

In accordance with article 82 of Law 24/1988 on the Securities Markets, Abengoa, S.A. ("**Abengoa**" or the "**Company**"), hereby notifies the Comisión Nacional del Mercado de Valores of the following significant event.

## **Significant Event**

In relation to the Abengoa, S.A. €250,000,000 4.5 per cent. Senior Unsecured Convertible Notes due 2017 (ISIN XS0481758307) issued on 3 February 2010, listed on the EuroMTF Market of the Luxembourg Stock Exchange (the "Notes"), Abengoa hereby informs that in connection with the dividend payment agreed during the General Shareholders Meeting on 29 March 2015 of EUR 0.113 per ordinary share, which was distributed to Shareholders on 17 April 2015, in accordance with the terms and conditions of the Notes, the conversion price of the Notes has been adjusted from EUR 5.35 per share to EUR 5.24 per share with effect from 17 April 2015. Pursuant to the terms and conditions of the Notes, such adjustment to the conversion price has been determined by KPMG as independent financial advisor.

Madrid, 28 April 2015