

# ABENGOA

Seville, November 3rd 2009

According to a sounding by Abengoa among analysts that track the Company's share performance (eight participants), the consensus is for the following forecasts for the first nine months 2009 consolidated results:

<i>(€ in million)</i>	<b>Minimun</b>	<b>Average</b>	<b>Median</b>	<b>Maximum</b>
<b>Revenues</b>	<b>2,729.1</b>	<b>2,818.8</b>	<b>2,814.6</b>	<b>2,946.2</b>
<b>Operating Cash Flow</b>	<b>565.6</b>	<b>585.3</b>	<b>580.0</b>	<b>615.4</b>
<i>Operating CF Margin</i>	<i>20.7%</i>	<i>20.8%</i>	<i>20.6%</i>	<i>20.9%</i>
<b>Ebitda</b>	<b>438.6</b>	<b>453.8</b>	<b>449.5</b>	<b>478.5</b>
<i>Ebitda Margin</i>	<i>16.1%</i>	<i>16.1%</i>	<i>16.0%</i>	<i>16.2%</i>
<b>Net Profit</b>	<b>97.3</b>	<b>113.7</b>	<b>113.0</b>	<b>127.0</b>
<i>Net Profit Margin</i>	<i>3.6%</i>	<i>4.0%</i>	<i>4.0%</i>	<i>4.3%</i>

These data are outside the scope of the compulsory information required by the Securities and Exchange Commission ("CNMV" in Spanish) and have been elaborated utilizing estimates forwarded by the analysts to the company itself and, therefore, do not represent opinions, estimates or forecasts made by Abengoa or its management. As a consequence, Abengoa accepts no responsibility for said information, or for the analysts' conclusions or recommendations.

Please do not hesitate in contacting our Investor Relations Officer should you wish to consult any matter related to the same:

Avda. Buhaira 2  
41018 Sevilla (España)  
Tf. 0034 954937111  
E-mail: [jcjimenez@abengoa.com](mailto:jcjimenez@abengoa.com)

**ABENGOA**

**Juan Carlos Jiménez Lora**  
Investor Relations Director