

Abengoa, S.A. ("**Abengoa**" or the "**Company**") pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

### **Material Fact**

On 25 September 2017, the Mercantile Court of Seville Nº 2 issued a ruling in regards to the challenges brought forth to the judicial approval (*homologación judicial*) of the restructuring agreement. On that basis:

1. The judge resolved against the challenges in relation to the lack of concurrence in the percentages required under the Insolvency Act, and as such agrees to maintain the judicial approval (*homologación judicial*) of the restructuring agreement and its effects except for the following
2. The judge resolved in favor of the challenges in relation to the disproportioned sacrifice caused on the challengers cited in the decision. As stated in the decision, this last point implicates that effects of the restructuring agreement do not apply to these challengers. This only applies to those challengers and not the rest of the creditors.

The Company considers that the decision does not specify what treatment the excluded debt should receive, and on this basis will request a clarification from the Court through the necessary channels. Furthermore, the Company is identifying the different liabilities that may be affected by this decision and evaluating the impact it may have, if any, in the Interim Consolidated Financial Statements corresponding to the first half of 2017. On that note, the Company has decided to cancel the conference call scheduled to be held today at 18:00 C.E.T.

The Company will inform the new date for the results presentation at a later time.

Seville, 26 September 2017