

ANNEX 1

GENERAL

1st

SIX MONTH FINANCIAL REPORT CORRESPONDING TO THE YEAR

2013

PERIOD END DATE

06/30/2013

I. IDENTIFICATION DETAILS

Company Name: Abengoa S.A.

Corporate Address: c/ Energía Solar, nº1 - Palmas Altas- 41014 Sevilla

Tax ID Code (CIF)
A41002288

Datos de la persona(s) de contacto a efectos de esta información(*):

Nombre:	Cargo:	Teléfono de contacto:	E-mail:

II. SUPPLEMENTARY INFORMATION TO THE PREVIOUSLY PUBLISHED PERIODIC INFORMATION

Annex Supplementary Information

Explanation of the principal modifications in relation to the previously published periodic information:
(only to be completed in the cases defined in Section B of the instructions)

Como consecuencia de la entrada en vigor de las nuevas normas NIIF 10 y 11, así como de las modificaciones NIC 27 y 28 a partir del ejercicio que inicia el 1 de enero de 2013 bajo NIIF aprobadas por el International Accounting Standards Board (1 de enero de 2014 bajo NIIF-UE), Abengoa ha procedido a su aplicación anticipada por primera vez con efecto a dicha fecha.

El principal impacto de la aplicación de las nuevas normas NIIF 10 y 11, así como de las modificaciones de las normas NIC 27 y 28, en relación con la que venía siendo aplicada sistemáticamente con anterioridad, se refiere a: a) la desconsolidación de aquellas sociedades que no satisfagan todas las condiciones de control efectivo de la participación respecto a la toma de decisiones relevantes y su integración en los estados financieros consolidados de acuerdo con el método de puesta en equivalencia y, b) la eliminación de la opción de consolidación proporcional para los negocios conjuntos, siendo obligatorio el método de puesta en equivalencia para contabilizar su participación en la entidad.

Adicionalmente, durante el ejercicio 2013, como consecuencia de las distintas reformas llevadas a cabo por el Ministerio de Industria en relación con el sector eléctrico en general y las energías renovables en particular, que se han visto culminadas con el último Real Decreto 9-2013 de 12 de julio, por el que se adoptan medidas urgentes para garantizar la estabilidad financiera del sistema eléctrico, la Compañía ha revaluado los supuestos que se daban en el momento de la primera aplicación de la CINIIF 12 a sus plantas termosolares en España y ha considerado necesario un cambio en la política contable aplicada hasta la fecha a dichas plantas, ya que, considera que los estados financieros suministrarán una información más fiable y relevante sobre la aplicación de la CINIIF 12 dado el nuevo marco regulatorio existente.

En base a todo lo anterior, y de conformidad con los supuestos y requerimientos establecidos en la NIC 8, se ha procedido a reexpresar toda la información de 2012 y 2011, en donde no se había aplicado aún las nuevas normas NIIF 10 y 11 junto con las modificaciones de las normas NIC 27 y 28 así como el cambio en la política contable en la aplicación de la CINIIF 12 a las plantas termosolares en España, para hacerlas comparativas con la información del ejercicio 2013.

III. STATEMENT(S) OF THOSE RESPONSIBLE FOR THE INFORMATION

As far as we are aware, the summarised financial statements that are presented, drafted in accordance with the applicable accounting principles, offer a true and fair image of the equity, the financial situation and the results of the issuer, or of the companies included in the consolidation taken as a whole, and the interim management report includes an accurate analysis of the information required.

Comments on the previous statement(s):

People that assume responsibility for this information:

In accordance with the authority delegated by the Board of Directors, the Secretary of the Board hereby certifies that the six monthly financial report has been signed by the directors.

Name/Company Name	Position
Felipe Benjumea Llorente	Executive Chairman
Aplicaciones Digitales S.L. (José B Terceiro Lomba)	Executive Deputy Chairman
Manuel Sánchez Ortega	CEO
Carlos Sundheim Losada	Board Member
Jose Joaquin Abaurre Llorente	Board Member
Jose Luis Aya Abaurre	Board Member
M ^a Teresa Benjumea Llorente	Board Member
Javier Banjumea Llorente	Board Member
Mercedes Gracia Diez	Board Member
Alicia Velarde Valiente	Board Member
Fernando Solis Martinez Campos	Board Member
Ignacio Solis Guardiola	Board Member
Jose Borrell Fontellés	Board Member
Ricardo Martínez Rico	Board Member
Claudio Santiago Ponsa	Board Member

Fecha de firma de este informe financiero semestral por el órgano de administración correspondiente:30/06/2013

(*) Esta información no se hará pública, se requiere a los efectos de revisión de la información por parte de la CNMV.

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (DRAFTED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: €'000s

		CURRENT PERIOD 06/30/2013	PREVIOUS PERIOD 12/31/2012
ASSETS			
A) NON-CURRENT ASSETS	0040	8.529.960	8.062.371
1. Intangible assets:	0030	731	748
a) Goodwill	0031		
b) Other intangible assets	0032	731	748
2. Tangible fixed assets	0033	20.595	20.745
3. Investments in real estate	0034		
4. Long term investments in group and associated companies	0035	8.384.533	7.916.987
5. Long term financial investments	0036	27.002	18.085
6. Assets for deferred tax	0037	97.099	105.806
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	764.592	643.420
1. Non-current assets held for sale	0050	1.300	1.300
2. Stocks	0055		
3. Trade receivables and other accounts receivable:	0060	42.632	41.719
a) Clients from sales and provision of services	0061	7.851	8.602
b) Other accounts receivable	0062	30.437	5.099
c) Current tax assets	0063	4.344	28.018
4. Short term investments in group and associated companies	0064	410.185	19.984
5. Short term financial investments	0070	8.273	44.364
6. Short term accruals	0071	6.157	300
7. Cash and other equivalent liquid assets	0072	296.045	535.753
TOTAL ASSETS (A+B)	0100	9.294.552	8.705.791

