



Abengoa Abenewco 1, S.A.U. announces Extension of the Response Deadline of the Consent Request

11 March 2020

Abengoa Abenewco 1, S.A.U. (“**Abenewco 1**” or the “**Issuer**”) distributed a consent request and notice of debt pre-emption rights exercise period (the “**Consent Request and Notice of Debt Pre-Emption Rights Exercise Period**”) dated 17 February 2020 seeking the approval by way of a written resolution of Beneficial Owners to (i) incur additional NM2 debt at the level the Issuer, (ii) incur additional financing by certain group companies, (iii) permit certain upstream distributions and (iv) carry out certain intragroup corporate restructuring, all in the terms of the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period in respect of the Abenewco 1 EUR 26,094,319 5/9 per cent. Secured Notes due 2021 (Reg S ISIN: XS1584885666 / Rule 144A ISIN: XS1584885740) (the “**Notes**”).

Capitalised terms used in this announcement have the same meaning ascribed to them in the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period.

The Issuer hereby gives notice to the holders of the Notes that the Response Deadline of the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period has been extended to 5:00 p.m. (CET) on 24 March 2020.

For further information:

A complete description of the Proposals, the terms of the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period and the text of the Written Resolution, is set out in the Consent Request and Notice of Debt Pre-Emption Rights Exercise Period.

Further details about the transaction can be obtained from:

The Tabulation Agent:

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