

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 226 of the recast text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and with article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) hereby informs the Spanish Securities Market Regulator about the following

Regulatory Announcement

Following the Regulatory Announcement dated 22 February 2019 (official registry number 275043) and 11 March 2019 (official registry number 275856) announcing that its subsidiaries, Abengoa Abenewco 1, S.A.U. ("**Abenewco 1**"), among others, had requested holders of its EUR 26,094,319 5/9 per cent. Secured Notes due 2021 (Reg S ISIN: XS1584885666 / Rule 144A ISIN: XS1584885740) notes (the "**Notes**" and the "**Noteholders**") their consent to amend certain terms of the Notes and to enter into and execute an amendment and restructuring implementation deed entered into on 11 March 2019, between the Company, Abenewco 1, certain companies of the Group and certain of its main financial creditors (the "**Restructuring Agreement**") pursuant to the amendment and restructuring consent request circulated to Noteholders. The Company informs that according to the electronic voting instructions received from Noteholders, the required majorities for passing the amendment and restructuring proposal have been reached by means of a written resolution, and therefore, the tabulation agent will proceed to accede to the Restructuring Agreement on behalf of all the Noteholders pursuant to the terms of the amendment and restructuring proposal.

ADDITIONAL INFORMATION

The following contact details have been provided for noteholders to request any information or clarifications regarding the Meeting:

Tabulation Agent:

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In Seville, 26 March 2019