		CURRENT PERIOD 06/30/2013	PREVIOUS PERIOD 12/31/2012
SHAREHOLDERS' EQUITY AND LIABILITIES			
A) SHAREHOLDERS' EQUITY (A.1 + A.2 + A.3)	0195	807.877	746.281
A.1) SHAREHOLDERS' EQUITY	0180	873.646	834.046
1. Capital	0171	89.228	90.144
a) Issued capital	0161	89.228	90.144
b) Less: uncalled capital	0162		
2. Share premium	0172	388.752	388.752
3. Reserves	0173	352.842	276.228
4. Less: Treasury stock	0174	(119.671)	(36.574)
5. Income from previous years	0178		
6. Other shareholder contributions	0179		
7. Result for the year	0175	162.495	115.496
8. Less: Interim dividend	0176		
9. Other equity instruments	0177		
A.2) ADJUSTMENTS FOR CHANGES IN VALUE	0188	(65.769)	(87.765)
1. Financial assets available for sale	0181	808	808
2. Hedging transactions	0182	(66.577)	(88.573)
3. Others	0183		
A.3) SUBSIDIES, DONATIONS AND LEGACIES RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	7.808.046	7.496.714
1. Long term provisions	0115	12.995	14.793
2. Long term debts	0116	3.528.604	3.372.488
a) Payable to credit entities and debentures or other marketable securities	0131	3.368.422	3.140.746
b) Other financial liabilities	0132	160.182	231.742
3. Long term debts with group and associated companies	0117	4.250.527	4.096.166
4. Deferred tax liabilities	0118	15.920	13.267
5. Other non-current liabilities	0135		
6. Long term accruals	0119		
C) CURRENT LIABILITIES	0130	678.629	462.796
1. Liabilities linked to non-current assets held for sale	0121		
2. Short term provisions	0122		
3. Short term payables:	0123	405.396	396.226
a) Payable to credit entities and debentures or other marketable securities	0133	365.388	356.539
b) Other financial liabilities	0134	40.008	39.687
4. Short term debts with group and associated companies	0129	202.116	33.334
5. Trade accounts payable and other accounts payable:	0124	71.117	33.236
a) Suppliers	0125	7.001	5.744
b) Other accounts payable	0126	26.686	27.492
c) Current tax liabilities	0127	37.430	
6. Other current liabilities	0136		
7. Short term accruals	0128		
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES (A + B + C)	0200	9.294.552	8.705.791
		0	0

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL INCOME STATEMENT
(DRAFTED USING PREVAILING NATIONAL ACCOUNTING STANDARDS)

Units: €'000s

		CURRENT PER. CURRENT (2nd HALF)		CURRENT PER. PREVIOUS (2nd HALF)		ACCUMULATED CURRENT 30.06.2013		ACCUMULATED PREVIOUS 30/06/2012	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Net revenues	0205					511.202	100,00	394.018	100,00
(+/-) Variation in stocks of finished and semi-finished products	0206								
(+) Work carried out by the company on its assets	0207								
(-) Purchases	0208					(5.892)	(1,15)	(6.923)	(1,76)
(+) Other operating revenues	0209					826	0,16	647	0,16
(-) Personnel expenses	0217					(14.750)	(2,89)	(15.899)	(4,04)
(-) Other operating expenses	0210					(15.482)	(3,03)	(13.631)	(3,46)
(-) Amortisation of fixed assets	0211					(181)	(0,04)	(193)	(0,05)
(+) Subsidies received on non-financial and other fixed assets	0212								
(+) Excess provisions	0213								
(+/-) Impairment and results of fixed asset disposals	0214								
(+/-) Other results	0215								
Operating results	0245					475.723	93,05	358.019	90,85
(+) Financial revenues	0250					2.616	0,51	5.810	1,47
(-) Financial expenses	0251					(353.150)	(69,08)	(273.635)	(69,45)
(+/-) Variation in market value of financial instruments	0252					77.620	15,18	(17.841)	(4,53)
(+/-) Exchange differences	0254					(1.696)	(0,33)	793	0,20
(+/-) Impairment and results of disposals of financial instruments	0255					(1.034)	(0,20)	3.847	
Financial result	0256					(275.644)	(53,92)	(281.026)	(71,32)
Profit/Loss before tax	0265					200.079	39,14	76.993	19,54
(+/-) Tax on income	0270					(37.584)	(7,35)	(676)	(0,17)
Result from the previous year from continuous operations	0280					162.495	31,79	76.317	19,37
(+/-) Result for the year from interrupted operations (net of taxes)	0285								
Profit/Loss for the year	0300					162.495	31,79	76.317	19,37
Earnings per share		Amount (x,xx euros)		Amount (x,xx euros)		Amount (x,xx euros)		Amount (x,xx euros)	
Basic	0290	--		--		--		--	
Diluted	0295	--		--		--		--	

En el informe financiero semestral correspondiente al primer semestre del ejercicio los datos relativos al periodo corriente coinciden con los datos acumulados, por lo que no se requiere que se cumplimenten.

IV. SELECTED FINANCIAL INFORMATION
3. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL
STATEMENT OF RECOGNISED INCOME AND EXPENSE, INDIVIDUAL (PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

Units: €'000s

		CURRENT PERIOD 30.06.2013	PREVIOUS PERIOD 30.06.2012
A) RESULT FOR THE YEAR (from the income statement)	0305	162.495	76.317
B) INCOME AND EXPENSES DIRECTLY ATTRIBUTABLE TO EQUITY	0310	22.357	(6.894)
1. For valuation of financial instruments:	0320		
a) Financial assets available for sale	0321		
b) Other Revenues/(expenses)	0323		
2. For cash flow hedges	0330	31.938	(9.849)
3. Subsidies, donations and legacies received	0340		
4. For actuarial gains and losses and other adjustments	0344		
5. Other revenues and expenses directly attributable to equity	0343		
6. Tax effect	0345	(9.581)	2.955
C) TRANSFERS TO THE INCOME STATEMENT:	0350	(361)	(2.693)
1. For valuation of financial instruments	0355	(516)	(3.847)
a) Financial assets available for sale	0356		
b) Other revenues/(expenses)	0358	(516)	(3.847)
2. For cash flow hedges	0360		
3. Subsidies, donations and legacies received	0366		
4. Other revenues and expenses directly attributable to equity	0365		
5. Tax effect	0370	155	1.154
TOTAL RECOGNISED INCOME/(EXPENSES) (A+B+C)	0400	184.491	66.730

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL (1/2)
STATEMENT OF TOTAL CHANGES IN EQUITY, INDIVIDUAL (PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

CURRENT PERIOD		Shareholders' equity					Adjustments for changes in value	Subsidies donations and legacies received	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Shares and holdings in Treasury stock	Result for the year	Other equity instruments			
Opening balance at 01/01/2013	3010	90.144	664.980	(36.574)	115.496		(87.765)		746.281
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted opening balance	3015	90.144	664.980	(36.574)	115.496		(87.765)		746.281
I. Total recognised revenues/(expenses)	3020				162.495		21.996		184.491
II. Operations with shareholders or owners	3025	(916)	(43.036)	(78.943)					(122.895)
1. Capital Increases /(Reductions)	3026	(916)	915						(1)
2. Conversion of financial liabilities to shareholders' equity	3027								
3. Distribution of dividends	3028		(37.447)						(37.447)
4. Operations with shares or interests in treasury shares (net)	3029		(6.504)	(83.097)					(89.601)
5. Increases/(reductions) for business combinations	3030								
6. Other operations with shareholders or owners	3032			4.154					4.154
III. Other variations in shareholders' equity	3035		115.496		(115.496)				
1. Payments based on equity instruments	3036								
2. Transfers between items of shareholders' equity	3037								
3. Other variations	3038		115.496		(115.496)				
Closing balance at 06/30/2013	3040	89.228	737.440	(115.517)	162.495		(65.769)		807.877

