

02.1

Consolidated statements of financial position

Consolidated statements of financial position as of December 31, 2012 and 2011

- Amounts in thousands of euros -

Assets	Note (1)	12/31/2012	12/31/2011
Non-current assets			
Goodwill		1,118,545	1,118,186
Other intangible assets		441,470	172,341
Intangible assets	8	1,560,015	1,290,527
Property, plant & equipment	9	1,453,541	1,502,908
Intangible assets in projects		8,130,316	5,717,169
Property, plant & equipment in projects		1,927,246	1,885,283
Fixed assets in projects (project finance)	10	10,057,562	7,602,452
Investments in associates carried under the equity method	11	64,513	51,270
Available for sale financial assets	13	41,637	39,134
Other receivable accounts	15	374,661	252,148
Derivative assets	14	31,710	120,115
Financial investments		448,008	411,397
Deferred tax assets	24	1,188,179	991,903
Total non-current assets		14,771,818	11,850,457
Current assets			
Inventories	16	429,357	384,894
Trade receivables		1,057,412	1,070,473
Credits and other receivables		835,396	735,820
Clients and other receivables	15	1,892,808	1,806,293
Available for sale financial assets	13	8,143	22,267
Other receivable accounts	15	938,104	924,288
Derivative assets	14	11,500	67,349
Financial investments		957,747	1,013,904
Cash and cash equivalents	17	2,493,589	3,738,117
Total current assets		5,773,501	6,943,208
Total assets		20,545,319	18,793,665

(1) Notes 1 to 33 are an integral part of these Consolidated Financial Statements

Consolidated statements of financial position as of December 31, 2012 and 2011

- Amounts in thousands of euros -

Equity and liabilities	Note (1)	12/31/2012	12/31/2011
Equity attributable to owners of the Parent			
Share capital	18	90.144	90.641
Parent company reserves	18	628.406	599.216
Other reserves	18	(280.266)	(179.390)
Fully or proportionally consolidated entities		(165,433)	42,943
Associates		(1,947)	(1,589)
Accumulated currency translation differences	18	(167.380)	41.354
Retained earnings	18	800.557	765.843
Non-controlling Interest		760.145	408.581
Total equity		1,831,606	1,726,245
Non-current liabilities			
Long-term non-recourse project financing	19	6.386.453	4.982.975
Borrowings		2,506,004	2,281,496
Notes and bonds		1,643,926	1,625,763
Financial lease liabilities		28,090	32,064
Other loans and borrowings		178,464	210,535
Corporate financing	20	4.356.484	4.149.858
Grants and other liabilities	21	326.356	223.902
Provisions and contingencies	22	127.266	119.349
Derivative liabilities	14	448.457	388.700
Deferred tax liabilities	24	284.108	232.109
Personnel liabilities	33	71.199	64.154
Total non-current liabilities		12,000,323	10,161,047
Current liabilities			
Short-term non-recourse project financing	19	589.075	407.135
Borrowings		537,209	850,353
Notes and bonds		30,880	31,009
Financial lease liabilities		11,922	8,841
Other loans and borrowings		11,566	28,556
Corporate financing	20	591.577	918.759
Trade payables and other current liabilities	25	5.262.977	5.230.496
Income and other tax payables		181.832	255.621
Derivative liabilities	14	73.583	78.604
Provisions for other liabilities and charges		14.346	15.758
Total current liabilities		6,713,390	6,906,373
Equity and liabilities		20,545,319	18,793,665

(1) Notes 1 to 33 are an integral part of these Consolidated Financial Statements