

Waiver request: A3T and others

Abengoa has requested its financial creditors to waive the following obligations assumed under the finance documents executed as part of the restructuring process:

- Certain conditions precedent required for the release of the escrow funds which will be utilized to finalize the construction of the A3T project.
- The obligation to sell certain assets (other than Atlantica Yield and A3T) by no later than 30 June 2017 since, although negotiations are well advanced, closing will still take some more weeks.
- The obligation to obtain certain waivers in connection with Atlantica Yield plc since those waivers are being negotiated and will still take some more weeks.
- The obligation of certain companies within the Abengoa Group to accede as Guarantors since some of them have local law restrictions to accede and others need some more time to finalize the process.

Furthermore, Abengoa has requested its financial creditors to (i) amend the NM1 Committee Letter to reflect the fact that, on the date hereof and after having invited creditors to join this NM1 Committee, such a Committee is only conformed by one member; and (ii) amend the Governance Agreement to clarify the control regime of certain companies over others.