

Comisión Nacional del Mercado de Valores.

Sevilla, October, 5, 2012

Ref. Relevant Fact.

As complement to the Relevant Fact number 174105 published with date September 27, 2012, Abengoa, S.A. informs the National Securities Market Commission, for the disposal of the public as relevant fact, that in agreement with the foreseen in the mentioned relevant fact, and after the publication on October 2, 2012 of the advertisement in the "Borme" (Boletín Oficial del Registro Mercantil) of the capital increase as agreed by the Extraordinary Shareholders Meeting last September 30, on October 3, 2012 was initiated the period of negotiation of the Rights of Free Assignment that will have a duration of 15 calendar days, being therefore last day of the period of negotiation of the mentioned Rights on October 17, 2012.

The liquidation of the operations on Rights of Free Assignment done in the last day of the period, will be carried out three working days after his closing, that is to say, on October 22, 2012. Between the 23rd and 24th the ordinary steps will be carried out for the discharge of the new actions in Iberclear, once inscribed the capital increase in the Mercantile Register (Registro Mercantil) . It hopes that the admission to negotiation of the Class B shares in the Stock markets will take place on the 24th or 25th of October, date in the one that will begin the negotiation of the actions Class B (together with the Class A shares already quoted).

Miguel Ángel Jiménez-Velasco Mazarío

Secretary General