

Once this information has been publically announced by the chairman or the secretary, the chairman will declare the General Shareholders' Meeting as duly and validly constituted at first or second call, as applicable.

4. Once the Meeting has been declared as officially constituted by the chairman, and notwithstanding their right to make any statements they consider appropriate when offered the floor, the shareholders in attendance may inform the notary public to be recorded in the minutes of the meeting, any reservations or objections regarding the constitution of the meeting or the figures of the attendance roll that were previously read out, without this representing any undue delay, interruption or postponement in the normal course of the meeting.

Article 16. Committee of officers of the General Shareholders' Meeting.

1. The committee of officers of the General Shareholders' Meeting shall be composed of its chairman and the secretary.
2. The General Shareholders' Meeting shall be chaired by the chairman of the board of directors or, in the absence of the chairman, by the vice-chairman in the order established in the Company's bylaws. In the absence of the chairman and vice-chairman, the Meeting shall be chaired by the member designated by the Board, while the secretary of the board of directors shall act as secretary, who in the case of absence, indisposition or vacancy, shall be substituted by the vice-secretary in the order established in the Company's bylaws. In the absence of the secretary and vice-secretary, the role shall be filled by the member designated by the Board. In the absence of an express designation of chairman and secretary in accordance with the foregoing, the shareholders chosen from among the shareholders present at the Meeting shall act as chairman and secretary.
3. In the event that, once the General Shareholders' Meeting has commenced, the chairman or secretary has to leave for any reason, their duties shall be performed in accordance with the provisions of the preceding paragraph.

Article 17. Order of the General Shareholders' Meeting.

It is the duty of the chairman to declare the Meeting validly constituted; to direct and establish the order of the deliberations and interventions, and the time assigned to them in accordance with these Regulations; to bring an end to discussions when he/she deems that the matter has been sufficiently discussed; to order voting to take place; to resolve any doubts arising from the agenda; and in general, to exercise all the authority necessary for the proper control of the Meeting, including the interpretation of the provisions of these Regulations.

Article 18. Interventions by shareholders.

Once the General Shareholders' Meeting has been constituted, the shareholders who wish to exercise their right to address the Meeting, or request information or clarifications in relation to items on the agenda or formulate proposals, shall identify themselves to the notary public or, as indicated by the notary public, state their full name and the number and class of shares they hold, or that they represent, if appropriate, to the assistants of the notary public. If they wish their intervention to be included in the minutes of the meeting, they must submit this in writing at that time to the notary public, so that the notary may check these details at the time that the shareholder speaks.

The Meeting shall be opened for shareholders to address it once the officers of the meeting have the list of shareholders who wish to address the meeting and the reports that the chairman considers appropriate have been presented, and in all cases, prior to voting on the items on the agenda.

Shareholders shall address the meeting in the order in which they are called by the officers of the meeting.

In exercising their authority to administer the functioning of the meeting, the officers may:

- (i) Decide on the order that shareholders address the meeting and whether this shall occur when each item on the agenda is discussed or should be grouped together, and if appropriate, if this should occur prior to discussing the proposed resolutions.
- (ii) Decide on the order of the responses to shareholders and whether they are made after each shareholder addresses the meeting, or if the responses should be grouped together, and if appropriate, summarized after the last shareholder has spoken, notwithstanding the legally established possibility of submitting the information in writing within the period of seven (7) days

following the holding of the General Shareholders' Meeting.

The chairman shall determine the amount of time initially assigned to each shareholder, depending on the circumstances, while also extending or reducing the initially allotted time at his/her discretion, always ensuring equal treatment of those shareholders addressing the meeting and upholding the principle of non-discrimination.

Article 19. Right to receive information during the General Shareholders' Meeting.

During the period when shareholders can address the meeting, any shareholder may verbally request the information or clarifications that they deem necessary regarding matters contained on the agenda, as well as clarifications about public information provided by the Company to the National Securities Market Commission since the last General Shareholders' Meeting was held, or regarding the report from the Company's accounts auditor. These shareholders must have previously identified themselves in accordance with Article 17 above.

Directors shall be required to provide the information requested pursuant to the preceding section except in cases in which: (i) it is requested by shareholders representing less than twenty five percent of the paid up share capital; (ii) in their opinion, publication of this information is unnecessary to uphold the shareholder's rights, or if there are objective reasons to believe that the information could be used for purposes not related to the company or that its publication may damage the company or its related companies; (iii) the information requested is clear and has been made directly available to all shareholders in a question and answer format on the Company website, or (v) legal or regulatory provisions state otherwise.