(1) For the purposes of this statement, the Share premium and Reserves column includes the following shareholders' equity items on the balance sheet:
2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN EQUITY, INDIVIDUAL (2/2)
STATEMENT OF TOTAL CHANGES IN EQUITY, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

PREVIOUS PERIOD		Shareholders' equity					Adjustments for changes in value	Subsidies donations and legacies received	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Shares and holdings in Treasury stock	Result for the year	Other equity instruments			
Opening balance at 01/01/2012 (comparison period)	3050	90.641	648.512	(49.296)	71.399		(73.596)		687.660
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted opening balance (comparison period)	3055	90.641	648.512	(49.296)	71.399		(73.596)		687.660
I. Total recognised revenues/(expenses)	3060				76.317		(9.587)		66.730
II. Operations with shareholders or owners	3065		(52.058)	10.261					(41.797)
1. Capital Increases /(Reductions)	3066		(3.360)						(3.360)
2. Conversion of financial liabilities to shareholders' equity	3067								
3. Distribution of dividends	3068		(37.664)						(37.664)
4. Operations with shares or interests in treasury shares (net)	3069		(11.034)	10.261					(773)
5. Increases/(reductions) for business combinations	3070								
6. Other operations with shareholders or owners	3072								
III. Other variations in shareholders' equity	3075		71.399		(71.399)				
1. Payments based on equity instruments	3076								
2. Transfers between items of shareholders' equity	3077								
3. Other variations	3078		71.399		(71.399)				
Closing balance at 06/30/2012	3080	90.641	667.853	(39.035)	76.317		(83.183)		712.593

(1) La columna **Prima de emisión y Reservas**, a efectos de cumplimentar este estado, engloba los siguientes epígrafes del patrimonio neto del balance: 2. Prima de emisión, 3. Reservas, 5. Resultados de ejercicios anteriores, 6. Otras aportaciones de socios y 8. Menos: Dividendos a cuenta.

IV. SELECTED FINANCIAL INFORMATION

5. STATEMENT OF CASH FLOWS, INDIVIDUAL
(PREPARED USING PREVAILING NATIONAL ACCOUNTING REGULATIONS)

Units: €'000s

		CURRENT PERIOD 30.06.2013	PREVIOUS PERIOD 30.06.2012
A) CASH FLOWS FROM OPERATIONS (1 + 2 + 3 + 4)	0435	371.379	211.003
1. Profit/Loss before tax	0405	200.079	76.993
2. Adjustments to the result	0410	201.620	207.013
(+) Amortisation of fixed assets	0411	181	193
(+/-) Other adjustments of the result (net)	0412	201.439	206.820
3. Changes in working capital	0415	(31.793)	(23.848)
4. Other cash flows from operations:	0420	1.473	(49.155)
(-) Interest payments	0421	(104.402)	(129.125)
(+) Dividends receivable	0422	74.232	74.205
(+) Interest receivable	0423	2.590	5.765
(+/-) Received/(paid) for tax on income	0430	29.053	
(+/-) Other amounts received/(paid) from operations	0425		
B) CASH FLOWS FROM INVESTMENT ACTIVITIES (1 + 2)	0460	(785.182)	(1.311.662)
1. Payments for investors:	0440	(888.076)	(1.311.662)
(-) Group and associated companies and business units	0441	(888.060)	(1.304.355)
(-) Tangible and intangible fixed assets and real estate investments	0442	(16)	(1.115)
(-) Other financial assets	0443		(6.192)
(-) Other assets	0444		
2. Receivable from disposals:	0450	102.894	
(+) Group and associated companies and business units	0451		
(+) Tangible and intangible fixed assets and real estate investments	0452		
(+) Other financial assets	0453	102.894	
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	174.095	251.632
1. Receivables and (payments) for equity instruments:	0470	(89.600)	(4.133)
(+) Issue	0471		
(-) Amortisation	0472		
(-) Acquisition	0473	(116.965)	(66.460)
(+) Divestments	0474	27.365	62.327
(+) Subsidies, donations and covenants received	0475		
2. Receivables and (payments) for financial liability instruments:	0480	301.141	271.906
(+) Issue	0481	440.901	271.906
(-) Redemption and amortisation	0482	(139.760)	
3. Payments for dividends and remuneration on other equity instruments	0485	(37.446)	(16.141)
D) EFFECT OF EXCHANGE RATE VARIATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	0495	(239.708)	(849.027)
F) CASH AND EQUIVALENTS AT START OF PERIOD	0499	535.753	2.032.742
G) CASH AND EQUIVALENTS AT END OF PERIOD (E + F)	0500	296.045	1.183.715

		CURRENT PERIOD 30.06.2013	PREVIOUS PERIOD 30.06.2012
CASH AND EQUIVALENT COMPONENTS AT THE END OF THE PERIOD			
(+) Cash and banks	0550	296.045	1.183.715
(+) Other financial assets	0552		
(+) Less: Bank overdrafts on current accounts	0553		
TOTAL CASH AND EQUIVALENTS AT END OF PERIOD	0600	296.045	1.183.715

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (ADOPTED IFRS)

