

ABENGOA

Abengoa, S.A. (the “**Company**”), with the aim of complying with article 82 of the Spanish Securities Market Act 24/1988, hereby notifies the National securities Market Commission (Comisión Nacional del Mercado de Valores) (“**CNMV**”) of the following:

Relevant Event

The Company announces that the public deeds of amendment of the terms and conditions of the bonds issued by the Company denominated (i) the “€200,000,000 6.875 per cent. Senior Unsecured Convertible Notes due 2014” (ISIN Code XS0437092322 and Common Code 043709232) and (ii) the “€250,000,000 4.50 per cent. Senior Unsecured Convertible Notes due 2017” (ISIN Code XS0481758307 and Common Code 48175830), granted on 10 December 2012, have been registered with the Commercial Registry of Seville on 19 December 2012. The satisfaction of the registration condition means the effectiveness of the amendments to the terms and conditions of the issues described above according to the Consent Solicitation Memorandum dated 31 October 2012.

Payment of the instruction fee will be made within ten business days of this announcement according to the Consent Solicitation Memorandum dated 31 October 2012.

Additional Information

The following contact details have been provided for noteholders to request any information or clarifications regarding the satisfaction of the Registration Condition (as defined in the Consent Solicitation Memorandum) or the payment of the Instruction Fee.

Solicitation Agent:

Deutsche Bank AG, London Branch

Att: Jonathan Murray

Winchester House

1 Great Winchester Street

London EC2N 2DB

United Kingdom

E-mail: jonathan.murray@db.com

Telephone: +44 20 7547 6904

[Translation for information purposes]

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Tabulation Agent

Lucid Issuer Services Limited

Att: David Shilson/Victor Parzyjagla

Leroy House

436 Essex Road

London N1 3QP

United Kingdom

E-mail: abengoa@lucid-is.com

Telephone: +44 (0) 20 7704 0880

Miguel Ángel Jiménez-Velasco Mazarío
Secretary General.