The requested information or clarification will be provided by the chairman or, if applicable and if so directed, by the chairman of the Audit Committee, the secretary, a director or, if appropriate, by any employee or expert in the matter.

In the event that it is not possible to satisfy the shareholder's right to receive information during the Meeting, the directors shall provide the requested information in writing to the interested shareholder within seven days of the end of the General Shareholders' Meeting.

Article 20. Proposed resolutions.

Notwithstanding the possibility of making proposals of resolutions pursuant to the Capital Companies Act, prior to the notice of the General Shareholders' Meeting, during the period for shareholders to address the meeting, shareholders may make proposals for resolutions to the General Shareholders' Meeting regarding any item on

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

the agenda that is not legally required to be made available to shareholders at the time of the notice of the meeting, and in relation to matters on which the meeting may deliberate without being included on the agenda.

Article 21. Remote voting.

1. Shareholders with the right to attend may vote on proposals relating to items on the agenda of any General Shareholders' Meeting by means of:
 - (a) Postal correspondence or delivery, submitting a duly signed attendance card and vote (if appropriate, together for the voting form issued by the Company) to the Company, or by other written means which, in the opinion of the board of directors in a resolution adopted for such purpose, duly accredits the identity of the shareholder exercising their right to vote; or
 - (b) Electronic correspondence or communication sent to the Company, accompanied by an electronic attendance card and vote (if appropriate, together with the voting form issued by the Company) bearing the electronic signature or other means of shareholder identification deemed appropriate by the board of directors, in a resolution adopted to provide this system of remote voting with the appropriate guarantees of authenticity and identification of the shareholders casting their vote.

Votes that are cast remotely will only be valid when they are received by the company prior to the twenty four hours of the day immediately preceding the date of the Meeting at first or second call or when, as agreed by a resolution adopted by the company's board of directors for such purposes, the company offers shareholders the possibility to attend the General Shareholders' Meeting and to execute their right to vote via online means, which enables them to connect to the venue(s) where the General Shareholders' Meeting is being held, in real time. Shareholders must be informed of this possibility when the announcement of the holding of the General Shareholders' Meeting is published. In any other cases, the vote will be considered as not cast.

2. Shareholders that cast their vote remotely under the terms of this Article shall be deemed present for the purposes of constituting the General Shareholders' Meeting in question. Therefore, proxies granted prior to the casting of such votes shall be deemed revoked and proxies granted after the casting of such votes shall be deemed as not granted.
3. The votes referred to in this Article that are cast remotely, shall be rendered void if the shareholder casting the vote attends the meeting in person or if the Company is made aware that the shares in question have been sold.

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

4. The board of directors may implement the aforementioned provisions establishing the instructions, means, rules and procedures that are state of the art and deemed to facilitate the casting of remote votes, adapting them to the corresponding regulations, the Company's bylaws and these Regulations. The implementing rules adopted by the board of directors pursuant to this Article shall be published on the Company's website.

Furthermore, in order to avoid potential duplications, the board of directors may adopt the measures necessary to ensure that the person remotely casting the vote is duly authorized to do so in accordance with the Company's bylaws and these Regulations.

Article 22. Voting on proposed resolutions.

1. Once the period for shareholders to address the meeting has ended and responses have been given to requests for information according to the provisions of these Regulations, the proposed resolutions on the items included on the agenda or others which, by law, are not required to figure therein or, if appropriate, any resolutions proposed by the shareholders during the course of the meeting, will be submitted to a vote.

The process of adopting resolutions will be carried out following the agenda provided in the notice of the meeting. The resolutions proposed by the board of directors will be voted on first and then, if appropriate, the proposals made by the shareholders, following the established order of priority. In all cases, once a proposed resolution has been adopted, all others related to the same matter that are incompatible with it shall be withdrawn and therefore not voted on.

In the event that resolutions are proposed relating to matters that can be agreed in the General Shareholders' Meeting without being included on the agenda, the chairman will decide on the order in which these are submitted to a vote.

The secretary will not have to read out proposed resolutions in advance if the text has already been made available to shareholders at the start of the meeting, except when deemed appropriate by the chairman. In all cases, the item on the agenda to which the proposed resolution subject to a vote refers will be indicated to those present.

2. Matters that are significantly independent must be voted on separately. In all cases, although included under the same item on the agenda, the following should be voted on separately: (i) the appointment, ratification, re-election or removal of each director; (ii) amendments of the Company's bylaws, for each article or group of articles that is essentially independent; and (iii) those matters

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

that, if appropriate, are indicated in the Company's bylaws.

