

National Securities Market Commission  
Markets Area. Director of Supervision.  
C/ Miguel Ángel, 11 -1ª  
28010 – Madrid

Seville, 18, April 2013

Dear Sirs,

In accordance with Article 82 of Law 24/1988 on the securities market, Abengoa, S.A. (the "Company") hereby informs the National Securities Market Commission of the following

### **Significant Event**

The Company hereby states that it has reached an exclusivity agreement with funds advised by Triton Partners to sell Abengoa's complete interest in Befesa Medio Ambiente for a price of €1,075 million (enterprise value).

After customary net debt adjustments, total consideration for Abengoa would amount to €625 million: €352 million cash consideration at closing, a vendor note of €48 million with a four years maturity and deferred consideration valued at €225 million, which shall be received by means of a convertible loan, exchangeable into shares of Befesa at the moment of the exit of the Funds from Befesa.

The Company does not expect this transaction to result in a significant gain, which will nonetheless depend on the final closing of the terms and conditions.

The transaction is subject to finalization of documentation and approval by the competition authorities, which the Company expects can be resolved in a positive manner, all within an approximate period of two months.

Miguel Ángel Jiménez-Velasco Mazarío  
General Secretary