Units: €'000s

ASSETS		CURRENT PERIOD 30/06/2013	PREVIOUS PERIOD 31/12/2012
A) NON-CURRENT ASSETS	1040	13.348.054	13.322.596
1. Intangible assets:	1030	7.492.981	7.581.439
a) Goodwill	1031	522.285	1.115.275
b) Other intangible assets	1032	6.970.696	6.466.164
2. Tangible fixed assets	1033	2.681.782	3.148.292
3. Real estate investments	1034		
4. Investments accounted for using the equity method	1035	1.156.298	920.140
5. Non-current financial assets	1036	713.090	492.719
6. Deferred tax assets	1037	1.250.088	1.148.324
7. Other non-current assets	1038	53.815	31.682
B) CURRENT ASSETS	1085	5.742.005	6.011.335
1. Non-current assets held for sale	1050		
2. Stocks	1055	393.653	426.826
3. Trade accounts receivable and other accounts receivable:	1060	2.108.649	2.274.725
a) Clients from sales and provision of services	1061	1.057.981	955.497
b) Other accounts receivable	1062	467.383	698.187
c) Current tax assets	1063	583.285	621.041
4. Other current financial assets	1070	1.192.170	896.600
5. Other current assets	1075		
6. Cash and other equivalent liquid assets	1072	2.047.533	2.413.184
TOTAL ASSETS (A+B)	1100	19.090.059	19.333.931
		CURRENT PERIOD 30/06/2013	PREVIOUS PERIOD 31/12/2012
SHAREHOLDERS' EQUITY AND LIABILITIES			
A) SHAREHOLDERS' EQUITY (A.1 + A.2 + A.3)	1195	1.792.354	1.860.363
A.1) SHAREHOLDERS' EQUITY	1180	1.534.822	1.565.801
1. Capital	1171	89.228	90.144
a) Subscribed capital	1161	89.228	90.144
b) Less: Uncalled capital	1162		
2. Share premium	1172	388.752	388.752
3. Reserves	1173	352.842	276.228
4. Less: Treasury shares	1174	(119.671)	(36.574)
5. Results from previous years	1178	721.321	721.840
6. Other shareholder contributions	1179		
7. Profit/loss for the year attributed to the parent company	1175	102.350	125.411
8. Less: Interim dividend	1176		
9. Other equity instruments	1177		
A.2) ADJUSTMENTS FOR CHANGES IN VALUE	1188	(477.459)	(447.646)
1. Financial assets available for sale	1181	(92.711)	(123.970)
2. Hedging transactions	1182	(124.936)	(193.910)
3. Conversion differences	1184	(287.999)	(167.380)
4. Others	1183	28.187	37.614
SHAREHOLDERS' EQUITY ATTRIBUTED TO THE PARENT COMPANY (A.1 + A.2)	1189	1.057.363	1.118.155
A.3) MINORITY INTERESTS	1193	734.991	742.208
B) NON-CURRENT LIABILITIES	1120	10.385.075	10.102.834
1. Subsidies	1117	64.983	63.232
2. Non-current provisions	1115	125.832	196.244
3. Non-current financial liabilities:	1116	9.653.802	9.159.256
a) Payable to credit entities and debentures or other marketable securities	1131	9.393.561	8.528.924
b) Other financial liabilities	1132	260.241	630.332
4. Deferred tax liabilities	1118	259.865	276.550
5. Other non-current liabilities	1135	280.593	407.552
C) CURRENT LIABILITIES	1130	6.912.630	7.370.734
1. Liabilities linked to non-current assets held for sale	1121		
2. Current provisions	1122	11.654	13.507
3. Current financial liabilities:	1123	1.041.780	1.206.515
a) Payable to credit entities and debentures or other marketable securities	1133	944.599	1.113.831
b) Other financial liabilities	1134	97.181	92.684
4. Trade accounts payable and other accounts payable:	1124	5.821.448	6.096.512
a) Suppliers	1125	3.627.303	3.587.221
b) Other accounts payable	1126	1.958.768	2.330.016
c) Current tax liabilities	1127	235.377	179.275
5. Other current liabilities	1136	37.748	54.200
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES (A + B + C)	1200	19.090.059	19.333.931

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED INCOME STATEMENT (ADOPTED IFRS)

Uds.: Miles de euros

		CURRENT PER. CURRENT (2º SEMESTRE)		CURRENT PER. PREVIOUS (2º SEMESTRE)		ACCUMULATED CURRENT 30/06/2013		ACCUMULATED PREVIOUS 30/06/2012	
		Importe	%	Importe	%	Importe	%	Importe	%
(+) Net revenues	1205					3.402.301	100,00	2.953.193	100,00
(+/-) Variation in stocks of finished and semi-finished products	1206					35.785	1,05	(119)	(0,00)
(+) Works carried out by the company on its assets	1207					35.132	1,03	74.774	2,53
(-) Purchases	1208					(2.119.975)	(62,31)	(2.042.877)	(69,18)
(+) Other operating revenues	1209					105.990	3,12	235.499	7,97
(-) Personnel expenses	1217					(391.186)	(11,50)	(338.705)	(11,47)
(-) Other operating expenses	1210					(537.390)	(15,79)	(484.782)	(16,42)
(-) Amortisation of fixed assets	1211					(238.144)	(7,00)	(151.692)	(5,14)
(+) Subsidies received on non-financial and other fixed assets	1212								
(+/-) Impairment and results of fixed asset disposals	1214								
(+/-) Other results	1215								
Operating results	1245					292.513	8,60	245.291	8,31
(+) Financial revenues	1250					28.141	0,83	48.553	1,64
(-) Financial expenses	1251					(309.116)	(9,09)	(294.148)	(9,96)
(+/-) Variation in market value of financial instruments	1252					49.484	1,45	(27.706)	(0,94)
(+/-) Exchange differences	1254					(5.848)	(0,17)	(9.930)	(0,34)
(+/-) Impairment and results of disposals of financial instruments	1255								
Financial result	1256					(237.339)	(6,98)	(283.231)	(9,59)
(+/-) Results from entities valued using the equity method	1253					(6.471)	(0,19)	13.826	0,47
Profit/Loss before tax	1265					48.703	1,43	(24.114)	(0,82)
(+/-) Tax on income	1270					35.156	1,03	101.949	3,45
Result for the previous year from continuous operations	1280					83.859	2,46	77.835	2,64
(+/-) Result for the year from interrupted operations (net of taxes)	1285					(595)	(0,02)	15.665	0,53
Consolidated result for the year	1288					83.264	2,45	93.500	3,17
a) Profit/loss attributed to the parent company	1300					67.329	1,98	75.337	2,55
b) Profit/loss attributed to minority interests	1289					15.935	0,47	18.163	0,62

Earnings per share		Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)	Amount (x,xx euros)
Basic	1290			0,13	0,14
Diluted	1295			0,12	0,13

In the six months financial report corresponding to the first half of the year, the details relating to the current period are the same as the accumulated data, and they therefore do not need to be completed.

