

Abengoa, S.A. (the “**Company**”), in accordance with article 227 of the of the Restated Securities Market Act, informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

Other relevant information

The Company informs that, following receipt of a financing offer from certain investors, on the date hereof it has requested authorization to its financial creditors to, among other things, be able to incur in further financial indebtedness for an amount of 50M€.

As stated in the finance documents executed in the context of the financial restructuring completed on 26 April 2019 and provided that the required authorizations are obtained, such additional financial indebtedness will be implemented as further New Money 2, although it will have priority over the remaining New Money 2 and New Bonding (ranking super senior).

In case this financing Transaction is completed, once the relevant authorizations are obtained, the partial monetization of the arbitral claim that CSP Equity Investments, S.a.r.l. initiated against the Kingdom of Spain before the Chamber of Commerce of Stockholm under number SCC 094/2013, which was announced through a relevant fact published on 17 September 2019 (register nº 281788), will not be completed given that the arbitral claim will form part of the security package of the new financing.

Sevilla, 17 February 2020