

Abengoa, S.A. (the “**Company**”), in compliance with the provisions of Article 227 of the Spanish Stock Market Act, hereby informs the Spanish National Securities Market Commission of the following

## Other relevant information

Following the communications of inside information published by the Company on 6 August 2020, and other relevant information published on 4 September and 10 September 2020 (with official registry numbers 416, 4228 and 4361, respectively), in relation with the noteholders general meeting (the “**Meeting**”) of the issuance of the Notes named to the outstanding EUR 26,094,319 5/9 PER CENT. SECURED NOTES DUE 2021 (Reg S ISIN: XS1584885666 / Rule 144A ISIN: XS1584885740) (the “**Notes**” and “**Noteholders**”), the company announces that the meeting has been held today, having approved the decisions attached as Appendix to the present communication regarding other relevant information. As a result, the tabulation agent will proceed to adhere to a restructuring agreement named Amendment and Restructuring Implementation Agreement signed on 6 August 2020, between the Company, several companies of its group and a group of financial entities and investors which participate in the existing financial debt (the “**Restructuring Agreement**”), in representation of all the noteholders, in accordance with the terms of the proposal of novation and restructuring which was provided to all Noteholders and will formalise the operations included in such agreement.

## ADDITIONAL INFORMATION

The following means of contact have been made available for the purpose of providing or clarifying any information related to this Meeting.

### The Tabulation Agent

Lucid Issuer Services Limited

Tankerton Works

12 Argyle Walk

London WC1H 8HA

United Kingdom

W: [www.lucid-is.com/abengoa](http://www.lucid-is.com/abengoa)

E: [abengoa@lucid-is.com](mailto:abengoa@lucid-is.com)

T: +44 20 7704 0880

*In accordance with the provisions of Article 228.1 of the Spanish Stock Market Act it is hereby stated that the information contained in the present communication has the consideration of inside information under the terms described in the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014.*

Seville, 23 of September of 2020

## APPENDIX

## AGREEMENTS ADOPTED BY THE MEETING

- 1) Modification of the terms and conditions of the Notes and the agreement named NM2 Loan Agreement (specifically, the write-off of 50 per cent. of the outstanding principal amount of the Notes unless a Beneficial Owner of the Notes elects to exchange 50 per cent. of the outstanding principal amount of its Notes for NM2 MC Notes).
- 2) Approval of the relevant consents and waivers required to be approved by the holders of the Notes as set in Appendix 4 to the Amendment and Restructuring Consent Request Letter dated 6 August 2020 ( Amendment and Restructuring Consent Request Letter).
- 3) Agree to the Supplemental Terms and Conditions of the Notes.
- 4) Appointment of the Tabulation Agent as proxy ( through a power of attorney) to sign on behalf of the Noteholders an accession deed to the Restructuring Agreement and to enter into any other relevant documents in connection with the Restructuring, as a private or public document, and appear before a Spanish public notary in order to formalise and raise to public status the the accession deed to the Restructuring Agreement and any relevant documents in connection with the Restructuring, in accordance with their terms and conditions;
- 5) Acceptance that, by entering into the Restructuring Agreement, the Tabulation Agent grants powers of attorney in favour of the restructuring agent under the Restructuring Agreement to promptly execute, deliver, where required in accordance with the terms of the Restructuring Agreement, procure the notarisation of, and take all actions and comply with its obligations under, each of the documents of the Restructuring to which it is a party for the purposes of implementing the Restructuring; and
- 6) Acknowledgement and acceptance that this Written Resolution shall take effect as a Resolution of the Noteholders Meeting.