



02

Main Figures

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During the period 2003-2013 Abengoa's revenues have been growing at a compound annual rate of 16.2 %, the ebitda by 22.1 % and net income by 7.9 %.

Economic – Financial Data

	2013	% Var 2012-13	2012 ⁽¹⁾	2003	% CAGR ⁽²⁾ (2003-13)
Income statement (M€)					
Revenues	7,356	16.5	6,312	1,635	16.2
Ebitda ⁽³⁾	1,365	43.8	949	185	22.1
Net income	101	83.6	55	47	7.9
Balance sheet (M€)					
Total assets	21,153	9.4	19,334	2,363	24.5
Shareholders' equity	1,893	1.8	1,860	331	19.1
Net corporate debt (cash)	2,124	(14.6)	2,486	263	23.2
Significant ratios (%)					
Operating margin (Ebitda / Revenues)	18.6	–	15.0	11.3	–
ROE (Return on Equity) ⁽⁴⁾	5.8	–	5.1	14.2	–
Data per share (€)					
Earnings per share	0.17	65.8	0.10	0.10	5.0
Dividend per share	0.11	54.2	0.07	0.03	14.8
Last share price (share B)	2.18	(7.0)	2.34	–	–
Last share price (ADS's share B)	\$ 15.1	–	–	–	–
Capitalization (Share A+B) (M€)	1,817	43.8	1,263	522	13.3
Daily avge. trading volume (M€)	8.9	(13.7)	10.3	1.0	24.7

(1) For purposes of comparison, the information for 2012 has been expressed on the basis of changes occurring due to application of new NIIF 10 and 11A norms, due to the change in CINIIF 12 application, and as the result of considering Befesa as a discontinued operation.

(2) Compound Annual Growth Rate.

(3) Earnings before interest, tax, depreciation and amortization.

(4) Net income / Shareholders' equity.

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Types of activities & geographies

Evolution 2013 – 2003 (%)

	2013		2003	
	Revenues	Ebitda	Revenues	Ebitda
Areas of activity (%)				
Engineering and construction	65.3	59.1	60.6	61.0
Concession-type infrastructures	7.1	23.3	3.6	3.3
Industrial production	27.6	17.6	35.8	35.7
Consolidated total	100	100	100	100

	2013	2003
	Revenues by geographies (%)	
US	27.8	12.8
Latin America (ex. Brazil)	18.9	15.4
Brazil	9.9	5.0
Spain	15.8	59.3
Europe (ex. Spain)	11.7	4.7
Africa	11.4	1.7
Asia	4.5	1.1
Consolidated total	100	100