IV. SELECTED FINANCIAL INFORMATION
8. STATEMENT OF CONSOLIDATED RECOGNISED INCOME AND EXPENSE (ADOPTED IFRS)

Units: €'000s

		CURRENT PERIOD 30/06/2013	PREVIOUS PERIOD 30/06/2012
A) CONSOLIDATED RESULTS FOR THE YEAR (from the income statement)	1305	83.264	93.500
B) INCOME AND EXPENSES RECOGNISED DIRECTLY IN SHAREHOLDERS' EQUITY	1310	(86.086)	(185.993)
1. For revaluation/(reversal of revaluation) of the tangible fixed asset and intangible assets	1311		
2. For valuation of financial instruments:	1320	(6.579)	90
a) Financial assets available for sale	1321	(287)	181
b) Other revenues/(expenses)	1323	(6.292)	(91)
3. For cash flow hedges	1330	95.765	(128.243)
4. Conversion differences	1334	(144.883)	(83.862)
5. For actuarial gains and losses and other adjustments	1344		
6. Entities valued by the equity method	1342		
7. Other revenues and expenses directly attributed to shareholders' equity	1343		
8. Tax effect	1345	(30.389)	26.022
C) TRANSFER THE INCOME STATEMENT	1350	32.396	9.615
1. For valuation of financial instruments:	1355		
a) Financial assets available for sale	1356		
b) Other revenues/(expenses)	1358		
2. For cash flow hedges	1360	46.280	13.735
3. Conversion differences	1364		
4. Entities valued by the equity method	1368		
5. Other revenues and expenses directly attributed to shareholders' equity	1363		
6. Tax effect	1370	(13.884)	(4.120)
TOTAL RECOGNISED INCOME/(EXPENSES) (A+B+C)	1400	29.574	(82.878)
a) Attributed to the parent company	1398	35.999	(91.707)
b) Attributed to minority interests	1399	(6.425)	8.829

IV. SELECTED FINANCIAL INFORMATION
9. STATEMENT OF CHANGES IN EQUITY, CONSOLIDATED (ADOPTED IFRS) (1/2)

PERIODO ACTUAL		Shareholders' Equity					Adjustments for changes in value	Minorities	Total Shareholders' equity
		Capital	Share premium and Reserves (1)	Treasury stock	Profit/Loss for the year	Other equity instruments			
Closing balance at 01/01/2012 (comparison period)	3110	90.144	1.340.126	(36.574)	125.411		(447.646)	760.145	1.831.606
Adjustments for changes in accounting criteria	3111		46.694					(17.937)	28.757
Adjustments for errors	3112								
Adjusted opening balance (comparison period)	3115	90.144	1.386.820	(36.574)	125.411		(447.646)	742.208	1.860.363
I. Total recognised revenues/(expenses)	3120				67.329		(29.814)	(7.941)	29.574
II. Operations with shareholders or owners	3125	(916)	(38.882)	(83.097)					(122.895)
1. Capital increases /(reductions)	3126	(916)							(916)
2. Conversion of financial liabilities to shareholders' equity	3127								
3. Distribution of dividends	3128		(38.741)						(38.741)
4. Operations with treasury stock (net)	3129			(83.097)					(83.097)
5. Increases/(reductions) for business combinations	3130								
6. Other operations with shareholders or owners	3132		(141)						(141)
III. Other variations in shareholders' equity	3135		149.999		(125.411)			724	25.312
1. Payments based on equity instruments	3136								
2. Transfers between items of shareholders' equity	3137		125.411		(125.411)				
3. Other variations	3138		24.588					724	25.312
Closing balance at 30/06/2012 (comparison period)	3140	89.228	1.497.937	(119.671)	67.329		(477.460)	734.991	1.792.354

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet: 2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
9. STATEMENT OF CHANGES IN EQUITY, CONSOLIDATED (ADOPTED IFRS) (2/2)

PREVIOUS PERIOD		Shareholders' Equity					Adjustments for changes in value	Subsidies, donations and legacies received	Total Shareholders' equity	
		Capital	Share premium and Reserves (1)	Treasury stock	Profit/Loss for the year	Other equity instruments				
	Closing balance at 01/01/2011 (comparison period)	3150	90.641	1.156.945	(49.296)	257.410		(138.036)	408.581	1.726.245
	Adjustments for changes in accounting criteria	3151		116.990				(1)	25.639	142.628
	Adjustments for errors	3152								
	Adjusted opening balance (comparison period)	3155	90.641	1.273.935	(49.296)	257.410		(138.037)	434.220	1.868.873
	I. Total recognised revenues/(expenses)	3160				75.337		(165.529)	7.313	(82.879)
	II. Operations with shareholders or owners	3165		(52.057)	10.261					(41.796)
	1. Capital increases/(reductions)	3166		(3.360)						(3.360)
	2. Conversion of financial liabilities to shareholders' equity	3167								
	3. Distribution of dividends	3168		(37.664)						(37.664)
	4. Operations with treasury stock (net)	3169		(11.033)	10.261					(772)
	5. Increases/(reductions) for business combinations	3170								
	6. Other operations with shareholders or owners	3172								
	III. Other variations in shareholders' equity	3175		235.944		(257.410)			201.880	180.414
	1. Payments based on equity instruments	3176								
	2. Transfers between items of shareholders' equity	3177		257.410		(257.410)				
	3. Other variations	3178		(21.466)					201.880	180.414
	Closing balance at 30/06/2011 (comparison period)	3180	90.641	1.457.822	(39.035)	75.337		(303.566)	643.413	1.924.612

(1) For the purposes of this statement, the **Share premium and Reserves** column includes the following shareholders' equity items on the balance sheet:
2.Share premium;3.Reserves;5.Results from previous years;6.Other shareholder contributions; and 8. Less: Interim dividends.

