



02.2

Consolidated income statements

## 02 Consolidated financial statements

### Consolidated income statements for the years 2013 and 2012

- Amounts in thousands of euros -

	Note (1)	2013	2012 (2)
Revenue	27	7,356,470	6,311,952
Changes in inventories of finished goods and work in progress		7,679	19,722
Other operating income	28	447,028	485,228
Raw materials and consumables used		(4,458,146)	(4,241,234)
Employee benefit expenses	29	(758,356)	(709,552)
Depreciation, amortization and impairment charges		(571,161)	(422,013)
Other operating expenses	8 & 28	(1,229,548)	(917,507)
<b>Operating profit</b>		<b>793,966</b>	<b>526,596</b>
Financial income	30	64,626	84,066
Financial expense	30	(661,682)	(544,853)
Net exchange differences	30	(4,231)	(35,798)
Other financial income/(expense), net	30	(120,528)	(158,008)
<b>Financial expense, net</b>		<b>(721,815)</b>	<b>(654,593)</b>
<b>Share of profit (loss) of associates carried under the equity method</b>	11	<b>(5,165)</b>	<b>17,561</b>
<b>Profit (loss) before income tax</b>		<b>66,986</b>	<b>(110,436)</b>
Income tax benefit	31	43,933	171,913
<b>Profit for the year from continuing operations</b>		<b>110,919</b>	<b>61,477</b>
<b>Profit (loss) from discontinued operations, net of tax</b>	7	<b>(595)</b>	<b>32,543</b>
<b>Profit for the year</b>		<b>110,324</b>	<b>94,020</b>
Profit attributable to non-controlling interests	18	(8,879)	(37,305)
Profit attributable to non-controlling interests discontinued operations	18	-	(1,345)
<b>Profit for the year attributable to the parent company</b>		<b>101,445</b>	<b>55,370</b>
Weighted average number of ordinary shares outstanding (thousands)	32	595,905	538,063
Basic earnings per share from continuing operations (€ per share)	32	0.17	0.04
Basic earnings per share from discontinued operations (€ per share)	32	-	0.06
<b>Basic earnings per share attributable to the parent company (€ per share)</b>		<b>0.17</b>	<b>0.10</b>
Weighted average number of ordinary shares affecting the diluted earnings per share (thousands)	32	615,905	558,084
Diluted earnings per share from continuing operations (€ per share)	32	0.16	0.04
Diluted earnings per share from discontinued operations (€ per share)	32	-	0.06
<b>Diluted earnings per share attributable to the parent company (€ per share)</b>		<b>0.16</b>	<b>0.10</b>

(1) Notes 1 to 33 are an integral part of these Consolidated Financial Statements

(2) Figures recasted, see Note 2 Significant accounting policies of these Consolidated Financial Statements