

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following:

Material fact (Hecho relevante)

Following the material fact published on June 14, 2016 (official registry number 239718), the Company announces that on August 22, 2016 as approved by the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court"), an auction over certain assets of Abengoa Bioenergy US Holding, LLC (the Company.) has been conducted following the process previously agreed among certain debtors and debtors in possession (the "Debtors") and the Company.

On June 12, 2016, Abengoa Bioenergy US Holding, LLC and certain Debtors filed a motion (the "Motion") with the Bankruptcy Court seeking, among other things, entry of an order (the "Bidding Procedures Order") (a) approving certain auction and bidding procedures (the "Bidding Procedures") in connection with the sale of the Debtors' bioenergy plants in Ravenna, Nebraska, York, Nebraska, Mt. Vernon, Indiana, Madison, Illinois and Colwich, Nebraska (collectively, the "Purchased Assets"), (b) authorizing the Debtors to enter into stalking horse purchase agreements with KAAPA Ethanol Holdings, LLC for the Ravenna Assets, Green Plains, Inc for the Mt. Vernon and Madison Assets (the "Maple Assets") and Biourja Trading, LLC for the York Assets, (c) approving procedures relating to the assumption and assignment of executory contracts and unexpired leases, and (d) scheduling an auction (the "Auction") and sale approval hearing (the "Sale Hearing"). On June 15, 2016, the Bankruptcy Court entered the Bidding Procedures Order, and subsequently, the Debtors' investment banker, Carl Marks, engaged in an extensive marketing process for all of the Purchased Assets.

Pursuant to the Bidding Procedures Order, certain competing bids were submitted, and on the aforementioned date (August 22, 2016), the Debtors conducted the Auction, the results of which were that:

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(i) KAAPA Ethanol Holdings, LLC was the successful bidder for the Ravenna Assets at \$115 million, (ii) Green Plains, Inc. was the successful bidder for the Maple Assets at \$200 million, (iii) Green Plains, Inc. was the successful bidder for the York Assets at \$37.375 million, and (iv) ICM, Inc. was the successful bidder for the Colwich Assets at \$3.15 million.

The Bankruptcy Court is scheduled to conduct a hearing to approve these sales on August 29, 2016, and it is expected that these transactions will close by September 30, 2016.

Following the completion of the sales of the bioenergy assets, after the payment of debtor-in-possession financing provided with regard to the Ravenna Assets and the Maple Assets, the net sale proceeds will then be distributed pursuant to a plan of liquidation. The plan will be filed with the Bankruptcy Court following the closing on the sale of Purchased Assets.

Sevilla, 25 August 2016