IV. SELECTED FINANCIAL INFORMATION
10. A. STATEMENT OF CONSOLIDATED CASH FLOWS (INDIRECT METHOD) (ADOPTED IFRS)

Units: €'000s

		CURRENT PERIOD 30/06/2013	PREVIOUS PERIOD 30/06/2012
A) CASH FLOWS FROM OPERATIONS (1 + 2 + 3 + 4)	1435	160.960	79.155
1. Profit/Loss before tax	1405	48.703	(24.114)
2. Adjustments to the result	1410	374.996	315.748
(+) Amortisation of fixed assets	1411	238.144	151.692
(+/-) Other adjustments of the result (net)	1412	136.852	164.056
3. Changes in working capital	1415	(68.840)	(31.520)
4. Other cash flows from operations:	1420	(193.899)	(180.959)
(-) Interest payments	1421	(236.219)	(213.742)
(-) Payments for dividends and remuneration on other equity instruments	1430		
(+) Dividends receivable	1422		
(+) Interest receivable	1423	18.538	42.828
(+/-) Received/(paid) for tax on income	1430	23.782	(10.045)
(+/-) Other amounts received/(paid) from operations	1425		
B) CASH FLOWS FROM INVESTMENT ACTIVITIES (1 + 2 + 3)	1460	(1.011.863)	(1.426.246)
1. Payments for investors:	1440	(1.030.629)	(1.553.371)
(-) Group and associated companies and business units	1441	(164.690)	(322.839)
(-) Tangible and intangible fixed assets and real estate investments	1442	(865.939)	(1.064.879)
(-) Other financial assets	1443		(46.144)
(-) Other assets	1444		(119.509)
2. Receivables from disposals:	1450	18.766	127.125
(+) Group and associated companies and business units	1451	41.124	(3.373)
(+) Tangible and intangible fixed assets and real estate investments	1452		(3.282)
(+) Other financial assets	1453	(41.124)	149.936
(+) Other assets	1454	18.766	(16.156)
3. Other cash flows from investment activities	1455		
(+) Dividends receivable	1456		
(+) Interest receivable	1457		
(+/-) Other amounts received/(paid) from investment activities	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	571.350	234.767
1. Receivables and (payments) for equity instruments:	1470	(121.652)	(2.033)
(+) Issue	1471	(121.652)	(2.033)
(-) Amortisation	1472		
(-) Acquisition	1473		
(+) Divestments	1474		
2. Receivables and (payments) for financial liability instruments:	1480	731.743	252.941
(+) Issue	1481	1.060.250	425.404
(-) Redemption and amortisation	1482	(328.507)	(172.463)
3. Payments for dividends and remuneration on other equity instruments	1485	(38.741)	(16.141)
4. Other cash flows from financing activities	1486		
(-) Interest payments	1487		
(+/-) Other amounts received/(paid) from financing activities	1488		
D) EFFECT OF EXCHANGE RATE VARIATIONS	1492	(9.729)	(8.743)
E) NET INCREASE/(DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	1495	(289.282)	(1.121.067)
F) CASH AND EQUIVALENTS AT START OF PERIOD	1499	2.336.815	3.671.516
G) CASH AND EQUIVALENTS AT END OF PERIOD (E + F)	1500	2.047.533	2.550.449

CURRENT PERIOD 30/06/2013	PREVIOUS PERIOD 30/06/2012
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CASH AND EQUIVALENT COMPONENTS AT THE END OF THE PERIOD

(+) Cash and banks	1550	2.047.533	2.550.449
(+) Other financial assets	1552		
(+) Less: Bank overdrafts on current accounts	1553		
TOTAL CASH AND EQUIVALENTS AT END OF PERIOD	1600	2.047.533	2.550.449

This model of a statement of consolidated cash flows (indirect method) allows for the classification alternatives for interest and dividends, both received and paid, contemplated in the adopted IFRS. Each of the above headings must be classified in a unique and coherent way, in each year, as belonging to the activities of operations, investment or financing.

IV. SELECTED FINANCIAL INFORMATION
11. CHANGES IN THE COMPOSITION OF THE GROUP

Table 1:

Combinations of businesses and other acquisitions of interests in dependent entities, joint businesses and/or investments in associated companies (current period)

Name of the entity (or branch of activity) acquired or merged	Category	Effective date of the operation (mm-dd-yyyy)	Cost (net) of the (a)+(b) combination (000s Euros)		% voting rights acquired	% of total voting rights in the entity subsequent to the acquisition
			(Net) amount paid in acquisition+other costs directly attributable to the combination (a)	Market value of the equity instruments issued for the acquisition of the entity (b)		
Abengoa Bioenergía, S.A.	Dependent	04/03/2013	1.571		0,75	98,05
Abengoa Bioenergy France, S.A.	Dependent	02/27/2013	26.330		5,71	74,79
Advanced Feedstocks of Kansas, LLC	Joint business	06/12/2013			51,00	51,00
Basor México, S.A.P.I. de C.V.	Joint business	03/07/2013			50,00	50,00
Dalian Xizhong Island Desalination Co., Ltd	Dependent	06/30/2013			51,00	51,00
Desarrolladora de Energía Renovable, S.A.P.I. de C.V	Joint business	05/07/2013			50,00	50,00
Negev Energy - Ashalim Thermo-Solar Ltd.	Joint business	05/21/2013			50,00	50,00
Palen Solar Holdings, LLC	Joint business	04/02/2013			60,00	60,00
Zona Norte Engenharia, Manutenção e Gestão De Serviços, S.A	Dependent	04/10/2013			60,00	60,00

Table 2:

DECREASE IN HOLDINGS IN DEPENDENT ENTITIES, JOINT BUSINESSES AND/OR INVESTMENTS IN ASSOCIATED COMPANIES OR OPERATIONS OF A SIMILAR NATURE (CURRENT PERIOD)

Name of the entity (or activity branch) divested, split or wound-up	Category	Effective date of the operation (mm-dd-yyyy)	% voting rights disposed of or eliminated	% of total voting rights in the entity subsequent to the acquisition	Gain/(loss) generated (thousands of Euros)
Abengoa Comercio y Administração, S.A.	Dependent	05/02/2013	100,00	0,00	0,00
Bargoa, S.A.	Dependent	05/02/2013	99,98	0,00	29.000,00
Befesa Medio Ambiente, S.L.U.	Dependent	06/30/2013	100,00	0,00	400,00
Red Eléctrica del Sur, S.A.	Associated	05/09/2013	23,75	0,00	1.712,00

IV. SELECTED FINANCIAL INFORMATION
12. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		% of Nominal	Euros per share (x.xx)	Amount (000s Euros)	% of Nominal	Euros per share (x.xx)	Amount (000s Euros)
Ordinary shares	2158	42,68	0,07	38.741	41,55	0,35	37.664
Other shares (without vote, redeemable, etc)	2159						
Total dividends paid	2160	42,68	0,07	38.741	41,55	0,35	37.664
a) Dividends charged against results	2155	42,68	0,07	38.741	41,55	0,35	37.664
b) Dividends charged against reserves or share premium	2156						
c) Dividends in kind	2157						

IV. SELECTED FINANCIAL INFORMATION
13. ISSUES, REPURCHASES OR REDEMPTION OF DEBT SECURITIES

Units.: Thousands of Euros

ISSUES CARRIED OUT BY THE ENTITY (AND/OR ITS GROUP)		CURRENT PERIOD				
		Outstanding initial balance 01/01/2013	(+) Issues	(-) Repurchases or redemptions	(+/-) Adjustments for exchange rate and others	Outstanding final balance 30/06/2013
Securities that represent debt issued in an EU Member State that required an information prospectus to be registered.	2191	1.674.806	650.000	(99.900)	(53.040)	2.171.866
Securities that represent debt issued in an EU Member State that did not require an information prospectus to be registered.	2192					
Other securities that represent debt issued outside of EU Member States.	2193					
TOTAL	2200	1.674.806	650.000	(99.900)	(53.040)	2.171.866

