

Comisión Nacional del Mercado de Valores Área de Mercados. Dirección de Supervisión c/ Miguel Ángel, 11 -1ª 28010 – Madrid

Seville, 23 March 2010

Dear Sirs,

Abengoa, S.A. (the "Company"), in compliance with the provisions of article 82 of Act 24/1988, of 28 July, on the Securities Market (*Ley del Mercado de Valores*), by means of this document, notifies the National Securities Market Commission (*CNMV*) of the following

Relevant Fact

The Company hereby communicates that an issue of bonds has been successfully completed in the institutional European market for an amount of Eur. 500 million due 31st March 2016. The bonds will accrue an annual interest of 8.50%, payable half yearly. Closing and disbursement of funds of the issue is initially expected to take place on 31 March 2010, subject to the condition precedents usually established for this type of issues having been met.

Miguel Ángel Jiménez-Velasco Mazarío Secretary General

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