## **ABENGOA**

Seville, April 30th 2009

According to a sounding by Abengoa among analysts that track the Company's share performance (eight participants), the consensus is for the following forecasts for the 2008 fiscal year consolidated results which, in fact, will be released on May, 7th prior to commencement of trading:

(€ in million)	Minimun	Average	Median	Maximum
Revenues	804.5	926.6	892.6	1,194.0
Operating Cash Flow	120.5	143.2	140.0	169.0
Operating CF Margin	15.0%	15.5%	15.7%	14.2%
Ebitda	101.0	123.3	125.3	137.0
Ebitda Margin	12.6%	13.3%	14.0%	11.5%
Net Profit	-5.4	24.0	26.8	37.9
Net Profit Margin	-0.7%	2.6%	3.0%	3.2%

These data are outside the scope of the compulsory information required by the Securities and Exchange Commission ("CNMV" in Spanish) and have been elaborated utilizing estimates forwarded by the analysts to the company itself and, therefore, do not represent opinions, estimates or forecasts made by Abengoa or its management. As a consequence, Abengoa accepts no responsibility for said information, or for the analysts' conclusions or recommendations.

Please do not hesitate in contacting our Investor Relations Officer should you wish to consult any matter related to the same:

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