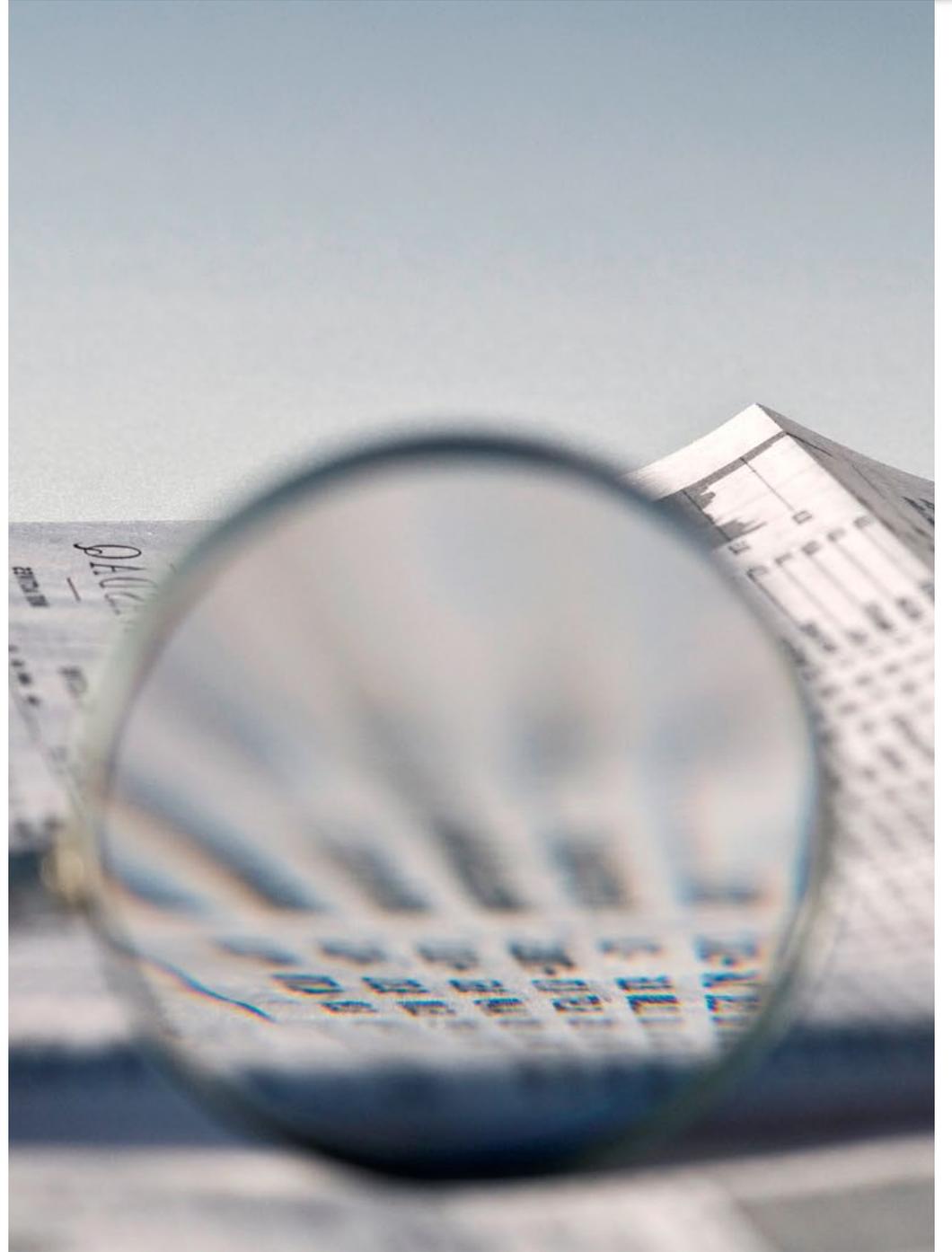


# 02 Main figures



## Main figures

During the period 2004-2014 Abengoa's revenues have grown at a compound annual rate of 15.1 %, the ebitda by 22.8 % and net income by 9.1 %.

	2014	% Var 2013-14	2013	2004	% CAGR <sup>(1)</sup> (2004-14)
<b>Income statement (€M)</b>					
Revenues	7,151	(1.3)	7,245	1,746	15.1
Ebitda <sup>(2)</sup>	1,408	11.1	1,267	180	22.8
Net income	125	23.5	101	52	9.1
<b>Balance sheet (€M)</b>					
Total assets	25,247	19.4	21,153	2,491	26.1
Shareholders' equity	2,646	39.8	1,893	413	20.4
Net corporate debt	2,353	10.8	2,124	28	55.8
<b>Significant ratios (%)</b>					
Operating margin (Ebitda / Revenues)	19.7	–	17.5	10.3	–
ROE (Return on Equity) <sup>(3)</sup>	4.6	–	5.8	14.6	–
<b>Data per share (€)</b>					
Earnings per share	0.15	(14.4)	0.17	0.12	2.3
Dividend per share	0.113	1.8	0.111	0.028	15.0
Last quotation (B shares)	1.83	(15.8)	2.18	–	–
Last quotation (ADS's B shares)	\$ 10.88	–	\$ 15.08	–	–
Capitalization (Share A+B) (€M)	1,563	(14.0)	1,817	658	9.0
Daily avge. trading volume (€M)	46.4	420.6	8.9	0.9	48.1

(1) CAGR: Compound Annual Growth Rate.

(2) Earnings before interest, tax, depreciation and amortization.

(3) Net Income / Shareholders' equity.

## Types of activities & geographies

Evolution 2014-2004 (%)	2014		2004	
	Revenues	Ebitda	Revenues	Ebitda
Engineering and construction	63.1	57.2	59.2	43.2
Concession-type infrastructures	7.0	23.5	4.9	17.6
Industrial production	29.9	19.3	35.9	39.2
<b>Consolidated total</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>

Revenues by geography (%)	2014	2004
Spain	12.4	59.8
Brazil	12.2	5.6
North America	31.5	21.2
Europe (ex. Spain)	12.5	6.9
South America (ex. Brazil)	18.3	3.0
Asia & Oceania	4.6	1.6
Africa	8.5	1.9
<b>Consolidated total</b>	<b>100</b>	<b>100</b>