

Comisión Nacional del Mercado de Valores
C/Edison, 4
28006 – Madrid

Abengoa, S.A., (the “**Company**”) with the aim of complying with article 228 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”) of the following

Significant fact

(*Hecho relevante*)

In connection with the noteholders’ meeting (the “**Noteholders’ Meeting**”) of the issue “€500,000,000 8.50 per cent. Notes due 2016” (ISIN: XS0498817542) (respectively, the “**Issue**” or the “**Bonds**”), which was called, among others, by virtue of Significant Event (*Hecho Relevante*) notice number 235347 dated 25 February 2016, the Company hereby announces that the Noteholders’ Meeting in connection with the Notes has not attained the legally required quorum to be held on first call (i.e. at least two thirds of the entire outstanding amount of the Notes in issue). The Company will not convene an adjourned Meeting to be held on second call.

Additional information

The following contact details have been provided for noteholders to request any information or clarifications regarding the Noteholders’ Meeting:

Tabulation Agent:

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Seville, 28 March 2016