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During the period 2000-2010 Abengoa's revenue has been growing at a compound annual rate of 17 %, the EBITDA by 22 % and earnings per share by 19 %.

(1) CAGR: Compound Annual Growth Rate.

(2) EBITDA: earnings before interest, tax, depreciation, and amortization.

(3) Net earnings/ Shareholder's funds.

| Economic-Financial Data | 2010 | %Var. (10-09) | 2009 | 2000 | %CAGR (10-00) ⁽¹⁾ |
|---|--------|------------------|--------|-------|---------------------------------|
| Income Statement (€M) | | | | | |
| Revenues | 5,566 | 34.2 | 4,147 | 1,205 | 16.5 |
| EBITDA ⁽²⁾ | 942 | 25.6 | 750 | 126 | 22.3 |
| Net Income | 207 | 21.6 | 170 | 36 | 19.1 |
| Balance Sheet (€M) | | | | | |
| Total Assets | 16,974 | 37.2 | 12,370 | 1,885 | 24.6 |
| Equity | 1,630 | 39.2 | 1,171 | 302 | 18.4 |
| Net Debt (Cash) ex Project Finance | 1,166 | (7.2) | 1,257 | 177 | 20.8 |
| Significant Ratios (%) | | | | | |
| Operating Margin (Ebitda / Revenues) | 16.9 | - | 18.1 | 10.5 | - |
| Return on Equity (ROE) ⁽³⁾ | 16.1 | - | 17.3 | 12.0 | - |
| Data per Share (€) | | | | | |
| Earnings per Share | 2.29 | 21.6 | 1.88 | 0.40 | 19.1 |
| Dividend per Share | 0.20 | 5.3 | 0.19 | 0.12 | 5.2 |
| Quotation on the last day of the year | 18.38 | (18.7) | 22.60 | 8.50 | 8.0 |
| Capitalization on the last day of the year (€M) | 1,662 | (18.7) | 2,045 | 769 | 8.0 |
| Daily Average Trading Volume (€M) | 10.7 | 83.1 | 5.9 | 2.0 | 18.2 |

Types of Activities, Business Units & Geographies

| Evolution 2010 – 2000 | Three Types of Activities | | Engineering Company | |
|---|---------------------------|-----------------------|---------------------|-----------------------|
| | 2010 | | 2000 | |
| Areas of Activity (%) | Revenues | EBITDA ⁽¹⁾ | Revenues | EBITDA ⁽¹⁾ |
| Engineering and Construction | 56.1 | 44.0 | 81.0 | 69.6 |
| Concession-type Infrastructures | 5.5 | 22.1 | 3.1 | 8.6 |
| Industrial Production | 38.4 | 33.9 | 15.9 | 21.8 |
| Consolidated Total | 100.0 | 100.0 | 100.0 | 100.0 |
| Business Units (%) | | | | |
| Solar | 3.0 | 7.5 | - | - |
| Bioenergy | 28.3 | 22.5 | 3.5 | 5.2 |
| Environmental Services | 15.0 | 13.6 | 16.1 | 21.3 |
| Information Technology and Services | 13.3 | 13.7 | 20.5 | 29.6 |
| Industrial Engineering and Construction | 40.4 | 42.7 | 59.9 | 43.9 |
| Consolidated Total | 100.0 | 100.0 | 100.0 | 100.0 |
| Geographies (%) | | | | |
| USA | 15.9 | 18.1 | 0.2 | 0.0 |
| Latin America | 34.3 | 38.3 | 29.2 | 19.9 |
| Europe (excluding Spain) | 15.7 | 11.1 | 6.3 | 2.9 |
| Africa | 3.7 | 2.0 | 1.2 | 1.1 |
| Asia | 4.6 | 0.8 | 0.9 | 0.7 |
| Oceania | 0.1 | 0.0 | - | - |
| Spain | 25.7 | 29.7 | 62.2 | 75.4 |
| Consolidated Total | 100.0 | 100.0 | 100.0 | 100.0 |

(1) EBITDA: earnings before interest, tax, depreciation, and amortization.