		PREVIOUS PERIOD				
		Outstanding initial balance 01/01/2012	(+) Issues	(-) Repurchases or redemptions	(+/-) Adjustments for exchange rate and others	Outstanding final balance 30/06/2012
Securities that represent debt issued in an EU Member State that required an information prospectus to be registered.	4191	1.656.772			24.454	1.681.226
Securities that represent debt issued in an EU Member State that did not require an information prospectus to be registered.	4192					
Other securities that represent debt issued outside of EU Member States.	4193					
TOTAL	4200	1.656.772			24.454	1.681.226

GUARANTEED ISSUES:

		CURRENT PERIOD				
		Saldo vivo inicial 01/01/2013	(+) Otorgadas	(-) Canceladas	(+/-) Ajustes por tipo de cambio y otros	Saldo vivo final 30/06/2013
Issues of securities that represent debt guaranteed by the group (guaranteed amount)	2195					

		PERIODO ANTERIOR				
		Outstanding initial balance 01/01/2012	(+) Granted	(-) Cancelled	(+/-) Adjustments for exchange rate and others	Outstanding final balance 30/06/2012
Issues of securities that represent debt guaranteed by the group (guaranteed amount)	4195					

IV. SELECTED FINANCIAL INFORMATION

14. BREAKDOWN OF FINANCIAL INSTRUMENTS BY TYPE AND CATEGORY (1/2)

Units: €'000s

FINANCIAL ASSETS: TYPE/CATEGORY		CURRENT PERIOD					
		Financial assets held for trading	Other financial assets at MV with changes in P&L	Financial assets available for sale	Loans and items receivable	Investments held to maturity	Hedging derivatives
Equity instruments	2061			369.615			
Debt securities	2062						
Derivatives	2063						26.581
Other financial assets	2064				8.015.339		
Long term/non-current	2065			369.615	8.015.339		26.581
Equity instruments	2066						
Debt securities	2067						
Derivatives	2068						1.496
Other financial assets	2069			6.711	66		
Short term/current	2070			6.711	66		1.496
TOTAL INDIVIDUAL	2075			376.326	8.015.405		28.077
Equity instruments	2161		1.156.298	40.369			
Debt securities	2162						
Derivatives	2163						53.815
Other financial assets	2164				672.721		
Long term/non-current	2165		1.156.298	40.369	672.721		53.815
Equity instruments	2166						
Debt securities	2167						
Derivatives	2168						7.922
Other financial assets	2169			6.991	1.159.305		
Short term/current	2170			6.991	1.159.305		7.922
TOTAL CONSOLIDATED	2175		1.156.298	47.360	1.832.026		61.737

FINANCIAL LIABILITIES: TYPE/CATEGORY		CURRENT PERIOD			
		Financial liabilities held for trading	Other financial liabs at MV with changes in P&L	Debits and items payable	Hedging derivatives
Payable to credit entities	2076			1.981.415	
Debentures and other marketable securities	2077			1.387.007	
Derivatives	2078				82.740
Other financial liabilities	2079			77.422	
Long term debts/Non-current financial liabilities	2080			3.445.844	82.740
Payable to credit entities	2081			325.147	
Debentures and other marketable securities	2082			32.013	
Derivatives	2083				14.806
Other financial liabilities	2084				
Short term debts/Current financial liabilities	2085			357.160	14.806
TOTAL INDIVIDUAL	2090			3.803.004	97.546
Payable to credit entities	2176			7.270.103	
Debentures and other marketable securities	2177			2.123.459	
Derivatives	2178				280.593
Other financial liabilities	2179			148.514	
Long term debts/Non-current financial liabilities	2180			9.542.076	280.593
Payable to credit entities	2181			944.599	
Debentures and other marketable securities	2182			48.407	
Derivatives	2183				37.748
Other financial liabilities	2184			14.564	
Short term debts/Current financial liabilities	2185			1.007.570	37.748
TOTAL CONSOLIDATED	2190			10.549.646	318.341

(Abbreviations-MV:market value/P&L: income statement)

IV. SELECTED FINANCIAL INFORMATION
14. BREAKDOWN OF FINANCIAL INSTRUMENTS BY TYPE AND CATEGORY (2/2)

Units: €'000s

FINANCIAL ASSETS: TYPE/CATEGORY		PREVIOUS PERIOD					
		Financial assets held for trading	Other financial assets at MV with changes in P&L	Financial assets available for sale	Loans and items receivable	Investments held to maturity	Hedging derivatives
Equity instruments	5061			399.927			
Debt securities	5062						
Derivatives	5063						17.540
Other financial assets	5064				7.517.605		
Long term/non-current	5065			399.927	7.517.605		17.540
Equity instruments	5066						
Debt securities	5067						
Derivatives	5068						114
Other financial assets	5069			7.931	36.319		
Short term/current	5070			7.931	36.319		114
TOTAL INDIVIDUAL	5075			407.858	7.553.924		17.654
Equity instruments	5161	920.140	41.552				
Debt securities	5162						
Derivatives	5163						31.683
Other financial assets	5164				451.166		
Long term/non-current	5165	920.140	41.552		451.166		31.683
Equity instruments	5166		8.143				
Debt securities	5167						
Derivatives	5168						11.500
Other financial assets	5169				880.376		
Short term/current	5170		8.143		880.376		11.500
TOTAL CONSOLIDATED	5175	920.140	49.695	1.331.542			43.183

FINANCIAL LIABILITIES: TYPE/CATEGORY		PREVIOUS PERIOD			
		Financial liabilities held for trading	Other financial liabs at MV with changes in P&L	Debits and items payable	Hedging derivatives
Payable to credit entities	5076			1.978.132	
Debentures and other marketable securities	5077			1.162.614	
Derivatives	5078				97.940
Other financial liabilities	5079			97.537	
Long term debts/Non-current financial liabilities	5080			3.238.283	97.940
Payable to credit entities	5081			332.948	
Debentures and other marketable securities	5082			23.591	
Derivatives	5083				33.995
Other financial liabilities	5084				
Short term debts/Current financial liabilities	5085			356.539	33.995
TOTAL INDIVIDUAL	5090			3.594.822	131.935
Payable to credit entities	5176			7.184.998	
Debentures and other marketable securities	5177			1.643.926	
Derivatives	5178				407.551
Other financial liabilities	5179			206.513	
Long term debts/Non-current financial liabilities	5180			9.035.437	407.551
Payable to credit entities	5181			1.113.831	
Debentures and other marketable securities	5182			30.881	
Derivatives	5183				54.200
Other financial liabilities	5184			23.451	
Short term debts/Current financial liabilities	5185			1.168.163	54.200
TOTAL CONSOLIDATED	5190			10.203.600	461.751

