

Abengoa Peru restructure its debt

November 8th, 2018 - Abengoa Peru, leading company in the construction, operation and maintenance of high voltage transmission systems in Peru and with a strong presence in the field of construction of mining, water and energy projects has signed a long term financing of up to US\$ 30 million with Darby Overseas Investments.

This will be used for the repayment of outstanding debts and to provide new liquidity for the development of current and future projects locally.

With this new debt profile, the company will have more operational flexibility to develop and to increase its backlog, to bid in new and more significant projects and to maintain its status as one of the most relevant players in Peru in its field of operations.

Atlantico Capital Partners acted as exclusive financial advisor to Abengoa Peru in the closing of the facility, with RC Law and Rebaza, Alcazar & De las Casas acted as borrower's New York and Peruvian counsels respectively. Clifford Chance and Ehecopar Baker & Mckenzie acted as New York and local counsels to the lender.

About Abengoa

Abengoa (MCE: ABG/P:SM) applies innovative technology solutions for sustainability in the infrastructures, energy and water sectors. (www.abengoa.com)

About Abengoa Peru

Abengoa Peru is an engineering, construction and O&M provider company, subsidiary of Abengoa (www.abengoa.com). Founded in 1994, it is the local leader in construction and operation and maintenance of high voltage transmission systems in Peru, as well as one of the relevant companies in the field of construction of mining, water and energy projects.

About Darby Overseas Investments

Darby Overseas is a private equity investor providing solutions of debt and equity with a deep involvement in the field of emerging markets infrastructure. Through extensive infrastructure experience, Darby targets investments in middle market transactions in sectors such as transportation, energy, telecommunications, waste management and water treatment.

ABENGOA

Innovative technology solutions for **sustainability**

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