

# ABENGOA

Seville, May 7th 2008

According to a sounding by Abengoa among analysts that track the Company's share performance (five participants), the consensus is for the following forecasts for the consolidated results for the first quarter 2008 fiscal year which, in fact, will be released on May 14 prior to commencement of trading:

| <i>(€ in million)</i>      | <b>Minimun</b> | <b>Average</b> | <b>Median</b> | <b>Maximum</b> |
|----------------------------|----------------|----------------|---------------|----------------|
| <b>Revenues</b>            | <b>771.2</b>   | <b>821.1</b>   | <b>829.3</b>  | <b>850.0</b>   |
| <b>Operating Cash Flow</b> | <b>102.5</b>   | <b>110.7</b>   | <b>105.5</b>  | <b>132.0</b>   |
| <i>Operating CF Margin</i> | <i>13.3%</i>   | <i>13.5%</i>   | <i>12.7%</i>  | <i>15.5%</i>   |
| <b>Net Profit</b>          | <b>25.0</b>    | <b>29.2</b>    | <b>27.7</b>   | <b>36.0</b>    |
| <i>Net Profit Margin</i>   | <i>3.2%</i>    | <i>3.6%</i>    | <i>3.3%</i>   | <i>4.2%</i>    |

These data are outside the scope of the compulsory information required by the Securities and Exchange Commission ("CNMV" in Spanish) and have been elaborated utilizing estimates forwarded by the analysts to the company itself and, therefore, do not represent opinions, estimates or forecasts made by Abengoa or its management. As a consequence, Abengoa accepts no responsibility for said information, or for the analysts' conclusions or recommendations.

Please do not hesitate in contacting our Investor Relations Officer should you wish to consult any matter related to the same:

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**ABENGOA**

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