

ABENGOA

Seville, August 4th 2009

According to a sounding by Abengoa among analysts that track the Company's share performance (ten participants), the consensus is for the following forecasts for the first half 2009 fiscal year consolidated results which, in fact, will be released on August, 26th prior to commencement of trading:

<i>(€ in million)</i>	Minimun	Average	Median	Maximum
Revenues	1,794.0	1,851.4	1,840.6	1,916.9
Operating Cash Flow	359.5	389.2	375.5	430.0
<i>Operating CF Margin</i>	<i>20.0%</i>	<i>21.0%</i>	<i>20.4%</i>	<i>22.4%</i>
Ebitda	288.0	310.2	307.8	335.0
<i>Ebitda Margin</i>	<i>16.1%</i>	<i>16.8%</i>	<i>16.7%</i>	<i>17.5%</i>
Net Profit	50.0	72.6	74.9	82.2
<i>Net Profit Margin</i>	<i>2.8%</i>	<i>3.9%</i>	<i>4.1%</i>	<i>4.3%</i>

These data are outside the scope of the compulsory information required by the Securities and Exchange Commission ("CNMV" in Spanish) and have been elaborated utilizing estimates forwarded by the analysts to the company itself and, therefore, do not represent opinions, estimates or forecasts made by Abengoa or its management. As a consequence, Abengoa accepts no responsibility for said information, or for the analysts' conclusions or recommendations.

Please do not hesitate in contacting our Investor Relations Officer should you wish to consult any matter related to the same:

Avda. Buhaira 2
41018 Sevilla (España)
Tf. 0034 954937111
E-mail: [jcyjimenez@abengoa.com](mailto:jcjimenez@abengoa.com)

ABENGOA

Juan Carlos Jiménez Lora
Investor Relations Director