

**ABENGOA**

25 January 2013

With the aim of complying with article 82 of Law 24/1988 on Securities Market, ABENGOA, S.A. (the "**Company**") hereby notifies the Comisión Nacional del Mercado de Valores of the following significant event:

**Relevant fact notice**

Abengoa Finance, S.A.U., a subsidiary of the Company, has successfully completed the pricing process for the issue of notes amounting to €250 million, due 5 February 2018 guaranteed by the Company and certain Company's subsidiaries (the "**Notes**"). The Notes will accrue an annual interest of 8.875% payable semi-annually. The closing and disbursement of funds of the issue is initially expected to take place on 5 February 2013, once the usual conditions precedent for this type of issue have been met.

Miguel Ángel Jiménez-Velasco Mazarío  
Secretario General

## ABENGOA

The information contained herein is not for publication or distribution, directly or indirectly, in any jurisdiction where the distribution of such information is restricted by law, and does not constitute an offer to sell, or solicitation of an offer to buy, securities.

The securities referred to herein have not been registered under the U.S. Securities Act of 1933, as amended. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, or in any other jurisdiction other than in compliance with the laws of that jurisdiction. There is no intention to conduct a public offering of securities in the United States.

The underwriters are acting on behalf of the company and no one else in connection with the notes and will not be responsible to any other person for providing the protections afforded to clients of the underwriters or for providing advice in relation to the notes.

This notice and any other documents or materials relating to the issue of the notes is for distribution within the United Kingdom only to persons who (i) have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (the "**FSMA**") (Financial Promotion) Order 2005 (as amended, the "**Financial Promotion Order**"), (ii) are persons falling within article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc."). Of the Financial Promotion Order or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue of the notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**Relevant Persons**"). This notice and any other documents or materials relating to the issue of the notes is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this notice and any other documents or materials relating to the issue of the notes relates is available only to relevant persons and will be engaged in only with relevant persons.