(Abbreviations-MV:market value/P&L: income statement)

IV. SELECTED FINANCIAL INFORMATION

15. SEGMENTED INFORMATION

Units: €'000s

Table 1:

GEOGRAPHICAL AREA

		Distribution of net revenues by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	498.929	371.124	604.112	575.369
Exports:	2215	12.273	22.894	2.798.189	2.377.824
a) European Union	2216	1.834	1.839	572.814	391.667
b) OECD countries	2217	9.940	8.768	610.215	1.101.895
c) Other countries	2218	499	12.287	1.615.160	884.262
TOTAL	2220	511.202	394.018	3.402.301	2.953.193

Table 2:

SEGMENTS		Ordinary revenues					
		CONSOLIDATED					
		Ordinary revenues from external clients		Ordinary revenues between segments		Total ordinary revenues	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Engineering and Construction	2221	2.181.529	1.859.017	527.309	516.994	2.708.838	2.376.011
Concession-type Infrastructure	2222	236.372	180.982			236.372	180.982
Industrial Production	2223	984.400	913.194			984.400	913.194
	2224						
	2225						
	2226						
	2227						
	2228						
	2229						
	2230						
(-) Adjustments and elimination of ordinary revenues between segments	2231			-527.309	-516.994	-527.309	-516.994
TOTAL	2235	3.402.301	2.953.193			3.402.301	2.953.193

Table 3:

SEGMENTS		Result	
		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD
Engineering and Construction	2250	238.137	197.098
Concession-type Infrastructure	2251	1.957	23.878
Industrial Production	2252	-170.991	-143.141
	2253		
	2254		
	2255		
	2256		
	2257		
	2258		
	2259		
Total result of the segments reported	2260	69.103	77.835
(+/-) Unallocated results	2261		
(+/-) Elimination of internal results (between segments)	2262	14.161	15.665
(+/-) Other results	2263		
(+/-) Tax on profits and/or results of interrupted operations	2264	-34.561	-117.614
RESULT BEFORE TAXES	2270	48.703	-24.114

IV. SELECTED FINANCIAL INFORMATION
16. AVERAGE WORKFORCE

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	129	103	27.417	24.981
Men	2296	78	63	23.242	21.097
Women	2297	51	40	4.175	3.884

IV. FINANCIAL INFORMATION SELECTED
17. REMUNERATION RECEIVED BY DIRECTORS AND MANAGERS

DIRECTORS:

Remuneration concept:		Amount ('000s Euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Fixed remuneration	2310	1.087	902
Variable remuneration	2311	4.842	4.706
Expenses	2312	1.312	1.294
Statutory benefits	2313		
Operations with shares and/or other financial instruments	2314		
Others	2315		
TOTAL	2320	7.241	6.902

Other benefits:

Advances	2326		
Loans granted	2327		
Pension plans and funds: Contributions	2328		
Pension plans and funds: Contract obligations	2329		
Life insurance premiums	2330		
Guarantees given by the company in favour of directors	2331		

MANAGERS:

		Amount ('000s Euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by managers	2325	8.100	5.760

IV. SELECTED FINANCIAL INFORMATION
18. TRANSACTIONS WITH RELATED PARTIES (1/2)

Units: €'000s

RELATED OPERATIONS		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
REVENUES AND EXPENSES:						
1) Financial expenses	2340	51				51
2) Management or collaboration agreements	2341					
3) R&D transfer and licence agreements	2342					
4) Leases	2343					
5) Receipt of services	2344					
6) Purchase of goods (finished or semi-finished)	2345					
7) Allowance for bad and doubtful debts	2346					
8) Losses from derecognition or disposal of assets	2347					
9) Other expenses	2348					
EXPENSES (1+2+3+4+5+6+7+8+9)	2350	51				51
10) Financial revenues	2351					
11) Management or collaboration agreements	2352					
12) R&D transfer and licence agreements	2353					
13) Dividends received	2354					
14) Leases	2355					
15) Provision of services	2356					
16) Sale of goods (finished or semi-finished)	2357					
17) Gains from derecognition or disposal of assets	2358					
18) Other revenues	2359					
REVENUES (10+11+12+13+14+15+16+17+18)	2360					

OTHER TRANSACTIONS:		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
Purchase of tangible, intangible or other assets	2371					
Financing agreements: loans and capital contributions (lender)	2372					
Financial lease agreements (lessor)	2373					
Repayment or cancellation of loans and lease agreements (lessor)	2377					
Sale of tangible, intangible or other assets	2374					
Financing agreements: loans and capital contributions (borrower)	2375					
Financial lease agreements (lessee)	2376					
Repayment or cancellation of loans and lease agreements (lessee)	2378					
Guarantees provided	2381					
Guarantees received	2382					
Commitments acquired	2383					
Commitments/guarantees cancelled	2384					
Dividends and other distributed income	2386	795				795
Other operations	2385					

IV. SELECTED FINANCIAL INFORMATION
18. TRANSACTIONS WITH RELATED PARTIES (2/2)

Units: €'000s

RELATED OPERATIONS		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
REVENUES AND EXPENSES						
1) Financial expenses	6340					
2) Management or collaboration agreements	6341					
3) R&D transfer and licence agreements	6342					
4) Leases	6343					
5) Receipt of services	6344					
6) Purchase of goods (finished or semi-finished)	6345					
7) Allowance for bad and doubtful debts	6346					
8) Losses from derecognition or disposal of assets	6347					
9) Other expenses	6348					
EXPENSES (1+2+3+4+5+6+7+8+9)	6350					
10) Financial revenues	6351					
11) Management or collaboration agreements	6352					
12) R&D transfer and licence agreements	6353					
13) Dividends received	6354					
14) Leases	6355					
15) Provision of services	6356					
16) Sale of goods (finished or semi-finished)	6357					
17) Gains from derecognition or disposal of assets	6358					
18) Other revenues	6359					
REVENUES (10+11+12+13+14+15+16+17+18)	6360					

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or entities of the group	Other related parties	Total
Purchase of tangible, intangible or other assets	6371					
Financing agreements: loans and capital contributions (lender)	6372					
Financial lease agreements (lessor)	6373					
Repayment or cancellation of loans and lease agreements (lessor)	6377					
Sale of tangible, intangible or other assets	6374					
Financing agreements: loans and capital contributions (borrower)	6375					
Financial lease agreements (lessee)	6376					
Repayment or cancellation of loans and lease agreements (lessee)	6378					
Guarantees provided	6381					
Guarantees received	6382					
Commitments acquired	6383					
Commitments/guarantees cancelled	6384					
Dividends and other distributed income	6386					
Other operations	6385					