3. Notwithstanding the chairman's decision to use alternative voting systems, the voting on proposed resolutions referred to in the preceding paragraph will, as a general rule, be carried out as follows:
 - (a) The voting on the proposed resolutions referring to items included on the agenda shall be made according to a system of negative deduction. Under this system, the votes corresponding to all present or represented shares will be considered as votes in favor, deducting:
 - (i) The votes corresponding to the shares whose holders or proxies cast their vote against or in blank or abstain, by communication or statement of their vote or abstention to the notary public, to be recorded in the minutes;
 - (ii) The votes corresponding to the shares whose holders have voted against or in blank or have expressly stated their abstention by means of remote communication; and
 - (iii) The votes corresponding to the shares whose holders or proxies have left the Meeting prior to the vote on the proposed resolution in question and their departure from the meeting has been recorded by the notary public.
 - (b) The voting on the proposed resolutions referring to items not included on the agenda shall be according to a system of positive deduction. In this case, the votes corresponding to all present or represented shares will be considered as votes against, deducting:
 - (i) The votes corresponding to the shares whose holders or proxies cast their vote in favor or in blank or abstain, by communication or statement of their vote or abstention to the notary public to be recorded in the minutes; and
 - (ii) The votes corresponding to the shares whose holders or proxies have left the meeting prior to the vote on the proposed resolution in question and their departure from the meeting has been recorded by the notary public.
 - (c) The communications or statements to the notary public in the preceding two paragraphs with regard to the direction of voting or abstention may be made

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES. SPANISH VERSION SHOULD PREVAIL]

individually for each of the proposed resolutions or jointly for several or all resolutions, declaring to the notary public the identity and condition (shareholder or proxy) of the voter, the number and class of the shares and the direction of the vote or, if appropriate, the abstention.

- (d) To adopt resolutions relating to matters not included on the agenda, the shares held by shareholders participating in the meeting by means of remote voting will not be considered as present or represented.

Article 23. Division of voting.

1. Proxy representatives may hold the proxy of more than one shareholder, without limitation on the number of represented shareholders. If a proxy-holder represents several shareholders, the proxy-holder may cast votes in different directions based on the instructions given by each shareholder.
2. Furthermore, financial intermediaries who are recorded as having shareholder status in the book-entry registry may divide their vote in accordance with the voting instructions given by their clients.
3. In all other cases, the division of votes shall be permitted when justified in the opinion of the chairman of the meeting.

Article 24. Adoption of resolutions and announcement of results.

1. The General Shareholders' Meeting shall adopt resolutions with the voting majorities required by law or the Company's bylaws. Each voting share represented in person or by proxy at the General Shareholders' Meeting shall grant the holder the right to the number of votes established in the Company's bylaws for each type of share.
2. For the purposes of determining the number of shares upon which the majority needed for the adoption of the various resolutions shall be calculated, all shares appearing on the list of attendees shall be deemed to be present or represented at the meeting, less:
 - (a) The shares whose holders or proxy-holders have left the meeting prior to the voting on the proposed resolution or resolutions in question and their departure from the meeting has been recorded by the notary public or assistants of the notary public (or, in their absence, with the secretary of the General Shareholders' Meeting); and

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- (b) The shares which, by application of the provisions of the law or the Company's bylaws, are totally or partially denied the right to vote in general, or on the particular resolution in question, or those shares for which the right to vote has been suspended for the holders thereof.

Article 25. Closure of the General Shareholders' Meeting.

The chairman has the duty to declare the Meeting closed.

Article 26. Minutes of the General Shareholders' Meeting.

The notarized minutes shall be considered as the minutes of the meeting and will not require the approval of the General Shareholders' Meeting.

Article 27. Publication of the resolutions.

1. Notwithstanding registration in the mercantile register of the recordable resolutions or the applicable legal provisions regarding publication of company resolutions, the Company shall submit the text of the approved resolutions to the National Securities Market Commission on the same day as the Meeting or on the following working day.
2. The resolutions approved and the result of the votes shall be published in full on the Company's website within five days following the close of the General Shareholders' Meeting. The secretary shall also issue a certificate of the adopted resolutions or the minutes of the meeting when requested by a shareholder or their proxy-holder at the General Shareholders' Meeting.

Article 28. Objections.

The resolutions of the General Shareholders' Meeting and, if appropriate, of the board of directors, which may conflict with the Company's bylaws or damage the Company's interests, may be challenged before the Judge of the Mercantile Court of Seville, pursuant to Article 204 and subsequent articles of the Capital Companies Act and the applicable regulations that may replace them.

Appendix

Revised text of the Regulations of the Shareholders' Meeting